

Global Super Enameled Copper Wires Market Growth 2026-2032

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Abstracts

The global Super Enameled Copper Wires market size is predicted to grow from US\$ 2718 million in 2025 to US\$ 3788 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Super enameled copper wire is a high-performance magnet wire manufactured using advanced insulation coating systems, such as modified polyesterimide, polyamide-imide, or composite polymer materials. Compared with conventional enameled copper wire, it offers significantly improved thermal resistance, electrical insulation strength, mechanical durability, and chemical resistance. It is widely used in high power density, high-frequency, and high-reliability applications, enabling stable electrical performance and long service life under higher temperatures, higher voltages, and more demanding operating environments. It serves as a critical conductive material in new energy electric drive systems, high-end industrial motors, and precision electronic equipment. In 2025, global Super Enameled Copper Wires production reached approximately 241.2 k tons, with an average global market price of around US\$11520 per ton. The production capacity for Super Enameled Copper Wires in 2025 was approximately 300 k tons. The typical gross profit margin for Super Enameled Copper Wires is between 20% and 40%.

The super enameled copper wire market is primarily driven by the upgrading of electric drive motors in new energy vehicles, the development of high-efficiency industrial motors, the miniaturization of electronic devices, and the trend toward higher power density. As global electrification accelerates, requirements for motor efficiency, power density, and reliability continue to rise. Conventional enameled wires are increasingly unable to meet the demands of high-temperature, high-frequency, and high-voltage operating conditions, thereby driving strong growth in advanced super enameled copper wires with higher thermal ratings and stronger insulation performance. In addition,

demand from wind power, rail transit, robotics, and high-end household appliances continues to increase, pushing the market toward higher-end applications, material composites, and customized solutions.

LP Information, Inc. (LPI) ' newest research report, the "Super Enameled Copper Wires Industry Forecast" looks at past sales and reviews total world Super Enameled Copper Wires sales in 2025, providing a comprehensive analysis by region and market sector of projected Super Enameled Copper Wires sales for 2026 through 2032. With Super Enameled Copper Wires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Super Enameled Copper Wires industry.

This Insight Report provides a comprehensive analysis of the global Super Enameled Copper Wires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Super Enameled Copper Wires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Super Enameled Copper Wires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Super Enameled Copper Wires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Super Enameled Copper Wires.

This report presents a comprehensive overview, market shares, and growth opportunities of Super Enameled Copper Wires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane Enamelled Copper Wire (UEW)

Polyester Enamelled Copper Wire (PEW)

Polyesterimide Enamelled Copper Wire (EIW)

Polyamide-imide Enamelled Copper Wire (AIW)

Segmentation by Structural Form:

Round Magnet Wire

Rectangular Magnet Wire

Segmentation by Thermal Class:

Class 130 Magnet Wire

Class 155 Magnet Wire

Class 180 Magnet Wire

Others

Segmentation by Application:

Electric Motors

Transformers

New Energy Vehicles (NEVs)

Home Appliances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Electric

LS Cable (Superior Essex)

Furukawa Electric

Essex Solutions

REA Magnet Wire

MWS Wire Industries

Elektrisola

Dahr?n Group

Proterial, Ltd

IRCE Group

Synflex Group

De Angelli

Ederfil Becker

Acebsa

Sam Dong Co., Ltd

Jintian Copper

Jingda

Grandwall Technology

Gold Cup Electric

Citychamp Dartong

Hongyuan Magnet Wire

PEWC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Super Enameled Copper Wires market?

What factors are driving Super Enameled Copper Wires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Super Enameled Copper Wires market opportunities vary by end market size?

How does Super Enameled Copper Wires break out by Type, by Application?

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