

Global Sulfuryl Fluoride Market Growth 2026-2032

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Abstracts

The global Sulfuryl Fluoride market size is predicted to grow from US\$ 58.21 million in 2025 to US\$ 72.06 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Sulfuryl Fluoride is a gaseous fumigant used to control structural pests, stored-product pests, and regulated infestation risks in enclosed spaces, commodities, transport containers, and selected specialty applications. Sulfuryl Fluoride can penetrate voids, packaged goods, timber, grain handling environments, buildings, vessels, and other enclosed treatment spaces where contact insecticides or surface treatments cannot reliably reach the target organism.

Upstream supply depends on fluorochemical production capability, hazardous-gas filling, cylinder management, pesticide registration, analytical quality control, and compliant packaging. Downstream users include professional fumigation contractors, pest-control operators, food storage operators, grain handlers, port quarantine service providers, logistics operators, wood-treatment users, and selected industrial chemical users.

The typical procurement model is controlled and compliance-heavy. In residential and commercial structural pest control, the product is usually purchased through licensed distribution channels and used only by certified applicators or trained fumigation professionals. In postharvest and food-chain applications, buyers often procure through annual supply agreements or distributor frameworks, because cylinder availability, stewardship requirements, residue compliance, and documented usage protocols are as important as unit price. In port, warehouse, seed, timber, and special-object fumigation, purchasing may be tied to project-based service contracts, but the market-size scope here only counts the sulfuryl fluoride product body on an EXW basis. The industry's typical gross margin is estimated at 34.0 percent. The margin is higher than

ordinary bulk chemicals because entry barriers include pesticide registration, toxic-gas handling permits, cylinder logistics, quality traceability, stewardship obligations, application restrictions, brand trust, and long-cycle regulatory compliance.

In the current market, global production is around 7,000 Metric Ton, with an average selling price of about 8,500 USD per Metric Ton EXW basis. Top 5 suppliers control approximately 89 percent of global revenue CR5. Demand is concentrated in North America, China, Europe, and the broader Indo-Pacific region, with North America supported by structural fumigation and China supported by both production capability and registered fumigant demand. Over 2026-2032, growth should remain moderate rather than explosive. Demand will be supported by food security, stored-product protection, port quarantine, timber treatment, and replacement of legacy fumigants, but regulatory pressure will increase because sulfuryl fluoride is acutely hazardous and also faces greenhouse-gas scrutiny. Technology development will focus less on new chemistry and more on dosage optimization, containment, monitoring, emissions reduction, cylinder traceability, and AI-assisted compliance workflows for treatment planning and recordkeeping. The key bottlenecks are registration capacity, accepted stewardship systems, trained applicator networks, cylinder logistics, and the risk that climate or pesticide regulators impose tighter use conditions.

LP Information, Inc. (LPI) ' newest research report, the "Sulfuryl Fluoride Industry Forecast" looks at past sales and reviews total world Sulfuryl Fluoride sales in 2025, providing a comprehensive analysis by region and market sector of projected Sulfuryl Fluoride sales for 2026 through 2032. With Sulfuryl Fluoride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sulfuryl Fluoride industry.

This Insight Report provides a comprehensive analysis of the global Sulfuryl Fluoride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sulfuryl Fluoride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sulfuryl Fluoride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sulfuryl Fluoride and breaks down the forecast by Commercial Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sulfuryl Fluoride.

This report presents a comprehensive overview, market shares, and growth opportunities of Sulfuryl Fluoride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Commercial Form:

Standard Cylinder

Ton Cylinder

Other Commercial Form

Segmentation by Regulatory Use:

Structural Fumigant Product

Commodity Fumigant Product

Other Regulated Product

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Structural Pest Control

Stored Commodity Fumigation

Food Facility Fumigation

Transport Fumigation

Soil Pest Control

Specialty Object Preservation

Other Regulated Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Douglas Products and Packaging Company

Linhai Limin Chemical

Longkou City Chemical Plant

Ensystem II

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sulfuryl Fluoride market?

What factors are driving Sulfuryl Fluoride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sulfuryl Fluoride market opportunities vary by end market size?

How does Sulfuryl Fluoride break out by Commercial Form, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Sulfuryl Fluoride Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Sulfuryl Fluoride by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Sulfuryl Fluoride by Country/Region, 2021, 2025 & 2032
- 2.2 Sulfuryl Fluoride Segment by Commercial Form
 - 2.2.1 Standard Cylinder
 - 2.2.2 Ton Cylinder
 - 2.2.3 Other Commercial Form
 - 2.2.4 Sulfuryl Fluoride Sales by Commercial Form
 - 2.2.4.1 Global Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)
 - 2.2.4.2 Global Sulfuryl Fluoride Revenue and Market Share by Commercial Form (2021-2026)
 - 2.2.4.3 Global Sulfuryl Fluoride Sale Price by Commercial Form (2021-2026)
- 2.3 Sulfuryl Fluoride Segment by Regulatory Use
 - 2.3.1 Structural Fumigant Product
 - 2.3.2 Commodity Fumigant Product
 - 2.3.3 Other Regulated Product
 - 2.3.4 Sulfuryl Fluoride Sales by Regulatory Use
 - 2.3.4.1 Global Sulfuryl Fluoride Sales Market Share by Regulatory Use (2021-2026)
 - 2.3.4.2 Global Sulfuryl Fluoride Revenue and Market Share by Regulatory Use (2021-2026)

- 2.3.4.3 Global Sulfuryl Fluoride Sale Price by Regulatory Use (2021-2026)
- 2.4 Sulfuryl Fluoride Segment by Channel
 - 2.4.1 Direct Sale
 - 2.4.2 Indirect Sale
 - 2.4.3 Sulfuryl Fluoride Sales by Channel
 - 2.4.3.1 Global Sulfuryl Fluoride Sales Market Share by Channel (2021-2026)
 - 2.4.3.2 Global Sulfuryl Fluoride Revenue and Market Share by Channel (2021-2026)
 - 2.4.3.3 Global Sulfuryl Fluoride Sale Price by Channel (2021-2026)
- 2.5 Sulfuryl Fluoride Segment by Application
 - 2.5.1 Structural Pest Control
 - 2.5.2 Stored Commodity Fumigation
 - 2.5.3 Food Facility Fumigation
 - 2.5.4 Transport Fumigation
 - 2.5.5 Soil Pest Control
 - 2.5.6 Specialty Object Preservation
 - 2.5.7 Other Regulated Uses
 - 2.5.8 Sulfuryl Fluoride Sales by Application
 - 2.5.8.1 Global Sulfuryl Fluoride Sale Market Share by Application (2021-2026)
 - 2.5.8.2 Global Sulfuryl Fluoride Revenue and Market Share by Application (2021-2026)
 - 2.5.8.3 Global Sulfuryl Fluoride Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Sulfuryl Fluoride Breakdown Data by Company
 - 3.1.1 Global Sulfuryl Fluoride Annual Sales by Company (2021-2026)
 - 3.1.2 Global Sulfuryl Fluoride Sales Market Share by Company (2021-2026)
- 3.2 Global Sulfuryl Fluoride Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Sulfuryl Fluoride Revenue by Company (2021-2026)
 - 3.2.2 Global Sulfuryl Fluoride Revenue Market Share by Company (2021-2026)
- 3.3 Global Sulfuryl Fluoride Sale Price by Company
- 3.4 Key Manufacturers Sulfuryl Fluoride Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Sulfuryl Fluoride Product Location Distribution
 - 3.4.2 Players Sulfuryl Fluoride Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SULFURYL FLUORIDE BY GEOGRAPHIC REGION

4.1 World Historic Sulfuryl Fluoride Market Size by Geographic Region (2021-2026)

4.1.1 Global Sulfuryl Fluoride Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sulfuryl Fluoride Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sulfuryl Fluoride Market Size by Country/Region (2021-2026)

4.2.1 Global Sulfuryl Fluoride Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sulfuryl Fluoride Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sulfuryl Fluoride Sales Growth

4.4 APAC Sulfuryl Fluoride Sales Growth

4.5 Europe Sulfuryl Fluoride Sales Growth

4.6 Middle East & Africa Sulfuryl Fluoride Sales Growth

5 AMERICAS

5.1 Americas Sulfuryl Fluoride Sales by Country

5.1.1 Americas Sulfuryl Fluoride Sales by Country (2021-2026)

5.1.2 Americas Sulfuryl Fluoride Revenue by Country (2021-2026)

5.2 Americas Sulfuryl Fluoride Sales by Commercial Form (2021-2026)

5.3 Americas Sulfuryl Fluoride Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sulfuryl Fluoride Sales by Region

6.1.1 APAC Sulfuryl Fluoride Sales by Region (2021-2026)

6.1.2 APAC Sulfuryl Fluoride Revenue by Region (2021-2026)

6.2 APAC Sulfuryl Fluoride Sales by Commercial Form (2021-2026)

6.3 APAC Sulfuryl Fluoride Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Sulfuryl Fluoride by Country
 - 7.1.1 Europe Sulfuryl Fluoride Sales by Country (2021-2026)
 - 7.1.2 Europe Sulfuryl Fluoride Revenue by Country (2021-2026)
- 7.2 Europe Sulfuryl Fluoride Sales by Commercial Form (2021-2026)
- 7.3 Europe Sulfuryl Fluoride Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Sulfuryl Fluoride by Country
 - 8.1.1 Middle East & Africa Sulfuryl Fluoride Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Sulfuryl Fluoride Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Sulfuryl Fluoride Sales by Commercial Form (2021-2026)
- 8.3 Middle East & Africa Sulfuryl Fluoride Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sulfuryl Fluoride

10.3 Manufacturing Process Analysis of Sulfuryl Fluoride

10.4 Industry Chain Structure of Sulfuryl Fluoride

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sulfuryl Fluoride Distributors

11.3 Sulfuryl Fluoride Customer

12 WORLD FORECAST REVIEW FOR SULFURYL FLUORIDE BY GEOGRAPHIC REGION

12.1 Global Sulfuryl Fluoride Market Size Forecast by Region

12.1.1 Global Sulfuryl Fluoride Forecast by Region (2027-2032)

12.1.2 Global Sulfuryl Fluoride Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sulfuryl Fluoride Forecast by Commercial Form (2027-2032)

12.7 Global Sulfuryl Fluoride Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Douglas Products and Packaging Company

13.1.1 Douglas Products and Packaging Company Company Information

13.1.2 Douglas Products and Packaging Company Sulfuryl Fluoride Product Portfolios and Specifications

13.1.3 Douglas Products and Packaging Company Sulfuryl Fluoride Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Douglas Products and Packaging Company Main Business Overview

13.1.5 Douglas Products and Packaging Company Latest Developments

13.2 Linhai Limin Chemical

13.2.1 Linhai Limin Chemical Company Information

13.2.2 Linhai Limin Chemical Sulfuryl Fluoride Product Portfolios and Specifications

13.2.3 Linhai Limin Chemical Sulfuryl Fluoride Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Linhai Limin Chemical Main Business Overview

13.2.5 Linhai Limin Chemical Latest Developments

13.3 Longkou City Chemical Plant

13.3.1 Longkou City Chemical Plant Company Information

13.3.2 Longkou City Chemical Plant Sulfuryl Fluoride Product Portfolios and Specifications

13.3.3 Longkou City Chemical Plant Sulfuryl Fluoride Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Longkou City Chemical Plant Main Business Overview

13.3.5 Longkou City Chemical Plant Latest Developments

13.4 Ensystex II

13.4.1 Ensystex II Company Information

13.4.2 Ensystex II Sulfuryl Fluoride Product Portfolios and Specifications

13.4.3 Ensystex II Sulfuryl Fluoride Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ensystex II Main Business Overview

13.4.5 Ensystex II Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sulfuryl Fluoride Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sulfuryl Fluoride Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standard Cylinder

Table 4. Major Players of Ton Cylinder

Table 5. Major Players of Other Commercial Form

Table 6. Global Sulfuryl Fluoride Sales by Commercial Form (2021-2026) & (Kilotons)

Table 7. Global Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)

Table 8. Global Sulfuryl Fluoride Revenue by Commercial Form (2021-2026) & (\$ million)

Table 9. Global Sulfuryl Fluoride Revenue Market Share by Commercial Form (2021-2026)

Table 10. Global Sulfuryl Fluoride Sale Price by Commercial Form (2021-2026) & (US\$/Ton)

Table 11. Major Players of Structural Fumigant Product

Table 12. Major Players of Commodity Fumigant Product

Table 13. Major Players of Other Regulated Product

Table 14. Global Sulfuryl Fluoride Sales by Regulatory Use (2021-2026) & (Kilotons)

Table 15. Global Sulfuryl Fluoride Sales Market Share by Regulatory Use (2021-2026)

Table 16. Global Sulfuryl Fluoride Revenue by Regulatory Use (2021-2026) & (\$ million)

Table 17. Global Sulfuryl Fluoride Revenue Market Share by Regulatory Use (2021-2026)

Table 18. Global Sulfuryl Fluoride Sale Price by Regulatory Use (2021-2026) & (US\$/Ton)

Table 19. Major Players of Direct Sale

Table 20. Major Players of Indirect Sale

Table 21. Global Sulfuryl Fluoride Sales by Channel (2021-2026) & (Kilotons)

Table 22. Global Sulfuryl Fluoride Sales Market Share by Channel (2021-2026)

Table 23. Global Sulfuryl Fluoride Revenue by Channel (2021-2026) & (\$ million)

Table 24. Global Sulfuryl Fluoride Revenue Market Share by Channel (2021-2026)

Table 25. Global Sulfuryl Fluoride Sale Price by Channel (2021-2026) & (US\$/Ton)

Table 26. Global Sulfuryl Fluoride Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Sulfuryl Fluoride Sale Market Share by Application (2021-2026)

Table 28. Global Sulfuryl Fluoride Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Sulfuryl Fluoride Revenue Market Share by Application (2021-2026)
Table 30. Global Sulfuryl Fluoride Sale Price by Application (2021-2026) & (US\$/Ton)
Table 31. Global Sulfuryl Fluoride Sales by Company (2021-2026) & (Kilotons)
Table 32. Global Sulfuryl Fluoride Sales Market Share by Company (2021-2026)
Table 33. Global Sulfuryl Fluoride Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Sulfuryl Fluoride Revenue Market Share by Company (2021-2026)
Table 35. Global Sulfuryl Fluoride Sale Price by Company (2021-2026) & (US\$/Ton)
Table 36. Key Manufacturers Sulfuryl Fluoride Producing Area Distribution and Sales Area
Table 37. Players Sulfuryl Fluoride Products Offered
Table 38. Sulfuryl Fluoride Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Sulfuryl Fluoride Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global Sulfuryl Fluoride Sales Market Share Geographic Region (2021-2026)
Table 43. Global Sulfuryl Fluoride Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Sulfuryl Fluoride Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Sulfuryl Fluoride Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global Sulfuryl Fluoride Sales Market Share by Country/Region (2021-2026)
Table 47. Global Sulfuryl Fluoride Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Sulfuryl Fluoride Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Sulfuryl Fluoride Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas Sulfuryl Fluoride Sales Market Share by Country (2021-2026)
Table 51. Americas Sulfuryl Fluoride Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Sulfuryl Fluoride Sales by Commercial Form (2021-2026) & (Kilotons)
Table 53. Americas Sulfuryl Fluoride Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC Sulfuryl Fluoride Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC Sulfuryl Fluoride Sales Market Share by Region (2021-2026)
Table 56. APAC Sulfuryl Fluoride Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Sulfuryl Fluoride Sales by Commercial Form (2021-2026) & (Kilotons)
Table 58. APAC Sulfuryl Fluoride Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe Sulfuryl Fluoride Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe Sulfuryl Fluoride Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Sulfuryl Fluoride Sales by Commercial Form (2021-2026) & (Kilotons)
Table 62. Europe Sulfuryl Fluoride Sales by Application (2021-2026) & (Kilotons)
Table 63. Middle East & Africa Sulfuryl Fluoride Sales by Country (2021-2026) & (Kilotons)
Table 64. Middle East & Africa Sulfuryl Fluoride Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Sulfuryl Fluoride Sales by Commercial Form (2021-2026) & (Kilotons)
Table 66. Middle East & Africa Sulfuryl Fluoride Sales by Application (2021-2026) & (Kilotons)
Table 67. Key Market Drivers & Growth Opportunities of Sulfuryl Fluoride
Table 68. Key Market Challenges & Risks of Sulfuryl Fluoride
Table 69. Key Industry Trends of Sulfuryl Fluoride
Table 70. Sulfuryl Fluoride Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Sulfuryl Fluoride Distributors List
Table 73. Sulfuryl Fluoride Customer List
Table 74. Global Sulfuryl Fluoride Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global Sulfuryl Fluoride Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Sulfuryl Fluoride Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas Sulfuryl Fluoride Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Sulfuryl Fluoride Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC Sulfuryl Fluoride Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Sulfuryl Fluoride Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe Sulfuryl Fluoride Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Sulfuryl Fluoride Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa Sulfuryl Fluoride Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Sulfuryl Fluoride Sales Forecast by Commercial Form (2027-2032) & (Kilotons)
Table 85. Global Sulfuryl Fluoride Revenue Forecast by Commercial Form (2027-2032) & (\$ millions)
Table 86. Global Sulfuryl Fluoride Sales Forecast by Application (2027-2032) &

(Kilotons)

Table 87. Global Sulfuryl Fluoride Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Douglas Products and Packaging Company Basic Information, Sulfuryl Fluoride Manufacturing Base, Sales Area and Its Competitors

Table 89. Douglas Products and Packaging Company Sulfuryl Fluoride Product Portfolios and Specifications

Table 90. Douglas Products and Packaging Company Sulfuryl Fluoride Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Douglas Products and Packaging Company Main Business

Table 92. Douglas Products and Packaging Company Latest Developments

Table 93. Linhai Limin Chemical Basic Information, Sulfuryl Fluoride Manufacturing Base, Sales Area and Its Competitors

Table 94. Linhai Limin Chemical Sulfuryl Fluoride Product Portfolios and Specifications

Table 95. Linhai Limin Chemical Sulfuryl Fluoride Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Linhai Limin Chemical Main Business

Table 97. Linhai Limin Chemical Latest Developments

Table 98. Longkou City Chemical Plant Basic Information, Sulfuryl Fluoride Manufacturing Base, Sales Area and Its Competitors

Table 99. Longkou City Chemical Plant Sulfuryl Fluoride Product Portfolios and Specifications

Table 100. Longkou City Chemical Plant Sulfuryl Fluoride Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Longkou City Chemical Plant Main Business

Table 102. Longkou City Chemical Plant Latest Developments

Table 103. Ensystex II Basic Information, Sulfuryl Fluoride Manufacturing Base, Sales Area and Its Competitors

Table 104. Ensystex II Sulfuryl Fluoride Product Portfolios and Specifications

Table 105. Ensystex II Sulfuryl Fluoride Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Ensystex II Main Business

Table 107. Ensystex II Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sulfuryl Fluoride
- Figure 2. Sulfuryl Fluoride Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sulfuryl Fluoride Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Sulfuryl Fluoride Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sulfuryl Fluoride Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sulfuryl Fluoride Sales Market Share by Country/Region (2025)
- Figure 10. Sulfuryl Fluoride Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard Cylinder
- Figure 12. Product Picture of Ton Cylinder
- Figure 13. Product Picture of Other Commercial Form
- Figure 14. Global Sulfuryl Fluoride Sales Market Share by Commercial Form in 2026
- Figure 15. Global Sulfuryl Fluoride Revenue Market Share by Commercial Form (2021-2026)
- Figure 16. Product Picture of Structural Fumigant Product
- Figure 17. Product Picture of Commodity Fumigant Product
- Figure 18. Product Picture of Other Regulated Product
- Figure 19. Global Sulfuryl Fluoride Sales Market Share by Regulatory Use in 2026
- Figure 20. Global Sulfuryl Fluoride Revenue Market Share by Regulatory Use (2021-2026)
- Figure 21. Product Picture of Direct Sale
- Figure 22. Product Picture of Indirect Sale
- Figure 23. Global Sulfuryl Fluoride Sales Market Share by Channel in 2026
- Figure 24. Global Sulfuryl Fluoride Revenue Market Share by Channel (2021-2026)
- Figure 25. Sulfuryl Fluoride Consumed in Structural Pest Control
- Figure 26. Global Sulfuryl Fluoride Market: Structural Pest Control (2021-2026) & (Kilotons)
- Figure 27. Sulfuryl Fluoride Consumed in Stored Commodity Fumigation
- Figure 28. Global Sulfuryl Fluoride Market: Stored Commodity Fumigation (2021-2026) & (Kilotons)
- Figure 29. Sulfuryl Fluoride Consumed in Food Facility Fumigation

Figure 30. Global Sulfuryl Fluoride Market: Food Facility Fumigation (2021-2026) & (Kilotons)

Figure 31. Sulfuryl Fluoride Consumed in Transport Fumigation

Figure 32. Global Sulfuryl Fluoride Market: Transport Fumigation (2021-2026) & (Kilotons)

Figure 33. Sulfuryl Fluoride Consumed in Soil Pest Control

Figure 34. Global Sulfuryl Fluoride Market: Soil Pest Control (2021-2026) & (Kilotons)

Figure 35. Sulfuryl Fluoride Consumed in Specialty Object Preservation

Figure 36. Global Sulfuryl Fluoride Market: Specialty Object Preservation (2021-2026) & (Kilotons)

Figure 37. Sulfuryl Fluoride Consumed in Other Regulated Uses

Figure 38. Global Sulfuryl Fluoride Market: Other Regulated Uses (2021-2026) & (Kilotons)

Figure 39. Global Sulfuryl Fluoride Sale Market Share by Application (2025)

Figure 40. Global Sulfuryl Fluoride Revenue Market Share by Application in 2025

Figure 41. Sulfuryl Fluoride Sales by Company in 2025 (Kilotons)

Figure 42. Global Sulfuryl Fluoride Sales Market Share by Company in 2025

Figure 43. Sulfuryl Fluoride Revenue by Company in 2025 (\$ millions)

Figure 44. Global Sulfuryl Fluoride Revenue Market Share by Company in 2025

Figure 45. Global Sulfuryl Fluoride Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Sulfuryl Fluoride Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Sulfuryl Fluoride Sales 2021-2026 (Kilotons)

Figure 48. Americas Sulfuryl Fluoride Revenue 2021-2026 (\$ millions)

Figure 49. APAC Sulfuryl Fluoride Sales 2021-2026 (Kilotons)

Figure 50. APAC Sulfuryl Fluoride Revenue 2021-2026 (\$ millions)

Figure 51. Europe Sulfuryl Fluoride Sales 2021-2026 (Kilotons)

Figure 52. Europe Sulfuryl Fluoride Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Sulfuryl Fluoride Sales 2021-2026 (Kilotons)

Figure 54. Middle East & Africa Sulfuryl Fluoride Revenue 2021-2026 (\$ millions)

Figure 55. Americas Sulfuryl Fluoride Sales Market Share by Country in 2025

Figure 56. Americas Sulfuryl Fluoride Revenue Market Share by Country (2021-2026)

Figure 57. Americas Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)

Figure 58. Americas Sulfuryl Fluoride Sales Market Share by Application (2021-2026)

Figure 59. United States Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)

- Figure 62. Brazil Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 63. APAC Sulfuryl Fluoride Sales Market Share by Region in 2025
- Figure 64. APAC Sulfuryl Fluoride Revenue Market Share by Region (2021-2026)
- Figure 65. APAC Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)
- Figure 66. APAC Sulfuryl Fluoride Sales Market Share by Application (2021-2026)
- Figure 67. China Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Japan Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 71. India Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Australia Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe Sulfuryl Fluoride Sales Market Share by Country in 2025
- Figure 75. Europe Sulfuryl Fluoride Revenue Market Share by Country (2021-2026)
- Figure 76. Europe Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)
- Figure 77. Europe Sulfuryl Fluoride Sales Market Share by Application (2021-2026)
- Figure 78. Germany Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa Sulfuryl Fluoride Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa Sulfuryl Fluoride Sales Market Share by Commercial Form (2021-2026)
- Figure 85. Middle East & Africa Sulfuryl Fluoride Sales Market Share by Application (2021-2026)
- Figure 86. Egypt Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries Sulfuryl Fluoride Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of Sulfuryl Fluoride in 2026
- Figure 92. Manufacturing Process Analysis of Sulfuryl Fluoride
- Figure 93. Industry Chain Structure of Sulfuryl Fluoride
- Figure 94. Channels of Distribution
- Figure 95. Global Sulfuryl Fluoride Sales Market Forecast by Region (2027-2032)

Figure 96. Global Sulfuryl Fluoride Revenue Market Share Forecast by Region
(2027-2032)

Figure 97. Global Sulfuryl Fluoride Sales Market Share Forecast by Commercial Form
(2027-2032)

Figure 98. Global Sulfuryl Fluoride Revenue Market Share Forecast by Commercial
Form (2027-2032)

Figure 99. Global Sulfuryl Fluoride Sales Market Share Forecast by Application
(2027-2032)

Figure 100. Global Sulfuryl Fluoride Revenue Market Share Forecast by Application
(2027-2032)

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