

Global Sulfurized Isobutylene Market Growth 2026-2032

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Abstracts

The global Sulfurized Isobutylene market size is predicted to grow from US\$ 229 million in 2025 to US\$ 305 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Isobutylene sulfide (CAS No. 68511-50-2) is a pale yellow, transparent, oily liquid, primarily used as a highly efficient sulfur-containing extreme pressure anti-wear additive. It is widely applied in gear oils, anti-wear hydraulic fluids, and metalworking fluids, significantly improving the anti-sintering performance and anti-wear capabilities of equipment under high temperature and high load conditions.

The core upstream raw materials are petrochemical derivatives isobutylene and sulfur (or sulfur monochloride). The purity of isobutylene and the choice of monomer directly determine the sulfur content distribution and color depth of the final product, while fluctuations in sulfur prices directly impact production profit margins. The midstream stage involves chemical synthesis, prepared through a pressure sulfurization reaction. The technological barrier lies in controlling the ratio of active to inactive sulfur. Downstream applications are extremely wide, primarily as an extreme pressure agent added to vehicle gear oils, industrial gear oils, metalworking fluids, and greases.

In 2025, global sales of sulfurized isobutylene were approximately 86,000 tons, with an average selling price of approximately US\$2,720 per ton. The industry's gross profit margin was around 30%.

As a core component of extreme pressure anti-wear agents in the field of lubricant additives, sulfurized isobutylene, an environmentally friendly extreme pressure agent, is seeing its penetration rate continuously increase in high-performance green lubrication

systems due to environmental regulations restricting chlorine/phosphorus-containing additives.

With major global economies limiting and phasing out traditional, highly polluting extreme pressure agents such as chlorinated paraffins, sulfurized isobutylene, as a typical green sulfur source, has gained a broad market for replacing existing stock. Meanwhile, the surge in wind power installations has significantly boosted demand for heavy-duty industrial gear oils, while the rapid penetration of electric vehicles (EVs) has created complex requirements for copper protection and insulation compatibility in electric drive axle lubricants. This has directly driven the technological iteration and sales growth of high-performance, non-reactive sulfurized isobutylene. Furthermore, the improved vertical integration capabilities of China's fine chemical industry chain have resulted in a more stable supply of high-purity isobutylene raw materials, providing a solid foundation for the industry's large-scale expansion.

LP Information, Inc. (LPI) ' newest research report, the "Sulfurized Isobutylene Industry Forecast" looks at past sales and reviews total world Sulfurized Isobutylene sales in 2025, providing a comprehensive analysis by region and market sector of projected Sulfurized Isobutylene sales for 2026 through 2032. With Sulfurized Isobutylene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sulfurized Isobutylene industry.

This Insight Report provides a comprehensive analysis of the global Sulfurized Isobutylene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sulfurized Isobutylene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sulfurized Isobutylene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sulfurized Isobutylene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sulfurized Isobutylene.

This report presents a comprehensive overview, market shares, and growth opportunities of Sulfurized Isobutylene market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Sulfur Content 40-46%

Other

Segmentation by Chlorine Content:

≥0.5%

≥0.4%

Segmentation by Process:

One-Step Process

Two-Step Process

Segmentation by Application:

Gear Oil

Metalworking Fluid

Anti-wear Hydraulic Oil

Grease

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LANXESS

Afton Chemical

Lubrizol

Vanderbilt Chemicals

Willing New Materials Technology

Huihua Technology

Shenyang Guangda Chemical

Jiangxi Yike Petrochemical

Jinzhou Xinxing Petroleum Additive

Kangtai Lubricant Additives

Shanxi Huaxin New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sulfurized Isobutylene market?

What factors are driving Sulfurized Isobutylene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Sulfurized Isobutylene market opportunities vary by end market size?
How does Sulfurized Isobutylene break out by Type, by Application?

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