

Global Sunflower Protein Concentrate Market Growth 2026-2032

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Abstracts

The global Sunflower Protein Concentrate market size is predicted to grow from US\$ 721 million in 2025 to US\$ 1343 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2025, global sunflower protein concentrate production reached approximately 98,333 ton, with an average global market price of around USD 7,500 per ton. A factory gross profit of USD 2,250 per ton with 30% gross margin. A single line full machine capacity production is around 1,000 ton per line per year. downstream demand is concentrated in food and beverage, animal nutrition and supplements. A food company uses sunflower protein concentrate as part of a hybrid plant protein blend for a new plant-based chicken nugget formulation. Sunflower Protein Concentrate is a plant-based, high-protein ingredient (typically ~45-55% protein) derived from defatted, hulled sunflower seeds (kernels). It is produced by removing oil and fiber from sunflower meal to enhance protein content, resulting in a beige or green-grey powder with high digestibility (approx. 90%), used for both animal feed and human food, particularly as a sustainable, allergen-free, and nutrient-dense ingredient.

United States market for Sunflower Protein Concentrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sunflower Protein Concentrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sunflower Protein Concentrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sunflower Protein Concentrate players cover Burcon NutraScience, Tetra Pak, Austrade Inc., Time-travelling Milkman, Protein Industries Canada Partners, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sunflower Protein Concentrate Industry Forecast" looks at past sales and reviews total world Sunflower Protein Concentrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sunflower Protein Concentrate sales for 2026 through 2032. With Sunflower Protein Concentrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sunflower Protein Concentrate industry.

This Insight Report provides a comprehensive analysis of the global Sunflower Protein Concentrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sunflower Protein Concentrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sunflower Protein Concentrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sunflower Protein Concentrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sunflower Protein Concentrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sunflower Protein Concentrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional Concentrate

Organic Concentrate

Segmentation by Form:

Powders

Liquids

Segmentation by Features:

Organic

Allergen Free Labeling

Protein Concentration Level

Others

Segmentation by Application:

Food and Beverages

Animal Feed

Supplement

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Burcon NutraScience

Tetra Pak

Austrade Inc.

Time-travelling Milkman

Protein Industries Canada Partners

ETChem

Cambridge Commodities Ltd.

Kramerbr?u Saaten und ?le GmbH

TradIn Organic Agriculture B.V.

Sunbloom Proteins GmbH

Avril Group

Cereal Docks S.p.A.

Potoky LLC

ExSeed

Botaneco

FDCM.eu (Foodcom)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sunflower Protein Concentrate market?

What factors are driving Sunflower Protein Concentrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sunflower Protein Concentrate market opportunities vary by end market size?

How does Sunflower Protein Concentrate break out by Type, by Application?

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