

# Global Superalloy Investment Castings Market Growth 2026-2032

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## Abstracts

The global Superalloy Investment Castings market size is predicted to grow from US\$ 1168 million in 2025 to US\$ 1713 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global Superalloy Investment Castings production reached approximately 1,880 tons, with an average global market price of around 635,000 US\$/ton.

Superalloy Investment Castings are high-performance precision components manufactured by the investment casting (lost-wax casting) process using superalloys?advanced metallic materials with exceptional high-temperature strength, corrosion resistance, creep resistance, and oxidation resistance, primarily composed of nickel-based, cobalt-based, or iron-based alloys. The investment casting process enables the production of complex, near-net-shape parts with tight dimensional tolerances and smooth surface finishes, eliminating the need for extensive post-processing. These castings are specifically designed to withstand extreme operating conditions (temperatures above 600?, high pressure, and corrosive environments) and are widely used in core components of high-end equipment, including aerospace engines, gas turbines, industrial furnaces, and nuclear power equipment, where reliability and performance under harsh conditions are critical.

The demand for Superalloy Investment Castings is driven by the rapid development of high-end manufacturing sectors such as aerospace, gas turbine power generation, and nuclear energy, the continuous upgrading of equipment performance requirements, and the global push for energy efficiency and carbon neutrality. With the expansion of commercial aviation, military aerospace, and renewable energy (e.g., gas-fired power), the need for high-precision, high-performance superalloy components continues to

surge, especially for critical parts like turbine blades and combustion chambers. Business opportunities lie in strengthening R&D to improve casting precision, material performance, and production efficiency, mastering core technologies for complex and large-scale castings, cooperating with aerospace manufacturers, power equipment companies, and defense sectors, and tapping into emerging markets with growing high-end manufacturing needs, while optimizing production processes to reduce costs and enhance competitiveness in the global high-end casting market.

LP Information, Inc. (LPI) ' newest research report, the "Superalloy Investment Castings Industry Forecast" looks at past sales and reviews total world Superalloy Investment Castings sales in 2025, providing a comprehensive analysis by region and market sector of projected Superalloy Investment Castings sales for 2026 through 2032. With Superalloy Investment Castings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Superalloy Investment Castings industry.

This Insight Report provides a comprehensive analysis of the global Superalloy Investment Castings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Superalloy Investment Castings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Superalloy Investment Castings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Superalloy Investment Castings and breaks down the forecast by Alloy Base, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Superalloy Investment Castings.

This report presents a comprehensive overview, market shares, and growth opportunities of Superalloy Investment Castings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Alloy Base:

Nickel-based Superalloy Castings

Cobalt-based Superalloy Castings

Iron-based Superalloy Castings

Others

#### Segmentation by Casting Solidification Structure:

Equiaxed Crystal Castings

Directional Solidification Castings

Single Crystal Castings

Others

#### Segmentation by Service Temperature Range:

Medium-temperature Castings: Below 700°C

High-temperature Castings: 700-1,000°C

Ultra-high-temperature Castings: Above 1,000°C

#### Segmentation by Application:

Aerospace

Industrial

Power Generation

Defense and Military

Oil and Gas

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Precision Castparts Corp.

Doncasters Group

Howmet Aerospace

American Casting Company

Lestercast

Impro Precision

ZOLLERN

Miller Castings

Ronit Technomake

Barron Industries

Microsteel

Bescast

Mitsubishi Heavy Industries Power Precision Casting

Mitsubishi Steel Mfg.

Anhui Yingliu

Shandong Yili Power Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Superalloy Investment Castings market?

What factors are driving Superalloy Investment Castings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Superalloy Investment Castings market opportunities vary by end market size?

How does Superalloy Investment Castings break out by Alloy Base, by Application?

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