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Global Submarine Passive Sonar Market Growth 2026-2032

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Abstracts

The global Submarine Passive Sonar market size is predicted to grow from US$ 312 million in 2025 to US$ 502 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2024, the global production of submarine passive sonars will reach 80 units, with an average selling price of US$3.96 million per unit, a production capacity of 82 units, and a gross profit margin of 35%.

Submarine Passive Sonar is an underwater acoustic system mounted on submarines that listens for sound signals emitted by other vessels or underwater sources without actively transmitting signals. It allows stealthy detection, tracking, and classification of targets, providing tactical intelligence while minimizing the risk of detection.

The upstream of submarine passive sonar includes electronic components, hydrophones, signal processors, and naval-grade materials. The downstream consists of submarine manufacturers, naval forces, and defense contractors who integrate these systems into vessels for stealthy reconnaissance and tactical operations.

United States market for Submarine Passive Sonar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Submarine Passive Sonar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Submarine Passive Sonar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Submarine Passive Sonar players cover Lockheed Martin, Thales, L3Harris Technologies, General Dynamics, Northrop Grumman, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Submarine Passive Sonar Industry Forecast” looks at past sales and reviews total world Submarine Passive Sonar sales in 2025, providing a comprehensive analysis by region and market sector of projected Submarine Passive Sonar sales for 2026 through 2032. With Submarine Passive Sonar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Submarine Passive Sonar industry.

This Insight Report provides a comprehensive analysis of the global Submarine Passive Sonar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Submarine Passive Sonar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Submarine Passive Sonar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Submarine Passive Sonar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Submarine Passive Sonar.

This report presents a comprehensive overview, market shares, and growth opportunities of Submarine Passive Sonar market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Bow Array Passive Sonar

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Flank Array Passive Sonar

Towed Array Passive Sonar

Segmentation by Application:

Displacement, below 2000 Tons Submarine

Displacement, 2000-5000 Tons Submarine

Displacement, above 5000 Tons Submarine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin

Thales

L3Harris Technologies

General Dynamics

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Northrop Grumman

Leonardo

Kongsberg

Ultra Maritime

ThyssenKrupp

Cohort

China Marine Information Electronics

DSIT Solutions (Rafael)

SAES

Key Questions Addressed in this Report

What is the 10-year outlook for the global Submarine Passive Sonar market?

What factors are driving Submarine Passive Sonar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Submarine Passive Sonar market opportunities vary by end market size?

How does Submarine Passive Sonar break out by Type, by Application?

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