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Global Sublimation Transfer Paper for Synthetic Fiber Fabrics Market Growth 2026-2032

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Abstracts

The global Sublimation Transfer Paper for Synthetic Fiber Fabrics market size is predicted to grow from US$ 555 million in 2025 to US$ 813 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Sublimation transfer paper for synthetic fiber fabrics is a functional transfer paper specifically designed for sublimation printing on polyester and other synthetic fiber fabrics. It uses a surface coating to absorb sublimation ink, which is then sublimated and transferred to the fabric fibers under high-temperature hot-pressing conditions, achieving precise printing of patterns, text, and colors. It features high transfer rate, excellent color reproduction, fast drying, and clear images.

Upstream suppliers mainly include those providing base paper, wood pulp, functional coating materials, fillers, adhesives, and papermaking chemicals; downstream suppliers primarily cover textile printing companies, apparel manufacturers, home textile companies, sporting goods manufacturers, advertising display material companies, and digital printing processing service providers.

The global average market price for sublimation transfer paper for synthetic fiber fabrics is approximately US$3,300 per ton, with sales volume of approximately 172,000 tons and an industry profit margin of 15%.

The global market for sublimation transfer paper for synthetic fiber fabrics will continue to be driven by the increasing penetration of digital printing and the expanding application of synthetic fiber fabrics. With the growing demand for small-batch, multi-variety, and rapid delivery in apparel, sportswear, home textiles, flexible labeling, and personalized customization products, traditional printing processes will further transform

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towards digital thermal sublimation transfer printing. Product development will place greater emphasis on high transfer rates, rapid drying, low basis weight, and high ink utilization to reduce paper and ink consumption. Simultaneously, environmental requirements will drive the application of recyclable base paper, water-based coatings, and low-energy production technologies. In the future, the widespread adoption of high-speed digital printing equipment and automated thermal transfer production lines will also increase the demand for transfer paper with high stability, dimensional consistency, and high-speed printing adaptability.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sublimation Transfer Paper for Synthetic Fiber Fabrics Industry Forecast” looks at past sales and reviews total world Sublimation Transfer Paper for Synthetic Fiber Fabrics sales in 2025, providing a comprehensive analysis by region and market sector of projected Sublimation Transfer Paper for Synthetic Fiber Fabrics sales for 2026 through 2032. With Sublimation Transfer Paper for Synthetic Fiber Fabrics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sublimation Transfer Paper for Synthetic Fiber Fabrics industry.

This Insight Report provides a comprehensive analysis of the global Sublimation Transfer Paper for Synthetic Fiber Fabrics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sublimation Transfer Paper for Synthetic Fiber Fabrics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sublimation Transfer Paper for Synthetic Fiber Fabrics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sublimation Transfer Paper for Synthetic Fiber Fabrics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sublimation Transfer Paper for Synthetic Fiber Fabrics.

This report presents a comprehensive overview, market shares, and growth opportunities of Sublimation Transfer Paper for Synthetic Fiber Fabrics market by

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product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 50 gsm

50–69 gsm

70–89 gsm

90 gsm and Above

Segmentation by Adhesive Property:

Non-Tacky Sublimation Transfer Paper

Light-Tack Sublimation Transfer Paper

High-Tack Sublimation Transfer Paper

Segmentation by Coating Type:

Coated Sublimation Transfer Paper

Uncoated Sublimation Transfer Paper

Segmentation by Application:

Fashion Clothing & Sportswear

Home Textiles & D?cor

Soft Signage & Visual Communication

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Other Textile

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ahlstrom

Felix Schoeller

Coldenhove

Sappi

Koehler Paper

Beaver Paper

Sublistar

Mitsubishi Paper Mills

Xianhe

Guanhao High-Tech

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Jianghe Paper

Winbon Paper

Hongyuan Paper

Novacel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sublimation Transfer Paper for Synthetic Fiber Fabrics market?

What factors are driving Sublimation Transfer Paper for Synthetic Fiber Fabrics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sublimation Transfer Paper for Synthetic Fiber Fabrics market opportunities vary by end market size?

How does Sublimation Transfer Paper for Synthetic Fiber Fabrics break out by Type, by Application?

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