

Global Super Luminescent Diodes (SLD) Light Source Market Growth 2026-2032

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Abstracts

The global Super Luminescent Diodes (SLD) Light Source market size is predicted to grow from US\$ 139 million in 2025 to US\$ 220 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

SLD super-radiant light sources?more accurately termed 'super-luminescent diodes'?are optoelectronic devices and light source modules that generate broadband, low-coherence light output through amplified spontaneous emission within a semiconductor active region. They combine the high brightness characteristic of laser diodes with the broad spectrum typical of LEDs. Key products include SLD chips, TO-packaged devices, TOSA-packaged devices, temperature-controlled butterfly modules, fiber-coupled modules, OEM driver modules, benchtop low-coherence broadband light sources, and multi-band combined light sources. In 2025, global sales volume for SLD super-radiant light sources is estimated at approximately 269,000 units, with an average unit price of around \$627; the industry average capacity utilization rate is approximately 72.8%, and the gross profit margin is about 45.6%. Upstream enterprises primarily supply semiconductor epitaxial wafers, gallium arsenide, indium phosphide, gallium nitride, gallium antimonide, optical chip foundry services, optical coatings, thermoelectric coolers, fiber couplers, lenses, ceramic substrates, packaging housings, driver circuits, and reliability testing equipment. Downstream applications span optical coherence tomography (OCT), fiber-optic gyroscopes, fiber-optic sensing, white-light interferometry, optical component testing, medical imaging, industrial inspection, scientific research instrumentation, and aerospace inertial navigation. Regarding the product cost structure, epitaxial wafers and chip manufacturing account for approximately 24%; chip screening and burn-in testing for 8%; optical coating and facet processing for 7%; packaging housings and thermoelectric coolers for 14%; fiber coupling and collimating optics for 12%; driver circuits and temperature control modules

for 8%; assembly, debugging, and reliability verification for 10%; labor and manufacturing overhead for 6%; R&D, certification, and administrative expenses for 7%; and packaging, warehousing, and logistics for 4%. The product portfolio includes SLDs spanning the 800-900 nm and 1000-1100 nm ranges, as well as 1310 nm and 1550 nm SLDs, low-polarization SLDs, high-power broadband SLDs, and models designed for OCT, fiber-optic gyroscopes, and benchtop broadband light sources (including butterfly-packaged variants). Target customers range from manufacturers of OCT equipment, fiber-optic gyroscopes, inertial navigation systems, fiber-optic sensors, optical communication test equipment, medical imaging devices, and precision measurement instruments to university laboratories, research institutes, and aerospace system integrators. Key business opportunities are driven by policies promoting the domestic production of high-end medical devices, the upgrading of aerospace inertial navigation systems, the development of precision measurement equipment, enhanced optical communication testing capabilities, and the independent supply of advanced optoelectronic components. Technological innovation is fueled by advancements such as high-power broadband output, low spectral ripple, low polarization, long-life packaging, multi-band integration, module miniaturization, and the integration of temperature control with drive electronics. Meanwhile, evolving market demands reflect a need for higher resolution in medical imaging, greater precision in industrial inspection, enhanced stability in inertial navigation systems, and among research clients faster delivery times and customized wavelength specifications.

United States market for Super Luminescent Diodes (SLD) Light Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Super Luminescent Diodes (SLD) Light Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Super Luminescent Diodes (SLD) Light Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Super Luminescent Diodes (SLD) Light Source players cover EXALOS AG (CH), Superlum Diodes Ltd. (IE), DenseLight Semiconductors Pte. Ltd. (SG), InPhenix Inc. (US), Thorlabs Inc. (US), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Super Luminescent Diodes (SLD) Light Source Industry Forecast" looks at past sales and reviews total world Super Luminescent Diodes (SLD) Light Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Super Luminescent Diodes (SLD) Light Source sales for 2026 through 2032. With Super Luminescent Diodes (SLD) Light Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Super Luminescent Diodes (SLD) Light Source industry.

This Insight Report provides a comprehensive analysis of the global Super Luminescent Diodes (SLD) Light Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Super Luminescent Diodes (SLD) Light Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Super Luminescent Diodes (SLD) Light Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Super Luminescent Diodes (SLD) Light Source and breaks down the forecast by Center Wavelength, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Super Luminescent Diodes (SLD) Light Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Super Luminescent Diodes (SLD) Light Source market by product type, application, key manufacturers and key regions and countries.

Segmentation by Center Wavelength:

650 - 850 nm

850 - 1050 nm

1050 - 1620 nm

Segmentation by Output Power:

5 - 20 mW

> 20 mW

Segmentation by 3dB Bandwidth:

20 - 50 nm

> 50 nm

Segmentation by Application:

Medical Imaging

Optical Sensing

Metrology

Telecommunications

Research & Development

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EXALOS AG (CH)

Superlum Diodes Ltd. (IE)

DenseLight Semiconductors Pte. Ltd. (SG)

InPhenix Inc. (US)

Thorlabs Inc. (US)

Anritsu Corporation (JP)

Innolume GmbH (DE)

Hamamatsu Photonics K.K. (JP)

FiberLabs Inc. (JP)

LD-PD Pte. Ltd. (SG)

QPhotonics LLC (US)

Frankfurt Laser Company (DE)

DK Photonics Technology Limited (CN)

Optilab LLC (US)

AeroDIODE (FR)

Amonics Ltd. (HK)

Tangent Optics (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Super Luminescent Diodes (SLD) Light Source market?

What factors are driving Super Luminescent Diodes (SLD) Light Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Super Luminescent Diodes (SLD) Light Source market opportunities vary by end market size?

How does Super Luminescent Diodes (SLD) Light Source break out by Center Wavelength, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Super Luminescent Diodes (SLD) Light Source Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Super Luminescent Diodes (SLD) Light Source by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Super Luminescent Diodes (SLD) Light Source by Country/Region, 2021, 2025 & 2032
- 2.2 Super Luminescent Diodes (SLD) Light Source Segment by Center Wavelength
 - 2.2.1 650 - 850 nm
 - 2.2.2 850 - 1050 nm
 - 2.2.3 1050 - 1620 nm
 - 2.2.4 Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength
 - 2.2.4.1 Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)
 - 2.2.4.2 Global Super Luminescent Diodes (SLD) Light Source Revenue and Market Share by Center Wavelength (2021-2026)
 - 2.2.4.3 Global Super Luminescent Diodes (SLD) Light Source Sale Price by Center Wavelength (2021-2026)
- 2.3 Super Luminescent Diodes (SLD) Light Source Segment by Output Power
 - 2.3.1 2.3.2 5 - 20 mW
 - 2.3.3 > 20 mW
 - 2.3.4 Super Luminescent Diodes (SLD) Light Source Sales by Output Power
 - 2.3.4.1 Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Output Power (2021-2026)
 - 2.3.4.2 Global Super Luminescent Diodes (SLD) Light Source Revenue and Market

Share by Output Power (2021-2026)

2.3.4.3 Global Super Luminescent Diodes (SLD) Light Source Sale Price by Output Power (2021-2026)

2.4 Super Luminescent Diodes (SLD) Light Source Segment by 3dB Bandwidth

2.4.1 2.4.2 20 - 50 nm

2.4.3 > 50 nm

2.4.4 Super Luminescent Diodes (SLD) Light Source Sales by 3dB Bandwidth

2.4.4.1 Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by 3dB Bandwidth (2021-2026)

2.4.4.2 Global Super Luminescent Diodes (SLD) Light Source Revenue and Market Share by 3dB Bandwidth (2021-2026)

2.4.4.3 Global Super Luminescent Diodes (SLD) Light Source Sale Price by 3dB Bandwidth (2021-2026)

2.5 Super Luminescent Diodes (SLD) Light Source Segment by Application

2.5.1 Medical Imaging

2.5.2 Optical Sensing

2.5.3 Metrology

2.5.4 Telecommunications

2.5.5 Research & Development

2.5.6 Other

2.5.7 Super Luminescent Diodes (SLD) Light Source Sales by Application

2.5.7.1 Global Super Luminescent Diodes (SLD) Light Source Sale Market Share by Application (2021-2026)

2.5.7.2 Global Super Luminescent Diodes (SLD) Light Source Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Super Luminescent Diodes (SLD) Light Source Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Super Luminescent Diodes (SLD) Light Source Breakdown Data by Company

3.1.1 Global Super Luminescent Diodes (SLD) Light Source Annual Sales by Company (2021-2026)

3.1.2 Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Company (2021-2026)

3.2 Global Super Luminescent Diodes (SLD) Light Source Annual Revenue by Company (2021-2026)

3.2.1 Global Super Luminescent Diodes (SLD) Light Source Revenue by Company

(2021-2026)

3.2.2 Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Company (2021-2026)

3.3 Global Super Luminescent Diodes (SLD) Light Source Sale Price by Company

3.4 Key Manufacturers Super Luminescent Diodes (SLD) Light Source Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Super Luminescent Diodes (SLD) Light Source Product Location Distribution

3.4.2 Players Super Luminescent Diodes (SLD) Light Source Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SUPER LUMINESCENT DIODES (SLD) LIGHT SOURCE BY GEOGRAPHIC REGION

4.1 World Historic Super Luminescent Diodes (SLD) Light Source Market Size by Geographic Region (2021-2026)

4.1.1 Global Super Luminescent Diodes (SLD) Light Source Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Super Luminescent Diodes (SLD) Light Source Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Super Luminescent Diodes (SLD) Light Source Market Size by Country/Region (2021-2026)

4.2.1 Global Super Luminescent Diodes (SLD) Light Source Annual Sales by Country/Region (2021-2026)

4.2.2 Global Super Luminescent Diodes (SLD) Light Source Annual Revenue by Country/Region (2021-2026)

4.3 Americas Super Luminescent Diodes (SLD) Light Source Sales Growth

4.4 APAC Super Luminescent Diodes (SLD) Light Source Sales Growth

4.5 Europe Super Luminescent Diodes (SLD) Light Source Sales Growth

4.6 Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales Growth

5 AMERICAS

5.1 Americas Super Luminescent Diodes (SLD) Light Source Sales by Country

5.1.1 Americas Super Luminescent Diodes (SLD) Light Source Sales by Country

(2021-2026)

5.1.2 Americas Super Luminescent Diodes (SLD) Light Source Revenue by Country
(2021-2026)

5.2 Americas Super Luminescent Diodes (SLD) Light Source Sales by Center
Wavelength (2021-2026)

5.3 Americas Super Luminescent Diodes (SLD) Light Source Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Super Luminescent Diodes (SLD) Light Source Sales by Region

6.1.1 APAC Super Luminescent Diodes (SLD) Light Source Sales by Region
(2021-2026)

6.1.2 APAC Super Luminescent Diodes (SLD) Light Source Revenue by Region
(2021-2026)

6.2 APAC Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength
(2021-2026)

6.3 APAC Super Luminescent Diodes (SLD) Light Source Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Super Luminescent Diodes (SLD) Light Source by Country

7.1.1 Europe Super Luminescent Diodes (SLD) Light Source Sales by Country
(2021-2026)

7.1.2 Europe Super Luminescent Diodes (SLD) Light Source Revenue by Country
(2021-2026)

7.2 Europe Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength

(2021-2026)

7.3 Europe Super Luminescent Diodes (SLD) Light Source Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Super Luminescent Diodes (SLD) Light Source by Country

8.1.1 Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by Country (2021-2026)

8.1.2 Middle East & Africa Super Luminescent Diodes (SLD) Light Source Revenue by Country (2021-2026)

8.2 Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026)

8.3 Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Super Luminescent Diodes (SLD) Light Source

10.3 Manufacturing Process Analysis of Super Luminescent Diodes (SLD) Light Source

10.4 Industry Chain Structure of Super Luminescent Diodes (SLD) Light Source

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Super Luminescent Diodes (SLD) Light Source Distributors

11.3 Super Luminescent Diodes (SLD) Light Source Customer

12 WORLD FORECAST REVIEW FOR SUPER LUMINESCENT DIODES (SLD) LIGHT SOURCE BY GEOGRAPHIC REGION

12.1 Global Super Luminescent Diodes (SLD) Light Source Market Size Forecast by Region

12.1.1 Global Super Luminescent Diodes (SLD) Light Source Forecast by Region (2027-2032)

12.1.2 Global Super Luminescent Diodes (SLD) Light Source Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Super Luminescent Diodes (SLD) Light Source Forecast by Center Wavelength (2027-2032)

12.7 Global Super Luminescent Diodes (SLD) Light Source Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 EXALOS AG (CH)

13.1.1 EXALOS AG (CH) Company Information

13.1.2 EXALOS AG (CH) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.1.3 EXALOS AG (CH) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 EXALOS AG (CH) Main Business Overview

13.1.5 EXALOS AG (CH) Latest Developments

13.2 Superlum Diodes Ltd. (IE)

13.2.1 Superlum Diodes Ltd. (IE) Company Information

13.2.2 Superlum Diodes Ltd. (IE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.2.3 Superlum Diodes Ltd. (IE) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Superlum Diodes Ltd. (IE) Main Business Overview

13.2.5 Superlum Diodes Ltd. (IE) Latest Developments

13.3 DenseLight Semiconductors Pte. Ltd. (SG)

13.3.1 DenseLight Semiconductors Pte. Ltd. (SG) Company Information

13.3.2 DenseLight Semiconductors Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.3.3 DenseLight Semiconductors Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 DenseLight Semiconductors Pte. Ltd. (SG) Main Business Overview

13.3.5 DenseLight Semiconductors Pte. Ltd. (SG) Latest Developments

13.4 InPhenix Inc. (US)

13.4.1 InPhenix Inc. (US) Company Information

13.4.2 InPhenix Inc. (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.4.3 InPhenix Inc. (US) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 InPhenix Inc. (US) Main Business Overview

13.4.5 InPhenix Inc. (US) Latest Developments

13.5 Thorlabs Inc. (US)

13.5.1 Thorlabs Inc. (US) Company Information

13.5.2 Thorlabs Inc. (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.5.3 Thorlabs Inc. (US) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Thorlabs Inc. (US) Main Business Overview

13.5.5 Thorlabs Inc. (US) Latest Developments

13.6 Anritsu Corporation (JP)

13.6.1 Anritsu Corporation (JP) Company Information

13.6.2 Anritsu Corporation (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.6.3 Anritsu Corporation (JP) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Anritsu Corporation (JP) Main Business Overview

13.6.5 Anritsu Corporation (JP) Latest Developments

13.7 Innolume GmbH (DE)

- 13.7.1 Innolume GmbH (DE) Company Information
- 13.7.2 Innolume GmbH (DE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
- 13.7.3 Innolume GmbH (DE) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Innolume GmbH (DE) Main Business Overview
- 13.7.5 Innolume GmbH (DE) Latest Developments
- 13.8 Hamamatsu Photonics K.K. (JP)
- 13.8.1 Hamamatsu Photonics K.K. (JP) Company Information
- 13.8.2 Hamamatsu Photonics K.K. (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
- 13.8.3 Hamamatsu Photonics K.K. (JP) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Hamamatsu Photonics K.K. (JP) Main Business Overview
- 13.8.5 Hamamatsu Photonics K.K. (JP) Latest Developments
- 13.9 FiberLabs Inc. (JP)
- 13.9.1 FiberLabs Inc. (JP) Company Information
- 13.9.2 FiberLabs Inc. (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
- 13.9.3 FiberLabs Inc. (JP) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 FiberLabs Inc. (JP) Main Business Overview
- 13.9.5 FiberLabs Inc. (JP) Latest Developments
- 13.10 LD-PD Pte. Ltd. (SG)
- 13.10.1 LD-PD Pte. Ltd. (SG) Company Information
- 13.10.2 LD-PD Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
- 13.10.3 LD-PD Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 LD-PD Pte. Ltd. (SG) Main Business Overview
- 13.10.5 LD-PD Pte. Ltd. (SG) Latest Developments
- 13.11 QPhotonics LLC (US)
- 13.11.1 QPhotonics LLC (US) Company Information
- 13.11.2 QPhotonics LLC (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
- 13.11.3 QPhotonics LLC (US) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 QPhotonics LLC (US) Main Business Overview
- 13.11.5 QPhotonics LLC (US) Latest Developments

13.12 Frankfurt Laser Company (DE)

13.12.1 Frankfurt Laser Company (DE) Company Information

13.12.2 Frankfurt Laser Company (DE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.12.3 Frankfurt Laser Company (DE) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Frankfurt Laser Company (DE) Main Business Overview

13.12.5 Frankfurt Laser Company (DE) Latest Developments

13.13 DK Photonics Technology Limited (CN)

13.13.1 DK Photonics Technology Limited (CN) Company Information

13.13.2 DK Photonics Technology Limited (CN) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.13.3 DK Photonics Technology Limited (CN) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 DK Photonics Technology Limited (CN) Main Business Overview

13.13.5 DK Photonics Technology Limited (CN) Latest Developments

13.14 Optilab LLC (US)

13.14.1 Optilab LLC (US) Company Information

13.14.2 Optilab LLC (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.14.3 Optilab LLC (US) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Optilab LLC (US) Main Business Overview

13.14.5 Optilab LLC (US) Latest Developments

13.15 AeroDIODE (FR)

13.15.1 AeroDIODE (FR) Company Information

13.15.2 AeroDIODE (FR) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.15.3 AeroDIODE (FR) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 AeroDIODE (FR) Main Business Overview

13.15.5 AeroDIODE (FR) Latest Developments

13.16 Amonics Ltd. (HK)

13.16.1 Amonics Ltd. (HK) Company Information

13.16.2 Amonics Ltd. (HK) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

13.16.3 Amonics Ltd. (HK) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Amonics Ltd. (HK) Main Business Overview

- 13.16.5 Amonics Ltd. (HK) Latest Developments
- 13.17 Tangent Optics (CN)
 - 13.17.1 Tangent Optics (CN) Company Information
 - 13.17.2 Tangent Optics (CN) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications
 - 13.17.3 Tangent Optics (CN) Super Luminescent Diodes (SLD) Light Source Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Tangent Optics (CN) Main Business Overview
 - 13.17.5 Tangent Optics (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Super Luminescent Diodes (SLD) Light Source Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Super Luminescent Diodes (SLD) Light Source Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 650 - 850 nm

Table 4. Major Players of 850 - 1050 nm

Table 5. Major Players of 1050 - 1620 nm

Table 6. Global Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026) & (K Units)

Table 7. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)

Table 8. Global Super Luminescent Diodes (SLD) Light Source Revenue by Center Wavelength (2021-2026) & (\$ million)

Table 9. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Center Wavelength (2021-2026)

Table 10. Global Super Luminescent Diodes (SLD) Light Source Sale Price by Center Wavelength (2021-2026) & (US\$/Unit)

Table 11. Major Players of Table 12. Major Players of 5 - 20 mW

Table 13. Major Players of > 20 mW

Table 14. Global Super Luminescent Diodes (SLD) Light Source Sales by Output Power (2021-2026) & (K Units)

Table 15. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Output Power (2021-2026)

Table 16. Global Super Luminescent Diodes (SLD) Light Source Revenue by Output Power (2021-2026) & (\$ million)

Table 17. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Output Power (2021-2026)

Table 18. Global Super Luminescent Diodes (SLD) Light Source Sale Price by Output Power (2021-2026) & (US\$/Unit)

Table 19. Major Players of Table 20. Major Players of 20 - 50 nm

Table 21. Major Players of > 50 nm

Table 22. Global Super Luminescent Diodes (SLD) Light Source Sales by 3dB Bandwidth (2021-2026) & (K Units)

Table 23. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by 3dB Bandwidth (2021-2026)

Table 24. Global Super Luminescent Diodes (SLD) Light Source Revenue by 3dB Bandwidth (2021-2026) & (\$ million)

Table 25. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by 3dB Bandwidth (2021-2026)

Table 26. Global Super Luminescent Diodes (SLD) Light Source Sale Price by 3dB Bandwidth (2021-2026) & (US\$/Unit)

Table 27. Global Super Luminescent Diodes (SLD) Light Source Sale by Application (2021-2026) & (K Units)

Table 28. Global Super Luminescent Diodes (SLD) Light Source Sale Market Share by Application (2021-2026)

Table 29. Global Super Luminescent Diodes (SLD) Light Source Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Application (2021-2026)

Table 31. Global Super Luminescent Diodes (SLD) Light Source Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Super Luminescent Diodes (SLD) Light Source Sales by Company (2021-2026) & (K Units)

Table 33. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Company (2021-2026)

Table 34. Global Super Luminescent Diodes (SLD) Light Source Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Company (2021-2026)

Table 36. Global Super Luminescent Diodes (SLD) Light Source Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Super Luminescent Diodes (SLD) Light Source Producing Area Distribution and Sales Area

Table 38. Players Super Luminescent Diodes (SLD) Light Source Products Offered

Table 39. Super Luminescent Diodes (SLD) Light Source Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Super Luminescent Diodes (SLD) Light Source Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share Geographic Region (2021-2026)

Table 44. Global Super Luminescent Diodes (SLD) Light Source Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Super Luminescent Diodes (SLD) Light Source Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country/Region (2021-2026)

Table 48. Global Super Luminescent Diodes (SLD) Light Source Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Super Luminescent Diodes (SLD) Light Source Sales by Country (2021-2026) & (K Units)

Table 51. Americas Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country (2021-2026)

Table 52. Americas Super Luminescent Diodes (SLD) Light Source Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026) & (K Units)

Table 54. Americas Super Luminescent Diodes (SLD) Light Source Sales by Application (2021-2026) & (K Units)

Table 55. APAC Super Luminescent Diodes (SLD) Light Source Sales by Region (2021-2026) & (K Units)

Table 56. APAC Super Luminescent Diodes (SLD) Light Source Sales Market Share by Region (2021-2026)

Table 57. APAC Super Luminescent Diodes (SLD) Light Source Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026) & (K Units)

Table 59. APAC Super Luminescent Diodes (SLD) Light Source Sales by Application (2021-2026) & (K Units)

Table 60. Europe Super Luminescent Diodes (SLD) Light Source Sales by Country (2021-2026) & (K Units)

Table 61. Europe Super Luminescent Diodes (SLD) Light Source Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026) & (K Units)

Table 63. Europe Super Luminescent Diodes (SLD) Light Source Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by

Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by Center Wavelength (2021-2026) & (K Units)

Table 67. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Super Luminescent Diodes (SLD) Light Source

Table 69. Key Market Challenges & Risks of Super Luminescent Diodes (SLD) Light Source

Table 70. Key Industry Trends of Super Luminescent Diodes (SLD) Light Source

Table 71. Super Luminescent Diodes (SLD) Light Source Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Super Luminescent Diodes (SLD) Light Source Distributors List

Table 74. Super Luminescent Diodes (SLD) Light Source Customer List

Table 75. Global Super Luminescent Diodes (SLD) Light Source Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Super Luminescent Diodes (SLD) Light Source Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Super Luminescent Diodes (SLD) Light Source Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Super Luminescent Diodes (SLD) Light Source Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Super Luminescent Diodes (SLD) Light Source Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Super Luminescent Diodes (SLD) Light Source Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Super Luminescent Diodes (SLD) Light Source Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Super Luminescent Diodes (SLD) Light Source Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Super Luminescent Diodes (SLD) Light Source Sales Forecast by Center Wavelength (2027-2032) & (K Units)

Table 86. Global Super Luminescent Diodes (SLD) Light Source Revenue Forecast by

Center Wavelength (2027-2032) & (\$ millions)

Table 87. Global Super Luminescent Diodes (SLD) Light Source Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Super Luminescent Diodes (SLD) Light Source Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. EXALOS AG (CH) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 90. EXALOS AG (CH) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 91. EXALOS AG (CH) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. EXALOS AG (CH) Main Business

Table 93. EXALOS AG (CH) Latest Developments

Table 94. Superlum Diodes Ltd. (IE) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 95. Superlum Diodes Ltd. (IE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 96. Superlum Diodes Ltd. (IE) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Superlum Diodes Ltd. (IE) Main Business

Table 98. Superlum Diodes Ltd. (IE) Latest Developments

Table 99. DenseLight Semiconductors Pte. Ltd. (SG) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 100. DenseLight Semiconductors Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 101. DenseLight Semiconductors Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. DenseLight Semiconductors Pte. Ltd. (SG) Main Business

Table 103. DenseLight Semiconductors Pte. Ltd. (SG) Latest Developments

Table 104. InPhenix Inc. (US) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 105. InPhenix Inc. (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 106. InPhenix Inc. (US) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. InPhenix Inc. (US) Main Business

Table 108. InPhenix Inc. (US) Latest Developments

Table 109. Thorlabs Inc. (US) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 110. Thorlabs Inc. (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 111. Thorlabs Inc. (US) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Thorlabs Inc. (US) Main Business

Table 113. Thorlabs Inc. (US) Latest Developments

Table 114. Anritsu Corporation (JP) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 115. Anritsu Corporation (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 116. Anritsu Corporation (JP) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Anritsu Corporation (JP) Main Business

Table 118. Anritsu Corporation (JP) Latest Developments

Table 119. Innolume GmbH (DE) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 120. Innolume GmbH (DE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 121. Innolume GmbH (DE) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Innolume GmbH (DE) Main Business

Table 123. Innolume GmbH (DE) Latest Developments

Table 124. Hamamatsu Photonics K.K. (JP) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 125. Hamamatsu Photonics K.K. (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 126. Hamamatsu Photonics K.K. (JP) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Hamamatsu Photonics K.K. (JP) Main Business

Table 128. Hamamatsu Photonics K.K. (JP) Latest Developments

Table 129. FiberLabs Inc. (JP) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 130. FiberLabs Inc. (JP) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 131. FiberLabs Inc. (JP) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. FiberLabs Inc. (JP) Main Business

Table 133. FiberLabs Inc. (JP) Latest Developments

Table 134. LD-PD Pte. Ltd. (SG) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 135. LD-PD Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 136. LD-PD Pte. Ltd. (SG) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. LD-PD Pte. Ltd. (SG) Main Business

Table 138. LD-PD Pte. Ltd. (SG) Latest Developments

Table 139. QPhotonics LLC (US) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 140. QPhotonics LLC (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 141. QPhotonics LLC (US) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. QPhotonics LLC (US) Main Business

Table 143. QPhotonics LLC (US) Latest Developments

Table 144. Frankfurt Laser Company (DE) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 145. Frankfurt Laser Company (DE) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 146. Frankfurt Laser Company (DE) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Frankfurt Laser Company (DE) Main Business

Table 148. Frankfurt Laser Company (DE) Latest Developments

Table 149. DK Photonics Technology Limited (CN) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 150. DK Photonics Technology Limited (CN) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 151. DK Photonics Technology Limited (CN) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. DK Photonics Technology Limited (CN) Main Business

Table 153. DK Photonics Technology Limited (CN) Latest Developments

Table 154. Optilab LLC (US) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 155. Optilab LLC (US) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 156. Optilab LLC (US) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Optilab LLC (US) Main Business

Table 158. Optilab LLC (US) Latest Developments

Table 159. AeroDIODE (FR) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 160. AeroDIODE (FR) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 161. AeroDIODE (FR) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. AeroDIODE (FR) Main Business

Table 163. AeroDIODE (FR) Latest Developments

Table 164. Amonics Ltd. (HK) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 165. Amonics Ltd. (HK) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 166. Amonics Ltd. (HK) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Amonics Ltd. (HK) Main Business

Table 168. Amonics Ltd. (HK) Latest Developments

Table 169. Tangent Optics (CN) Basic Information, Super Luminescent Diodes (SLD) Light Source Manufacturing Base, Sales Area and Its Competitors

Table 170. Tangent Optics (CN) Super Luminescent Diodes (SLD) Light Source Product Portfolios and Specifications

Table 171. Tangent Optics (CN) Super Luminescent Diodes (SLD) Light Source Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Tangent Optics (CN) Main Business

Table 173. Tangent Optics (CN) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Super Luminescent Diodes (SLD) Light Source

Figure 2. Super Luminescent Diodes (SLD) Light Source Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Super Luminescent Diodes (SLD) Light Source Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Super Luminescent Diodes (SLD) Light Source Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Super Luminescent Diodes (SLD) Light Source Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country/Region (2025)

Figure 10. Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 650 - 850 nm

Figure 12. Product Picture of 850 - 1050 nm

Figure 13. Product Picture of 1050 - 1620 nm

Figure 14. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength in 2026

Figure 15. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Center Wavelength (2021-2026)

Figure 16. Product Picture of Figure 17. Product Picture of 5 - 20 mW

Figure 18. Product Picture of > 20 mW

Figure 19. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Output Power in 2026

Figure 20. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Output Power (2021-2026)

Figure 21. Product Picture of Figure 22. Product Picture of 20 - 50 nm

Figure 23. Product Picture of > 50 nm

Figure 24. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by 3dB Bandwidth in 2026

Figure 25. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by 3dB Bandwidth (2021-2026)

Figure 26. Super Luminescent Diodes (SLD) Light Source Consumed in Medical

Imaging

Figure 27. Global Super Luminescent Diodes (SLD) Light Source Market: Medical Imaging (2021-2026) & (K Units)

Figure 28. Super Luminescent Diodes (SLD) Light Source Consumed in Optical Sensing

Figure 29. Global Super Luminescent Diodes (SLD) Light Source Market: Optical Sensing (2021-2026) & (K Units)

Figure 30. Super Luminescent Diodes (SLD) Light Source Consumed in Metrology

Figure 31. Global Super Luminescent Diodes (SLD) Light Source Market: Metrology (2021-2026) & (K Units)

Figure 32. Super Luminescent Diodes (SLD) Light Source Consumed in Telecommunications

Figure 33. Global Super Luminescent Diodes (SLD) Light Source Market: Telecommunications (2021-2026) & (K Units)

Figure 34. Super Luminescent Diodes (SLD) Light Source Consumed in Research & Development

Figure 35. Global Super Luminescent Diodes (SLD) Light Source Market: Research & Development (2021-2026) & (K Units)

Figure 36. Super Luminescent Diodes (SLD) Light Source Consumed in Other

Figure 37. Global Super Luminescent Diodes (SLD) Light Source Market: Other (2021-2026) & (K Units)

Figure 38. Global Super Luminescent Diodes (SLD) Light Source Sale Market Share by Application (2025)

Figure 39. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Application in 2025

Figure 40. Super Luminescent Diodes (SLD) Light Source Sales by Company in 2025 (K Units)

Figure 41. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Company in 2025

Figure 42. Super Luminescent Diodes (SLD) Light Source Revenue by Company in 2025 (\$ millions)

Figure 43. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Company in 2025

Figure 44. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Super Luminescent Diodes (SLD) Light Source Sales 2021-2026 (K Units)

Figure 47. Americas Super Luminescent Diodes (SLD) Light Source Revenue 2021-2026 (\$ millions)

Figure 48. APAC Super Luminescent Diodes (SLD) Light Source Sales 2021-2026 (K Units)

Figure 49. APAC Super Luminescent Diodes (SLD) Light Source Revenue 2021-2026 (\$ millions)

Figure 50. Europe Super Luminescent Diodes (SLD) Light Source Sales 2021-2026 (K Units)

Figure 51. Europe Super Luminescent Diodes (SLD) Light Source Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Revenue 2021-2026 (\$ millions)

Figure 54. Americas Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country in 2025

Figure 55. Americas Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Country (2021-2026)

Figure 56. Americas Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)

Figure 57. Americas Super Luminescent Diodes (SLD) Light Source Sales Market Share by Application (2021-2026)

Figure 58. United States Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Super Luminescent Diodes (SLD) Light Source Sales Market Share by Region in 2025

Figure 63. APAC Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Region (2021-2026)

Figure 64. APAC Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)

Figure 65. APAC Super Luminescent Diodes (SLD) Light Source Sales Market Share by Application (2021-2026)

Figure 66. China Super Luminescent Diodes (SLD) Light Source Revenue Growth

2021-2026 (\$ millions)

Figure 67. Japan Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country in 2025

Figure 74. Europe Super Luminescent Diodes (SLD) Light Source Revenue Market Share by Country (2021-2026)

Figure 75. Europe Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)

Figure 76. Europe Super Luminescent Diodes (SLD) Light Source Sales Market Share by Application (2021-2026)

Figure 77. Germany Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales Market Share by Center Wavelength (2021-2026)

Figure 84. Middle East & Africa Super Luminescent Diodes (SLD) Light Source Sales Market Share by Application (2021-2026)

Figure 85. Egypt Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Super Luminescent Diodes (SLD) Light Source Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Super Luminescent Diodes (SLD) Light Source in 2026

Figure 91. Manufacturing Process Analysis of Super Luminescent Diodes (SLD) Light Source

Figure 92. Industry Chain Structure of Super Luminescent Diodes (SLD) Light Source

Figure 93. Channels of Distribution

Figure 94. Global Super Luminescent Diodes (SLD) Light Source Sales Market Forecast by Region (2027-2032)

Figure 95. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share Forecast by Center Wavelength (2027-2032)

Figure 97. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share Forecast by Center Wavelength (2027-2032)

Figure 98. Global Super Luminescent Diodes (SLD) Light Source Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Super Luminescent Diodes (SLD) Light Source Revenue Market Share Forecast by Application (2027-2032)

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