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Global Submarine Active Sonar Market Growth 2026-2032

https://marketpublishers.com/r/GAFFF5343507EN.html
Date: October 2026
Pages: 119
Price: US$ 3,660.00 (Single User License)
ID: GAFFF5343507EN

Abstracts

The global Submarine Active Sonar market size is predicted to grow from US$ 744 million in 2025 to US$ 1357 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In 2024, the global production of submarine active sonars will reach 124 units, with an average selling price of US$6.09 million per unit, a production capacity of 144 units, and a gross profit margin of 35%.

Submarine Active Sonar is an underwater acoustic system mounted on submarines that emits sound pulses and listens for echoes to detect, track, and identify objects such as ships, other submarines, and underwater terrain. It provides precise distance and direction information and is critical for navigation, threat detection, and tactical operations.

The upstream of submarine active sonar mainly involves electronic components, acoustic transducers, signal processors, and naval-grade materials, while the downstream consists of submarine manufacturers, naval forces, and defense contractors who integrate these systems into vessels.

United States market for Submarine Active Sonar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Submarine Active Sonar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Submarine Active Sonar is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Submarine Active Sonar players cover Lockheed Martin, Thales, L3Harris Technologies, General Dynamics, Northrop Grumman, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Submarine Active Sonar Industry Forecast” looks at past sales and reviews total world Submarine Active Sonar sales in 2025, providing a comprehensive analysis by region and market sector of projected Submarine Active Sonar sales for 2026 through 2032. With Submarine Active Sonar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Submarine Active Sonar industry.

This Insight Report provides a comprehensive analysis of the global Submarine Active Sonar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Submarine Active Sonar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Submarine Active Sonar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Submarine Active Sonar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Submarine Active Sonar.

This report presents a comprehensive overview, market shares, and growth opportunities of Submarine Active Sonar market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-Frequency Active Sonar

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Mid-Frequency Active Sonar

High-Frequency Active Sonar

Segmentation by Application:

Displacement, below 2000 Tons Submarine

Displacement, 2000-5000 Tons Submarine

Displacement, above 5000 Tons Submarine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Lockheed Martin
- Thales
- L3Harris Technologies
- General Dynamics

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Northrop Grumman

Leonardo

Kongsberg

Ultra Maritime

ThyssenKrupp

China Marine Information Electronics

DSIT Solutions (Rafael)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Submarine Active Sonar market?

What factors are driving Submarine Active Sonar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Submarine Active Sonar market opportunities vary by end market size?

How does Submarine Active Sonar break out by Type, by Application?

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