

Global Subsea Manifold and Gas Injection System Market Growth 2026-2032

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Abstracts

The global Subsea Manifold and Gas Injection System market size is predicted to grow from US\$ 5699 million in 2025 to US\$ 8608 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Subsea manifold and gas injection system refers to a seabed-installed fluid gathering, routing, distribution and control system used in subsea oil and gas developments. It connects multiple subsea wells, flowlines and risers, gathers production fluids, and/or distributes high-pressure gas to injection wells, gas-lift points or reservoirs for pressure maintenance, enhanced recovery and gas management. A typical system includes manifold piping, valves, chokes, connectors, jumpers, metering and monitoring instruments, control interfaces, chemical injection ports and structural foundations. It is mainly used in deepwater fields, subsea tiebacks, gas injection, gas lift and brownfield production enhancement.

The upstream supply chain includes alloy steel, duplex and super-duplex stainless steel, nickel alloys, CRA cladding, forgings, castings, API 6A/17D valves, subsea chokes, connectors, seals, flow meters, sensors, corrosion protection, cathodic protection and subsea control modules. Downstream customers are mainly offshore operators, national oil companies, international oil companies and EPCI contractors.

In 2025, global subsea manifold and gas injection system production reached approximately 450 units, with an average global market price is between \$10-15 million per unit.

From a global industry perspective, subsea manifold and gas injection systems have evolved from standalone manifold equipment into system-level subsea units connecting

reservoir management, production enhancement and safety control. Subsea manifolds can gather produced fluids or inject water or gas into wells, using pipework and valves to distribute, control and monitor flow; SLB also notes that injection manifolds are used to manage the distribution of injected water, gas and chemicals to one or more subsea wells. Compared with subsea production manifolds, these systems place greater emphasis on injection-gas pressure control, flow allocation, well-to-well balancing, safety isolation and remote operation. Compared with a standalone subsea injection manifold, the system boundary is broader and usually includes topside gas supply, umbilical control, subsea control modules, injection trees, jumpers and safety interlock logic. API RP 17V also includes shutdown valves for gas injection, water injection, gas lift and chemical injection systems within the scope of subsea safety systems, highlighting the role of gas injection systems in subsea process safety and control.

In terms of industry trends, subsea manifold and gas injection systems are moving toward higher pressure capability, deeper-water suitability, corrosion resistance, precise flow control, modularization, remote operation, intelligent monitoring and safety-system integration. Modern gas injection systems are not limited to delivering gas into wells; they must support multi-well gas allocation, gas-lift flow control, reservoir pressure management, fault isolation, injection-status monitoring and long-term unmanned subsea operation. Deepwater and long-distance tieback projects create higher requirements for valve sealing, corrosion-resistant materials, choke control, ROV operability, control-system redundancy and gas-injection line integrity. In selected field developments, subsea injection concepts can reduce topside modification complexity, save platform space and improve project economics, a logic that applies across subsea water injection, gas injection and gas-lift enhancement systems. As subsea production systems move toward digitalization and lower maintenance, monitoring of pressure, temperature, valve position, flow, corrosion, leakage and injection efficiency is shifting from an auxiliary function into a critical part of system design.

The main growth drivers come from three areas. First, declining pressure in mature fields, deepwater reservoir development and enhanced recovery requirements continue to support gas injection, gas lift and other injection systems for stabilizing production, improving recovery and extending field life. Second, subsea tiebacks, marginal fields and floating production systems are pushing gas injection equipment toward remote controllability, modular deployment and compatibility with high-pressure corrosive service. Third, operators are placing greater emphasis on flow assurance, injection efficiency, safety isolation and lifecycle maintenance cost, pushing subsea manifold and gas injection systems from ordinary distribution pipework toward system-level subsea

control units integrating gas distribution, pressure regulation, condition monitoring, remote intervention and safety shutdown.

LP Information, Inc. (LPI) ' newest research report, the "Subsea Manifold and Gas Injection System Industry Forecast" looks at past sales and reviews total world Subsea Manifold and Gas Injection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Subsea Manifold and Gas Injection System sales for 2026 through 2032. With Subsea Manifold and Gas Injection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Subsea Manifold and Gas Injection System industry.

This Insight Report provides a comprehensive analysis of the global Subsea Manifold and Gas Injection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Subsea Manifold and Gas Injection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Subsea Manifold and Gas Injection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsea Manifold and Gas Injection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsea Manifold and Gas Injection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Subsea Manifold and Gas Injection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Production Manifolds

Injection Manifolds

Others

Segmentation by Water Depth:

Shallow-Water Manifolds

Deepwater Manifolds

Ultra-Deepwater Manifolds

Segmentation by Application:

Deepwater Oil & Gas Production

Subsea Tieback Projects

Multi-well Cluster Development

Brownfield Expansion & Redevelopment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

TechnipFMC

OneSubsea

Baker Hughes

Innovex International

Trendsetter Engineering

Worldwide Oilfield Machine

COOEC

Larsen & Toubro Limited

McDermott International

Deepsea Technologies, Inc

NOV Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Subsea Manifold and Gas Injection System market?

What factors are driving Subsea Manifold and Gas Injection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Subsea Manifold and Gas Injection System market opportunities vary by end market size?

How does Subsea Manifold and Gas Injection System break out by Type, by Application?

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