

# Global Subsea Batteries for AUV & ROV Market Growth 2026-2032

<https://marketpublishers.com/r/GB914E7F62CDEN.html>

Date: May 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: GB914E7F62CDEN

## Abstracts

The global Subsea Batteries for AUV & ROV market size is predicted to grow from US\$ 132 million in 2025 to US\$ 239 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Subsea Batteries for AUV & ROV are specialized energy storage system designed to power underwater vehicles such as autonomous underwater vehicles and remotely operated vehicles. These batteries are engineered to operate reliably in harsh subsea environments characterized by high pressure, low temperatures, and long-duration missions. They typically use high-energy-density chemistries, most commonly lithium-ion, and are integrated with pressure-resistant housings and battery management systems to ensure safety, efficiency, and stable power supply for propulsion, navigation, sensors, and onboard electronics during underwater operations. The annual production of this product is approximately 100 MWh, and the price is approximately USD 1.45/KWh.

Upstream of Subsea Batteries for AUV & ROV consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

United States market for Subsea Batteries for AUV & ROV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Subsea Batteries for AUV & ROV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Subsea Batteries for AUV & ROV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Subsea Batteries for AUV & ROV players cover Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Subsea Batteries for AUV & ROV Industry Forecast' looks at past sales and reviews total world Subsea Batteries for AUV & ROV sales in 2025, providing a comprehensive analysis by region and market sector of projected Subsea Batteries for AUV & ROV sales for 2026 through 2032. With Subsea Batteries for AUV & ROV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Subsea Batteries for AUV & ROV industry.

This Insight Report provides a comprehensive analysis of the global Subsea Batteries for AUV & ROV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Subsea Batteries for AUV & ROV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Subsea Batteries for AUV & ROV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Subsea Batteries for AUV & ROV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Subsea Batteries for AUV & ROV.

This report presents a comprehensive overview, market shares, and growth

opportunities of Subsea Batteries for AUV & ROV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

500 kWh

Segmentation by Operating Depth:

Operating Depth: <math>\leq 1000\text{m}</math>

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: >6000m

Segmentation by Application:

AUVs

ROVs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Subsea Batteries for AUV & ROV market?

What factors are driving Subsea Batteries for AUV & ROV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Subsea Batteries for AUV & ROV market opportunities vary by end market size?

How does Subsea Batteries for AUV & ROV break out by Type, by Application?

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