

Global Subsea Infrastructure Decommissioning Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Subsea Infrastructure Decommissioning Service market size is predicted to grow from US\$ 672 million in 2025 to US\$ 1026 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Subsea Infrastructure Decommissioning Service refers to the professional engineering activities of safely, environmentally friendly, and economically removing, disposing of, and restoring seabed man-made structures that have reached the end of their service life, are abandoned, or are no longer needed. The services primarily target abandoned oil and gas production facilities (such as platform jackets and subsea pipelines), subsea cables, and abandoned scientific or military installations. Its core processes include preliminary assessment and planning, on-site cutting and dismantling, safe lifting and transportation, onshore recovery and disposal, and final seabed clearing and landform restoration. The aim is to completely eliminate navigation safety and environmental risks and meet the mandatory requirements of international conventions and regional regulations. This is a high-tech, high-cost, and high-risk comprehensive marine engineering service.

The global market for Subsea Infrastructure Decommissioning Services is experiencing structural growth with distinct regional characteristics. The North Sea region is currently the most mature and regulatory-critical core market. Mandated by the OSPAR Convention, a large number of older oil and gas platforms are entering a period of intensive decommissioning, creating high-value engineering demand, dominated by leading European offshore engineering companies. The North American market (especially the Gulf of Mexico) is large but exhibits cyclical fluctuations, its progress heavily influenced by oil and gas prices and regulatory policies. As an emerging market,

the Asia-Pacific region is seeing accelerated growth in potential demand as early offshore oil fields in Southeast Asia and Australia expire, promising future growth. Industry technology continues to evolve towards more environmentally friendly, efficient, and deep-water operational capabilities, resulting in a market characterized by high barriers to entry, project-driven growth, and a 'winner-takes-all' dynamic.

LPI (LP Information)' newest research report, the “Subsea Infrastructure Decommissioning Service Industry Forecast” looks at past sales and reviews total world Subsea Infrastructure Decommissioning Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Subsea Infrastructure Decommissioning Service sales for 2026 through 2032. With Subsea Infrastructure Decommissioning Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Subsea Infrastructure Decommissioning Service industry.

This Insight Report provides a comprehensive analysis of the global Subsea Infrastructure Decommissioning Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Subsea Infrastructure Decommissioning Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Subsea Infrastructure Decommissioning Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsea Infrastructure Decommissioning Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsea Infrastructure Decommissioning Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Subsea Infrastructure Decommissioning Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Oil and Gas Facilities Decommissioning

Submarine Cables and Pipelines Decommissioning

Military and Special Facilities Decommissioning

Scientific Research and Observation Facilities Decommissioning

Others

Segmentation by Service Depth:

Full Removal Service

Partial Removal Service

On-Site Modification Service

Others

Segmentation by Decommissioning Factor:

Regulations Decommissioning Service

Economically Rational Decommissioning Service

Technology Upgrade/Replacement Decommissioning Service

Others

Segmentation by Application:

Oil and Gas Industry

Wind Power Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Acteon

AF Offshore Decom

Aker Solutions

BlueGrassBit

Boskalis

Danos

GATE Energy

Gulfstream Services

Helix Energy Solutions

James Fisher Decommissioning

Longitude Engineering

N-Sea

Oceaneering

Shelf Subsea

Subsea 7

ZafMarine

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Subsea Infrastructure Decommissioning Service Market Size (2021-2032)
- 2.1.2 Subsea Infrastructure Decommissioning Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Subsea Infrastructure Decommissioning Service by Country/Region (2021, 2025 & 2032)

2.2 Subsea Infrastructure Decommissioning Service Segment by Type

- 2.2.1 Oil and Gas Facilities Decommissioning
- 2.2.2 Submarine Cables and Pipelines Decommissioning
- 2.2.3 Military and Special Facilities Decommissioning
- 2.2.4 Scientific Research and Observation Facilities Decommissioning
- 2.2.5 Others
- 2.2.6 Subsea Infrastructure Decommissioning Service Market Size by Type
 - 2.2.6.1 Subsea Infrastructure Decommissioning Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

2.3 Subsea Infrastructure Decommissioning Service Segment by Service Depth

- 2.3.1 Full Removal Service
- 2.3.2 Partial Removal Service
- 2.3.3 On-Site Modification Service
- 2.3.4 Others
- 2.3.5 Subsea Infrastructure Decommissioning Service Market Size by Service Depth
 - 2.3.5.1 Subsea Infrastructure Decommissioning Service Market Size CAGR by

Service Depth (2021 VS 2025 VS 2032)

2.3.5.2 Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Service Depth (2021-2026)

2.4 Subsea Infrastructure Decommissioning Service Segment by Decommissioning Factor

2.4.1 Regulations Decommissioning Service

2.4.2 Economically Rational Decommissioning Service

2.4.3 Technology Upgrade/Replacement Decommissioning Service

2.4.4 Others

2.4.5 Subsea Infrastructure Decommissioning Service Market Size by Decommissioning Factor

2.4.5.1 Subsea Infrastructure Decommissioning Service Market Size CAGR by Decommissioning Factor (2021 VS 2025 VS 2032)

2.4.5.2 Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Decommissioning Factor (2021-2026)

2.5 Subsea Infrastructure Decommissioning Service Segment by Application

2.5.1 Oil and Gas Industry

2.5.2 Wind Power Industry

2.5.3 Others

2.5.4 Subsea Infrastructure Decommissioning Service Market Size by Application

2.5.4.1 Subsea Infrastructure Decommissioning Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Application (2021-2026)

3 SUBSEA INFRASTRUCTURE DECOMMISSIONING SERVICE MARKET SIZE BY PLAYER

3.1 Subsea Infrastructure Decommissioning Service Market Size Market Share by Player

3.1.1 Global Subsea Infrastructure Decommissioning Service Revenue by Player (2021-2026)

3.1.2 Global Subsea Infrastructure Decommissioning Service Revenue Market Share by Player (2021-2026)

3.2 Global Subsea Infrastructure Decommissioning Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SUBSEA INFRASTRUCTURE DECOMMISSIONING SERVICE BY REGION

4.1 Subsea Infrastructure Decommissioning Service Market Size by Region
(2021-2026)

4.2 Global Subsea Infrastructure Decommissioning Service Annual Revenue by
Country/Region (2021-2026)

4.3 Americas Subsea Infrastructure Decommissioning Service Market Size Growth
(2021-2026)

4.4 APAC Subsea Infrastructure Decommissioning Service Market Size Growth
(2021-2026)

4.5 Europe Subsea Infrastructure Decommissioning Service Market Size Growth
(2021-2026)

4.6 Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size
Growth (2021-2026)

5 AMERICAS

5.1 Americas Subsea Infrastructure Decommissioning Service Market Size by Country
(2021-2026)

5.2 Americas Subsea Infrastructure Decommissioning Service Market Size by Type
(2021-2026)

5.3 Americas Subsea Infrastructure Decommissioning Service Market Size by
Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Subsea Infrastructure Decommissioning Service Market Size by Region
(2021-2026)

6.2 APAC Subsea Infrastructure Decommissioning Service Market Size by Type
(2021-2026)

6.3 APAC Subsea Infrastructure Decommissioning Service Market Size by Application
(2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Subsea Infrastructure Decommissioning Service Market Size by Country (2021-2026)
- 7.2 Europe Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026)
- 7.3 Europe Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Subsea Infrastructure Decommissioning Service by Region (2021-2026)
- 8.2 Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SUBSEA INFRASTRUCTURE DECOMMISSIONING SERVICE MARKET FORECAST

10.1 Global Subsea Infrastructure Decommissioning Service Forecast by Region (2027-2032)

10.1.1 Global Subsea Infrastructure Decommissioning Service Forecast by Region (2027-2032)

10.1.2 Americas Subsea Infrastructure Decommissioning Service Forecast

10.1.3 APAC Subsea Infrastructure Decommissioning Service Forecast

10.1.4 Europe Subsea Infrastructure Decommissioning Service Forecast

10.1.5 Middle East & Africa Subsea Infrastructure Decommissioning Service Forecast

10.2 Americas Subsea Infrastructure Decommissioning Service Forecast by Country (2027-2032)

10.2.1 United States Market Subsea Infrastructure Decommissioning Service Forecast

10.2.2 Canada Market Subsea Infrastructure Decommissioning Service Forecast

10.2.3 Mexico Market Subsea Infrastructure Decommissioning Service Forecast

10.2.4 Brazil Market Subsea Infrastructure Decommissioning Service Forecast

10.3 APAC Subsea Infrastructure Decommissioning Service Forecast by Region (2027-2032)

10.3.1 China Subsea Infrastructure Decommissioning Service Market Forecast

10.3.2 Japan Market Subsea Infrastructure Decommissioning Service Forecast

10.3.3 Korea Market Subsea Infrastructure Decommissioning Service Forecast

10.3.4 Southeast Asia Market Subsea Infrastructure Decommissioning Service

Forecast

10.3.5 India Market Subsea Infrastructure Decommissioning Service Forecast

10.3.6 Australia Market Subsea Infrastructure Decommissioning Service Forecast

10.4 Europe Subsea Infrastructure Decommissioning Service Forecast by Country (2027-2032)

10.4.1 Germany Market Subsea Infrastructure Decommissioning Service Forecast

10.4.2 France Market Subsea Infrastructure Decommissioning Service Forecast

10.4.3 UK Market Subsea Infrastructure Decommissioning Service Forecast

10.4.4 Italy Market Subsea Infrastructure Decommissioning Service Forecast

10.4.5 Russia Market Subsea Infrastructure Decommissioning Service Forecast

10.5 Middle East & Africa Subsea Infrastructure Decommissioning Service Forecast by Region (2027-2032)

10.5.1 Egypt Market Subsea Infrastructure Decommissioning Service Forecast

10.5.2 South Africa Market Subsea Infrastructure Decommissioning Service Forecast

- 10.5.3 Israel Market Subsea Infrastructure Decommissioning Service Forecast
- 10.5.4 Turkey Market Subsea Infrastructure Decommissioning Service Forecast
- 10.6 Global Subsea Infrastructure Decommissioning Service Forecast by Type (2027-2032)
- 10.7 Global Subsea Infrastructure Decommissioning Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Subsea Infrastructure Decommissioning Service Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Acteon
 - 11.1.1 Acteon Company Information
 - 11.1.2 Acteon Subsea Infrastructure Decommissioning Service Product Offered
 - 11.1.3 Acteon Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Acteon Main Business Overview
 - 11.1.5 Acteon Latest Developments
- 11.2 AF Offshore Decom
 - 11.2.1 AF Offshore Decom Company Information
 - 11.2.2 AF Offshore Decom Subsea Infrastructure Decommissioning Service Product Offered
 - 11.2.3 AF Offshore Decom Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 AF Offshore Decom Main Business Overview
 - 11.2.5 AF Offshore Decom Latest Developments
- 11.3 Aker Solutions
 - 11.3.1 Aker Solutions Company Information
 - 11.3.2 Aker Solutions Subsea Infrastructure Decommissioning Service Product Offered
 - 11.3.3 Aker Solutions Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Aker Solutions Main Business Overview
 - 11.3.5 Aker Solutions Latest Developments
- 11.4 BlueGrassBit
 - 11.4.1 BlueGrassBit Company Information
 - 11.4.2 BlueGrassBit Subsea Infrastructure Decommissioning Service Product Offered
 - 11.4.3 BlueGrassBit Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

- 11.4.4 BlueGrassBit Main Business Overview
- 11.4.5 BlueGrassBit Latest Developments
- 11.5 Boskalis
 - 11.5.1 Boskalis Company Information
 - 11.5.2 Boskalis Subsea Infrastructure Decommissioning Service Product Offered
 - 11.5.3 Boskalis Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Boskalis Main Business Overview
 - 11.5.5 Boskalis Latest Developments
- 11.6 Danos
 - 11.6.1 Danos Company Information
 - 11.6.2 Danos Subsea Infrastructure Decommissioning Service Product Offered
 - 11.6.3 Danos Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Danos Main Business Overview
 - 11.6.5 Danos Latest Developments
- 11.7 GATE Energy
 - 11.7.1 GATE Energy Company Information
 - 11.7.2 GATE Energy Subsea Infrastructure Decommissioning Service Product Offered
 - 11.7.3 GATE Energy Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 GATE Energy Main Business Overview
 - 11.7.5 GATE Energy Latest Developments
- 11.8 Gulfstream Services
 - 11.8.1 Gulfstream Services Company Information
 - 11.8.2 Gulfstream Services Subsea Infrastructure Decommissioning Service Product Offered
 - 11.8.3 Gulfstream Services Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Gulfstream Services Main Business Overview
 - 11.8.5 Gulfstream Services Latest Developments
- 11.9 Helix Energy Solutions
 - 11.9.1 Helix Energy Solutions Company Information
 - 11.9.2 Helix Energy Solutions Subsea Infrastructure Decommissioning Service Product Offered
 - 11.9.3 Helix Energy Solutions Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Helix Energy Solutions Main Business Overview
 - 11.9.5 Helix Energy Solutions Latest Developments

11.10 James Fisher Decommissioning

11.10.1 James Fisher Decommissioning Company Information

11.10.2 James Fisher Decommissioning Subsea Infrastructure Decommissioning Service Product Offered

11.10.3 James Fisher Decommissioning Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 James Fisher Decommissioning Main Business Overview

11.10.5 James Fisher Decommissioning Latest Developments

11.11 Longitude Engineering

11.11.1 Longitude Engineering Company Information

11.11.2 Longitude Engineering Subsea Infrastructure Decommissioning Service Product Offered

11.11.3 Longitude Engineering Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Longitude Engineering Main Business Overview

11.11.5 Longitude Engineering Latest Developments

11.12 N-Sea

11.12.1 N-Sea Company Information

11.12.2 N-Sea Subsea Infrastructure Decommissioning Service Product Offered

11.12.3 N-Sea Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 N-Sea Main Business Overview

11.12.5 N-Sea Latest Developments

11.13 Oceaneering

11.13.1 Oceaneering Company Information

11.13.2 Oceaneering Subsea Infrastructure Decommissioning Service Product Offered

11.13.3 Oceaneering Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Oceaneering Main Business Overview

11.13.5 Oceaneering Latest Developments

11.14 Shelf Subsea

11.14.1 Shelf Subsea Company Information

11.14.2 Shelf Subsea Subsea Infrastructure Decommissioning Service Product Offered

11.14.3 Shelf Subsea Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Shelf Subsea Main Business Overview

11.14.5 Shelf Subsea Latest Developments

11.15 Subsea

- 11.15.1 Subsea 7 Company Information
- 11.15.2 Subsea 7 Subsea Infrastructure Decommissioning Service Product Offered
- 11.15.3 Subsea 7 Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 Subsea 7 Main Business Overview
- 11.15.5 Subsea 7 Latest Developments
- 11.16 ZafMarine
 - 11.16.1 ZafMarine Company Information
 - 11.16.2 ZafMarine Subsea Infrastructure Decommissioning Service Product Offered
 - 11.16.3 ZafMarine Subsea Infrastructure Decommissioning Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 ZafMarine Main Business Overview
 - 11.16.5 ZafMarine Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Subsea Infrastructure Decommissioning Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Subsea Infrastructure Decommissioning Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Oil and Gas Facilities Decommissioning

Table 4. Major Players of Submarine Cables and Pipelines Decommissioning

Table 5. Major Players of Military and Special Facilities Decommissioning

Table 6. Major Players of Scientific Research and Observation Facilities Decommissioning

Table 7. Major Players of Others

Table 8. Subsea Infrastructure Decommissioning Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Full Removal Service

Table 12. Major Players of Partial Removal Service

Table 13. Major Players of On-Site Modification Service

Table 14. Major Players of Others

Table 15. Subsea Infrastructure Decommissioning Service Market Size CAGR by Service Depth (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Subsea Infrastructure Decommissioning Service Market Size by Service Depth (2021-2026) & (\$ millions)

Table 17. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Service Depth (2021-2026)

Table 18. Major Players of Regulations Decommissioning Service

Table 19. Major Players of Economically Rational Decommissioning Service

Table 20. Major Players of Technology Upgrade/Replacement Decommissioning Service

Table 21. Major Players of Others

Table 22. Subsea Infrastructure Decommissioning Service Market Size CAGR by Decommissioning Factor (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Subsea Infrastructure Decommissioning Service Market Size by Decommissioning Factor (2021-2026) & (\$ millions)

Table 24. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Decommissioning Factor (2021-2026)

Table 25. Subsea Infrastructure Decommissioning Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026) & (\$ millions)

Table 27. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Application (2021-2026)

Table 28. Global Subsea Infrastructure Decommissioning Service Revenue by Player (2021-2026) & (\$ millions)

Table 29. Global Subsea Infrastructure Decommissioning Service Revenue Market Share by Player (2021-2026)

Table 30. Subsea Infrastructure Decommissioning Service Key Players Head office and Products Offered

Table 31. Subsea Infrastructure Decommissioning Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Mergers & Acquisitions, Expansion

Table 34. Global Subsea Infrastructure Decommissioning Service Market Size by Region (2021-2026) & (\$ millions)

Table 35. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Region (2021-2026)

Table 36. Global Subsea Infrastructure Decommissioning Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Subsea Infrastructure Decommissioning Service Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Subsea Infrastructure Decommissioning Service Market Size by Country (2021-2026) & (\$ millions)

Table 39. Americas Subsea Infrastructure Decommissioning Service Market Size Market Share by Country (2021-2026)

Table 40. Americas Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026) & (\$ millions)

Table 41. Americas Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

Table 42. Americas Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026) & (\$ millions)

Table 43. Americas Subsea Infrastructure Decommissioning Service Market Size Market Share by Application (2021-2026)

Table 44. APAC Subsea Infrastructure Decommissioning Service Market Size by

Region (2021-2026) & (\$ millions)

Table 45. APAC Subsea Infrastructure Decommissioning Service Market Size Market Share by Region (2021-2026)

Table 46. APAC Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026) & (\$ millions)

Table 47. APAC Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026) & (\$ millions)

Table 48. Europe Subsea Infrastructure Decommissioning Service Market Size by Country (2021-2026) & (\$ millions)

Table 49. Europe Subsea Infrastructure Decommissioning Service Market Size Market Share by Country (2021-2026)

Table 50. Europe Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026) & (\$ millions)

Table 51. Europe Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size by Region (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size by Type (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size by Application (2021-2026) & (\$ millions)

Table 55. Key Market Drivers & Growth Opportunities of Subsea Infrastructure Decommissioning Service

Table 56. Key Market Challenges & Risks of Subsea Infrastructure Decommissioning Service

Table 57. Key Industry Trends of Subsea Infrastructure Decommissioning Service

Table 58. Global Subsea Infrastructure Decommissioning Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 59. Global Subsea Infrastructure Decommissioning Service Market Size Market Share Forecast by Region (2027-2032)

Table 60. Global Subsea Infrastructure Decommissioning Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 61. Global Subsea Infrastructure Decommissioning Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 62. Acteon Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 63. Acteon Subsea Infrastructure Decommissioning Service Product Offered

Table 64. Acteon Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Acteon Main Business

Table 66. Acteon Latest Developments

Table 67. AF Offshore Decom Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 68. AF Offshore Decom Subsea Infrastructure Decommissioning Service Product Offered

Table 69. AF Offshore Decom Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. AF Offshore Decom Main Business

Table 71. AF Offshore Decom Latest Developments

Table 72. Aker Solutions Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 73. Aker Solutions Subsea Infrastructure Decommissioning Service Product Offered

Table 74. Aker Solutions Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Aker Solutions Main Business

Table 76. Aker Solutions Latest Developments

Table 77. BlueGrassBit Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 78. BlueGrassBit Subsea Infrastructure Decommissioning Service Product Offered

Table 79. BlueGrassBit Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. BlueGrassBit Main Business

Table 81. BlueGrassBit Latest Developments

Table 82. Boskalis Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 83. Boskalis Subsea Infrastructure Decommissioning Service Product Offered

Table 84. Boskalis Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Boskalis Main Business

Table 86. Boskalis Latest Developments

Table 87. Danos Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 88. Danos Subsea Infrastructure Decommissioning Service Product Offered

Table 89. Danos Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Danos Main Business

Table 91. Danos Latest Developments

Table 92. GATE Energy Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 93. GATE Energy Subsea Infrastructure Decommissioning Service Product Offered

Table 94. GATE Energy Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. GATE Energy Main Business

Table 96. GATE Energy Latest Developments

Table 97. Gulfstream Services Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 98. Gulfstream Services Subsea Infrastructure Decommissioning Service Product Offered

Table 99. Gulfstream Services Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Gulfstream Services Main Business

Table 101. Gulfstream Services Latest Developments

Table 102. Helix Energy Solutions Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 103. Helix Energy Solutions Subsea Infrastructure Decommissioning Service Product Offered

Table 104. Helix Energy Solutions Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Helix Energy Solutions Main Business

Table 106. Helix Energy Solutions Latest Developments

Table 107. James Fisher Decommissioning Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 108. James Fisher Decommissioning Subsea Infrastructure Decommissioning Service Product Offered

Table 109. James Fisher Decommissioning Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. James Fisher Decommissioning Main Business

Table 111. James Fisher Decommissioning Latest Developments

Table 112. Longitude Engineering Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 113. Longitude Engineering Subsea Infrastructure Decommissioning Service Product Offered

Table 114. Longitude Engineering Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Longitude Engineering Main Business

Table 116. Longitude Engineering Latest Developments

Table 117. N-Sea Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 118. N-Sea Subsea Infrastructure Decommissioning Service Product Offered

Table 119. N-Sea Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. N-Sea Main Business

Table 121. N-Sea Latest Developments

Table 122. Oceaneering Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 123. Oceaneering Subsea Infrastructure Decommissioning Service Product Offered

Table 124. Oceaneering Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Oceaneering Main Business

Table 126. Oceaneering Latest Developments

Table 127. Shelf Subsea Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 128. Shelf Subsea Subsea Infrastructure Decommissioning Service Product Offered

Table 129. Shelf Subsea Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Shelf Subsea Main Business

Table 131. Shelf Subsea Latest Developments

Table 132. Subsea 7 Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 133. Subsea 7 Subsea Infrastructure Decommissioning Service Product Offered

Table 134. Subsea 7 Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Subsea 7 Main Business

Table 136. Subsea 7 Latest Developments

Table 137. ZafMarine Details, Company Type, Subsea Infrastructure Decommissioning Service Area Served and Its Competitors

Table 138. ZafMarine Subsea Infrastructure Decommissioning Service Product Offered

Table 139. ZafMarine Subsea Infrastructure Decommissioning Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. ZafMarine Main Business

Table 141. ZafMarine Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Subsea Infrastructure Decommissioning Service Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Subsea Infrastructure Decommissioning Service Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Subsea Infrastructure Decommissioning Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Subsea Infrastructure Decommissioning Service Sales Market Share by Country/Region (2025)
- Figure 8. Subsea Infrastructure Decommissioning Service Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Type in 2025
- Figure 10. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Service Depth in 2025
- Figure 11. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Decommissioning Factor in 2025
- Figure 12. Subsea Infrastructure Decommissioning Service in Oil and Gas Industry
- Figure 13. Global Subsea Infrastructure Decommissioning Service Market: Oil and Gas Industry (2021-2026) & (\$ millions)
- Figure 14. Subsea Infrastructure Decommissioning Service in Wind Power Industry
- Figure 15. Global Subsea Infrastructure Decommissioning Service Market: Wind Power Industry (2021-2026) & (\$ millions)
- Figure 16. Subsea Infrastructure Decommissioning Service in Others
- Figure 17. Global Subsea Infrastructure Decommissioning Service Market: Others (2021-2026) & (\$ millions)
- Figure 18. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Application in 2025
- Figure 19. Global Subsea Infrastructure Decommissioning Service Revenue Market Share by Player in 2025
- Figure 20. Global Subsea Infrastructure Decommissioning Service Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Subsea Infrastructure Decommissioning Service Market Size 2021-2026 (\$ millions)

Figure 22. APAC Subsea Infrastructure Decommissioning Service Market Size 2021-2026 (\$ millions)

Figure 23. Europe Subsea Infrastructure Decommissioning Service Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size 2021-2026 (\$ millions)

Figure 25. Americas Subsea Infrastructure Decommissioning Service Value Market Share by Country in 2025

Figure 26. United States Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Subsea Infrastructure Decommissioning Service Market Size Market Share by Region in 2025

Figure 31. APAC Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

Figure 32. APAC Subsea Infrastructure Decommissioning Service Market Size Market Share by Application (2021-2026)

Figure 33. China Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Subsea Infrastructure Decommissioning Service Market Size Market Share by Country in 2025

Figure 40. Europe Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

Figure 41. Europe Subsea Infrastructure Decommissioning Service Market Size Market

Share by Application (2021-2026)

Figure 42. Germany Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Subsea Infrastructure Decommissioning Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 56. APAC Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 57. Europe Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 59. United States Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 60. Canada Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 63. China Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 64. Japan Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 65. Korea Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 67. India Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 68. Australia Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 69. Germany Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 70. France Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 71. UK Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 72. Italy Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 73. Russia Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 76. Israel Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Subsea Infrastructure Decommissioning Service Market Size 2027-2032 (\$ millions)

Figure 78. Global Subsea Infrastructure Decommissioning Service Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Subsea Infrastructure Decommissioning Service Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Subsea Infrastructure Decommissioning Service Market Size

2027-2032 (\$ millions)

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