

Global Sump and Submersible Pump Market Growth 2026-2032

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Abstracts

The global Sump and Submersible Pump market size is predicted to grow from US\$ 10990 million in 2025 to US\$ 15629 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A submersible pump is a type of pump in which the motor and pump body are integrated into a single unit, allowing it to operate while directly submerged in a liquid. Its key characteristics include the absence of a priming requirement, a compact structure, low noise levels, and efficient cooling. A sump pump is a small, automatic drainage pump typically installed in a sump pit located in a building's basement or a low-lying area. In 2025, global Sump and Submersible Pump production reached approximately 37,447 k units, with an average global market price of around 300 US\$/Unit. The production capacity of Sump and Submersible Pump reaches 50,600 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The development of sump pumps and submersible pumps is mainly driven by the accelerated development of urban underground space, the increasing demand for flood control and drainage due to frequent extreme rainfall, the increasingly stringent environmental regulations on sewage collection and treatment, and the growing reliance of the industrial and construction sectors on efficient and reliable drainage systems. With the deepening of the concepts of smart water management, sponge cities and green buildings, the market demand for submersible sewage pumps and special submersible pumps with anti-clogging, corrosion resistance, energy saving, low noise and intelligent monitoring capabilities continues to grow. Meanwhile, advancements in materials and processes, the application of permanent magnet motors, and the promotion of integrated prefabricated pumping stations are further driving the evolution of products towards higher reliability, longer lifespan, and maintenance-free operation,

supporting their widespread application in municipal, construction, agricultural, and emergency rescue scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Sump and Submersible Pump Industry Forecast" looks at past sales and reviews total world Sump and Submersible Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Sump and Submersible Pump sales for 2026 through 2032. With Sump and Submersible Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sump and Submersible Pump industry.

This Insight Report provides a comprehensive analysis of the global Sump and Submersible Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sump and Submersible Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sump and Submersible Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sump and Submersible Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sump and Submersible Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Sump and Submersible Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sump Pump

Submersible Pump

Segmentation by Material:

Cast Iron

Stainless Steel

Plastic

Segmentation by Head:

Low-Head

Medium-Head

High-Head

Segmentation by Application:

Industrial

Construction

Municipal

Agricultural

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Xylem

Wilo

Pentair

Sulzer

Zoeller Pumps

KSB

Flowserve

Ebara

DAB Pumps

Nanfang Pump Industry

Leo Group

ITT Goulds Pumps

Franklin Electric

Pedrollo

Tsurumi Pump

Gorman-Rupp

Liberty Pumps

Lanshen Group

SHIMGE Pump

NETZSCH

Shanghai Kaiquan Pump

Zhejiang Dayuan Pumps

Kirloskar Brothers Limited

Shanghai Liancheng

Shanghai East Pump

Zhejiang Doyin Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sump and Submersible Pump market?

What factors are driving Sump and Submersible Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sump and Submersible Pump market opportunities vary by end market size?

How does Sump and Submersible Pump break out by Type, by Application?

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