

Global Submerged Arc Electric Furnace Equipment Market Growth 2026-2032

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Abstracts

The global Submerged Arc Electric Furnace Equipment market size is predicted to grow from US\$ 5149 million in 2025 to US\$ 7985 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Submerged Arc Electric Furnace Equipment (SAFE) is a core piece of equipment in the metallurgical industry for reduction smelting via electrothermal processes. During operation, electrodes are deeply inserted into the furnace charge. Current generates arc heat not only through the electric arc between the electrodes and the charge but also through the resistance of the charge, generating resistance heat. The combined effect of these two heat sources heats the mixture of ore and carbonaceous reducing agent to a molten state, completing the reduction reaction of the metal oxides and ultimately achieving effective separation of the metal from the slag.

Structurally, a submerged arc furnace mainly consists of three core parts: the furnace body, the electrode system, and the power supply system. The furnace body includes a steel shell and a high-temperature resistant refractory lining to withstand intense thermochemical erosion. The electrode system typically uses self-baking electrodes, which sinter and are continuously consumed during the high-temperature smelting process, eliminating the need for frequent replacement. The power supply system relies on a dedicated submerged arc furnace transformer to convert high-voltage grid power into low-voltage, high-current process power to meet the demands of high-intensity smelting. Depending on the type of furnace opening closure, submerged arc furnaces can be classified into open, semi-enclosed, and fully enclosed types. Among them, fully enclosed furnaces have become the mainstream choice for new projects in the industry due to their comprehensive advantages, such as efficient recovery of smelting tail gas (carbon monoxide) for power generation or chemical synthesis and reduction of

pollutant emissions.

In 2025, global Submerged Arc Electric Furnace Equipment sales reached 80,355 Units, with an average global market price of around 65,500 K USD/Unit. Production capacity reached 95,000 Units, with a gross profit margin of approximately 30%.

United States market for Submerged Arc Electric Furnace Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Submerged Arc Electric Furnace Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Submerged Arc Electric Furnace Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Submerged Arc Electric Furnace Equipment players cover Tenova, SMS Group, Primetals Technologies, Danieli, Posco SNNC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Submerged Arc Electric Furnace Equipment Industry Forecast" looks at past sales and reviews total world Submerged Arc Electric Furnace Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Submerged Arc Electric Furnace Equipment sales for 2026 through 2032. With Submerged Arc Electric Furnace Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Submerged Arc Electric Furnace Equipment industry.

This Insight Report provides a comprehensive analysis of the global Submerged Arc Electric Furnace Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Submerged Arc Electric Furnace Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Submerged Arc Electric Furnace Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Submerged Arc Electric Furnace Equipment and breaks down the forecast by Smelting Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Submerged Arc Electric Furnace Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Submerged Arc Electric Furnace Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Smelting Type:

Ferrosilicon Furnace

Silicon Manganese Furnace

Ferrochrome Furnace

Ferronickel Furnace

Silicon Calcium alloy furnace

Calcium Carbide Furnace

Segmentation by Furnace Structure:

Fixed Furnace

Rotary Furnace

Segmentation by Application:

Metallurgical Industry

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tenova

SMS Group

Primetals Technologies

Danieli

Posco SNNC

Dalian Huarui Heavy Industry Group

Jiangsu Yihui Energy Saving And Environmental Protectio

Shaanxi Chengda Industrial Furnace Manufacturing

Xi'an Sanrui Electric Furnace

Beijing Lirr High Temperature Materials

Xi'an Tengye Metallurgical Engineering

Yixing Yuyou Metallurgical Equipment

Xi'an FS Metallurgical Equipment

CHNZBTECH Co.,Ltd

China ENFI Mining Solution Alliance

Key Questions Addressed in this Report

What is the 10-year outlook for the global Submerged Arc Electric Furnace Equipment market?

What factors are driving Submerged Arc Electric Furnace Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Submerged Arc Electric Furnace Equipment market opportunities vary by end market size?

How does Submerged Arc Electric Furnace Equipment break out by Smelting Type, by Application?

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