

# Global Sulfonylurea Market Growth 2026-2032

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## Abstracts

The global Sulfonylurea market size is predicted to grow from US\$ 779 million in 2025 to US\$ 1078 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Sulfonylurea is a class of organic compounds characterized by the sulfonylurea functional group ( $\text{SO}_2\text{NHCONH}_2$ ), widely used as active pharmaceutical ingredients (APIs) in antidiabetic medications such as Glimepiride, Gliclazide, and Glipizide for the treatment of Type 2 Diabetes. The sulfonylurea supply chain begins with upstream petrochemical and fine chemical feedstocks such as aniline derivatives, chlorosulfonic acid, sulfonamides, isocyanates, urea, and various heterocyclic intermediates produced by specialty chemical manufacturers. Midstream processing involves multi-step organic synthesis, sulfonation, coupling reactions, purification, crystallization, and pharmaceutical-grade manufacturing to produce sulfonylurea intermediates and finished APIs. These APIs are then formulated into tablets, capsules, or combination therapies by pharmaceutical manufacturers. Downstream distribution channels include generic drug producers, branded pharmaceutical companies, hospital pharmacies, retail pharmacies, healthcare providers, and government healthcare systems, ultimately serving patients with diabetes as well as limited applications in agrochemicals, where certain sulfonylurea derivatives are used as highly selective herbicides. In 2025, global Sulfonylurea output was about 3.2 billion units with 4.0 billion units of capacity, average prices of USD 0.20-0.60 per unit, and gross margins around 35%.

United States market for Sulfonylurea is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sulfonylurea is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sulfonylurea is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sulfonylurea players cover Sun Pharmaceutical (India), Dr. Reddy's (India), Aurobindo Pharma (India), Lupin Limited (India), Zydus Lifesciences (India), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Sulfonylurea Industry Forecast' looks at past sales and reviews total world Sulfonylurea sales in 2025, providing a comprehensive analysis by region and market sector of projected Sulfonylurea sales for 2026 through 2032. With Sulfonylurea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sulfonylurea industry.

This Insight Report provides a comprehensive analysis of the global Sulfonylurea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sulfonylurea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sulfonylurea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sulfonylurea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sulfonylurea.

This report presents a comprehensive overview, market shares, and growth opportunities of Sulfonylurea market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glimepiride

Gliclazide

Glipizide

Glibenclamide

Others

#### Segmentation by Formulation:

Immediate-Release

Modified-Release

Extended-Release

#### Segmentation by Application:

Human Pharmaceutical

Veterinary Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sun Pharmaceutical (India)

Dr. Reddy's (India)

Aurobindo Pharma (India)

Lupin Limited (India)

Zydus Lifesciences (India)

Hetero Labs (India)

MSN Laboratories (India)

Huahai Pharmaceutical (China)

Qilu Pharmaceutical (China)

CSPC Pharmaceutical (China)

Hisun Pharmaceutical (China)

Livzon Pharmaceutical (China)

Polpharma (Poland)

F.I.S. Fabbrica (Italy)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Sulfonylurea market?

What factors are driving Sulfonylurea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sulfonylurea market opportunities vary by end market size?

How does Sulfonylurea break out by Type, by Application?

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