

Global Succinic Acid for PBS Market Growth 2026-2032

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Abstracts

The global Succinic Acid for PBS market size is predicted to grow from US\$ 71.93 million in 2025 to US\$ 124 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Succinic Acid for PBS refers to industrial-grade or polymer-grade succinic acid used in the production of polybutylene succinate and related copolyesters. It is one of the key dicarboxylic acid monomers for biodegradable polyesters such as PBS, PBSA and PBST, and is typically reacted with 1,4-butanediol, adipic acid or other comonomers through esterification and polycondensation to produce biodegradable resins. The product generally requires high purity, low moisture, stable acid value, low color and good batch-to-batch consistency in order to support polymerization efficiency, resin color, molecular weight control, thermal stability and downstream processing stability. Upstream raw materials mainly include maleic anhydride, n-butane, benzene, glucose, starch sugar, corn sugar, fermentation strains, catalysts, hydrogen and separation and purification auxiliaries. Major downstream customers include PBS and PBSA resin producers, biodegradable material compounders, compostable packaging material companies, film and bag manufacturers, injection molding product manufacturers, polyester polyol producers and bio-based chemical companies. On an ex-factory price basis, global Succinic Acid for PBS nominal capacity in 2025 is estimated at about 105,000 tons, while global sales volume is estimated at about 32,684 tons, with an average ex-factory price of about USD 2,250 per ton. Chinese suppliers are expanding rapidly in bio-based succinic acid and PBS-related industrial integration, but actual demand is still affected by PBS resin capacity utilization, the implementation of biodegradable material policies and the pace of downstream packaging application growth. The average industry gross margin is estimated at about 16%-30% in 2025. Bio-based succinic acid margins are strongly affected by sugar feedstock cost, fermentation

yield, separation and purification cost and plant operating rate, while polymer-grade products and suppliers with stable PBS customers usually achieve relatively higher margins. General industrial-grade products and low-utilization production lines typically have relatively lower margins.

The global Succinic Acid for PBS market is a key upstream segment in the biodegradable polyester value chain, with demand mainly coming from PBS, PBSA, PBST and related resin production. The current market is characterized by faster supply-side expansion than demand-side ramp-up, especially as Chinese companies actively build bio-based succinic acid and PBS integrated value chains. However, downstream resin operating rates, the release pace of compostable packaging orders, and the substitution process in end-use materials remain volatile. Compared with food-grade, pharmaceutical-grade or general industrial succinic acid, Succinic Acid for PBS places greater emphasis on polymerization compatibility, low color, low moisture, stable acid value, and batch-to-batch consistency, creating quality and price differences between polymer-grade and general industrial-grade products.

Future market growth will mainly benefit from continued policy support for biodegradable materials, rising demand for low-carbon materials, and the gradual expansion of PBS applications. PBS and its copolyesters offer good processability, heat resistance, and biodegradability, giving them application potential in compostable packaging, film and bag materials, agricultural mulch film, injection-molded products, paper-plastic composite coatings, and foamed materials. As downstream compounding technology matures, resin costs decline, and end-customer validation progresses, demand for Succinic Acid for PBS is expected to shift from early project-driven demand toward real order-driven demand. At the same time, bio-based succinic acid has advantages in carbon footprint, renewable feedstock attributes, and green material certification, making it an important direction for future supply structure optimization.

Key growth drivers include faster PBS industrialization, improving bio-based chemical production costs, increasing substitution demand in packaging and agriculture, and stronger attention from resin producers to stable upstream monomer supply. Some companies are pursuing integrated layouts covering succinic acid, 1,4-butanediol, PBS resin, and modified biodegradable materials to improve cost control and supply stability, which will help PBS enter larger-scale applications. For succinic acid suppliers, the ability to provide stable polymer-grade products, control impurities and color, maintain batch consistency, and jointly optimize polymerization processes with downstream PBS customers will become the core of future competition. As value-chain collaboration strengthens, the Succinic Acid for PBS market will gradually move from pure price

competition toward competition in quality stability, low-carbon attributes, and application support capability.

The main market barriers include uneven downstream PBS demand, strong competition from alternative materials, low operating rates, and the need to further optimize the cost of bio-based production routes. In the biodegradable materials market, PBAT, PLA, PHA and other materials have already formed strong competition, and PBS still needs to prove its advantages in cost, performance, and processing compatibility across different applications. Although bio-based succinic acid has green attributes, fermentation yield, sugar feedstock prices, separation and purification costs, plant utilization, and product stability still affect profitability. If policy implementation is weaker than expected, end-customer switching remains slow, or resin pricing lacks competitiveness, demand for Succinic Acid for PBS may continue to show a phased ramp-up pattern. Overall, the market has medium- to long-term growth potential, but in the short term it will still face pressure from capacity absorption, cost optimization, and application-scale validation.

LP Information, Inc. (LPI) ' newest research report, the "Succinic Acid for PBS Industry Forecast" looks at past sales and reviews total world Succinic Acid for PBS sales in 2025, providing a comprehensive analysis by region and market sector of projected Succinic Acid for PBS sales for 2026 through 2032. With Succinic Acid for PBS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Succinic Acid for PBS industry.

This Insight Report provides a comprehensive analysis of the global Succinic Acid for PBS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Succinic Acid for PBS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Succinic Acid for PBS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Succinic Acid for PBS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Succinic Acid for PBS.

This report presents a comprehensive overview, market shares, and growth opportunities of Succinic Acid for PBS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bio-Based Succinic Acid

Petrochemical-Based Succinic Acid

Segmentation by Grade:

Polymer Grade Succinic Acid

Industrial Grade Succinic Acid

High-Purity Succinic Acid

Segmentation by Purity:

99.0% Succinic Acid

99.5% Succinic Acid

99.8% and Above Succinic Acid

Segmentation by Application:

PBS and Copolyester Resins

Biodegradable Packaging Materials

Injection Molding and Sheet Materials

Polyester Polyols and Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Anhui Huaheng Biotechnology

Kingfa Sci. & Tech.

Shandong Landian Biological Technology

Anhui Sunsing Chemicals

Baoji Jinbaoyu Technology

Shaanxi Weinan Huifeng New Material Technology

Roquette Freres

Succinity GmbH

Nippon Shokubai

Air Water Performance Chemical

LCY Biosciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Succinic Acid for PBS market?

What factors are driving Succinic Acid for PBS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Succinic Acid for PBS market opportunities vary by end market size?

How does Succinic Acid for PBS break out by Type, by Application?

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