

Global Submersible Aerators Market Growth 2026-2032

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Abstracts

The global Submersible Aerators market size is predicted to grow from US\$ 319 million in 2025 to US\$ 505 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global sales volume of submersible aerators is estimated at approximately 96,000 units, with an average selling price of around USD 3,400 per unit. Submersible aerators are aeration devices designed to operate fully submerged in water, integrating a sealed motor with aeration components that introduce air into the liquid while simultaneously promoting mixing. Through mechanisms such as impellers, jet structures, or air-water mixing systems, these devices increase dissolved oxygen levels and enhance circulation within the treatment tank. Submersible aerators are typically installed directly inside wastewater treatment tanks or biological reactors, providing both aeration and mixing functions. Their compact structure, flexible installation, and adaptability to various tank geometries make them widely used in municipal wastewater treatment plants, industrial effluent treatment facilities, biological treatment basins, and equalization tanks. Sales are primarily driven by engineering projects and equipment replacement demand.

From a market structure perspective, submersible aerators represent one of the mainstream product categories within the wastewater aeration equipment market, particularly in small-to-medium-scale treatment facilities and retrofit projects. Compared with blower-based aeration systems, submersible aerators offer simpler system structures and lower installation costs, making them suitable for facilities with complex tank configurations or limited space. Overall industry entry barriers are moderate, with key challenges including submersible motor reliability, sealing and corrosion resistance design, and long-term operational stability. As wastewater treatment plants increasingly

focus on energy efficiency and operational performance, improvements in impeller design and the integration of intelligent control systems are becoming important development directions for submersible aeration equipment.

LP Information, Inc. (LPI) ' newest research report, the "Submersible Aerators Industry Forecast" looks at past sales and reviews total world Submersible Aerators sales in 2025, providing a comprehensive analysis by region and market sector of projected Submersible Aerators sales for 2026 through 2032. With Submersible Aerators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Submersible Aerators industry.

This Insight Report provides a comprehensive analysis of the global Submersible Aerators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Submersible Aerators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Submersible Aerators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Submersible Aerators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Submersible Aerators.

This report presents a comprehensive overview, market shares, and growth opportunities of Submersible Aerators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

By Type

By Form

Segmentation by Jet Structure:

Single-nozzle Jet Aerators

Multi-nozzle Jet Aerators

Segmentation by Treatment Capacity:

Small Scale

Medium to Large Scale

Segmentation by Application:

Industrial Wastewater

Livestock Wastewater

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

KLA Systems

K?rting Hannover AG

Sulzer

Tsurumi

Shanghai Gordon Environmental Technologies

Fluidyne Corp

Landia

Mixing Systems

Mass Transfer Systems

Parkson Corporation

Sun Mines Electrics

Sharp Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Submersible Aerators market?

What factors are driving Submersible Aerators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Submersible Aerators market opportunities vary by end market size?

How does Submersible Aerators break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Submersible Aerators Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Submersible Aerators by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Submersible Aerators by Country/Region, 2021, 2025 & 2032
- 2.2 Submersible Aerators Segment by Type
 - 2.2.1 By Type
 - 2.2.2 By Form
 - 2.2.3 Submersible Aerators Sales by Type
 - 2.2.3.1 Global Submersible Aerators Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Submersible Aerators Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Submersible Aerators Sale Price by Type (2021-2026)
- 2.3 Submersible Aerators Segment by Jet Structure
 - 2.3.1 Single-nozzle Jet Aerators
 - 2.3.2 Multi-nozzle Jet Aerators
 - 2.3.3 Submersible Aerators Sales by Jet Structure
 - 2.3.3.1 Global Submersible Aerators Sales Market Share by Jet Structure (2021-2026)
 - 2.3.3.2 Global Submersible Aerators Revenue and Market Share by Jet Structure (2021-2026)
 - 2.3.3.3 Global Submersible Aerators Sale Price by Jet Structure (2021-2026)
- 2.4 Submersible Aerators Segment by Treatment Capacity

2.4.1 Small Scale

2.4.2 Medium to Large Scale

2.4.3 Submersible Aerators Sales by Treatment Capacity

2.4.3.1 Global Submersible Aerators Sales Market Share by Treatment Capacity (2021-2026)

2.4.3.2 Global Submersible Aerators Revenue and Market Share by Treatment Capacity (2021-2026)

2.4.3.3 Global Submersible Aerators Sale Price by Treatment Capacity (2021-2026)

2.5 Submersible Aerators Segment by Application

2.5.1 Industrial Wastewater

2.5.2 Livestock Wastewater

2.5.3 Others

2.5.4 Submersible Aerators Sales by Application

2.5.4.1 Global Submersible Aerators Sale Market Share by Application (2021-2026)

2.5.4.2 Global Submersible Aerators Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Submersible Aerators Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Submersible Aerators Breakdown Data by Company

3.1.1 Global Submersible Aerators Annual Sales by Company (2021-2026)

3.1.2 Global Submersible Aerators Sales Market Share by Company (2021-2026)

3.2 Global Submersible Aerators Annual Revenue by Company (2021-2026)

3.2.1 Global Submersible Aerators Revenue by Company (2021-2026)

3.2.2 Global Submersible Aerators Revenue Market Share by Company (2021-2026)

3.3 Global Submersible Aerators Sale Price by Company

3.4 Key Manufacturers Submersible Aerators Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Submersible Aerators Product Location Distribution

3.4.2 Players Submersible Aerators Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SUBMERSIBLE AERATORS BY GEOGRAPHIC REGION

4.1 World Historic Submersible Aerators Market Size by Geographic Region (2021-2026)

4.1.1 Global Submersible Aerators Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Submersible Aerators Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Submersible Aerators Market Size by Country/Region (2021-2026)

4.2.1 Global Submersible Aerators Annual Sales by Country/Region (2021-2026)

4.2.2 Global Submersible Aerators Annual Revenue by Country/Region (2021-2026)

4.3 Americas Submersible Aerators Sales Growth

4.4 APAC Submersible Aerators Sales Growth

4.5 Europe Submersible Aerators Sales Growth

4.6 Middle East & Africa Submersible Aerators Sales Growth

5 AMERICAS

5.1 Americas Submersible Aerators Sales by Country

5.1.1 Americas Submersible Aerators Sales by Country (2021-2026)

5.1.2 Americas Submersible Aerators Revenue by Country (2021-2026)

5.2 Americas Submersible Aerators Sales by Type (2021-2026)

5.3 Americas Submersible Aerators Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Submersible Aerators Sales by Region

6.1.1 APAC Submersible Aerators Sales by Region (2021-2026)

6.1.2 APAC Submersible Aerators Revenue by Region (2021-2026)

6.2 APAC Submersible Aerators Sales by Type (2021-2026)

6.3 APAC Submersible Aerators Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Submersible Aerators by Country

7.1.1 Europe Submersible Aerators Sales by Country (2021-2026)

7.1.2 Europe Submersible Aerators Revenue by Country (2021-2026)

7.2 Europe Submersible Aerators Sales by Type (2021-2026)

7.3 Europe Submersible Aerators Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Submersible Aerators by Country

8.1.1 Middle East & Africa Submersible Aerators Sales by Country (2021-2026)

8.1.2 Middle East & Africa Submersible Aerators Revenue by Country (2021-2026)

8.2 Middle East & Africa Submersible Aerators Sales by Type (2021-2026)

8.3 Middle East & Africa Submersible Aerators Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Submersible Aerators

10.3 Manufacturing Process Analysis of Submersible Aerators

10.4 Industry Chain Structure of Submersible Aerators

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Submersible Aerators Distributors

11.3 Submersible Aerators Customer

12 WORLD FORECAST REVIEW FOR SUBMERSIBLE AERATORS BY GEOGRAPHIC REGION

12.1 Global Submersible Aerators Market Size Forecast by Region

12.1.1 Global Submersible Aerators Forecast by Region (2027-2032)

12.1.2 Global Submersible Aerators Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Submersible Aerators Forecast by Type (2027-2032)

12.7 Global Submersible Aerators Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Xylem

13.1.1 Xylem Company Information

13.1.2 Xylem Submersible Aerators Product Portfolios and Specifications

13.1.3 Xylem Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Xylem Main Business Overview

13.1.5 Xylem Latest Developments

13.2 KLA Systems

13.2.1 KLA Systems Company Information

13.2.2 KLA Systems Submersible Aerators Product Portfolios and Specifications

13.2.3 KLA Systems Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KLA Systems Main Business Overview

13.2.5 KLA Systems Latest Developments

13.3 K?rting Hannover AG

13.3.1 K?rting Hannover AG Company Information

13.3.2 K?rting Hannover AG Submersible Aerators Product Portfolios and Specifications

13.3.3 K?rting Hannover AG Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 K?rting Hannover AG Main Business Overview

13.3.5 K?rting Hannover AG Latest Developments

13.4 Sulzer

13.4.1 Sulzer Company Information

13.4.2 Sulzer Submersible Aerators Product Portfolios and Specifications

13.4.3 Sulzer Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sulzer Main Business Overview

13.4.5 Sulzer Latest Developments

13.5 Tsurumi

13.5.1 Tsurumi Company Information

13.5.2 Tsurumi Submersible Aerators Product Portfolios and Specifications

13.5.3 Tsurumi Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tsurumi Main Business Overview

13.5.5 Tsurumi Latest Developments

13.6 Shanghai Gordon Environmental Technologies

13.6.1 Shanghai Gordon Environmental Technologies Company Information

13.6.2 Shanghai Gordon Environmental Technologies Submersible Aerators Product Portfolios and Specifications

13.6.3 Shanghai Gordon Environmental Technologies Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Shanghai Gordon Environmental Technologies Main Business Overview

13.6.5 Shanghai Gordon Environmental Technologies Latest Developments

13.7 Fluidyne Corp

13.7.1 Fluidyne Corp Company Information

13.7.2 Fluidyne Corp Submersible Aerators Product Portfolios and Specifications

13.7.3 Fluidyne Corp Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Fluidyne Corp Main Business Overview

13.7.5 Fluidyne Corp Latest Developments

13.8 Landia

13.8.1 Landia Company Information

- 13.8.2 Landia Submersible Aerators Product Portfolios and Specifications
- 13.8.3 Landia Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Landia Main Business Overview
- 13.8.5 Landia Latest Developments
- 13.9 Mixing Systems
 - 13.9.1 Mixing Systems Company Information
 - 13.9.2 Mixing Systems Submersible Aerators Product Portfolios and Specifications
 - 13.9.3 Mixing Systems Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Mixing Systems Main Business Overview
 - 13.9.5 Mixing Systems Latest Developments
- 13.10 Mass Transfer Systems
 - 13.10.1 Mass Transfer Systems Company Information
 - 13.10.2 Mass Transfer Systems Submersible Aerators Product Portfolios and Specifications
 - 13.10.3 Mass Transfer Systems Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Mass Transfer Systems Main Business Overview
 - 13.10.5 Mass Transfer Systems Latest Developments
- 13.11 Parkson Corporation
 - 13.11.1 Parkson Corporation Company Information
 - 13.11.2 Parkson Corporation Submersible Aerators Product Portfolios and Specifications
 - 13.11.3 Parkson Corporation Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Parkson Corporation Main Business Overview
 - 13.11.5 Parkson Corporation Latest Developments
- 13.12 Sun Mines Electrics
 - 13.12.1 Sun Mines Electrics Company Information
 - 13.12.2 Sun Mines Electrics Submersible Aerators Product Portfolios and Specifications
 - 13.12.3 Sun Mines Electrics Submersible Aerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sun Mines Electrics Main Business Overview
 - 13.12.5 Sun Mines Electrics Latest Developments
- 13.13 Sharp Pumps
 - 13.13.1 Sharp Pumps Company Information
 - 13.13.2 Sharp Pumps Submersible Aerators Product Portfolios and Specifications

13.13.3 Sharp Pumps Submersible Aerators Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 Sharp Pumps Main Business Overview

13.13.5 Sharp Pumps Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Submersible Aerators Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Submersible Aerators Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of By Type

Table 4. Major Players of By Form

Table 5. Global Submersible Aerators Sales by Type (2021-2026) & (K Units)

Table 6. Global Submersible Aerators Sales Market Share by Type (2021-2026)

Table 7. Global Submersible Aerators Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Submersible Aerators Revenue Market Share by Type (2021-2026)

Table 9. Global Submersible Aerators Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Single-nozzle Jet Aerators

Table 11. Major Players of Multi-nozzle Jet Aerators

Table 12. Global Submersible Aerators Sales by Jet Structure (2021-2026) & (K Units)

Table 13. Global Submersible Aerators Sales Market Share by Jet Structure (2021-2026)

Table 14. Global Submersible Aerators Revenue by Jet Structure (2021-2026) & (\$ million)

Table 15. Global Submersible Aerators Revenue Market Share by Jet Structure (2021-2026)

Table 16. Global Submersible Aerators Sale Price by Jet Structure (2021-2026) & (US\$/Unit)

Table 17. Major Players of Small Scale

Table 18. Major Players of Medium to Large Scale

Table 19. Global Submersible Aerators Sales by Treatment Capacity (2021-2026) & (K Units)

Table 20. Global Submersible Aerators Sales Market Share by Treatment Capacity (2021-2026)

Table 21. Global Submersible Aerators Revenue by Treatment Capacity (2021-2026) & (\$ million)

Table 22. Global Submersible Aerators Revenue Market Share by Treatment Capacity (2021-2026)

Table 23. Global Submersible Aerators Sale Price by Treatment Capacity (2021-2026) & (US\$/Unit)

Table 24. Global Submersible Aerators Sale by Application (2021-2026) & (K Units)

Table 25. Global Submersible Aerators Sale Market Share by Application (2021-2026)

Table 26. Global Submersible Aerators Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Submersible Aerators Revenue Market Share by Application (2021-2026)

Table 28. Global Submersible Aerators Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Submersible Aerators Sales by Company (2021-2026) & (K Units)

Table 30. Global Submersible Aerators Sales Market Share by Company (2021-2026)

Table 31. Global Submersible Aerators Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Submersible Aerators Revenue Market Share by Company (2021-2026)

Table 33. Global Submersible Aerators Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Submersible Aerators Producing Area Distribution and Sales Area

Table 35. Players Submersible Aerators Products Offered

Table 36. Submersible Aerators Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Submersible Aerators Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Submersible Aerators Sales Market Share Geographic Region (2021-2026)

Table 41. Global Submersible Aerators Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Submersible Aerators Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Submersible Aerators Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Submersible Aerators Sales Market Share by Country/Region (2021-2026)

Table 45. Global Submersible Aerators Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Submersible Aerators Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Submersible Aerators Sales by Country (2021-2026) & (K Units)

Table 48. Americas Submersible Aerators Sales Market Share by Country (2021-2026)
Table 49. Americas Submersible Aerators Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Submersible Aerators Sales by Type (2021-2026) & (K Units)
Table 51. Americas Submersible Aerators Sales by Application (2021-2026) & (K Units)
Table 52. APAC Submersible Aerators Sales by Region (2021-2026) & (K Units)
Table 53. APAC Submersible Aerators Sales Market Share by Region (2021-2026)
Table 54. APAC Submersible Aerators Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Submersible Aerators Sales by Type (2021-2026) & (K Units)
Table 56. APAC Submersible Aerators Sales by Application (2021-2026) & (K Units)
Table 57. Europe Submersible Aerators Sales by Country (2021-2026) & (K Units)
Table 58. Europe Submersible Aerators Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Submersible Aerators Sales by Type (2021-2026) & (K Units)
Table 60. Europe Submersible Aerators Sales by Application (2021-2026) & (K Units)
Table 61. Middle East & Africa Submersible Aerators Sales by Country (2021-2026) & (K Units)
Table 62. Middle East & Africa Submersible Aerators Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Submersible Aerators Sales by Type (2021-2026) & (K Units)
Table 64. Middle East & Africa Submersible Aerators Sales by Application (2021-2026) & (K Units)
Table 65. Key Market Drivers & Growth Opportunities of Submersible Aerators
Table 66. Key Market Challenges & Risks of Submersible Aerators
Table 67. Key Industry Trends of Submersible Aerators
Table 68. Submersible Aerators Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Submersible Aerators Distributors List
Table 71. Submersible Aerators Customer List
Table 72. Global Submersible Aerators Sales Forecast by Region (2027-2032) & (K Units)
Table 73. Global Submersible Aerators Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Submersible Aerators Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Americas Submersible Aerators Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Submersible Aerators Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Submersible Aerators Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Submersible Aerators Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Europe Submersible Aerators Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Submersible Aerators Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Middle East & Africa Submersible Aerators Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Submersible Aerators Sales Forecast by Type (2027-2032) & (K Units)
Table 83. Global Submersible Aerators Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Submersible Aerators Sales Forecast by Application (2027-2032) & (K Units)
Table 85. Global Submersible Aerators Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 86. Xylem Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors
Table 87. Xylem Submersible Aerators Product Portfolios and Specifications
Table 88. Xylem Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 89. Xylem Main Business
Table 90. Xylem Latest Developments
Table 91. KLA Systems Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors
Table 92. KLA Systems Submersible Aerators Product Portfolios and Specifications
Table 93. KLA Systems Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. KLA Systems Main Business
Table 95. KLA Systems Latest Developments
Table 96. Körting Hannover AG Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors
Table 97. Körting Hannover AG Submersible Aerators Product Portfolios and Specifications
Table 98. Körting Hannover AG Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Körting Hannover AG Main Business
Table 100. Körting Hannover AG Latest Developments

Table 101. Sulzer Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 102. Sulzer Submersible Aerators Product Portfolios and Specifications

Table 103. Sulzer Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Sulzer Main Business

Table 105. Sulzer Latest Developments

Table 106. Tsurumi Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 107. Tsurumi Submersible Aerators Product Portfolios and Specifications

Table 108. Tsurumi Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Tsurumi Main Business

Table 110. Tsurumi Latest Developments

Table 111. Shanghai Gordon Environmental Technologies Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 112. Shanghai Gordon Environmental Technologies Submersible Aerators Product Portfolios and Specifications

Table 113. Shanghai Gordon Environmental Technologies Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Shanghai Gordon Environmental Technologies Main Business

Table 115. Shanghai Gordon Environmental Technologies Latest Developments

Table 116. Fluidyne Corp Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 117. Fluidyne Corp Submersible Aerators Product Portfolios and Specifications

Table 118. Fluidyne Corp Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Fluidyne Corp Main Business

Table 120. Fluidyne Corp Latest Developments

Table 121. Landia Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 122. Landia Submersible Aerators Product Portfolios and Specifications

Table 123. Landia Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Landia Main Business

Table 125. Landia Latest Developments

Table 126. Mixing Systems Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 127. Mixing Systems Submersible Aerators Product Portfolios and Specifications

Table 128. Mixing Systems Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Mixing Systems Main Business

Table 130. Mixing Systems Latest Developments

Table 131. Mass Transfer Systems Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 132. Mass Transfer Systems Submersible Aerators Product Portfolios and Specifications

Table 133. Mass Transfer Systems Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Mass Transfer Systems Main Business

Table 135. Mass Transfer Systems Latest Developments

Table 136. Parkson Corporation Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 137. Parkson Corporation Submersible Aerators Product Portfolios and Specifications

Table 138. Parkson Corporation Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Parkson Corporation Main Business

Table 140. Parkson Corporation Latest Developments

Table 141. Sun Mines Electrics Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 142. Sun Mines Electrics Submersible Aerators Product Portfolios and Specifications

Table 143. Sun Mines Electrics Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Sun Mines Electrics Main Business

Table 145. Sun Mines Electrics Latest Developments

Table 146. Sharp Pumps Basic Information, Submersible Aerators Manufacturing Base, Sales Area and Its Competitors

Table 147. Sharp Pumps Submersible Aerators Product Portfolios and Specifications

Table 148. Sharp Pumps Submersible Aerators Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Sharp Pumps Main Business

Table 150. Sharp Pumps Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Submersible Aerators

Figure 2. Submersible Aerators Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Submersible Aerators Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Submersible Aerators Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Submersible Aerators Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Submersible Aerators Sales Market Share by Country/Region (2025)

Figure 10. Submersible Aerators Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of By Type

Figure 12. Product Picture of By Form

Figure 13. Global Submersible Aerators Sales Market Share by Type in 2026

Figure 14. Global Submersible Aerators Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Single-nozzle Jet Aerators

Figure 16. Product Picture of Multi-nozzle Jet Aerators

Figure 17. Global Submersible Aerators Sales Market Share by Jet Structure in 2026

Figure 18. Global Submersible Aerators Revenue Market Share by Jet Structure (2021-2026)

Figure 19. Product Picture of Small Scale

Figure 20. Product Picture of Medium to Large Scale

Figure 21. Global Submersible Aerators Sales Market Share by Treatment Capacity in 2026

Figure 22. Global Submersible Aerators Revenue Market Share by Treatment Capacity (2021-2026)

Figure 23. Submersible Aerators Consumed in Industrial Wastewater

Figure 24. Global Submersible Aerators Market: Industrial Wastewater (2021-2026) & (K Units)

Figure 25. Submersible Aerators Consumed in Livestock Wastewater

Figure 26. Global Submersible Aerators Market: Livestock Wastewater (2021-2026) & (K Units)

Figure 27. Submersible Aerators Consumed in Others

Figure 28. Global Submersible Aerators Market: Others (2021-2026) & (K Units)

Figure 29. Global Submersible Aerators Sale Market Share by Application (2025)

Figure 30. Global Submersible Aerators Revenue Market Share by Application in 2025

Figure 31. Submersible Aerators Sales by Company in 2025 (K Units)

Figure 32. Global Submersible Aerators Sales Market Share by Company in 2025

Figure 33. Submersible Aerators Revenue by Company in 2025 (\$ millions)

Figure 34. Global Submersible Aerators Revenue Market Share by Company in 2025

Figure 35. Global Submersible Aerators Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Submersible Aerators Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Submersible Aerators Sales 2021-2026 (K Units)

Figure 38. Americas Submersible Aerators Revenue 2021-2026 (\$ millions)

Figure 39. APAC Submersible Aerators Sales 2021-2026 (K Units)

Figure 40. APAC Submersible Aerators Revenue 2021-2026 (\$ millions)

Figure 41. Europe Submersible Aerators Sales 2021-2026 (K Units)

Figure 42. Europe Submersible Aerators Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Submersible Aerators Sales 2021-2026 (K Units)

Figure 44. Middle East & Africa Submersible Aerators Revenue 2021-2026 (\$ millions)

Figure 45. Americas Submersible Aerators Sales Market Share by Country in 2025

Figure 46. Americas Submersible Aerators Revenue Market Share by Country (2021-2026)

Figure 47. Americas Submersible Aerators Sales Market Share by Type (2021-2026)

Figure 48. Americas Submersible Aerators Sales Market Share by Application (2021-2026)

Figure 49. United States Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Submersible Aerators Sales Market Share by Region in 2025

Figure 54. APAC Submersible Aerators Revenue Market Share by Region (2021-2026)

Figure 55. APAC Submersible Aerators Sales Market Share by Type (2021-2026)

Figure 56. APAC Submersible Aerators Sales Market Share by Application (2021-2026)

Figure 57. China Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Submersible Aerators Sales Market Share by Country in 2025

Figure 65. Europe Submersible Aerators Revenue Market Share by Country
(2021-2026)

Figure 66. Europe Submersible Aerators Sales Market Share by Type (2021-2026)

Figure 67. Europe Submersible Aerators Sales Market Share by Application
(2021-2026)

Figure 68. Germany Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Submersible Aerators Sales Market Share by Country
(2021-2026)

Figure 74. Middle East & Africa Submersible Aerators Sales Market Share by Type
(2021-2026)

Figure 75. Middle East & Africa Submersible Aerators Sales Market Share by
Application (2021-2026)

Figure 76. Egypt Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Submersible Aerators Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Submersible Aerators Revenue Growth 2021-2026 (\$
millions)

Figure 81. Manufacturing Cost Structure Analysis of Submersible Aerators in 2026

Figure 82. Manufacturing Process Analysis of Submersible Aerators

Figure 83. Industry Chain Structure of Submersible Aerators

Figure 84. Channels of Distribution

Figure 85. Global Submersible Aerators Sales Market Forecast by Region (2027-2032)

Figure 86. Global Submersible Aerators Revenue Market Share Forecast by Region
(2027-2032)

Figure 87. Global Submersible Aerators Sales Market Share Forecast by Type
(2027-2032)

Figure 88. Global Submersible Aerators Revenue Market Share Forecast by Type
(2027-2032)

Figure 89. Global Submersible Aerators Sales Market Share Forecast by Application
(2027-2032)

Figure 90. Global Submersible Aerators Revenue Market Share Forecast by Application
(2027-2032)

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