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Global Superhard Tools for Metalworking Market Growth 2026-2032

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Abstracts

The global Superhard Tools for Metalworking market size is predicted to grow from US$ 139 million in 2025 to US$ 243 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, the global sales volume of superhard cutting tools for metalworking reaches 7.5 million units, with an average selling price of approximately $19 per unit.

Superhard tools for metalworking are cutting tools made from diamond (PCD/CVD) and cubic boron nitride (PCBN) using hot pressing, vapor deposition, and other technologies. They feature high hardness, high wear resistance, and low friction, enabling high-speed, high-precision, and environmentally friendly machining. The upstream of the industry chain is the supply of superhard materials, including synthetic diamonds and PCBN composite sheets. Domestic companies such as Zhongnan Diamond and Huanghe Cyclone have achieved technological breakthroughs. The midstream is tool manufacturing, covering welded, indexable, and monolithic structures, using technologies such as hot pressing and CVD deposition. Downstream applications include lightweight automotive components (such as motor housings), aerospace titanium alloy processing, electronic information display screen cutting, and new energy battery module processing, forming a closed "materials-manufacturing-application" loop.

Key market drivers include the following:

Growth in the market for super-hard cutting tools for metalworking is primarily driven by the rising demand for high-efficiency, high-precision machining in the manufacturing sector. Industries such as automotive, mold making, construction machinery, energy equipment, and precision components make extensive use of materials like cast iron,

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hardened steel, stainless steel, non-ferrous metals, and high-strength alloys, creating a need for tools with superior wear resistance, cutting efficiency, and machining stability. Super-hard cutting tools offer advantages in high-speed cutting, precision machining, and the processing of difficult-to-machine materials, helping enterprises enhance machining efficiency and product consistency.

Secondly, the drive among manufacturers to reduce costs and increase efficiency is transforming cutting tools from simple consumables into comprehensive process solutions. Although cutting tools are production consumables, they directly impact machining cycle times, equipment utilization rates, workpiece quality, and scrap rates. Super-hard cutting tools offer longer service lives and greater machining stability, reducing the frequency of tool changes and downtime—qualities well-suited for large-scale production and automated assembly lines. For enterprises prioritizing continuous production, the overall economic value of high-performance cutting tools is particularly significant.

Furthermore, the widespread adoption of CNC machine tools and the upgrading of high-end manufacturing have expanded the scope of application for super-hard cutting tools. As machining equipment evolves toward higher speeds, greater rigidity, and increased automation, conventional cutting tools struggle to fully leverage the equipment's capabilities. Manufacturers of super-hard cutting tools must provide customized solutions that address material selection, tool geometry, coating technology, and specific customer operating conditions. Future market competition will center on tool life, machining quality, delivery speed, technical support, and the depth of understanding regarding specific material processing requirements.

LP Information, Inc. (LPI) ' newest research report, the “Superhard Tools for Metalworking Industry Forecast” looks at past sales and reviews total world Superhard Tools for Metalworking sales in 2025, providing a comprehensive analysis by region and market sector of projected Superhard Tools for Metalworking sales for 2026 through 2032. With Superhard Tools for Metalworking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Superhard Tools for Metalworking industry.

This Insight Report provides a comprehensive analysis of the global Superhard Tools for Metalworking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Superhard Tools for Metalworking portfolios and capabilities, market entry strategies,

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market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Superhard Tools for Metalworking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Superhard Tools for Metalworking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Superhard Tools for Metalworking.

This report presents a comprehensive overview, market shares, and growth opportunities of Superhard Tools for Metalworking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cubic Boron Nitride

Diamond

Segmentation by Product Form:

Weldable Type

Inverter Type

Integrated Type

Segmentation by Hardness:

1500 ~ 1800 HV

1800 ~ 2000 HV

2000 ~ 3000 HV and above

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Segmentation by Application:

- Non-Ferrous Metal Materials
- Non-Metallic Materials

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo

Kennametal

Mitsubishi

Mapal

Sandvik

Beijing World Diamond Tools

Iscar

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Funik

Shanghai Nagoya Precision Tools

Ingersoll Cutting Tools

YG-1

Kyocera

Weihai Weiying Tools

TaeguTec

Shenzhen Zhongtian Superhard Tools

Preziss Tool

Sifangda

Tungaloy

CERATIZIT S.A.

Zhuzhou Diamond

Zhengzhou Diamond Precision Manufacturing

Wirutex S.r.l.

Korloy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Superhard Tools for Metalworking market?

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What factors are driving Superhard Tools for Metalworking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Superhard Tools for Metalworking market opportunities vary by end market size?

How does Superhard Tools for Metalworking break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Superhard Tools for Metalworking Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Superhard Tools for Metalworking by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Superhard Tools for Metalworking by Country/Region, 2021, 2025 & 2032
2.2 Superhard Tools for Metalworking Segment by Type
  2.2.1 Cubic Boron Nitride
  2.2.2 Diamond
  2.2.3 Superhard Tools for Metalworking Sales by Type
    2.2.3.1 Global Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Superhard Tools for Metalworking Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Superhard Tools for Metalworking Sale Price by Type (2021-2026)
2.3 Superhard Tools for Metalworking Segment by Product Form
  2.3.1 Weldable Type
  2.3.2 Inverter Type
  2.3.3 Integrated Type
  2.3.4 Superhard Tools for Metalworking Sales by Product Form
    2.3.4.1 Global Superhard Tools for Metalworking Sales Market Share by Product Form (2021-2026)
    2.3.4.2 Global Superhard Tools for Metalworking Revenue and Market Share by Product Form (2021-2026)

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2.3.4.3 Global Superhard Tools for Metalworking Sale Price by Product Form (2021-2026)
2.4 Superhard Tools for Metalworking Segment by Hardness
2.4.1 1500 ~ 1800 HV
2.4.2 1800 ~ 2000 HV
2.4.3 2000 ~ 3000 HV and above
2.4.4 Superhard Tools for Metalworking Sales by Hardness
2.4.4.1 Global Superhard Tools for Metalworking Sales Market Share by Hardness (2021-2026)
2.4.4.2 Global Superhard Tools for Metalworking Revenue and Market Share by Hardness (2021-2026)
2.4.4.3 Global Superhard Tools for Metalworking Sale Price by Hardness (2021-2026)
2.5 Superhard Tools for Metalworking Segment by Application
2.5.1 Non-Ferrous Metal Materials
2.5.2 Non-Metallic Materials
2.5.3 Superhard Tools for Metalworking Sales by Application
2.5.3.1 Global Superhard Tools for Metalworking Sale Market Share by Application (2021-2026)
2.5.3.2 Global Superhard Tools for Metalworking Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global Superhard Tools for Metalworking Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Superhard Tools for Metalworking Breakdown Data by Company
3.1.1 Global Superhard Tools for Metalworking Annual Sales by Company (2021-2026)
3.1.2 Global Superhard Tools for Metalworking Sales Market Share by Company (2021-2026)
3.2 Global Superhard Tools for Metalworking Annual Revenue by Company (2021-2026)
3.2.1 Global Superhard Tools for Metalworking Revenue by Company (2021-2026)
3.2.2 Global Superhard Tools for Metalworking Revenue Market Share by Company (2021-2026)
3.3 Global Superhard Tools for Metalworking Sale Price by Company
3.4 Key Manufacturers Superhard Tools for Metalworking Producing Area Distribution, Sales Area, Product Type

+357 96 030922
info@marketpublishers.com

3.4.1 Key Manufacturers Superhard Tools for Metalworking Product Location Distribution
3.4.2 Players Superhard Tools for Metalworking Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SUPERHARD TOOLS FOR METALWORKING BY GEOGRAPHIC REGION

4.1 World Historic Superhard Tools for Metalworking Market Size by Geographic Region (2021-2026)
4.1.1 Global Superhard Tools for Metalworking Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Superhard Tools for Metalworking Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Superhard Tools for Metalworking Market Size by Country/Region (2021-2026)
4.2.1 Global Superhard Tools for Metalworking Annual Sales by Country/Region (2021-2026)
4.2.2 Global Superhard Tools for Metalworking Annual Revenue by Country/Region (2021-2026)
4.3 Americas Superhard Tools for Metalworking Sales Growth
4.4 APAC Superhard Tools for Metalworking Sales Growth
4.5 Europe Superhard Tools for Metalworking Sales Growth
4.6 Middle East & Africa Superhard Tools for Metalworking Sales Growth

5 AMERICAS

5.1 Americas Superhard Tools for Metalworking Sales by Country
5.1.1 Americas Superhard Tools for Metalworking Sales by Country (2021-2026)
5.1.2 Americas Superhard Tools for Metalworking Revenue by Country (2021-2026)
5.2 Americas Superhard Tools for Metalworking Sales by Type (2021-2026)
5.3 Americas Superhard Tools for Metalworking Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico

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5.7 Brazil

6 APAC

6.1 APAC Superhard Tools for Metalworking Sales by Region
  6.1.1 APAC Superhard Tools for Metalworking Sales by Region (2021-2026)
  6.1.2 APAC Superhard Tools for Metalworking Revenue by Region (2021-2026)
6.2 APAC Superhard Tools for Metalworking Sales by Type (2021-2026)
6.3 APAC Superhard Tools for Metalworking Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Superhard Tools for Metalworking by Country
  7.1.1 Europe Superhard Tools for Metalworking Sales by Country (2021-2026)
  7.1.2 Europe Superhard Tools for Metalworking Revenue by Country (2021-2026)
7.2 Europe Superhard Tools for Metalworking Sales by Type (2021-2026)
7.3 Europe Superhard Tools for Metalworking Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Superhard Tools for Metalworking by Country
  8.1.1 Middle East & Africa Superhard Tools for Metalworking Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Superhard Tools for Metalworking Revenue by Country (2021-2026)
8.2 Middle East & Africa Superhard Tools for Metalworking Sales by Type (2021-2026)
8.3 Middle East & Africa Superhard Tools for Metalworking Sales by Application

+357 96 030922
info@marketpublishers.com

(2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Superhard Tools for Metalworking
10.3 Manufacturing Process Analysis of Superhard Tools for Metalworking
10.4 Industry Chain Structure of Superhard Tools for Metalworking

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Superhard Tools for Metalworking Distributors
11.3 Superhard Tools for Metalworking Customer

12 WORLD FORECAST REVIEW FOR SUPERHARD TOOLS FOR METALWORKING BY GEOGRAPHIC REGION

12.1 Global Superhard Tools for Metalworking Market Size Forecast by Region
  12.1.1 Global Superhard Tools for Metalworking Forecast by Region (2027-2032)
  12.1.2 Global Superhard Tools for Metalworking Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)

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12.6 Global Superhard Tools for Metalworking Forecast by Type (2027-2032)
12.7 Global Superhard Tools for Metalworking Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sumitomo
13.1.1 Sumitomo Company Information
13.1.2 Sumitomo Superhard Tools for Metalworking Product Portfolios and Specifications
13.1.3 Sumitomo Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Sumitomo Main Business Overview
13.1.5 Sumitomo Latest Developments
13.2 Kennametal
13.2.1 Kennametal Company Information
13.2.2 Kennametal Superhard Tools for Metalworking Product Portfolios and Specifications
13.2.3 Kennametal Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Kennametal Main Business Overview
13.2.5 Kennametal Latest Developments
13.3 Mitsubishi
13.3.1 Mitsubishi Company Information
13.3.2 Mitsubishi Superhard Tools for Metalworking Product Portfolios and Specifications
13.3.3 Mitsubishi Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Mitsubishi Main Business Overview
13.3.5 Mitsubishi Latest Developments
13.4 Mapal
13.4.1 Mapal Company Information
13.4.2 Mapal Superhard Tools for Metalworking Product Portfolios and Specifications
13.4.3 Mapal Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Mapal Main Business Overview
13.4.5 Mapal Latest Developments
13.5 Sandvik
13.5.1 Sandvik Company Information
13.5.2 Sandvik Superhard Tools for Metalworking Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.5.3 Sandvik Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Sandvik Main Business Overview
13.5.5 Sandvik Latest Developments
13.6 Beijing World Diamond Tools
13.6.1 Beijing World Diamond Tools Company Information
13.6.2 Beijing World Diamond Tools Superhard Tools for Metalworking Product Portfolios and Specifications
13.6.3 Beijing World Diamond Tools Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Beijing World Diamond Tools Main Business Overview
13.6.5 Beijing World Diamond Tools Latest Developments
13.7 Iscar
13.7.1 Iscar Company Information
13.7.2 Iscar Superhard Tools for Metalworking Product Portfolios and Specifications
13.7.3 Iscar Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Iscar Main Business Overview
13.7.5 Iscar Latest Developments
13.8 Funik
13.8.1 Funik Company Information
13.8.2 Funik Superhard Tools for Metalworking Product Portfolios and Specifications
13.8.3 Funik Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Funik Main Business Overview
13.8.5 Funik Latest Developments
13.9 Shanghai Nagoya Precision Tools
13.9.1 Shanghai Nagoya Precision Tools Company Information
13.9.2 Shanghai Nagoya Precision Tools Superhard Tools for Metalworking Product Portfolios and Specifications
13.9.3 Shanghai Nagoya Precision Tools Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Shanghai Nagoya Precision Tools Main Business Overview
13.9.5 Shanghai Nagoya Precision Tools Latest Developments
13.10 Ingersoll Cutting Tools
13.10.1 Ingersoll Cutting Tools Company Information
13.10.2 Ingersoll Cutting Tools Superhard Tools for Metalworking Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.10.3 Ingersoll Cutting Tools Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Ingersoll Cutting Tools Main Business Overview
13.10.5 Ingersoll Cutting Tools Latest Developments
13.11 YG-1
13.11.1 YG-1 Company Information
13.11.2 YG-1 Superhard Tools for Metalworking Product Portfolios and Specifications
13.11.3 YG-1 Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 YG-1 Main Business Overview
13.11.5 YG-1 Latest Developments
13.12 Kyocera
13.12.1 Kyocera Company Information
13.12.2 Kyocera Superhard Tools for Metalworking Product Portfolios and Specifications
13.12.3 Kyocera Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Kyocera Main Business Overview
13.12.5 Kyocera Latest Developments
13.13 Weihai Weiying Tools
13.13.1 Weihai Weiying Tools Company Information
13.13.2 Weihai Weiying Tools Superhard Tools for Metalworking Product Portfolios and Specifications
13.13.3 Weihai Weiying Tools Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Weihai Weiying Tools Main Business Overview
13.13.5 Weihai Weiying Tools Latest Developments
13.14 TaeguTec
13.14.1 TaeguTec Company Information
13.14.2 TaeguTec Superhard Tools for Metalworking Product Portfolios and Specifications
13.14.3 TaeguTec Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 TaeguTec Main Business Overview
13.14.5 TaeguTec Latest Developments
13.15 Shenzhen Zhongtian Superhard Tools
13.15.1 Shenzhen Zhongtian Superhard Tools Company Information
13.15.2 Shenzhen Zhongtian Superhard Tools Superhard Tools for Metalworking Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.15.3 Shenzhen Zhongtian Superhard Tools Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Shenzhen Zhongtian Superhard Tools Main Business Overview
13.15.5 Shenzhen Zhongtian Superhard Tools Latest Developments
13.16 Preziss Tool
13.16.1 Preziss Tool Company Information
13.16.2 Preziss Tool Superhard Tools for Metalworking Product Portfolios and Specifications
13.16.3 Preziss Tool Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Preziss Tool Main Business Overview
13.16.5 Preziss Tool Latest Developments
13.17 Sifangda
13.17.1 Sifangda Company Information
13.17.2 Sifangda Superhard Tools for Metalworking Product Portfolios and Specifications
13.17.3 Sifangda Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Sifangda Main Business Overview
13.17.5 Sifangda Latest Developments
13.18 Tungaloy
13.18.1 Tungaloy Company Information
13.18.2 Tungaloy Superhard Tools for Metalworking Product Portfolios and Specifications
13.18.3 Tungaloy Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Tungaloy Main Business Overview
13.18.5 Tungaloy Latest Developments
13.19 CERATIZIT S.A.
13.19.1 CERATIZIT S.A. Company Information
13.19.2 CERATIZIT S.A. Superhard Tools for Metalworking Product Portfolios and Specifications
13.19.3 CERATIZIT S.A. Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 CERATIZIT S.A. Main Business Overview
13.19.5 CERATIZIT S.A. Latest Developments
13.20 Zhuzhou Diamond
13.20.1 Zhuzhou Diamond Company Information
13.20.2 Zhuzhou Diamond Superhard Tools for Metalworking Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.20.3 Zhuzhou Diamond Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Zhuzhou Diamond Main Business Overview
13.20.5 Zhuzhou Diamond Latest Developments
13.21 Zhengzhou Diamond Precision Manufacturing
13.21.1 Zhengzhou Diamond Precision Manufacturing Company Information
13.21.2 Zhengzhou Diamond Precision Manufacturing Superhard Tools for Metalworking Product Portfolios and Specifications
13.21.3 Zhengzhou Diamond Precision Manufacturing Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Zhengzhou Diamond Precision Manufacturing Main Business Overview
13.21.5 Zhengzhou Diamond Precision Manufacturing Latest Developments
13.22 Wirutex S.r.l.
13.22.1 Wirutex S.r.l. Company Information
13.22.2 Wirutex S.r.l. Superhard Tools for Metalworking Product Portfolios and Specifications
13.22.3 Wirutex S.r.l. Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Wirutex S.r.l. Main Business Overview
13.22.5 Wirutex S.r.l. Latest Developments
13.23 Korloy
13.23.1 Korloy Company Information
13.23.2 Korloy Superhard Tools for Metalworking Product Portfolios and Specifications
13.23.3 Korloy Superhard Tools for Metalworking Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Korloy Main Business Overview
13.23.5 Korloy Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Superhard Tools for Metalworking Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Superhard Tools for Metalworking Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Cubic Boron Nitride
Table 4. Major Players of Diamond
Table 5. Global Superhard Tools for Metalworking Sales by Type (2021-2026) & (K Units)
Table 6. Global Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
Table 7. Global Superhard Tools for Metalworking Revenue by Type (2021-2026) & ($ million)
Table 8. Global Superhard Tools for Metalworking Revenue Market Share by Type (2021-2026)
Table 9. Global Superhard Tools for Metalworking Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Weldable Type
Table 11. Major Players of Inverter Type
Table 12. Major Players of Integrated Type
Table 13. Global Superhard Tools for Metalworking Sales by Product Form (2021-2026) & (K Units)
Table 14. Global Superhard Tools for Metalworking Sales Market Share by Product Form (2021-2026)
Table 15. Global Superhard Tools for Metalworking Revenue by Product Form (2021-2026) & ($ million)
Table 16. Global Superhard Tools for Metalworking Revenue Market Share by Product Form (2021-2026)
Table 17. Global Superhard Tools for Metalworking Sale Price by Product Form (2021-2026) & (US$/Unit)
Table 18. Major Players of 1500 ~ 1800 HV
Table 19. Major Players of 1800 ~ 2000 HV
Table 20. Major Players of 2000 ~ 3000 HV and above
Table 21. Global Superhard Tools for Metalworking Sales by Hardness (2021-2026) & (K Units)
Table 22. Global Superhard Tools for Metalworking Sales Market Share by Hardness

+357 96 030922
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(2021-2026)
Table 23. Global Superhard Tools for Metalworking Revenue by Hardness (2021-2026) & ($ million)
Table 24. Global Superhard Tools for Metalworking Revenue Market Share by Hardness (2021-2026)
Table 25. Global Superhard Tools for Metalworking Sale Price by Hardness (2021-2026) & (US$/Unit)
Table 26. Global Superhard Tools for Metalworking Sale by Application (2021-2026) & (K Units)
Table 27. Global Superhard Tools for Metalworking Sale Market Share by Application (2021-2026)
Table 28. Global Superhard Tools for Metalworking Revenue by Application (2021-2026) & ($ million)
Table 29. Global Superhard Tools for Metalworking Revenue Market Share by Application (2021-2026)
Table 30. Global Superhard Tools for Metalworking Sale Price by Application (2021-2026) & (US$/Unit)
Table 31. Global Superhard Tools for Metalworking Sales by Company (2021-2026) & (K Units)
Table 32. Global Superhard Tools for Metalworking Sales Market Share by Company (2021-2026)
Table 33. Global Superhard Tools for Metalworking Revenue by Company (2021-2026) & ($ millions)
Table 34. Global Superhard Tools for Metalworking Revenue Market Share by Company (2021-2026)
Table 35. Global Superhard Tools for Metalworking Sale Price by Company (2021-2026) & (US$/Unit)
Table 36. Key Manufacturers Superhard Tools for Metalworking Producing Area Distribution and Sales Area
Table 37. Players Superhard Tools for Metalworking Products Offered
Table 38. Superhard Tools for Metalworking Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Superhard Tools for Metalworking Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Superhard Tools for Metalworking Sales Market Share Geographic Region (2021-2026)
Table 43. Global Superhard Tools for Metalworking Revenue by Geographic Region

+357 96 030922
info@marketpublishers.com

(2021-2026) & ($ millions)
Table 44. Global Superhard Tools for Metalworking Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Superhard Tools for Metalworking Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Superhard Tools for Metalworking Sales Market Share by Country/Region (2021-2026)
Table 47. Global Superhard Tools for Metalworking Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global Superhard Tools for Metalworking Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Superhard Tools for Metalworking Sales by Country (2021-2026) & (K Units)
Table 50. Americas Superhard Tools for Metalworking Sales Market Share by Country (2021-2026)
Table 51. Americas Superhard Tools for Metalworking Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas Superhard Tools for Metalworking Sales by Type (2021-2026) & (K Units)
Table 53. Americas Superhard Tools for Metalworking Sales by Application (2021-2026) & (K Units)
Table 54. APAC Superhard Tools for Metalworking Sales by Region (2021-2026) & (K Units)
Table 55. APAC Superhard Tools for Metalworking Sales Market Share by Region (2021-2026)
Table 56. APAC Superhard Tools for Metalworking Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC Superhard Tools for Metalworking Sales by Type (2021-2026) & (K Units)
Table 58. APAC Superhard Tools for Metalworking Sales by Application (2021-2026) & (K Units)
Table 59. Europe Superhard Tools for Metalworking Sales by Country (2021-2026) & (K Units)
Table 60. Europe Superhard Tools for Metalworking Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe Superhard Tools for Metalworking Sales by Type (2021-2026) & (K Units)
Table 62. Europe Superhard Tools for Metalworking Sales by Application (2021-2026) & (K Units)

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Table 63. Middle East & Africa Superhard Tools for Metalworking Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Superhard Tools for Metalworking Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Superhard Tools for Metalworking Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Superhard Tools for Metalworking Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Superhard Tools for Metalworking
Table 68. Key Market Challenges & Risks of Superhard Tools for Metalworking
Table 69. Key Industry Trends of Superhard Tools for Metalworking
Table 70. Superhard Tools for Metalworking Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Superhard Tools for Metalworking Distributors List
Table 73. Superhard Tools for Metalworking Customer List
Table 74. Global Superhard Tools for Metalworking Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Superhard Tools for Metalworking Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas Superhard Tools for Metalworking Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Superhard Tools for Metalworking Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC Superhard Tools for Metalworking Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Superhard Tools for Metalworking Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe Superhard Tools for Metalworking Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Superhard Tools for Metalworking Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa Superhard Tools for Metalworking Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Middle East & Africa Superhard Tools for Metalworking Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global Superhard Tools for Metalworking Sales Forecast by Type (2027-2032) & (K Units)
Table 85. Global Superhard Tools for Metalworking Revenue Forecast by Type

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(2027-2032) & ($ millions)
Table 86. Global Superhard Tools for Metalworking Sales Forecast by Application (2027-2032) & (K Units)
Table 87. Global Superhard Tools for Metalworking Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. Sumitomo Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 89. Sumitomo Superhard Tools for Metalworking Product Portfolios and Specifications
Table 90. Sumitomo Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Sumitomo Main Business
Table 92. Sumitomo Latest Developments
Table 93. Kennametal Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 94. Kennametal Superhard Tools for Metalworking Product Portfolios and Specifications
Table 95. Kennametal Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Kennametal Main Business
Table 97. Kennametal Latest Developments
Table 98. Mitsubishi Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 99. Mitsubishi Superhard Tools for Metalworking Product Portfolios and Specifications
Table 100. Mitsubishi Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Mitsubishi Main Business
Table 102. Mitsubishi Latest Developments
Table 103. Mapal Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 104. Mapal Superhard Tools for Metalworking Product Portfolios and Specifications
Table 105. Mapal Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Mapal Main Business
Table 107. Mapal Latest Developments
Table 108. Sandvik Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors

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Table 109. Sandvik Superhard Tools for Metalworking Product Portfolios and Specifications
Table 110. Sandvik Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Sandvik Main Business
Table 112. Sandvik Latest Developments
Table 113. Beijing World Diamond Tools Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 114. Beijing World Diamond Tools Superhard Tools for Metalworking Product Portfolios and Specifications
Table 115. Beijing World Diamond Tools Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Beijing World Diamond Tools Main Business
Table 117. Beijing World Diamond Tools Latest Developments
Table 118. Iscar Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 119. Iscar Superhard Tools for Metalworking Product Portfolios and Specifications
Table 120. Iscar Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Iscar Main Business
Table 122. Iscar Latest Developments
Table 123. Funik Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 124. Funik Superhard Tools for Metalworking Product Portfolios and Specifications
Table 125. Funik Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Funik Main Business
Table 127. Funik Latest Developments
Table 128. Shanghai Nagoya Precision Tools Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 129. Shanghai Nagoya Precision Tools Superhard Tools for Metalworking Product Portfolios and Specifications
Table 130. Shanghai Nagoya Precision Tools Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Shanghai Nagoya Precision Tools Main Business
Table 132. Shanghai Nagoya Precision Tools Latest Developments
Table 133. Ingersoll Cutting Tools Basic Information, Superhard Tools for Metalworking

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Manufacturing Base, Sales Area and Its Competitors
Table 134. Ingersoll Cutting Tools Superhard Tools for Metalworking Product Portfolios and Specifications
Table 135. Ingersoll Cutting Tools Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Ingersoll Cutting Tools Main Business
Table 137. Ingersoll Cutting Tools Latest Developments
Table 138. YG-1 Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 139. YG-1 Superhard Tools for Metalworking Product Portfolios and Specifications
Table 140. YG-1 Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. YG-1 Main Business
Table 142. YG-1 Latest Developments
Table 143. Kyocera Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 144. Kyocera Superhard Tools for Metalworking Product Portfolios and Specifications
Table 145. Kyocera Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Kyocera Main Business
Table 147. Kyocera Latest Developments
Table 148. Weihai Weiying Tools Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 149. Weihai Weiying Tools Superhard Tools for Metalworking Product Portfolios and Specifications
Table 150. Weihai Weiying Tools Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Weihai Weiying Tools Main Business
Table 152. Weihai Weiying Tools Latest Developments
Table 153. TaeguTec Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 154. TaeguTec Superhard Tools for Metalworking Product Portfolios and Specifications
Table 155. TaeguTec Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. TaeguTec Main Business
Table 157. TaeguTec Latest Developments

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Table 158. Shenzhen Zhongtian Superhard Tools Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 159. Shenzhen Zhongtian Superhard Tools Superhard Tools for Metalworking Product Portfolios and Specifications
Table 160. Shenzhen Zhongtian Superhard Tools Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Shenzhen Zhongtian Superhard Tools Main Business
Table 162. Shenzhen Zhongtian Superhard Tools Latest Developments
Table 163. Preziss Tool Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 164. Preziss Tool Superhard Tools for Metalworking Product Portfolios and Specifications
Table 165. Preziss Tool Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. Preziss Tool Main Business
Table 167. Preziss Tool Latest Developments
Table 168. Sifangda Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 169. Sifangda Superhard Tools for Metalworking Product Portfolios and Specifications
Table 170. Sifangda Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 171. Sifangda Main Business
Table 172. Sifangda Latest Developments
Table 173. Tungaloy Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 174. Tungaloy Superhard Tools for Metalworking Product Portfolios and Specifications
Table 175. Tungaloy Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 176. Tungaloy Main Business
Table 177. Tungaloy Latest Developments
Table 178. CERATIZIT S.A. Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 179. CERATIZIT S.A. Superhard Tools for Metalworking Product Portfolios and Specifications
Table 180. CERATIZIT S.A. Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 181. CERATIZIT S.A. Main Business

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Table 182. CERATIZIT S.A. Latest Developments
Table 183. Zhuzhou Diamond Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 184. Zhuzhou Diamond Superhard Tools for Metalworking Product Portfolios and Specifications
Table 185. Zhuzhou Diamond Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 186. Zhuzhou Diamond Main Business
Table 187. Zhuzhou Diamond Latest Developments
Table 188. Zhengzhou Diamond Precision Manufacturing Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 189. Zhengzhou Diamond Precision Manufacturing Superhard Tools for Metalworking Product Portfolios and Specifications
Table 190. Zhengzhou Diamond Precision Manufacturing Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 191. Zhengzhou Diamond Precision Manufacturing Main Business
Table 192. Zhengzhou Diamond Precision Manufacturing Latest Developments
Table 193. Wirutex S.r.l. Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 194. Wirutex S.r.l. Superhard Tools for Metalworking Product Portfolios and Specifications
Table 195. Wirutex S.r.l. Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 196. Wirutex S.r.l. Main Business
Table 197. Wirutex S.r.l. Latest Developments
Table 198. Korloy Basic Information, Superhard Tools for Metalworking Manufacturing Base, Sales Area and Its Competitors
Table 199. Korloy Superhard Tools for Metalworking Product Portfolios and Specifications
Table 200. Korloy Superhard Tools for Metalworking Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 201. Korloy Main Business
Table 202. Korloy Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Superhard Tools for Metalworking
Figure 2. Superhard Tools for Metalworking Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Superhard Tools for Metalworking Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Superhard Tools for Metalworking Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Superhard Tools for Metalworking Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Superhard Tools for Metalworking Sales Market Share by Country/Region (2025)
Figure 10. Superhard Tools for Metalworking Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Cubic Boron Nitride
Figure 12. Product Picture of Diamond
Figure 13. Global Superhard Tools for Metalworking Sales Market Share by Type in 2026
Figure 14. Global Superhard Tools for Metalworking Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Weldable Type
Figure 16. Product Picture of Inverter Type
Figure 17. Product Picture of Integrated Type
Figure 18. Global Superhard Tools for Metalworking Sales Market Share by Product Form in 2026
Figure 19. Global Superhard Tools for Metalworking Revenue Market Share by Product Form (2021-2026)
Figure 20. Product Picture of 1500 ~ 1800 HV
Figure 21. Product Picture of 1800 ~ 2000 HV
Figure 22. Product Picture of 2000 ~ 3000 HV and above
Figure 23. Global Superhard Tools for Metalworking Sales Market Share by Hardness in 2026
Figure 24. Global Superhard Tools for Metalworking Revenue Market Share by Hardness (2021-2026)

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Figure 25. Superhard Tools for Metalworking Consumed in Non-Ferrous Metal Materials
Figure 26. Global Superhard Tools for Metalworking Market: Non-Ferrous Metal Materials (2021-2026) & (K Units)
Figure 27. Superhard Tools for Metalworking Consumed in Non-Metallic Materials
Figure 28. Global Superhard Tools for Metalworking Market: Non-Metallic Materials (2021-2026) & (K Units)
Figure 29. Global Superhard Tools for Metalworking Sale Market Share by Application (2025)
Figure 30. Global Superhard Tools for Metalworking Revenue Market Share by Application in 2025
Figure 31. Superhard Tools for Metalworking Sales by Company in 2025 (K Units)
Figure 32. Global Superhard Tools for Metalworking Sales Market Share by Company in 2025
Figure 33. Superhard Tools for Metalworking Revenue by Company in 2025 ($ millions)
Figure 34. Global Superhard Tools for Metalworking Revenue Market Share by Company in 2025
Figure 35. Global Superhard Tools for Metalworking Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Superhard Tools for Metalworking Revenue Market Share by Geographic Region in 2025
Figure 37. Americas Superhard Tools for Metalworking Sales 2021-2026 (K Units)
Figure 38. Americas Superhard Tools for Metalworking Revenue 2021-2026 ($ millions)
Figure 39. APAC Superhard Tools for Metalworking Sales 2021-2026 (K Units)
Figure 40. APAC Superhard Tools for Metalworking Revenue 2021-2026 ($ millions)
Figure 41. Europe Superhard Tools for Metalworking Sales 2021-2026 (K Units)
Figure 42. Europe Superhard Tools for Metalworking Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa Superhard Tools for Metalworking Sales 2021-2026 (K Units)
Figure 44. Middle East & Africa Superhard Tools for Metalworking Revenue 2021-2026 ($ millions)
Figure 45. Americas Superhard Tools for Metalworking Sales Market Share by Country in 2025
Figure 46. Americas Superhard Tools for Metalworking Revenue Market Share by Country (2021-2026)
Figure 47. Americas Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
Figure 48. Americas Superhard Tools for Metalworking Sales Market Share by Application (2021-2026)
Figure 49. United States Superhard Tools for Metalworking Revenue Growth 2021-2026

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($ millions)
Figure 50. Canada Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Superhard Tools for Metalworking Sales Market Share by Region in 2025
Figure 54. APAC Superhard Tools for Metalworking Revenue Market Share by Region (2021-2026)
Figure 55. APAC Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
Figure 56. APAC Superhard Tools for Metalworking Sales Market Share by Application (2021-2026)
Figure 57. China Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 61. India Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Superhard Tools for Metalworking Sales Market Share by Country in 2025
Figure 65. Europe Superhard Tools for Metalworking Revenue Market Share by Country (2021-2026)
Figure 66. Europe Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
Figure 67. Europe Superhard Tools for Metalworking Sales Market Share by Application (2021-2026)
Figure 68. Germany Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)

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Figure 69. France Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Superhard Tools for Metalworking Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Superhard Tools for Metalworking Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Superhard Tools for Metalworking Sales Market Share by Application (2021-2026)
Figure 76. Egypt Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Superhard Tools for Metalworking Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of Superhard Tools for Metalworking in 2026
Figure 82. Manufacturing Process Analysis of Superhard Tools for Metalworking
Figure 83. Industry Chain Structure of Superhard Tools for Metalworking
Figure 84. Channels of Distribution
Figure 85. Global Superhard Tools for Metalworking Sales Market Forecast by Region (2027-2032)
Figure 86. Global Superhard Tools for Metalworking Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Superhard Tools for Metalworking Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Superhard Tools for Metalworking Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global Superhard Tools for Metalworking Sales Market Share Forecast by Application (2027-2032)

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Figure 90. Global Superhard Tools for Metalworking Revenue Market Share Forecast by Application (2027-2032)

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