

# Global Subsurface Drip Irrigation Pipe Market Growth 2026-2032

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## Abstracts

The global Subsurface Drip Irrigation Pipe market size is predicted to grow from US\$ 489 million in 2025 to US\$ 729 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Global sales of underground drip irrigation pipes are projected to reach 100 million meters by 2025, with an average price of \$5 per meter.

Underground drip irrigation pipes are water delivery systems pre-buried in the soil, typically made of corrosion-resistant and anti-aging materials such as PE and PVC, buried at a depth of 30-50 centimeters. By laying them underground, they reduce water evaporation and human-caused damage. Combined with drip or micro-sprinkler systems, they achieve precise water supply and are widely used in field crops, orchards, greenhouses, and other scenarios, forming a core component of modern water-saving agriculture. Upstream: raw material suppliers (plastic granules, metal filter media) and technology research and development institutions; Midstream: pipe manufacturers and system integrators; Downstream: agricultural growers, cooperatives, and agricultural parks, with end-use scenarios covering food production, cash crop cultivation, and urban greening.

United States market for Subsurface Drip Irrigation Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Subsurface Drip Irrigation Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Subsurface Drip Irrigation Pipe is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Subsurface Drip Irrigation Pipe players cover Netafim, Toro, Rivulis, NaanDanJain, Rain Bird, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Subsurface Drip Irrigation Pipe Industry Forecast" looks at past sales and reviews total world Subsurface Drip Irrigation Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Subsurface Drip Irrigation Pipe sales for 2026 through 2032. With Subsurface Drip Irrigation Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Subsurface Drip Irrigation Pipe industry.

This Insight Report provides a comprehensive analysis of the global Subsurface Drip Irrigation Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Subsurface Drip Irrigation Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Subsurface Drip Irrigation Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsurface Drip Irrigation Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsurface Drip Irrigation Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Subsurface Drip Irrigation Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PE Buried Pipes

PVC Buried Pipes

Composite Material Pipes

Segmentation by Technology:

Manual Control

Semi-automatic Control

Fully Automatic Control

Segmentation by Functional Category:

Single Water Supply Pipes

Pressure Compensation Pipes

Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim

Toro

Rivulis

NaanDanJain

Rain Bird

Dayu Water Saving

Xinjiang Tianye

BERMAD

Shandong Heyun Tiancheng

Beijing Runwozhe

Hebei Peiyu

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Subsurface Drip Irrigation Pipe market?

What factors are driving Subsurface Drip Irrigation Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Subsurface Drip Irrigation Pipe market opportunities vary by end market size?

How does Subsurface Drip Irrigation Pipe break out by Type, by Application?

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