

Global Supercritical Foamed TPU Market Growth 2026-2032

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Abstracts

The global Supercritical Foamed TPU market size is predicted to grow from US\$ 276 million in 2025 to US\$ 520 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Supercritical Foamed Thermoplastic Polyurethane (TPU) refers to a cellular TPU material in which the porous structure is generated with the assistance of a supercritical fluid, most commonly CO₂ or, in some systems, nitrogen. Compared with solid TPU, this material is designed to retain TPU's core advantages—such as elasticity, resilience, abrasion resistance, flexibility across a broad temperature range, and good toughness—while introducing lower density and a controllable cellular architecture.

From the upstream perspective, the core raw-material base of supercritical foamed TPU is TPU resin, and TPU itself is fundamentally built from polyols (long-chain diols), diisocyanates, and short-chain diols / chain extenders. Depending on product design, the material system may further involve different TPU chemistries—such as polyester-, polyether-, polycaprolactone-, aromatic-, or aliphatic-based grades—as well as modifiers, nucleating additives, or reinforcing agents to improve melt strength, cell stabilization, rebound, and dimensional stability. From the downstream perspective, the most representative application directions include footwear materials, sports and protective cushioning products, industrial cushioning / sealing / vibration-management components, wearable electronics and flexible sensing materials, and biomedical scaffolds or medical foam components.

In 2025, global sales of Supercritical Foamed TPU reached approximately 53 K tons, with an average global market price of around US\$ 5,306/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from

approximately 20% to 40%.

United States market for Supercritical Foamed TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Supercritical Foamed TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Supercritical Foamed TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Supercritical Foamed TPU players cover BASF, Covestro, Lubrizol, Huntsman, Trinseo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Supercritical Foamed TPU Industry Forecast" looks at past sales and reviews total world Supercritical Foamed TPU sales in 2025, providing a comprehensive analysis by region and market sector of projected Supercritical Foamed TPU sales for 2026 through 2032. With Supercritical Foamed TPU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Supercritical Foamed TPU industry.

This Insight Report provides a comprehensive analysis of the global Supercritical Foamed TPU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Supercritical Foamed TPU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Supercritical Foamed TPU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Supercritical Foamed TPU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Supercritical Foamed TPU.

This report presents a comprehensive overview, market shares, and growth

opportunities of Supercritical Foamed TPU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester-based

Polyether-based

Other

Segmentation by Average Cell Size:

>100 µm

<100 µm

Segmentation by Density:

> 0.20 g/cm³

<0.20 g/cm³

Segmentation by Application:

Footwear

Sports and Protective Equipment

Industrial Components

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Covestro

Lubrizol

Huntsman

Trinseo

Dongsung Chemical

GRECO

Zhejiang Xinhengtai

Suzhou Shincell New Material

Ningbo Micro-foam Technology

Xiangyuan New Material

Ningbo GMF New Material

Huiyan Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Supercritical Foamed TPU market?

What factors are driving Supercritical Foamed TPU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Supercritical Foamed TPU market opportunities vary by end market size?

How does Supercritical Foamed TPU break out by Type, by Application?

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