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Global Sucrose-based Polyether Polyol Market Growth 2026-2032

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Abstracts

The global Sucrose-based Polyether Polyol market size is predicted to grow from US$ 1729 million in 2025 to US$ 2458 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global sales volume of sucrose-based polyether polyol was approximately 820,000 metric tons, with an average producer-level selling price of around US$2,155 per metric ton. Gross margins among major manufacturers were approximately 18%–28%.

Sucrose-based polyether polyol is a multifunctional polyether polyol produced through the ring-opening addition of propylene oxide and/or ethylene oxide, using sucrose either as the sole initiator or as part of a co-initiator system with glycerol, diethylene glycol, ethylene glycol, amines, or other compounds. Commercial products mainly include pure sucrose-initiated, sucrose/polyol co-initiated, and sucrose/amine co-initiated types, of which sucrose/glycerol co-initiated polyether polyol is the most widely commercialized. Owing to the multiple hydroxyl groups present in sucrose, these products generally exhibit relatively high average functionality and hydroxyl values, enabling the formation of highly crosslinked networks during polyurethane reactions.

Sucrose-based polyether polyol is primarily used as a base polyol for rigid polyurethane and polyisocyanurate foams in refrigerators and freezers, building insulation panels, cold-storage facilities, refrigerated transport equipment, pipelines, storage tanks, and other thermal-insulation applications. Product grades are differentiated by adjusting the initiator composition, PO/EO addition level, average functionality, and hydroxyl value to balance viscosity, reactivity, flowability, foam strength, and dimensional stability. In practical formulations, sucrose-based polyether polyol is commonly combined with

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amine-based polyether polyols, aromatic polyester polyols, and flame retardants to achieve an appropriate balance of reaction speed, flowability, closed-cell content, compressive strength, and dimensional stability in rigid foam systems.

United States market for Sucrose-based Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sucrose-based Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sucrose-based Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sucrose-based Polyether Polyol players cover Dow, BASF, Covestro, Huntsman, PCC Rokita, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sucrose-based Polyether Polyol Industry Forecast” looks at past sales and reviews total world Sucrose-based Polyether Polyol sales in 2025, providing a comprehensive analysis by region and market sector of projected Sucrose-based Polyether Polyol sales for 2026 through 2032. With Sucrose-based Polyether Polyol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sucrose-based Polyether Polyol industry.

This Insight Report provides a comprehensive analysis of the global Sucrose-based Polyether Polyol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sucrose-based Polyether Polyol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sucrose-based Polyether Polyol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sucrose-based Polyether Polyol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sucrose-based Polyether Polyol.

This report presents a comprehensive overview, market shares, and growth opportunities of Sucrose-based Polyether Polyol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure Sucrose-initiated Type

Sucrose-Polyol Co-initiated Type

Sucrose-Amine Co-initiated Type

Segmentation by Hydroxyl Value:

Low Hydroxyl Value Type (?400 mg KOH/g)

High Hydroxyl Value Type (>400 mg KOH/g)

Segmentation by Functionality:

Medium Functionality (4–<5)

High Functionality (5–<6)

Ultra-high Functionality (?6)

Segmentation by Application:

Home Appliance

Building & Construction

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Cold Chain Logistics

Petrochemical

Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Dow
- BASF
- Covestro
- Huntsman
- PCC Rokita
- Sanyo Chemical Industries

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IRPC Polyol

GC Polyols

Carpenter

Hebei Yadong Chemical Group

Wanhua Chemical

Hongbaoli Group

Jiahua Chemicals

Shandong INOV Polyurethane

Zibo Dexin Lianbang Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sucrose-based Polyether Polyol market?

What factors are driving Sucrose-based Polyether Polyol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sucrose-based Polyether Polyol market opportunities vary by end market size?

How does Sucrose-based Polyether Polyol break out by Type, by Application?

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