

Global Sumatriptan Subcutaneous Injection Market Growth 2026-2032

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Abstracts

The global Sumatriptan Subcutaneous Injection market size is predicted to grow from US\$ 172 million in 2025 to US\$ 238 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Sumatriptan Subcutaneous Injection is an injectable formulation of a triptan-class 5-HT_{1B/1D} receptor agonist, primarily indicated for the rapid relief of acute migraine attacks in adults and, in selected cases, cluster headache. It is characterized by fast onset of action and rapid achievement of peak plasma concentration, and is commonly supplied as a 6 mg/0.5 mL prefilled syringe or auto-injector device. Upstream raw materials mainly include sumatriptan succinate active pharmaceutical ingredient (API), sterile water for injection, buffering systems such as acetate or phosphate buffers, stabilizers, and device components for prefilled syringes (glass barrel, rubber stopper, needle assembly) or auto-injector systems. Manufacturing involves aseptic compounding, sterile filtration, filling, and either terminal sterilization or fully aseptic processing under stringent cleanroom and GMP standards. Downstream customers include global and regional generic pharmaceutical manufacturers, hospital emergency departments and neurology clinics, specialty practices, and retail pharmacy channels. On a manufacturing ex-factory basis, global nominal capacity in 2025 is estimated at approximately 7.8 million units, with actual sales of about 7.12 million units and a weighted average ex-factory price of around USD 24.7 per unit; under conditions of generic competition and the relatively higher production costs of sterile injectables, manufacturing-level gross margin typically ranges from 32% to 42%.

United States market for Sumatriptan Subcutaneous Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sumatriptan Subcutaneous Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sumatriptan Subcutaneous Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sumatriptan Subcutaneous Injection players cover GlaxoSmithKline, Dr Reddy's Laboratories, Sun Pharmaceutical Industries, Lupin Laboratories, Prasco Laboratories, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Sumatriptan Subcutaneous Injection Industry Forecast? looks at past sales and reviews total world Sumatriptan Subcutaneous Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Sumatriptan Subcutaneous Injection sales for 2026 through 2032. With Sumatriptan Subcutaneous Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sumatriptan Subcutaneous Injection industry.

This Insight Report provides a comprehensive analysis of the global Sumatriptan Subcutaneous Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sumatriptan Subcutaneous Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sumatriptan Subcutaneous Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sumatriptan Subcutaneous Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sumatriptan Subcutaneous Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Sumatriptan Subcutaneous Injection market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Prefilled Syringe

Auto-injector Device

Others

Segmentation by Dose Strength:

6 mg / 0.5 mL

3 mg / 0.5 mL

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GlaxoSmithKline

Dr Reddy's Laboratories

Sun Pharmaceutical Industries

Lupin Laboratories

Prasco Laboratories

Sawai Pharmaceutical

Aurobindo Pharma

Teva Pharmaceutical Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sumatriptan Subcutaneous Injection market?

What factors are driving Sumatriptan Subcutaneous Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sumatriptan Subcutaneous Injection market opportunities vary by end market size?

How does Sumatriptan Subcutaneous Injection break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Sumatriptan Subcutaneous Injection Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Sumatriptan Subcutaneous Injection by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Sumatriptan Subcutaneous Injection by Country/Region, 2021, 2025 & 2032

2.2 Sumatriptan Subcutaneous Injection Segment by Type

- 2.2.1 Prefilled Syringe
- 2.2.2 Auto-injector Device
- 2.2.3 Others
- 2.2.4 Sumatriptan Subcutaneous Injection Sales by Type
 - 2.2.4.1 Global Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Sumatriptan Subcutaneous Injection Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Sumatriptan Subcutaneous Injection Sale Price by Type (2021-2026)

2.3 Sumatriptan Subcutaneous Injection Segment by Dose Strength

- 2.3.1 6 mg / 0.5 mL
- 2.3.2 3 mg / 0.5 mL
- 2.3.3 Sumatriptan Subcutaneous Injection Sales by Dose Strength
 - 2.3.3.1 Global Sumatriptan Subcutaneous Injection Sales Market Share by Dose Strength (2021-2026)
 - 2.3.3.2 Global Sumatriptan Subcutaneous Injection Revenue and Market Share by Dose Strength (2021-2026)

2.3.3.3 Global Sumatriptan Subcutaneous Injection Sale Price by Dose Strength (2021-2026)

2.4 Sumatriptan Subcutaneous Injection Segment by Application

2.4.1 Hospital

2.4.2 Clinic

2.4.3 Others

2.4.4 Sumatriptan Subcutaneous Injection Sales by Application

2.4.4.1 Global Sumatriptan Subcutaneous Injection Sale Market Share by Application (2021-2026)

2.4.4.2 Global Sumatriptan Subcutaneous Injection Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Sumatriptan Subcutaneous Injection Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sumatriptan Subcutaneous Injection Breakdown Data by Company

3.1.1 Global Sumatriptan Subcutaneous Injection Annual Sales by Company (2021-2026)

3.1.2 Global Sumatriptan Subcutaneous Injection Sales Market Share by Company (2021-2026)

3.2 Global Sumatriptan Subcutaneous Injection Annual Revenue by Company (2021-2026)

3.2.1 Global Sumatriptan Subcutaneous Injection Revenue by Company (2021-2026)

3.2.2 Global Sumatriptan Subcutaneous Injection Revenue Market Share by Company (2021-2026)

3.3 Global Sumatriptan Subcutaneous Injection Sale Price by Company

3.4 Key Manufacturers Sumatriptan Subcutaneous Injection Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sumatriptan Subcutaneous Injection Product Location Distribution

3.4.2 Players Sumatriptan Subcutaneous Injection Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SUMATRIPTAN SUBCUTANEOUS INJECTION

BY GEOGRAPHIC REGION

4.1 World Historic Sumatriptan Subcutaneous Injection Market Size by Geographic Region (2021-2026)

4.1.1 Global Sumatriptan Subcutaneous Injection Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sumatriptan Subcutaneous Injection Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sumatriptan Subcutaneous Injection Market Size by Country/Region (2021-2026)

4.2.1 Global Sumatriptan Subcutaneous Injection Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sumatriptan Subcutaneous Injection Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sumatriptan Subcutaneous Injection Sales Growth

4.4 APAC Sumatriptan Subcutaneous Injection Sales Growth

4.5 Europe Sumatriptan Subcutaneous Injection Sales Growth

4.6 Middle East & Africa Sumatriptan Subcutaneous Injection Sales Growth

5 AMERICAS

5.1 Americas Sumatriptan Subcutaneous Injection Sales by Country

5.1.1 Americas Sumatriptan Subcutaneous Injection Sales by Country (2021-2026)

5.1.2 Americas Sumatriptan Subcutaneous Injection Revenue by Country (2021-2026)

5.2 Americas Sumatriptan Subcutaneous Injection Sales by Type (2021-2026)

5.3 Americas Sumatriptan Subcutaneous Injection Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sumatriptan Subcutaneous Injection Sales by Region

6.1.1 APAC Sumatriptan Subcutaneous Injection Sales by Region (2021-2026)

6.1.2 APAC Sumatriptan Subcutaneous Injection Revenue by Region (2021-2026)

6.2 APAC Sumatriptan Subcutaneous Injection Sales by Type (2021-2026)

6.3 APAC Sumatriptan Subcutaneous Injection Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Sumatriptan Subcutaneous Injection by Country
 - 7.1.1 Europe Sumatriptan Subcutaneous Injection Sales by Country (2021-2026)
 - 7.1.2 Europe Sumatriptan Subcutaneous Injection Revenue by Country (2021-2026)
- 7.2 Europe Sumatriptan Subcutaneous Injection Sales by Type (2021-2026)
- 7.3 Europe Sumatriptan Subcutaneous Injection Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Sumatriptan Subcutaneous Injection by Country
 - 8.1.1 Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Sumatriptan Subcutaneous Injection Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Type (2021-2026)
- 8.3 Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sumatriptan Subcutaneous Injection

10.3 Manufacturing Process Analysis of Sumatriptan Subcutaneous Injection

10.4 Industry Chain Structure of Sumatriptan Subcutaneous Injection

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sumatriptan Subcutaneous Injection Distributors

11.3 Sumatriptan Subcutaneous Injection Customer

12 WORLD FORECAST REVIEW FOR SUMATRIPTAN SUBCUTANEOUS INJECTION BY GEOGRAPHIC REGION

12.1 Global Sumatriptan Subcutaneous Injection Market Size Forecast by Region

12.1.1 Global Sumatriptan Subcutaneous Injection Forecast by Region (2027-2032)

12.1.2 Global Sumatriptan Subcutaneous Injection Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sumatriptan Subcutaneous Injection Forecast by Type (2027-2032)

12.7 Global Sumatriptan Subcutaneous Injection Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GlaxoSmithKline

13.1.1 GlaxoSmithKline Company Information

13.1.2 GlaxoSmithKline Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.1.3 GlaxoSmithKline Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GlaxoSmithKline Main Business Overview

13.1.5 GlaxoSmithKline Latest Developments

13.2 Dr Reddy's Laboratories

13.2.1 Dr Reddy's Laboratories Company Information

13.2.2 Dr Reddy's Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.2.3 Dr Reddy's Laboratories Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Dr Reddy's Laboratories Main Business Overview

13.2.5 Dr Reddy's Laboratories Latest Developments

13.3 Sun Pharmaceutical Industries

13.3.1 Sun Pharmaceutical Industries Company Information

13.3.2 Sun Pharmaceutical Industries Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.3.3 Sun Pharmaceutical Industries Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sun Pharmaceutical Industries Main Business Overview

13.3.5 Sun Pharmaceutical Industries Latest Developments

13.4 Lupin Laboratories

13.4.1 Lupin Laboratories Company Information

13.4.2 Lupin Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.4.3 Lupin Laboratories Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Lupin Laboratories Main Business Overview

13.4.5 Lupin Laboratories Latest Developments

13.5 Prasco Laboratories

13.5.1 Prasco Laboratories Company Information

13.5.2 Prasco Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.5.3 Prasco Laboratories Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Prasco Laboratories Main Business Overview

13.5.5 Prasco Laboratories Latest Developments

13.6 Sawai Pharmaceutical

13.6.1 Sawai Pharmaceutical Company Information

13.6.2 Sawai Pharmaceutical Sumatriptan Subcutaneous Injection Product Portfolios

and Specifications

13.6.3 Sawai Pharmaceutical Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sawai Pharmaceutical Main Business Overview

13.6.5 Sawai Pharmaceutical Latest Developments

13.7 Aurobindo Pharma

13.7.1 Aurobindo Pharma Company Information

13.7.2 Aurobindo Pharma Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.7.3 Aurobindo Pharma Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Aurobindo Pharma Main Business Overview

13.7.5 Aurobindo Pharma Latest Developments

13.8 Teva Pharmaceutical Industries

13.8.1 Teva Pharmaceutical Industries Company Information

13.8.2 Teva Pharmaceutical Industries Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

13.8.3 Teva Pharmaceutical Industries Sumatriptan Subcutaneous Injection Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Teva Pharmaceutical Industries Main Business Overview

13.8.5 Teva Pharmaceutical Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sumatriptan Subcutaneous Injection Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sumatriptan Subcutaneous Injection Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Prefilled Syringe

Table 4. Major Players of Auto-injector Device

Table 5. Major Players of Others

Table 6. Global Sumatriptan Subcutaneous Injection Sales by Type (2021-2026) & (K Units)

Table 7. Global Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)

Table 8. Global Sumatriptan Subcutaneous Injection Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Type (2021-2026)

Table 10. Global Sumatriptan Subcutaneous Injection Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 6 mg / 0.5 mL

Table 12. Major Players of 3 mg / 0.5 mL

Table 13. Global Sumatriptan Subcutaneous Injection Sales by Dose Strength (2021-2026) & (K Units)

Table 14. Global Sumatriptan Subcutaneous Injection Sales Market Share by Dose Strength (2021-2026)

Table 15. Global Sumatriptan Subcutaneous Injection Revenue by Dose Strength (2021-2026) & (\$ million)

Table 16. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Dose Strength (2021-2026)

Table 17. Global Sumatriptan Subcutaneous Injection Sale Price by Dose Strength (2021-2026) & (US\$/Unit)

Table 18. Global Sumatriptan Subcutaneous Injection Sale by Application (2021-2026) & (K Units)

Table 19. Global Sumatriptan Subcutaneous Injection Sale Market Share by Application (2021-2026)

Table 20. Global Sumatriptan Subcutaneous Injection Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Application (2021-2026)

Table 22. Global Sumatriptan Subcutaneous Injection Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Sumatriptan Subcutaneous Injection Sales by Company (2021-2026) & (K Units)

Table 24. Global Sumatriptan Subcutaneous Injection Sales Market Share by Company (2021-2026)

Table 25. Global Sumatriptan Subcutaneous Injection Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Company (2021-2026)

Table 27. Global Sumatriptan Subcutaneous Injection Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Sumatriptan Subcutaneous Injection Producing Area Distribution and Sales Area

Table 29. Players Sumatriptan Subcutaneous Injection Products Offered

Table 30. Sumatriptan Subcutaneous Injection Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Sumatriptan Subcutaneous Injection Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Sumatriptan Subcutaneous Injection Sales Market Share Geographic Region (2021-2026)

Table 35. Global Sumatriptan Subcutaneous Injection Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Sumatriptan Subcutaneous Injection Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Sumatriptan Subcutaneous Injection Sales Market Share by Country/Region (2021-2026)

Table 39. Global Sumatriptan Subcutaneous Injection Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Sumatriptan Subcutaneous Injection Sales by Country (2021-2026) & (K Units)

Table 42. Americas Sumatriptan Subcutaneous Injection Sales Market Share by Country (2021-2026)

Table 43. Americas Sumatriptan Subcutaneous Injection Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Sumatriptan Subcutaneous Injection Sales by Type (2021-2026) & (K Units)

Table 45. Americas Sumatriptan Subcutaneous Injection Sales by Application (2021-2026) & (K Units)

Table 46. APAC Sumatriptan Subcutaneous Injection Sales by Region (2021-2026) & (K Units)

Table 47. APAC Sumatriptan Subcutaneous Injection Sales Market Share by Region (2021-2026)

Table 48. APAC Sumatriptan Subcutaneous Injection Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Sumatriptan Subcutaneous Injection Sales by Type (2021-2026) & (K Units)

Table 50. APAC Sumatriptan Subcutaneous Injection Sales by Application (2021-2026) & (K Units)

Table 51. Europe Sumatriptan Subcutaneous Injection Sales by Country (2021-2026) & (K Units)

Table 52. Europe Sumatriptan Subcutaneous Injection Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Sumatriptan Subcutaneous Injection Sales by Type (2021-2026) & (K Units)

Table 54. Europe Sumatriptan Subcutaneous Injection Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Sumatriptan Subcutaneous Injection Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Sumatriptan Subcutaneous Injection Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Sumatriptan Subcutaneous Injection

Table 60. Key Market Challenges & Risks of Sumatriptan Subcutaneous Injection

Table 61. Key Industry Trends of Sumatriptan Subcutaneous Injection

Table 62. Sumatriptan Subcutaneous Injection Raw Material

- Table 63. Key Suppliers of Raw Materials
- Table 64. Sumatriptan Subcutaneous Injection Distributors List
- Table 65. Sumatriptan Subcutaneous Injection Customer List
- Table 66. Global Sumatriptan Subcutaneous Injection Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Sumatriptan Subcutaneous Injection Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Sumatriptan Subcutaneous Injection Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Sumatriptan Subcutaneous Injection Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Sumatriptan Subcutaneous Injection Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Sumatriptan Subcutaneous Injection Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Sumatriptan Subcutaneous Injection Sales Forecast by Country (2027-2032) & (K Units)
- Table 73. Europe Sumatriptan Subcutaneous Injection Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Sumatriptan Subcutaneous Injection Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Middle East & Africa Sumatriptan Subcutaneous Injection Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Sumatriptan Subcutaneous Injection Sales Forecast by Type (2027-2032) & (K Units)
- Table 77. Global Sumatriptan Subcutaneous Injection Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Sumatriptan Subcutaneous Injection Sales Forecast by Application (2027-2032) & (K Units)
- Table 79. Global Sumatriptan Subcutaneous Injection Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. GlaxoSmithKline Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors
- Table 81. GlaxoSmithKline Sumatriptan Subcutaneous Injection Product Portfolios and Specifications
- Table 82. GlaxoSmithKline Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. GlaxoSmithKline Main Business
- Table 84. GlaxoSmithKline Latest Developments

Table 85. Dr Reddy's Laboratories Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 86. Dr Reddy's Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 87. Dr Reddy's Laboratories Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Dr Reddy's Laboratories Main Business

Table 89. Dr Reddy's Laboratories Latest Developments

Table 90. Sun Pharmaceutical Industries Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 91. Sun Pharmaceutical Industries Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 92. Sun Pharmaceutical Industries Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Sun Pharmaceutical Industries Main Business

Table 94. Sun Pharmaceutical Industries Latest Developments

Table 95. Lupin Laboratories Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 96. Lupin Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 97. Lupin Laboratories Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Lupin Laboratories Main Business

Table 99. Lupin Laboratories Latest Developments

Table 100. Prasco Laboratories Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 101. Prasco Laboratories Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 102. Prasco Laboratories Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Prasco Laboratories Main Business

Table 104. Prasco Laboratories Latest Developments

Table 105. Sawai Pharmaceutical Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 106. Sawai Pharmaceutical Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 107. Sawai Pharmaceutical Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Sawai Pharmaceutical Main Business

Table 109. Sawai Pharmaceutical Latest Developments

Table 110. Aurobindo Pharma Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 111. Aurobindo Pharma Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 112. Aurobindo Pharma Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Aurobindo Pharma Main Business

Table 114. Aurobindo Pharma Latest Developments

Table 115. Teva Pharmaceutical Industries Basic Information, Sumatriptan Subcutaneous Injection Manufacturing Base, Sales Area and Its Competitors

Table 116. Teva Pharmaceutical Industries Sumatriptan Subcutaneous Injection Product Portfolios and Specifications

Table 117. Teva Pharmaceutical Industries Sumatriptan Subcutaneous Injection Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Teva Pharmaceutical Industries Main Business

Table 119. Teva Pharmaceutical Industries Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sumatriptan Subcutaneous Injection
- Figure 2. Sumatriptan Subcutaneous Injection Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sumatriptan Subcutaneous Injection Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Sumatriptan Subcutaneous Injection Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sumatriptan Subcutaneous Injection Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sumatriptan Subcutaneous Injection Sales Market Share by Country/Region (2025)
- Figure 10. Sumatriptan Subcutaneous Injection Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Prefilled Syringe
- Figure 12. Product Picture of Auto-injector Device
- Figure 13. Product Picture of Others
- Figure 14. Global Sumatriptan Subcutaneous Injection Sales Market Share by Type in 2026
- Figure 15. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 6 mg / 0.5 mL
- Figure 17. Product Picture of 3 mg / 0.5 mL
- Figure 18. Global Sumatriptan Subcutaneous Injection Sales Market Share by Dose Strength in 2026
- Figure 19. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Dose Strength (2021-2026)
- Figure 20. Sumatriptan Subcutaneous Injection Consumed in Hospital
- Figure 21. Global Sumatriptan Subcutaneous Injection Market: Hospital (2021-2026) & (K Units)
- Figure 22. Sumatriptan Subcutaneous Injection Consumed in Clinic
- Figure 23. Global Sumatriptan Subcutaneous Injection Market: Clinic (2021-2026) & (K Units)
- Figure 24. Sumatriptan Subcutaneous Injection Consumed in Others

Figure 25. Global Sumatriptan Subcutaneous Injection Market: Others (2021-2026) & (K Units)

Figure 26. Global Sumatriptan Subcutaneous Injection Sale Market Share by Application (2025)

Figure 27. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Application in 2025

Figure 28. Sumatriptan Subcutaneous Injection Sales by Company in 2025 (K Units)

Figure 29. Global Sumatriptan Subcutaneous Injection Sales Market Share by Company in 2025

Figure 30. Sumatriptan Subcutaneous Injection Revenue by Company in 2025 (\$ millions)

Figure 31. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Company in 2025

Figure 32. Global Sumatriptan Subcutaneous Injection Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Sumatriptan Subcutaneous Injection Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Sumatriptan Subcutaneous Injection Sales 2021-2026 (K Units)

Figure 35. Americas Sumatriptan Subcutaneous Injection Revenue 2021-2026 (\$ millions)

Figure 36. APAC Sumatriptan Subcutaneous Injection Sales 2021-2026 (K Units)

Figure 37. APAC Sumatriptan Subcutaneous Injection Revenue 2021-2026 (\$ millions)

Figure 38. Europe Sumatriptan Subcutaneous Injection Sales 2021-2026 (K Units)

Figure 39. Europe Sumatriptan Subcutaneous Injection Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Sumatriptan Subcutaneous Injection Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa Sumatriptan Subcutaneous Injection Revenue 2021-2026 (\$ millions)

Figure 42. Americas Sumatriptan Subcutaneous Injection Sales Market Share by Country in 2025

Figure 43. Americas Sumatriptan Subcutaneous Injection Revenue Market Share by Country (2021-2026)

Figure 44. Americas Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)

Figure 45. Americas Sumatriptan Subcutaneous Injection Sales Market Share by Application (2021-2026)

Figure 46. United States Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$

millions)

Figure 48. Mexico Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Sumatriptan Subcutaneous Injection Sales Market Share by Region in 2025

Figure 51. APAC Sumatriptan Subcutaneous Injection Revenue Market Share by Region (2021-2026)

Figure 52. APAC Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)

Figure 53. APAC Sumatriptan Subcutaneous Injection Sales Market Share by Application (2021-2026)

Figure 54. China Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Sumatriptan Subcutaneous Injection Sales Market Share by Country in 2025

Figure 62. Europe Sumatriptan Subcutaneous Injection Revenue Market Share by Country (2021-2026)

Figure 63. Europe Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)

Figure 64. Europe Sumatriptan Subcutaneous Injection Sales Market Share by Application (2021-2026)

Figure 65. Germany Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Sumatriptan Subcutaneous Injection Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Sumatriptan Subcutaneous Injection Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Sumatriptan Subcutaneous Injection Sales Market Share by Application (2021-2026)

Figure 73. Egypt Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Sumatriptan Subcutaneous Injection Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Sumatriptan Subcutaneous Injection in 2026

Figure 79. Manufacturing Process Analysis of Sumatriptan Subcutaneous Injection

Figure 80. Industry Chain Structure of Sumatriptan Subcutaneous Injection

Figure 81. Channels of Distribution

Figure 82. Global Sumatriptan Subcutaneous Injection Sales Market Forecast by Region (2027-2032)

Figure 83. Global Sumatriptan Subcutaneous Injection Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Sumatriptan Subcutaneous Injection Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Sumatriptan Subcutaneous Injection Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Sumatriptan Subcutaneous Injection Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Sumatriptan Subcutaneous Injection Revenue Market Share Forecast by Application (2027-2032)

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