

Global Supercritical Foamed TPE Market Growth 2026-2032

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Abstracts

The global Supercritical Foamed TPE market size is predicted to grow from US\$ 79.59 million in 2025 to US\$ 123 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Supercritical Foamed Thermoplastic Elastomer (TPE) refers to a class of porous elastomeric materials in which a thermoplastic elastomer matrix develops a cellular structure under supercritical-fluid-assisted foaming, most commonly with carbon dioxide or nitrogen. Compared with solid TPE, these materials are intended to preserve the core advantages of thermoplastic elastomers?such as rubber-like elasticity, thermoplastic processability, resilience, flexibility, and recyclability?while introducing lower density, cushioning capability, and tunable cell morphology.

From the upstream perspective, the raw-material base of supercritical-foamed TPE consists primarily of TPE resin/compound systems, which may include styrenic block copolymer-based TPEs (TPE-S/TPS), thermoplastic polyolefins (TPO), thermoplastic vulcanizates (TPV), thermoplastic polyurethanes (TPU), thermoplastic copolyester elastomers (TPEE/TPC), and polyether block amides (PEBA/TPAE). Their formulation may further involve polymer modifiers, chain extenders, nucleating agents, reinforcing fillers, and other additives used to improve melt strength, cell stabilization, rebound, dimensional stability, and thermal or mechanical performance. From the downstream perspective, the most representative directions include footwear and sports cushioning, automotive and transportation sealing/NVH components, industrial cushioning, sound/thermal insulation and energy-management materials, electrical/electronic shielding and functional foam components, and medical or rehabilitation-related porous elastomer products.

In 2025, global sales of Supercritical Foamed TPE reached approximately 16 K tons, with an average global market price of around US\$ 5,129/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

United States market for Supercritical Foamed TPE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Supercritical Foamed TPE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Supercritical Foamed TPE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Supercritical Foamed TPE players cover Cirql Innovations, Frasson, Suzhou Shincell New Material, Guangdong Hailextech, Fujian Xin Rui New Material, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Supercritical Foamed TPE Industry Forecast" looks at past sales and reviews total world Supercritical Foamed TPE sales in 2025, providing a comprehensive analysis by region and market sector of projected Supercritical Foamed TPE sales for 2026 through 2032. With Supercritical Foamed TPE sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Supercritical Foamed TPE industry.

This Insight Report provides a comprehensive analysis of the global Supercritical Foamed TPE landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Supercritical Foamed TPE portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Supercritical Foamed TPE market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Supercritical Foamed TPE and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Supercritical Foamed TPE.

This report presents a comprehensive overview, market shares, and growth opportunities of Supercritical Foamed TPE market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Expansion TPE Foams

Medium-Expansion TPE Foams

High-Expansion TPE Foams

Segmentation by Cell Structure:

Closed-cell

Open-cell

Other

Segmentation by Average Cell Size:

>100 µm

<100 µm

Segmentation by Application:

Footwear

Sports and Protective Equipment

Industrial Components

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cirql Innovations

Frasson

Suzhou Shincell New Material

Guangdong Hailextech

Fujian Xin Rui New Material

Xiangyuan New Material

Ningbo Micro-foam Technology

Jiangsu Damaoniu New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Supercritical Foamed TPE market?

What factors are driving Supercritical Foamed TPE market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Supercritical Foamed TPE market opportunities vary by end market size?

How does Supercritical Foamed TPE break out by Type, by Application?

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