

Global Substation for Data Center Market Growth 2026-2032

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Abstracts

The global Substation for Data Center market size is predicted to grow from US\$ 4731 million in 2025 to US\$ 6729 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global substation for data center production reached approximately 620 units, the average price is 8800 k usd/unit. Substation for data center is a key power facility dedicated to providing power conversion and distribution for data center. It is responsible for converting high voltage power (such as 110kV or 35 kV) from public power grid to lower voltage (such as 10kV or 380V) that can be used by IT equipment and cooling system of data center step by step, and ensuring absolute reliability, high quality and high efficiency of power supply.

The downstream consumption of substations for data centers is distributed as follows: industry 36%, commerce 64%, agriculture 18%, and other sectors 16%.

United States market for Substation for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Substation for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Substation for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Substation for Data Center players cover Hitachi Energy, Gutor, General Electric, Schneider Electric, Siemens Energy, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Substation for Data Center Industry Forecast” looks at past sales and reviews total world Substation for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Substation for Data Center sales for 2026 through 2032. With Substation for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Substation for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Substation for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Substation for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Substation for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Substation for Data Center and breaks down the forecast by Voltage, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Substation for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Substation for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Voltage:

Medium Voltage Substation

High Voltage Substation

Segmentation by Access:

Single Power Access

Dual Power Access

Multi-power Access

Segmentation by Structure:

Civil Substation

Prefabricated Cabin Substation

Containerized Substation

Segmentation by Application:

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi Energy

Gutor

General Electric

Schneider Electric

Siemens Energy

Powell Industries

Eaton

Ormazabal

NR Electric Co., Ltd

NEI Electric Power Engineering, Inc.

Tesco Automation Inc.

S&C Electric Company

Kirby Group

Mortenson Company

Sify Technologies Limited

Black & Veatch Holding Company

Hyosung Heavy Industries

Efacec

Mitsubishi Electric

Fuji Electric

LS ELECTRIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Substation for Data Center market?

What factors are driving Substation for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Substation for Data Center market opportunities vary by end market size?

How does Substation for Data Center break out by Voltage, by Application?

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