

Global Subsea Pipeline Inspection Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GF41AE788C2EEN.html>

Date: August 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GF41AE788C2EEN

Abstracts

The global Subsea Pipeline Inspection Services market size is predicted to grow from US\$ 3619 million in 2025 to US\$ 5614 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Subsea Pipeline Inspection Service refers to specialized offshore and underwater technical services that assess, monitor, and diagnose the condition, integrity and performance of subsea pipelines (including flowlines, export lines, risers, and buried or unburied marine pipelines) using remotely operated vehicles (ROVs), autonomous underwater vehicles (AUVs), non-destructive testing (NDT) sensors, data analytics and integrity reporting, in order to detect corrosion, damage, leaks, external interference, coating failure, structural fatigue, interference from marine environment, and to support maintenance, repair or decommissioning decisions.

In the upstream portion the value-chain begins with technology suppliers (robotic ROV/AUV manufacturers, NDT sensor vendors, subsea data analytics software and inspection planning consultancies) providing the tools and systems; the mid-stream stage comprises the inspection service companies who mobilize vessels, deploy inspection equipment, collect inspection data, perform anomaly detection, integrity reports and liaise with operators; and the downstream segment involves the pipeline operators (oil & gas, renewables, offshore infrastructure) engaging the services, making repair/maintenance decisions, paying for inspection contracts, and using the delivered intelligence to maintain pipeline reliability, regulatory compliance and risk mitigation?thus money and data flow back up through the chain.

Across the global subsea space numerous projects are under development and planning, including the expansion of deepwater inspection contracts in the Gulf of

Mexico, the North Sea and West Africa, major new fixed-rig and floating-production pipeline installations in Asia-Pacific and the Middle East accompanied by procurement of inspection campaigns, planned retrofits and integrity management programmes for aging subsea pipelines in mature fields (e.g., North Sea brown-fields), new offshore wind export cable and CO₂/hydrogen pipeline inspection programmes being tendered in Europe, and package deals by operators bundling inspection, monitoring and data-analytics services over multi-year frameworks to support life-of-field pipeline integrity management.

2024 Global Market Average Gross Profit Margin: 32%.

The subsea pipeline inspection services market is experiencing steady growth as offshore oil and gas fields mature, deepwater developments expand, and regulatory requirements for integrity management intensify. Market development is driven by rising demand for safer, more reliable pipeline networks, especially as operators attempt to extend the life of aging offshore infrastructure in regions like the North Sea and Gulf of Mexico.

Europe remains the most mature market with strict integrity regulations, while North America shows strong activity due to deepwater assets and continuous investment in ROV and AUV-based inspection campaigns. Asia-Pacific and the Middle East are rapidly growing as new offshore fields, LNG export systems, and long-distance subsea pipelines require baseline and recurring inspections.

Opportunities are emerging from the expansion of autonomous inspection technologies, AI-driven anomaly detection, and long-term integrated IMR (inspection, maintenance, and repair) contracts that allow service providers to lock in multi-year client relationships. Another major opportunity lies in the energy transition, where CO₂ transport, hydrogen pipelines, and offshore wind export cables create new subsea integrity workloads.

However, the market faces risks such as volatile offshore investment cycles, geopolitical instability, harsh weather conditions that disrupt inspection schedules, and high operational costs linked to vessel availability and deepwater equipment. Environmental scrutiny and tightening safety rules also raise compliance costs for service providers.

Current market trends include rapid adoption of AUVs for lower-cost, longer-duration inspections, increased use of digital twins for pipeline condition tracking, and migration toward predictive integrity analytics instead of purely reactive inspection models.

Competition is intensifying, with major subsea engineering firms, specialized NDT companies, and integrated offshore contractors all expanding IMR offerings, while newer entrants differentiate through robotics and data analytics. Larger companies benefit from fleet scale, vessel access, and global presence, whereas smaller firms compete with niche expertise, agile mobilization, and advanced sensor packages.

Overall, the market is shifting toward technology-driven, data-rich inspection services where differentiation increasingly depends on autonomy, analytics, and the ability to offer integrated lifecycle integrity management rather than standalone inspections.

LPI (LP Information)' newest research report, the 'Subsea Pipeline Inspection Services Industry Forecast' looks at past sales and reviews total world Subsea Pipeline Inspection Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Subsea Pipeline Inspection Services sales for 2026 through 2032. With Subsea Pipeline Inspection Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Subsea Pipeline Inspection Services industry.

This Insight Report provides a comprehensive analysis of the global Subsea Pipeline Inspection Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Subsea Pipeline Inspection Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Subsea Pipeline Inspection Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsea Pipeline Inspection Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsea Pipeline Inspection Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Subsea Pipeline Inspection Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

ROV?Based Visual/Video Inspection

AUV/Robotic Crawler Inspection

NDT Sensor Inspection

Others

Segmentation by Pipeline:

Buried Subsea Pipeline Inspection

Un-Buried/Seabed-Exposed Subsea Pipeline Inspection

Segmentation by Environment:

Deepwater / Ultra-Deepwater Pipeline Inspection

Shallow Water / Nearshore Subsea Pipeline Inspection

Segmentation by Application:

Integrity Monitoring

Leak Detection and External Interference Monitoring

Pre-Commissioning and Commissioning Integrity Verification

Maintenance, Repair and Upgrade Support Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Tracerco

Sonomatic

TSC Subsea

Oceaneering International

Fairtex Nigeria Ltd

OSC Marine Group

FORCE Technology

PMAC Inspection

Reach Subsea

MMA Offshore Limited

TechnipFMC

Fugro

ROSEN Group

NDT Global

DeepOcean

PSS Professional Subsea Service Ltd

K Subsea

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Subsea Pipeline Inspection Services Market Size (2021-2032)
 - 2.1.2 Subsea Pipeline Inspection Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Subsea Pipeline Inspection Services by Country/Region (2021, 2025 & 2032)
- 2.2 Subsea Pipeline Inspection Services Segment by Type
 - 2.2.1 ROV?Based Visual/Video Inspection
 - 2.2.2 AUV/Robotic Crawler Inspection
 - 2.2.3 NDT Sensor Inspection
 - 2.2.4 Others
 - 2.2.5 Subsea Pipeline Inspection Services Market Size by Type
 - 2.2.5.1 Subsea Pipeline Inspection Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)
- 2.3 Subsea Pipeline Inspection Services Segment by Pipeline
 - 2.3.1 Buried Subsea Pipeline Inspection
 - 2.3.2 Un-Buried/Seabed-Exposed Subsea Pipeline Inspection
 - 2.3.3 Subsea Pipeline Inspection Services Market Size by Pipeline
 - 2.3.3.1 Subsea Pipeline Inspection Services Market Size CAGR by Pipeline (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Subsea Pipeline Inspection Services Market Size Market Share by Pipeline (2021-2026)

2.4 Subsea Pipeline Inspection Services Segment by Environment

2.4.1 Deepwater / Ultra-Deepwater Pipeline Inspection

2.4.2 Shallow Water / Nearshore Subsea Pipeline Inspection

2.4.3 Subsea Pipeline Inspection Services Market Size by Environment

2.4.3.1 Subsea Pipeline Inspection Services Market Size CAGR by Environment (2021 VS 2025 VS 2032)

2.4.3.2 Global Subsea Pipeline Inspection Services Market Size Market Share by Environment (2021-2026)

2.5 Subsea Pipeline Inspection Services Segment by Application

2.5.1 Integrity Monitoring

2.5.2 Leak Detection and External Interference Monitoring

2.5.3 Pre-Commissioning and Commissioning Integrity Verification

2.5.4 Maintenance, Repair and Upgrade Support Inspection

2.5.5 Others

2.5.6 Subsea Pipeline Inspection Services Market Size by Application

2.5.6.1 Subsea Pipeline Inspection Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Subsea Pipeline Inspection Services Market Size Market Share by Application (2021-2026)

3 SUBSEA PIPELINE INSPECTION SERVICES MARKET SIZE BY PLAYER

3.1 Subsea Pipeline Inspection Services Market Size Market Share by Player

3.1.1 Global Subsea Pipeline Inspection Services Revenue by Player (2021-2026)

3.1.2 Global Subsea Pipeline Inspection Services Revenue Market Share by Player (2021-2026)

3.2 Global Subsea Pipeline Inspection Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SUBSEA PIPELINE INSPECTION SERVICES BY REGION

4.1 Subsea Pipeline Inspection Services Market Size by Region (2021-2026)

4.2 Global Subsea Pipeline Inspection Services Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Subsea Pipeline Inspection Services Market Size Growth (2021-2026)
- 4.4 APAC Subsea Pipeline Inspection Services Market Size Growth (2021-2026)
- 4.5 Europe Subsea Pipeline Inspection Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Subsea Pipeline Inspection Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Subsea Pipeline Inspection Services Market Size by Country (2021-2026)
- 5.2 Americas Subsea Pipeline Inspection Services Market Size by Type (2021-2026)
- 5.3 Americas Subsea Pipeline Inspection Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Subsea Pipeline Inspection Services Market Size by Region (2021-2026)
- 6.2 APAC Subsea Pipeline Inspection Services Market Size by Type (2021-2026)
- 6.3 APAC Subsea Pipeline Inspection Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Subsea Pipeline Inspection Services Market Size by Country (2021-2026)
- 7.2 Europe Subsea Pipeline Inspection Services Market Size by Type (2021-2026)
- 7.3 Europe Subsea Pipeline Inspection Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Subsea Pipeline Inspection Services by Region (2021-2026)

8.2 Middle East & Africa Subsea Pipeline Inspection Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Subsea Pipeline Inspection Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SUBSEA PIPELINE INSPECTION SERVICES MARKET FORECAST

10.1 Global Subsea Pipeline Inspection Services Forecast by Region (2027-2032)

10.1.1 Global Subsea Pipeline Inspection Services Forecast by Region (2027-2032)

10.1.2 Americas Subsea Pipeline Inspection Services Forecast

10.1.3 APAC Subsea Pipeline Inspection Services Forecast

10.1.4 Europe Subsea Pipeline Inspection Services Forecast

10.1.5 Middle East & Africa Subsea Pipeline Inspection Services Forecast

10.2 Americas Subsea Pipeline Inspection Services Forecast by Country (2027-2032)

10.2.1 United States Market Subsea Pipeline Inspection Services Forecast

10.2.2 Canada Market Subsea Pipeline Inspection Services Forecast

10.2.3 Mexico Market Subsea Pipeline Inspection Services Forecast

10.2.4 Brazil Market Subsea Pipeline Inspection Services Forecast

10.3 APAC Subsea Pipeline Inspection Services Forecast by Region (2027-2032)

10.3.1 China Subsea Pipeline Inspection Services Market Forecast

10.3.2 Japan Market Subsea Pipeline Inspection Services Forecast

10.3.3 Korea Market Subsea Pipeline Inspection Services Forecast

10.3.4 Southeast Asia Market Subsea Pipeline Inspection Services Forecast

- 10.3.5 India Market Subsea Pipeline Inspection Services Forecast
- 10.3.6 Australia Market Subsea Pipeline Inspection Services Forecast
- 10.4 Europe Subsea Pipeline Inspection Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Subsea Pipeline Inspection Services Forecast
 - 10.4.2 France Market Subsea Pipeline Inspection Services Forecast
 - 10.4.3 UK Market Subsea Pipeline Inspection Services Forecast
 - 10.4.4 Italy Market Subsea Pipeline Inspection Services Forecast
 - 10.4.5 Russia Market Subsea Pipeline Inspection Services Forecast
- 10.5 Middle East & Africa Subsea Pipeline Inspection Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Subsea Pipeline Inspection Services Forecast
 - 10.5.2 South Africa Market Subsea Pipeline Inspection Services Forecast
 - 10.5.3 Israel Market Subsea Pipeline Inspection Services Forecast
 - 10.5.4 Turkey Market Subsea Pipeline Inspection Services Forecast
- 10.6 Global Subsea Pipeline Inspection Services Forecast by Type (2027-2032)
- 10.7 Global Subsea Pipeline Inspection Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Subsea Pipeline Inspection Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 Tracerco

- 11.1.1 Tracerco Company Information
- 11.1.2 Tracerco Subsea Pipeline Inspection Services Product Offered
- 11.1.3 Tracerco Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Tracerco Main Business Overview
- 11.1.5 Tracerco Latest Developments

11.2 Sonomatic

- 11.2.1 Sonomatic Company Information
- 11.2.2 Sonomatic Subsea Pipeline Inspection Services Product Offered
- 11.2.3 Sonomatic Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Sonomatic Main Business Overview
- 11.2.5 Sonomatic Latest Developments

11.3 TSC Subsea

- 11.3.1 TSC Subsea Company Information
- 11.3.2 TSC Subsea Subsea Pipeline Inspection Services Product Offered
- 11.3.3 TSC Subsea Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)

- 11.3.4 TSC Subsea Main Business Overview
- 11.3.5 TSC Subsea Latest Developments
- 11.4 Oceaneering International
 - 11.4.1 Oceaneering International Company Information
 - 11.4.2 Oceaneering International Subsea Pipeline Inspection Services Product Offered
 - 11.4.3 Oceaneering International Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Oceaneering International Main Business Overview
 - 11.4.5 Oceaneering International Latest Developments
- 11.5 Fairtex Nigeria Ltd
 - 11.5.1 Fairtex Nigeria Ltd Company Information
 - 11.5.2 Fairtex Nigeria Ltd Subsea Pipeline Inspection Services Product Offered
 - 11.5.3 Fairtex Nigeria Ltd Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Fairtex Nigeria Ltd Main Business Overview
 - 11.5.5 Fairtex Nigeria Ltd Latest Developments
- 11.6 OSC Marine Group
 - 11.6.1 OSC Marine Group Company Information
 - 11.6.2 OSC Marine Group Subsea Pipeline Inspection Services Product Offered
 - 11.6.3 OSC Marine Group Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 OSC Marine Group Main Business Overview
 - 11.6.5 OSC Marine Group Latest Developments
- 11.7 FORCE Technology
 - 11.7.1 FORCE Technology Company Information
 - 11.7.2 FORCE Technology Subsea Pipeline Inspection Services Product Offered
 - 11.7.3 FORCE Technology Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 FORCE Technology Main Business Overview
 - 11.7.5 FORCE Technology Latest Developments
- 11.8 PMAC Inspection
 - 11.8.1 PMAC Inspection Company Information
 - 11.8.2 PMAC Inspection Subsea Pipeline Inspection Services Product Offered
 - 11.8.3 PMAC Inspection Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 PMAC Inspection Main Business Overview
 - 11.8.5 PMAC Inspection Latest Developments
- 11.9 Reach Subsea
 - 11.9.1 Reach Subsea Company Information

- 11.9.2 Reach Subsea Subsea Pipeline Inspection Services Product Offered
- 11.9.3 Reach Subsea Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 Reach Subsea Main Business Overview
- 11.9.5 Reach Subsea Latest Developments
- 11.10 MMA Offshore Limited
 - 11.10.1 MMA Offshore Limited Company Information
 - 11.10.2 MMA Offshore Limited Subsea Pipeline Inspection Services Product Offered
 - 11.10.3 MMA Offshore Limited Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 MMA Offshore Limited Main Business Overview
 - 11.10.5 MMA Offshore Limited Latest Developments
- 11.11 TechnipFMC
 - 11.11.1 TechnipFMC Company Information
 - 11.11.2 TechnipFMC Subsea Pipeline Inspection Services Product Offered
 - 11.11.3 TechnipFMC Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 TechnipFMC Main Business Overview
 - 11.11.5 TechnipFMC Latest Developments
- 11.12 Fugro
 - 11.12.1 Fugro Company Information
 - 11.12.2 Fugro Subsea Pipeline Inspection Services Product Offered
 - 11.12.3 Fugro Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Fugro Main Business Overview
 - 11.12.5 Fugro Latest Developments
- 11.13 ROSEN Group
 - 11.13.1 ROSEN Group Company Information
 - 11.13.2 ROSEN Group Subsea Pipeline Inspection Services Product Offered
 - 11.13.3 ROSEN Group Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 ROSEN Group Main Business Overview
 - 11.13.5 ROSEN Group Latest Developments
- 11.14 NDT Global
 - 11.14.1 NDT Global Company Information
 - 11.14.2 NDT Global Subsea Pipeline Inspection Services Product Offered
 - 11.14.3 NDT Global Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 NDT Global Main Business Overview

11.14.5 NDT Global Latest Developments

11.15 DeepOcean

11.15.1 DeepOcean Company Information

11.15.2 DeepOcean Subsea Pipeline Inspection Services Product Offered

11.15.3 DeepOcean Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 DeepOcean Main Business Overview

11.15.5 DeepOcean Latest Developments

11.16 PSS Professional Subsea Service Ltd

11.16.1 PSS Professional Subsea Service Ltd Company Information

11.16.2 PSS Professional Subsea Service Ltd Subsea Pipeline Inspection Services Product Offered

11.16.3 PSS Professional Subsea Service Ltd Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 PSS Professional Subsea Service Ltd Main Business Overview

11.16.5 PSS Professional Subsea Service Ltd Latest Developments

11.17 K Subsea

11.17.1 K Subsea Company Information

11.17.2 K Subsea Subsea Pipeline Inspection Services Product Offered

11.17.3 K Subsea Subsea Pipeline Inspection Services Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 K Subsea Main Business Overview

11.17.5 K Subsea Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Subsea Pipeline Inspection Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Subsea Pipeline Inspection Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of ROV?Based Visual/Video Inspection

Table 4. Major Players of AUV/Robotic Crawler Inspection

Table 5. Major Players of NDT Sensor Inspection

Table 6. Major Players of Others

Table 7. Subsea Pipeline Inspection Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Subsea Pipeline Inspection Services Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Buried Subsea Pipeline Inspection

Table 11. Major Players of Un-Buried/Seabed-Exposed Subsea Pipeline Inspection

Table 12. Subsea Pipeline Inspection Services Market Size CAGR by Pipeline (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Subsea Pipeline Inspection Services Market Size by Pipeline (2021-2026) & (\$ millions)

Table 14. Global Subsea Pipeline Inspection Services Market Size Market Share by Pipeline (2021-2026)

Table 15. Major Players of Deepwater / Ultra-Deepwater Pipeline Inspection

Table 16. Major Players of Shallow Water / Nearshore Subsea Pipeline Inspection

Table 17. Subsea Pipeline Inspection Services Market Size CAGR by Environment (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Subsea Pipeline Inspection Services Market Size by Environment (2021-2026) & (\$ millions)

Table 19. Global Subsea Pipeline Inspection Services Market Size Market Share by Environment (2021-2026)

Table 20. Subsea Pipeline Inspection Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Subsea Pipeline Inspection Services Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global Subsea Pipeline Inspection Services Market Size Market Share by

Application (2021-2026)

Table 23. Global Subsea Pipeline Inspection Services Revenue by Player (2021-2026) & (\$ millions)

Table 24. Global Subsea Pipeline Inspection Services Revenue Market Share by Player (2021-2026)

Table 25. Subsea Pipeline Inspection Services Key Players Head office and Products Offered

Table 26. Subsea Pipeline Inspection Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Subsea Pipeline Inspection Services Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global Subsea Pipeline Inspection Services Market Size Market Share by Region (2021-2026)

Table 31. Global Subsea Pipeline Inspection Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Subsea Pipeline Inspection Services Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Subsea Pipeline Inspection Services Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas Subsea Pipeline Inspection Services Market Size Market Share by Country (2021-2026)

Table 35. Americas Subsea Pipeline Inspection Services Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)

Table 37. Americas Subsea Pipeline Inspection Services Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas Subsea Pipeline Inspection Services Market Size Market Share by Application (2021-2026)

Table 39. APAC Subsea Pipeline Inspection Services Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC Subsea Pipeline Inspection Services Market Size Market Share by Region (2021-2026)

Table 41. APAC Subsea Pipeline Inspection Services Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC Subsea Pipeline Inspection Services Market Size by Application (2021-2026) & (\$ millions)

Table 43. Europe Subsea Pipeline Inspection Services Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe Subsea Pipeline Inspection Services Market Size Market Share by Country (2021-2026)

Table 45. Europe Subsea Pipeline Inspection Services Market Size by Type (2021-2026) & (\$ millions)

Table 46. Europe Subsea Pipeline Inspection Services Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Subsea Pipeline Inspection Services Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Subsea Pipeline Inspection Services Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Subsea Pipeline Inspection Services Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of Subsea Pipeline Inspection Services

Table 51. Key Market Challenges & Risks of Subsea Pipeline Inspection Services

Table 52. Key Industry Trends of Subsea Pipeline Inspection Services

Table 53. Global Subsea Pipeline Inspection Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global Subsea Pipeline Inspection Services Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global Subsea Pipeline Inspection Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 56. Global Subsea Pipeline Inspection Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. Tracerco Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 58. Tracerco Subsea Pipeline Inspection Services Product Offered

Table 59. Tracerco Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Tracerco Main Business

Table 61. Tracerco Latest Developments

Table 62. Sonomatic Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 63. Sonomatic Subsea Pipeline Inspection Services Product Offered

Table 64. Sonomatic Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Sonomatic Main Business

Table 66. Sonomatic Latest Developments
Table 67. TSC Subsea Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 68. TSC Subsea Subsea Pipeline Inspection Services Product Offered
Table 69. TSC Subsea Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 70. TSC Subsea Main Business
Table 71. TSC Subsea Latest Developments
Table 72. Oceaneering International Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 73. Oceaneering International Subsea Pipeline Inspection Services Product Offered
Table 74. Oceaneering International Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 75. Oceaneering International Main Business
Table 76. Oceaneering International Latest Developments
Table 77. Fairtex Nigeria Ltd Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 78. Fairtex Nigeria Ltd Subsea Pipeline Inspection Services Product Offered
Table 79. Fairtex Nigeria Ltd Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 80. Fairtex Nigeria Ltd Main Business
Table 81. Fairtex Nigeria Ltd Latest Developments
Table 82. OSC Marine Group Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 83. OSC Marine Group Subsea Pipeline Inspection Services Product Offered
Table 84. OSC Marine Group Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 85. OSC Marine Group Main Business
Table 86. OSC Marine Group Latest Developments
Table 87. FORCE Technology Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 88. FORCE Technology Subsea Pipeline Inspection Services Product Offered
Table 89. FORCE Technology Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 90. FORCE Technology Main Business
Table 91. FORCE Technology Latest Developments
Table 92. PMAC Inspection Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 93. PMAC Inspection Subsea Pipeline Inspection Services Product Offered
Table 94. PMAC Inspection Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 95. PMAC Inspection Main Business
Table 96. PMAC Inspection Latest Developments
Table 97. Reach Subsea Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 98. Reach Subsea Subsea Pipeline Inspection Services Product Offered
Table 99. Reach Subsea Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 100. Reach Subsea Main Business
Table 101. Reach Subsea Latest Developments
Table 102. MMA Offshore Limited Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 103. MMA Offshore Limited Subsea Pipeline Inspection Services Product Offered
Table 104. MMA Offshore Limited Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 105. MMA Offshore Limited Main Business
Table 106. MMA Offshore Limited Latest Developments
Table 107. TechnipFMC Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 108. TechnipFMC Subsea Pipeline Inspection Services Product Offered
Table 109. TechnipFMC Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 110. TechnipFMC Main Business
Table 111. TechnipFMC Latest Developments
Table 112. Fugro Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 113. Fugro Subsea Pipeline Inspection Services Product Offered
Table 114. Fugro Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 115. Fugro Main Business
Table 116. Fugro Latest Developments
Table 117. ROSEN Group Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors
Table 118. ROSEN Group Subsea Pipeline Inspection Services Product Offered
Table 119. ROSEN Group Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 120. ROSEN Group Main Business

Table 121. ROSEN Group Latest Developments

Table 122. NDT Global Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 123. NDT Global Subsea Pipeline Inspection Services Product Offered

Table 124. NDT Global Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. NDT Global Main Business

Table 126. NDT Global Latest Developments

Table 127. DeepOcean Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 128. DeepOcean Subsea Pipeline Inspection Services Product Offered

Table 129. DeepOcean Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. DeepOcean Main Business

Table 131. DeepOcean Latest Developments

Table 132. PSS Professional Subsea Service Ltd Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 133. PSS Professional Subsea Service Ltd Subsea Pipeline Inspection Services Product Offered

Table 134. PSS Professional Subsea Service Ltd Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. PSS Professional Subsea Service Ltd Main Business

Table 136. PSS Professional Subsea Service Ltd Latest Developments

Table 137. K Subsea Details, Company Type, Subsea Pipeline Inspection Services Area Served and Its Competitors

Table 138. K Subsea Subsea Pipeline Inspection Services Product Offered

Table 139. K Subsea Subsea Pipeline Inspection Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. K Subsea Main Business

Table 141. K Subsea Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Subsea Pipeline Inspection Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Subsea Pipeline Inspection Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Subsea Pipeline Inspection Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Subsea Pipeline Inspection Services Sales Market Share by Country/Region (2025)

Figure 8. Subsea Pipeline Inspection Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Subsea Pipeline Inspection Services Market Size Market Share by Type in 2025

Figure 10. Global Subsea Pipeline Inspection Services Market Size Market Share by Pipeline in 2025

Figure 11. Global Subsea Pipeline Inspection Services Market Size Market Share by Environment in 2025

Figure 12. Subsea Pipeline Inspection Services in Integrity Monitoring

Figure 13. Global Subsea Pipeline Inspection Services Market: Integrity Monitoring (2021-2026) & (\$ millions)

Figure 14. Subsea Pipeline Inspection Services in Leak Detection and External Interference Monitoring

Figure 15. Global Subsea Pipeline Inspection Services Market: Leak Detection and External Interference Monitoring (2021-2026) & (\$ millions)

Figure 16. Subsea Pipeline Inspection Services in Pre-Commissioning and Commissioning Integrity Verification

Figure 17. Global Subsea Pipeline Inspection Services Market: Pre-Commissioning and Commissioning Integrity Verification (2021-2026) & (\$ millions)

Figure 18. Subsea Pipeline Inspection Services in Maintenance, Repair and Upgrade Support Inspection

Figure 19. Global Subsea Pipeline Inspection Services Market: Maintenance, Repair and Upgrade Support Inspection (2021-2026) & (\$ millions)

Figure 20. Subsea Pipeline Inspection Services in Others

Figure 21. Global Subsea Pipeline Inspection Services Market: Others (2021-2026) & (\$

millions)

Figure 22. Global Subsea Pipeline Inspection Services Market Size Market Share by Application in 2025

Figure 23. Global Subsea Pipeline Inspection Services Revenue Market Share by Player in 2025

Figure 24. Global Subsea Pipeline Inspection Services Market Size Market Share by Region (2021-2026)

Figure 25. Americas Subsea Pipeline Inspection Services Market Size 2021-2026 (\$ millions)

Figure 26. APAC Subsea Pipeline Inspection Services Market Size 2021-2026 (\$ millions)

Figure 27. Europe Subsea Pipeline Inspection Services Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Subsea Pipeline Inspection Services Market Size 2021-2026 (\$ millions)

Figure 29. Americas Subsea Pipeline Inspection Services Value Market Share by Country in 2025

Figure 30. United States Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Subsea Pipeline Inspection Services Market Size Market Share by Region in 2025

Figure 35. APAC Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)

Figure 36. APAC Subsea Pipeline Inspection Services Market Size Market Share by Application (2021-2026)

Figure 37. China Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Subsea Pipeline Inspection Services Market Size Market Share by Country in 2025

Figure 44. Europe Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)

Figure 45. Europe Subsea Pipeline Inspection Services Market Size Market Share by Application (2021-2026)

Figure 46. Germany Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Subsea Pipeline Inspection Services Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Subsea Pipeline Inspection Services Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Subsea Pipeline Inspection Services Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Subsea Pipeline Inspection Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 60. APAC Subsea Pipeline Inspection Services Market Size 2027-2032 (\$

millions)

Figure 61. Europe Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 63. United States Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 64. Canada Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 67. China Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 68. Japan Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 69. Korea Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 71. India Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 72. Australia Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 73. Germany Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 74. France Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 75. UK Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 76. Italy Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 77. Russia Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 80. Israel Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

Figure 82. Global Subsea Pipeline Inspection Services Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Subsea Pipeline Inspection Services Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Subsea Pipeline Inspection Services Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Subsea Pipeline Inspection Services Market Growth (Status and Outlook)
2026-2032

Product link: <https://marketpublishers.com/r/GF41AE788C2EEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/GF41AE788C2EEN.html>