

# Global Suction Pressure Regulating Valve Market Growth 2026-2032

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## Abstracts

The global Suction Pressure Regulating Valve market size is predicted to grow from US\$ 118 million in 2025 to US\$ 147 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2025, the production volume of suction pressure regulating valves reached 1.0994 million units, with an average selling price of US\$110 per unit. The global annual production capacity of pressure regulators is approximately 1.5 million units, with a gross profit margin of approximately 25.3%. Suction pressure regulating valves are automatic control valves installed on the suction line of refrigeration system compressors, preventing motor overload by adjusting the compressor suction pressure. This device adopts a self-operated control principle, utilizing the energy of the medium itself to drive the valve core, accurately maintaining the set pressure value. Its structure is divided into two types: direct-acting and pilot valve/main valve combination. It is widely used in industrial refrigeration systems such as air conditioning and cold chain equipment, effectively ensuring stable system operation. Upstream raw materials for suction pressure regulating valves include metal materials, sealing materials, and electrical components. The midstream consists of suction pressure regulating valve manufacturers, while the downstream mainly includes industries such as cold chain equipment, central air conditioning systems, and industrial refrigeration units.

Currently, the global market for the suction pressure regulating valve is experiencing stable growth, primarily driven by the increasing demand for precise evaporator pressure control in refrigeration, air conditioning, heat pump, and industrial freezing systems. As a key control component for maintaining system stability, preventing excessively low evaporator pressure, and avoiding wet compression in compressors, this type of valve is widely used in commercial refrigeration, cold chain logistics, data

center temperature control, and industrial process cooling. Market attention is focused on pressure regulation accuracy, response speed, sealing reliability, and compatibility with various refrigerants (including low-GWP environmentally friendly refrigerants). Furthermore, with continuously rising system energy efficiency standards and the growing adoption of intelligent control technologies, end-users are demanding better integration with electronic control systems, long-term operational stability, and lower lifecycle maintenance costs, pushing the suction pressure regulating valve toward continuous improvements in higher precision, more compact design, and greater environmental compatibility.

LP Information, Inc. (LPI) ' newest research report, the "Suction Pressure Regulating Valve Industry Forecast" looks at past sales and reviews total world Suction Pressure Regulating Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Suction Pressure Regulating Valve sales for 2026 through 2032. With Suction Pressure Regulating Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Suction Pressure Regulating Valve industry.

This Insight Report provides a comprehensive analysis of the global Suction Pressure Regulating Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Suction Pressure Regulating Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Suction Pressure Regulating Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Suction Pressure Regulating Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Suction Pressure Regulating Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Suction Pressure Regulating Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct-Acting Control Valve

Combination of Pilot Valve and Main Valve

Segmentation by Driving Energy:

Pneumatic

Electric

Hydraulic

Segmentation by Nominal Diameter:

≤DN40

DN50-≤DN300

≥DN350

Segmentation by Application:

Cold Chain Equipment

Central Air Conditioning System

Industrial Refrigeration Unit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

WITT

SAGINOMIYA SEISAKUSHO

Lutz-Jesco Deutschland

BERMAD

Goodwind

Parker NA

Victaulic

SANHUA

SHANGHAI FENGSHEN REFRIGERATION CONTROLLER

Emerson

Flowserve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Suction Pressure Regulating Valve market?

What factors are driving Suction Pressure Regulating Valve market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Suction Pressure Regulating Valve market opportunities vary by end market size?

How does Suction Pressure Regulating Valve break out by Type, by Application?

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