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Global Subsea Manipulators Market Growth 2025-2031

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Abstracts

The global Subsea Manipulators market size is predicted to grow from US$ 294 million in 2025 to US$ 538 million in 2031; it is expected to grow at a CAGR of 10.6% from 2025 to 2031.

Subsea manipulators are robotic arms designed for underwater operations, primarily used in offshore industries such as oil and gas, renewable energy, and marine research. These devices are typically mounted on remotely operated vehicles (ROVs) or autonomous underwater vehicles (AUVs) and are engineered to perform complex tasks in deep-sea environments, including equipment maintenance, sample collection, and installation of subsea structures. Subsea manipulators are built to withstand high pressure, corrosive saltwater, and low temperatures, using materials like titanium and stainless steel. They often feature multiple degrees of freedom, precise control systems, and tools such as grippers or rotary cutters, enabling them to handle delicate as well as heavy-duty tasks with accuracy.

United States market for Subsea Manipulators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Subsea Manipulators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Subsea Manipulators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Subsea Manipulators players cover Reach Robotics, HDT Global, Nauticus, ECA GROUP, STR, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LP Information, Inc. (LPI) ' newest research report, the “Subsea Manipulators Industry Forecast” looks at past sales and reviews total world Subsea Manipulators sales in 2024, providing a comprehensive analysis by region and market sector of projected Subsea Manipulators sales for 2025 through 2031. With Subsea Manipulators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Subsea Manipulators industry.

This Insight Report provides a comprehensive analysis of the global Subsea Manipulators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Subsea Manipulators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Subsea Manipulators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsea Manipulators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsea Manipulators.

This report presents a comprehensive overview, market shares, and growth opportunities of Subsea Manipulators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3 Fingers

4 Fingers

Others

Segmentation by Application:

Offshore Energy

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Military

Search and Rescue

Marine Science

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Reach Robotics

HDT Global

Nauticus

ECA GROUP

STR

VideoRay

Sarcos Robotics

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KNR System

OceanTools

TMI-Orion Dynamics

Blue Robotics

SeaRobotix (AOHI OCEAN)

SIASUN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Subsea Manipulators market?

What factors are driving Subsea Manipulators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Subsea Manipulators market opportunities vary by end market size?

How does Subsea Manipulators break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Subsea Manipulators Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Subsea Manipulators by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Subsea Manipulators by Country/Region, 2020, 2024 & 2031
2.2 Subsea Manipulators Segment by Type
  2.2.1 3 Fingers
  2.2.2 4 Fingers
  2.2.3 Others
2.3 Subsea Manipulators Sales by Type
  2.3.1 Global Subsea Manipulators Sales Market Share by Type (2020-2025)
  2.3.2 Global Subsea Manipulators Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Subsea Manipulators Sale Price by Type (2020-2025)
2.4 Subsea Manipulators Segment by Application
  2.4.1 Offshore Energy
  2.4.2 Military
  2.4.3 Search and Rescue
  2.4.4 Marine Science
  2.4.5 Others
2.5 Subsea Manipulators Sales by Application
  2.5.1 Global Subsea Manipulators Sale Market Share by Application (2020-2025)
  2.5.2 Global Subsea Manipulators Revenue and Market Share by Application (2020-2025)

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2.5.3 Global Subsea Manipulators Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Subsea Manipulators Breakdown Data by Company
3.1.1 Global Subsea Manipulators Annual Sales by Company (2020-2025)
3.1.2 Global Subsea Manipulators Sales Market Share by Company (2020-2025)
3.2 Global Subsea Manipulators Annual Revenue by Company (2020-2025)
3.2.1 Global Subsea Manipulators Revenue by Company (2020-2025)
3.2.2 Global Subsea Manipulators Revenue Market Share by Company (2020-2025)
3.3 Global Subsea Manipulators Sale Price by Company
3.4 Key Manufacturers Subsea Manipulators Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Subsea Manipulators Product Location Distribution
3.4.2 Players Subsea Manipulators Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SUBSEA MANIPULATORS BY GEOGRAPHIC REGION

4.1 World Historic Subsea Manipulators Market Size by Geographic Region (2020-2025)
4.1.1 Global Subsea Manipulators Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Subsea Manipulators Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Subsea Manipulators Market Size by Country/Region (2020-2025)
4.2.1 Global Subsea Manipulators Annual Sales by Country/Region (2020-2025)
4.2.2 Global Subsea Manipulators Annual Revenue by Country/Region (2020-2025)
4.3 Americas Subsea Manipulators Sales Growth
4.4 APAC Subsea Manipulators Sales Growth
4.5 Europe Subsea Manipulators Sales Growth
4.6 Middle East & Africa Subsea Manipulators Sales Growth

5 AMERICAS

+357 96 030922
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5.1 Americas Subsea Manipulators Sales by Country
5.1.1 Americas Subsea Manipulators Sales by Country (2020-2025)
5.1.2 Americas Subsea Manipulators Revenue by Country (2020-2025)
5.2 Americas Subsea Manipulators Sales by Type (2020-2025)
5.3 Americas Subsea Manipulators Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Subsea Manipulators Sales by Region
6.1.1 APAC Subsea Manipulators Sales by Region (2020-2025)
6.1.2 APAC Subsea Manipulators Revenue by Region (2020-2025)
6.2 APAC Subsea Manipulators Sales by Type (2020-2025)
6.3 APAC Subsea Manipulators Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Subsea Manipulators by Country
7.1.1 Europe Subsea Manipulators Sales by Country (2020-2025)
7.1.2 Europe Subsea Manipulators Revenue by Country (2020-2025)
7.2 Europe Subsea Manipulators Sales by Type (2020-2025)
7.3 Europe Subsea Manipulators Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

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8.1 Middle East & Africa Subsea Manipulators by Country
8.1.1 Middle East & Africa Subsea Manipulators Sales by Country (2020-2025)
8.1.2 Middle East & Africa Subsea Manipulators Revenue by Country (2020-2025)
8.2 Middle East & Africa Subsea Manipulators Sales by Type (2020-2025)
8.3 Middle East & Africa Subsea Manipulators Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Subsea Manipulators
10.3 Manufacturing Process Analysis of Subsea Manipulators
10.4 Industry Chain Structure of Subsea Manipulators

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Subsea Manipulators Distributors
11.3 Subsea Manipulators Customer

12 WORLD FORECAST REVIEW FOR SUBSEA MANIPULATORS BY GEOGRAPHIC REGION

12.1 Global Subsea Manipulators Market Size Forecast by Region
12.1.1 Global Subsea Manipulators Forecast by Region (2026-2031)
12.1.2 Global Subsea Manipulators Annual Revenue Forecast by Region (2026-2031)

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12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Subsea Manipulators Forecast by Type (2026-2031)
12.7 Global Subsea Manipulators Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Reach Robotics
13.1.1 Reach Robotics Company Information
13.1.2 Reach Robotics Subsea Manipulators Product Portfolios and Specifications
13.1.3 Reach Robotics Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Reach Robotics Main Business Overview
13.1.5 Reach Robotics Latest Developments
13.2 HDT Global
13.2.1 HDT Global Company Information
13.2.2 HDT Global Subsea Manipulators Product Portfolios and Specifications
13.2.3 HDT Global Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 HDT Global Main Business Overview
13.2.5 HDT Global Latest Developments
13.3 Nauticus
13.3.1 Nauticus Company Information
13.3.2 Nauticus Subsea Manipulators Product Portfolios and Specifications
13.3.3 Nauticus Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Nauticus Main Business Overview
13.3.5 Nauticus Latest Developments
13.4 ECA GROUP
13.4.1 ECA GROUP Company Information
13.4.2 ECA GROUP Subsea Manipulators Product Portfolios and Specifications
13.4.3 ECA GROUP Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 ECA GROUP Main Business Overview
13.4.5 ECA GROUP Latest Developments
13.5 STR
13.5.1 STR Company Information

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13.5.2 STR Subsea Manipulators Product Portfolios and Specifications
13.5.3 STR Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 STR Main Business Overview
13.5.5 STR Latest Developments
13.6 VideoRay
13.6.1 VideoRay Company Information
13.6.2 VideoRay Subsea Manipulators Product Portfolios and Specifications
13.6.3 VideoRay Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 VideoRay Main Business Overview
13.6.5 VideoRay Latest Developments
13.7 Sarcos Robotics
13.7.1 Sarcos Robotics Company Information
13.7.2 Sarcos Robotics Subsea Manipulators Product Portfolios and Specifications
13.7.3 Sarcos Robotics Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Sarcos Robotics Main Business Overview
13.7.5 Sarcos Robotics Latest Developments
13.8 KNR System
13.8.1 KNR System Company Information
13.8.2 KNR System Subsea Manipulators Product Portfolios and Specifications
13.8.3 KNR System Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 KNR System Main Business Overview
13.8.5 KNR System Latest Developments
13.9 OceanTools
13.9.1 OceanTools Company Information
13.9.2 OceanTools Subsea Manipulators Product Portfolios and Specifications
13.9.3 OceanTools Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 OceanTools Main Business Overview
13.9.5 OceanTools Latest Developments
13.10 TMI-Orion Dynamics
13.10.1 TMI-Orion Dynamics Company Information
13.10.2 TMI-Orion Dynamics Subsea Manipulators Product Portfolios and Specifications
13.10.3 TMI-Orion Dynamics Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)

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13.10.4 TMI-Orion Dynamics Main Business Overview
13.10.5 TMI-Orion Dynamics Latest Developments
13.11 Blue Robotics
13.11.1 Blue Robotics Company Information
13.11.2 Blue Robotics Subsea Manipulators Product Portfolios and Specifications
13.11.3 Blue Robotics Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 Blue Robotics Main Business Overview
13.11.5 Blue Robotics Latest Developments
13.12 SeaRobotix (AOHI OCEAN)
13.12.1 SeaRobotix (AOHI OCEAN) Company Information
13.12.2 SeaRobotix (AOHI OCEAN) Subsea Manipulators Product Portfolios and Specifications
13.12.3 SeaRobotix (AOHI OCEAN) Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 SeaRobotix (AOHI OCEAN) Main Business Overview
13.12.5 SeaRobotix (AOHI OCEAN) Latest Developments
13.13 SIASUN
13.13.1 SIASUN Company Information
13.13.2 SIASUN Subsea Manipulators Product Portfolios and Specifications
13.13.3 SIASUN Subsea Manipulators Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 SIASUN Main Business Overview
13.13.5 SIASUN Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Subsea Manipulators Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Subsea Manipulators Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of 3 Fingers
Table 4. Major Players of 4 Fingers
Table 5. Major Players of Others
Table 6. Global Subsea Manipulators Sales by Type (2020-2025) & (K Units)
Table 7. Global Subsea Manipulators Sales Market Share by Type (2020-2025)
Table 8. Global Subsea Manipulators Revenue by Type (2020-2025) & ($ million)
Table 9. Global Subsea Manipulators Revenue Market Share by Type (2020-2025)
Table 10. Global Subsea Manipulators Sale Price by Type (2020-2025) & (US$/Unit)
Table 11. Global Subsea Manipulators Sale by Application (2020-2025) & (K Units)
Table 12. Global Subsea Manipulators Sale Market Share by Application (2020-2025)
Table 13. Global Subsea Manipulators Revenue by Application (2020-2025) & ($ million)
Table 14. Global Subsea Manipulators Revenue Market Share by Application (2020-2025)
Table 15. Global Subsea Manipulators Sale Price by Application (2020-2025) & (US$/Unit)
Table 16. Global Subsea Manipulators Sales by Company (2020-2025) & (K Units)
Table 17. Global Subsea Manipulators Sales Market Share by Company (2020-2025)
Table 18. Global Subsea Manipulators Revenue by Company (2020-2025) & ($ millions)
Table 19. Global Subsea Manipulators Revenue Market Share by Company (2020-2025)
Table 20. Global Subsea Manipulators Sale Price by Company (2020-2025) & (US$/Unit)
Table 21. Key Manufacturers Subsea Manipulators Producing Area Distribution and Sales Area
Table 22. Players Subsea Manipulators Products Offered
Table 23. Subsea Manipulators Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Subsea Manipulators Sales by Geographic Region (2020-2025) & (K

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Units)
Table 27. Global Subsea Manipulators Sales Market Share Geographic Region (2020-2025)
Table 28. Global Subsea Manipulators Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global Subsea Manipulators Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global Subsea Manipulators Sales by Country/Region (2020-2025) & (K Units)
Table 31. Global Subsea Manipulators Sales Market Share by Country/Region (2020-2025)
Table 32. Global Subsea Manipulators Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global Subsea Manipulators Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas Subsea Manipulators Sales by Country (2020-2025) & (K Units)
Table 35. Americas Subsea Manipulators Sales Market Share by Country (2020-2025)
Table 36. Americas Subsea Manipulators Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas Subsea Manipulators Sales by Type (2020-2025) & (K Units)
Table 38. Americas Subsea Manipulators Sales by Application (2020-2025) & (K Units)
Table 39. APAC Subsea Manipulators Sales by Region (2020-2025) & (K Units)
Table 40. APAC Subsea Manipulators Sales Market Share by Region (2020-2025)
Table 41. APAC Subsea Manipulators Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC Subsea Manipulators Sales by Type (2020-2025) & (K Units)
Table 43. APAC Subsea Manipulators Sales by Application (2020-2025) & (K Units)
Table 44. Europe Subsea Manipulators Sales by Country (2020-2025) & (K Units)
Table 45. Europe Subsea Manipulators Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe Subsea Manipulators Sales by Type (2020-2025) & (K Units)
Table 47. Europe Subsea Manipulators Sales by Application (2020-2025) & (K Units)
Table 48. Middle East & Africa Subsea Manipulators Sales by Country (2020-2025) & (K Units)
Table 49. Middle East & Africa Subsea Manipulators Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa Subsea Manipulators Sales by Type (2020-2025) & (K Units)
Table 51. Middle East & Africa Subsea Manipulators Sales by Application (2020-2025) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Subsea Manipulators

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Table 53. Key Market Challenges & Risks of Subsea Manipulators
Table 54. Key Industry Trends of Subsea Manipulators
Table 55. Subsea Manipulators Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Subsea Manipulators Distributors List
Table 58. Subsea Manipulators Customer List
Table 59. Global Subsea Manipulators Sales Forecast by Region (2026-2031) & (K Units)
Table 60. Global Subsea Manipulators Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas Subsea Manipulators Sales Forecast by Country (2026-2031) & (K Units)
Table 62. Americas Subsea Manipulators Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 63. APAC Subsea Manipulators Sales Forecast by Region (2026-2031) & (K Units)
Table 64. APAC Subsea Manipulators Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe Subsea Manipulators Sales Forecast by Country (2026-2031) & (K Units)
Table 66. Europe Subsea Manipulators Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa Subsea Manipulators Sales Forecast by Country (2026-2031) & (K Units)
Table 68. Middle East & Africa Subsea Manipulators Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global Subsea Manipulators Sales Forecast by Type (2026-2031) & (K Units)
Table 70. Global Subsea Manipulators Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global Subsea Manipulators Sales Forecast by Application (2026-2031) & (K Units)
Table 72. Global Subsea Manipulators Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. Reach Robotics Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 74. Reach Robotics Subsea Manipulators Product Portfolios and Specifications
Table 75. Reach Robotics Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 76. Reach Robotics Main Business

+357 96 030922
info@marketpublishers.com

Table 77. Reach Robotics Latest Developments
Table 78. HDT Global Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 79. HDT Global Subsea Manipulators Product Portfolios and Specifications
Table 80. HDT Global Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 81. HDT Global Main Business
Table 82. HDT Global Latest Developments
Table 83. Nauticus Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 84. Nauticus Subsea Manipulators Product Portfolios and Specifications
Table 85. Nauticus Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 86. Nauticus Main Business
Table 87. Nauticus Latest Developments
Table 88. ECA GROUP Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 89. ECA GROUP Subsea Manipulators Product Portfolios and Specifications
Table 90. ECA GROUP Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 91. ECA GROUP Main Business
Table 92. ECA GROUP Latest Developments
Table 93. STR Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 94. STR Subsea Manipulators Product Portfolios and Specifications
Table 95. STR Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 96. STR Main Business
Table 97. STR Latest Developments
Table 98. VideoRay Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 99. VideoRay Subsea Manipulators Product Portfolios and Specifications
Table 100. VideoRay Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 101. VideoRay Main Business
Table 102. VideoRay Latest Developments
Table 103. Sarcos Robotics Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 104. Sarcos Robotics Subsea Manipulators Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 105. Sarcos Robotics Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 106. Sarcos Robotics Main Business
Table 107. Sarcos Robotics Latest Developments
Table 108. KNR System Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 109. KNR System Subsea Manipulators Product Portfolios and Specifications
Table 110. KNR System Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 111. KNR System Main Business
Table 112. KNR System Latest Developments
Table 113. OceanTools Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 114. OceanTools Subsea Manipulators Product Portfolios and Specifications
Table 115. OceanTools Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 116. OceanTools Main Business
Table 117. OceanTools Latest Developments
Table 118. TMI-Orion Dynamics Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 119. TMI-Orion Dynamics Subsea Manipulators Product Portfolios and Specifications
Table 120. TMI-Orion Dynamics Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 121. TMI-Orion Dynamics Main Business
Table 122. TMI-Orion Dynamics Latest Developments
Table 123. Blue Robotics Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 124. Blue Robotics Subsea Manipulators Product Portfolios and Specifications
Table 125. Blue Robotics Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 126. Blue Robotics Main Business
Table 127. Blue Robotics Latest Developments
Table 128. SeaRobotix (AOHI OCEAN) Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 129. SeaRobotix (AOHI OCEAN) Subsea Manipulators Product Portfolios and Specifications
Table 130. SeaRobotix (AOHI OCEAN) Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 131. SeaRobotix (AOHI OCEAN) Main Business
Table 132. SeaRobotix (AOHI OCEAN) Latest Developments
Table 133. SIASUN Basic Information, Subsea Manipulators Manufacturing Base, Sales Area and Its Competitors
Table 134. SIASUN Subsea Manipulators Product Portfolios and Specifications
Table 135. SIASUN Subsea Manipulators Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 136. SIASUN Main Business
Table 137. SIASUN Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Subsea Manipulators
Figure 2. Subsea Manipulators Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Subsea Manipulators Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global Subsea Manipulators Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Subsea Manipulators Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Subsea Manipulators Sales Market Share by Country/Region (2024)
Figure 10. Subsea Manipulators Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of 3 Fingers
Figure 12. Product Picture of 4 Fingers
Figure 13. Product Picture of Others
Figure 14. Global Subsea Manipulators Sales Market Share by Type in 2025
Figure 15. Global Subsea Manipulators Revenue Market Share by Type (2020-2025)
Figure 16. Subsea Manipulators Consumed in Offshore Energy
Figure 17. Global Subsea Manipulators Market: Offshore Energy (2020-2025) & (K Units)
Figure 18. Subsea Manipulators Consumed in Military
Figure 19. Global Subsea Manipulators Market: Military (2020-2025) & (K Units)
Figure 20. Subsea Manipulators Consumed in Search and Rescue
Figure 21. Global Subsea Manipulators Market: Search and Rescue (2020-2025) & (K Units)
Figure 22. Subsea Manipulators Consumed in Marine Science
Figure 23. Global Subsea Manipulators Market: Marine Science (2020-2025) & (K Units)
Figure 24. Subsea Manipulators Consumed in Others
Figure 25. Global Subsea Manipulators Market: Others (2020-2025) & (K Units)
Figure 26. Global Subsea Manipulators Sale Market Share by Application (2024)
Figure 27. Global Subsea Manipulators Revenue Market Share by Application in 2025
Figure 28. Subsea Manipulators Sales by Company in 2025 (K Units)
Figure 29. Global Subsea Manipulators Sales Market Share by Company in 2025
Figure 30. Subsea Manipulators Revenue by Company in 2025 ($ millions)
Figure 31. Global Subsea Manipulators Revenue Market Share by Company in 2025

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Figure 32. Global Subsea Manipulators Sales Market Share by Geographic Region (2020-2025)
Figure 33. Global Subsea Manipulators Revenue Market Share by Geographic Region in 2025
Figure 34. Americas Subsea Manipulators Sales 2020-2025 (K Units)
Figure 35. Americas Subsea Manipulators Revenue 2020-2025 ($ millions)
Figure 36. APAC Subsea Manipulators Sales 2020-2025 (K Units)
Figure 37. APAC Subsea Manipulators Revenue 2020-2025 ($ millions)
Figure 38. Europe Subsea Manipulators Sales 2020-2025 (K Units)
Figure 39. Europe Subsea Manipulators Revenue 2020-2025 ($ millions)
Figure 40. Middle East & Africa Subsea Manipulators Sales 2020-2025 (K Units)
Figure 41. Middle East & Africa Subsea Manipulators Revenue 2020-2025 ($ millions)
Figure 42. Americas Subsea Manipulators Sales Market Share by Country in 2025
Figure 43. Americas Subsea Manipulators Revenue Market Share by Country (2020-2025)
Figure 44. Americas Subsea Manipulators Sales Market Share by Type (2020-2025)
Figure 45. Americas Subsea Manipulators Sales Market Share by Application (2020-2025)
Figure 46. United States Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 47. Canada Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 48. Mexico Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 49. Brazil Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 50. APAC Subsea Manipulators Sales Market Share by Region in 2025
Figure 51. APAC Subsea Manipulators Revenue Market Share by Region (2020-2025)
Figure 52. APAC Subsea Manipulators Sales Market Share by Type (2020-2025)
Figure 53. APAC Subsea Manipulators Sales Market Share by Application (2020-2025)
Figure 54. China Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 55. Japan Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 56. South Korea Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 57. Southeast Asia Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 58. India Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 59. Australia Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 60. China Taiwan Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 61. Europe Subsea Manipulators Sales Market Share by Country in 2025
Figure 62. Europe Subsea Manipulators Revenue Market Share by Country (2020-2025)
Figure 63. Europe Subsea Manipulators Sales Market Share by Type (2020-2025)
Figure 64. Europe Subsea Manipulators Sales Market Share by Application (2020-2025)

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Figure 65. Germany Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 66. France Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 67. UK Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 68. Italy Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 69. Russia Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 70. Middle East & Africa Subsea Manipulators Sales Market Share by Country (2020-2025)
Figure 71. Middle East & Africa Subsea Manipulators Sales Market Share by Type (2020-2025)
Figure 72. Middle East & Africa Subsea Manipulators Sales Market Share by Application (2020-2025)
Figure 73. Egypt Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 74. South Africa Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 75. Israel Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 76. Turkey Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 77. GCC Countries Subsea Manipulators Revenue Growth 2020-2025 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Subsea Manipulators in 2025
Figure 79. Manufacturing Process Analysis of Subsea Manipulators
Figure 80. Industry Chain Structure of Subsea Manipulators
Figure 81. Channels of Distribution
Figure 82. Global Subsea Manipulators Sales Market Forecast by Region (2026-2031)
Figure 83. Global Subsea Manipulators Revenue Market Share Forecast by Region (2026-2031)
Figure 84. Global Subsea Manipulators Sales Market Share Forecast by Type (2026-2031)
Figure 85. Global Subsea Manipulators Revenue Market Share Forecast by Type (2026-2031)
Figure 86. Global Subsea Manipulators Sales Market Share Forecast by Application (2026-2031)
Figure 87. Global Subsea Manipulators Revenue Market Share Forecast by Application (2026-2031)

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