

# Global Submersible Jet Aerator Market Growth 2026-2032

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## Abstracts

The global Submersible Jet Aerator market size is predicted to grow from US\$ 168 million in 2025 to US\$ 261 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales volume of submersible jet aerators is estimated at approximately 41,000 units, with an average selling price of around USD 4,200 per unit. A submersible jet aerator is an aeration device that integrates a submersible pump with a jet aeration structure and operates fully submerged in the liquid. The system uses the pump-driven high-velocity liquid jet to create negative pressure inside the jet injector, entraining air and achieving intensive gas-liquid mixing. Compared with externally installed jet aerators, submersible jet aerators eliminate the need for external circulation pipelines or separate blowers, offering flexible installation and a smaller footprint, making them suitable for retrofit projects, space-constrained facilities, and applications with fluctuating water levels. These products are mainly applied in municipal wastewater treatment, biological treatment tanks, industrial effluent systems, and equalization or homogenization tanks, with demand largely driven by engineering projects and retrofit of existing facilities.

From a market structure perspective, submersible jet aerators represent an integrated, engineering-oriented niche within the jet aeration equipment market. Demand is highly dependent on specific process conditions and retrofit requirements rather than driven by standardized replacement cycles. These products do not primarily compete on maximum energy efficiency, but instead emphasize installation flexibility, system simplification, and stable operation under complex tank geometries and high-load conditions. Key entry barriers include hydraulic design capabilities, long-term reliability of submersible motors, sealing and corrosion resistance performance, and practical

experience in matching equipment with wastewater treatment process parameters. As the equipment is typically embedded into integrated treatment systems, end users exhibit relatively strong brand and model stickiness, resulting in longer replacement cycles.

LP Information, Inc. (LPI) ' newest research report, the 'Submersible Jet Aerator Industry Forecast' looks at past sales and reviews total world Submersible Jet Aerator sales in 2025, providing a comprehensive analysis by region and market sector of projected Submersible Jet Aerator sales for 2026 through 2032. With Submersible Jet Aerator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Submersible Jet Aerator industry.

This Insight Report provides a comprehensive analysis of the global Submersible Jet Aerator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Submersible Jet Aerator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Submersible Jet Aerator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Submersible Jet Aerator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Submersible Jet Aerator.

This report presents a comprehensive overview, market shares, and growth opportunities of Submersible Jet Aerator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Max Water Depth 4m

Max Water Depth 5m

Max Water Depth 6m

Others

Segmentation by Jet Structure:

Single-nozzle Jet Aerators

Multi-nozzle Jet Aerators

Segmentation by Treatment Capacity:

Small Scale

Medium to Large Scale

Segmentation by Application:

Water Supply Pretreatment

Sewage Treatment

Landscape Water Maintenance

Aquaculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

KLA Systems

Körting Hannover AG

Sulzer

Tsurumi

Shanghai Gordon Environmental Technologies

Fluidyne Corp

Landia

Mixing Systems

Mass Transfer Systems

Parkson Corporation

Sun Mines Electrics

Sharp Pumps

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Submersible Jet Aerator market?

What factors are driving Submersible Jet Aerator market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Submersible Jet Aerator market opportunities vary by end market size?

How does Submersible Jet Aerator break out by Type, by Application?

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