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Global Styrofoam Compactor Market Growth 2026-2032

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Abstracts

The global Styrofoam Compactor market size is predicted to grow from US$ 54.59 million in 2025 to US$ 87.76 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Styrofoam Compactors are specialized recycling machines designed to crush, reduce the volume of, and densify waste expanded polystyrene foam. In this study, Styrofoam primarily refers to EPS foam used in protective packaging for electronics, appliances and furniture, seafood and food cold-chain boxes, logistics packaging, and building insulation. Because waste EPS contains a large proportion of air, it has extremely low bulk density and occupies substantial storage and transportation space before treatment. Styrofoam Compactors use mechanical screw compression, hydraulic compaction, or thermal densification to convert loose EPS waste into high-density blocks, logs, or densified material, significantly reducing waste volume and improving the economics of storage, transportation, and downstream recycling.

A typical Styrofoam Compactor consists of feeding, crushing or pre-treatment, compaction or densification, discharge, and control modules, with configurations ranging from small intermittent machines to higher-throughput industrial systems integrated with conveyors, silos, and recycling lines. Upstream suppliers provide steel structures, motors, gearboxes, screws, hydraulic components, shredding systems, heating elements, sensors, PLCs, and other mechanical and control components. Midstream companies manufacture Styrofoam Compactors and integrated EPS recycling systems, while downstream customers include EPS and foam-product manufacturers, waste-management and plastics-recycling companies, electronics and appliance packaging operations, retail and logistics companies, seafood and food cold-chain businesses, and building-insulation-related users. Within the recycling industry

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chain, Styrofoam Compactors are positioned after waste EPS generation, collection, and sorting and before grinding, extrusion, pelletizing, and recycled-polystyrene product manufacturing. Their core economic value lies in converting bulky, low-density EPS waste into a transportable and tradable recycling feedstock, thereby reducing storage and logistics costs, extending the economically viable collection radius, and improving EPS recycling efficiency.

Key Findings

Global Styrofoam Compactor shipments were approximately 1,800 units in 2025.

Weighted manufacturer FOB pricing averaged approximately US$31,000 per unit in 2025.

Mechanical screw compaction remains the core technology route.

Hydraulic compaction and thermal densification systems mainly serve specialized operating conditions and higher-density requirements.

Market Trends

The Styrofoam Compactor market is evolving from stand-alone EPS volume-reduction equipment toward automated and integrated recycling pre-treatment systems designed for different waste-generation environments. Small and medium-sized machines continue to serve retailers, seafood processors, logistics facilities, and other intermittent waste generators, while foam manufacturers and professional recyclers increasingly require higher-throughput systems integrated with shredders, conveyors, silos, automatic block discharge, and centralized controls.

Product development is moving beyond compression ratio toward actual throughput stability, lower energy consumption, wet-material adaptability, corrosion resistance, automatic feeding, and integration with downstream recycling processes. Mechanical screw compaction remains the mainstream technology because of its relatively low energy consumption, mature operating model, and favorable balance between equipment cost and logistics-volume reduction. Hydraulic compaction and thermal densification mainly address specialized material conditions and applications requiring higher final density. Customer purchasing decisions are increasingly based on total recycling economics rather than equipment price alone, including storage-space savings, haulage frequency, labor requirements, maintenance costs, recovered-material

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quality, and access to downstream recyclers.

Market Dynamics

Drivers

The primary demand driver for Styrofoam Compactors is the poor logistics economics of untreated EPS waste. Because EPS contains a large proportion of air, relatively small amounts of material occupy substantial warehouse and transportation capacity. On-site compaction can significantly reduce storage requirements and collection frequency while increasing the amount of material transported per shipment.

Rising labor, warehousing, and transportation costs strengthen the investment case for foam manufacturers, retailers, distribution centers, seafood processors, and professional recyclers. At the same time, increasing requirements for packaging recyclability, waste reduction, and plastics recycling are encouraging more waste-generating businesses to separate and densify EPS before sending it to downstream recycling facilities.

Restraints

Market expansion is constrained by differences in waste-generation volume and local recycling infrastructure. Small waste generators may not produce enough EPS to justify dedicated equipment, while customers without stable downstream buyers for compacted material may face longer investment payback periods.

Feedstock condition also affects actual equipment performance. Wet seafood boxes, contaminated foam, mixed-density EPS, and construction insulation waste may require corrosion-resistant components, pre-treatment, or more specialized operating settings. Thermal densification also involves higher energy consumption and process-control requirements, while large automated systems require greater initial investment.

Opportunities

Seafood and cold-chain applications create demand for corrosion-resistant systems capable of handling wet EPS, while retail and distribution facilities favor compact and easy-to-operate machines that can be installed directly at the waste-generation point. Large foam manufacturers and professional recyclers increasingly require integrated systems combining conveying, storage, shredding, compaction, and automatic discharge.

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Mobile and containerized systems also offer opportunities in geographically dispersed or project-based applications. Remote monitoring, automatic block separation, lower unit energy consumption, and business models linking equipment sales with compacted-material collection or offtake can further differentiate suppliers.

Challenges

The industry faces long-term challenges from feedstock variability, fragmented competition, and relatively long equipment service lives. EPS waste differs in density, moisture content, contamination, and physical form, meaning rated throughput does not always translate directly into actual operating productivity.

Competition between established European, North American, and Japanese specialist manufacturers and lower-cost Chinese machinery suppliers creates a wide range of equipment prices and configurations. Long equipment replacement cycles also mean that market growth depends more heavily on new recycling infrastructure, new customer penetration, capacity expansion, and automation or energy-efficiency upgrades.

Industry Chain Analysis

Styrofoam Compactors occupy the critical pre-treatment stage between EPS waste collection and recycled-polystyrene processing. Upstream suppliers provide fabricated steel structures, motors, gearboxes, screws, hydraulic systems, shredders, heating elements, sensors, PLCs, variable-frequency drives, and other mechanical and control components.

Midstream manufacturers are responsible for equipment engineering, feedstock and throughput matching, component fabrication, system assembly, automation integration, safety design, installation, commissioning, and aftermarket service. Equipment value therefore depends not only on mechanical hardware costs but also on processing stability, engineering capability, durability, automation, and service support.

Downstream users include waste-management and recycling facilities, EPS and foam-product manufacturers, electronics and appliance packaging operations, retail and logistics companies, seafood and food cold-chain businesses, and building-insulation-related users. After compaction, densified EPS is transported to recyclers for grinding, extrusion, pelletizing, and manufacture of recycled-polystyrene products.

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Segment Insights

By rated throughput, systems of 50 kg/h or less mainly serve small and intermittent waste streams, while 50–100 kg/h and 100–200 kg/h machines cover a broad range of commercial and industrial users. Systems above 200 kg/h are primarily used by foam manufacturers and professional recycling facilities.

By densification technology, mechanical screw compaction represents the largest segment because of its mature process, relatively low energy consumption, and straightforward operation. Hydraulic systems mainly serve specialized compaction requirements, while thermal densification offers higher final densities for customers prioritizing maximum logistics-volume reduction.

By application, waste management and recycling facilities, EPS and foam manufacturing, electronics and appliance packaging, retail and logistics, food and seafood cold chains, and construction and insulation represent the major demand segments.

Downstream Market Opportunities

Professional recycling facilities remain important users of medium- and high-throughput equipment because they aggregate EPS from multiple sources. Foam manufacturers generate relatively clean production scrap that can be efficiently compacted and returned to recycling channels.

Electronics, appliances, furniture, and industrial packaging generate significant protective-foam waste, while retail and logistics facilities benefit from reduced backroom storage and lower collection frequency. Seafood and cold-chain applications provide differentiated demand because wet EPS boxes require corrosion-resistant and stable continuous-processing systems.

Regional Insights

Europe represents an important market supported by mature EPS recycling infrastructure, established specialist equipment manufacturers, relatively high labor and logistics costs, and increasingly stringent packaging-recycling requirements.

North America has a broad base of commercial users and local foam-recycling programs, with equipment economics strongly influenced by transportation distance and

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access to downstream recyclers.

China combines a large EPS-processing industry with a mature plastics-machinery and recycling supply chain and represents an important manufacturing and export base for Styrofoam Compactors. Japan and other East Asian markets maintain demand linked to seafood packaging, industrial protective packaging, and established material-recovery systems.

Competitive Landscape Analysis

The global Styrofoam Compactor market remains fragmented across specialist recycling-equipment manufacturers in Europe, North America, and Japan and export-oriented Chinese machinery suppliers. RUNI, Heger, ELCOM, Mil-tek, KBM, Bartontech, Brohn Tech, Compactors Inc., RecycleTech, PRESTO, and other international suppliers compete through equipment reliability, throughput range, application engineering, and regional service capabilities. Chinese manufacturers compete primarily through manufacturing cost, customization flexibility, and export pricing.

Competitive differentiation is increasingly shifting from standalone compression ratio and rated capacity toward actual throughput stability, energy efficiency, automatic feeding, pre-crushing, wet-material handling, corrosion resistance, automatic discharge, lifecycle service, and integration with downstream recycling channels.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Styrofoam Compactor Industry Forecast” looks at past sales and reviews total world Styrofoam Compactor sales in 2025, providing a comprehensive analysis by region and market sector of projected Styrofoam Compactor sales for 2026 through 2032. With Styrofoam Compactor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Styrofoam Compactor industry.

This Insight Report provides a comprehensive analysis of the global Styrofoam Compactor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Styrofoam Compactor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position

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in an accelerating global Styrofoam Compactor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Styrofoam Compactor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Styrofoam Compactor.

This report presents a comprehensive overview, market shares, and growth opportunities of Styrofoam Compactor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

?50 Kg/h

>50–100 Kg/h

>100–200 Kg/h

>200 Kg/h

Segmentation by Densification Technology:

Screw Drive Compaction

Hydraulic Compaction

Thermal Densification

Others

Segmentation by Volume Reduction Ratio:

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?30:1

>30:1–50:1

>50:1

Segmentation by Application:

Waste Management & Recycling

EPS & Foam Manufacturing

Electronics, Appliances & Other Industrial Packaging

Retail, Logistics & Distribution

Food, Seafood & Cold Chain

Construction & Insulation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

RUNI A/S

Heger GmbH + Co. KG

ELCOM Co., Ltd.

Mil-tek Danmark A/S

KBM ApS

Bartontech

Brohn Tech LLC

Cobalt Machinery Limited

Compactors Inc.

RecycleTech Corporation

PRESTO GmbH & Co. KG

Matrix Manufacturing (PolyMax)

Epsole

Siedon Technologies

INTCO Recycling

Zhangjiagang Qinfeng Machinery Co., Ltd.

Hasswell

Hebei Zhenyou Machinery Technology Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Styrofoam Compactor market?

What factors are driving Styrofoam Compactor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Styrofoam Compactor market opportunities vary by end market size?

How does Styrofoam Compactor break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Styrofoam Compactor Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Styrofoam Compactor by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Styrofoam Compactor by Country/Region, 2021, 2025 & 2032
2.2 Styrofoam Compactor Segment by Type
  2.2.1 ?50 Kg/h
  2.2.2 >50–100 Kg/h
  2.2.3 >100–200 Kg/h
  2.2.4 >200 Kg/h
  2.2.5 Styrofoam Compactor Sales by Type
    2.2.5.1 Global Styrofoam Compactor Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Styrofoam Compactor Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Styrofoam Compactor Sale Price by Type (2021-2026)
2.3 Styrofoam Compactor Segment by Densification Technology
  2.3.1 Screw Drive Compaction
  2.3.2 Hydraulic Compaction
  2.3.3 Thermal Densification
  2.3.4 Others
  2.3.5 Styrofoam Compactor Sales by Densification Technology
    2.3.5.1 Global Styrofoam Compactor Sales Market Share by Densification Technology (2021-2026)

+357 96 030922
info@marketpublishers.com

2.3.5.2 Global Styrofoam Compactor Revenue and Market Share by Densification Technology (2021-2026)
2.3.5.3 Global Styrofoam Compactor Sale Price by Densification Technology (2021-2026)
2.4 Styrofoam Compactor Segment by Volume Reduction Ratio
2.4.1 ?30:1
2.4.2 >30:1–50:1
2.4.3 >50:1
2.4.4 Styrofoam Compactor Sales by Volume Reduction Ratio
2.4.4.1 Global Styrofoam Compactor Sales Market Share by Volume Reduction Ratio (2021-2026)
2.4.4.2 Global Styrofoam Compactor Revenue and Market Share by Volume Reduction Ratio (2021-2026)
2.4.4.3 Global Styrofoam Compactor Sale Price by Volume Reduction Ratio (2021-2026)
2.5 Styrofoam Compactor Segment by Application
2.5.1 Waste Management & Recycling
2.5.2 EPS & Foam Manufacturing
2.5.3 Electronics, Appliances & Other Industrial Packaging
2.5.4 Retail, Logistics & Distribution
2.5.5 Food, Seafood & Cold Chain
2.5.6 Construction & Insulation
2.5.7 Others
2.5.8 Styrofoam Compactor Sales by Application
2.5.8.1 Global Styrofoam Compactor Sale Market Share by Application (2021-2026)
2.5.8.2 Global Styrofoam Compactor Revenue and Market Share by Application (2021-2026)
2.5.8.3 Global Styrofoam Compactor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Styrofoam Compactor Breakdown Data by Company
3.1.1 Global Styrofoam Compactor Annual Sales by Company (2021-2026)
3.1.2 Global Styrofoam Compactor Sales Market Share by Company (2021-2026)
3.2 Global Styrofoam Compactor Annual Revenue by Company (2021-2026)
3.2.1 Global Styrofoam Compactor Revenue by Company (2021-2026)
3.2.2 Global Styrofoam Compactor Revenue Market Share by Company (2021-2026)
3.3 Global Styrofoam Compactor Sale Price by Company
3.4 Key Manufacturers Styrofoam Compactor Producing Area Distribution, Sales Area,

+357 96 030922
info@marketpublishers.com

Product Type
3.4.1 Key Manufacturers Styrofoam Compactor Product Location Distribution
3.4.2 Players Styrofoam Compactor Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR STYROFOAM COMPACTOR BY GEOGRAPHIC REGION

4.1 World Historic Styrofoam Compactor Market Size by Geographic Region (2021-2026)
4.1.1 Global Styrofoam Compactor Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Styrofoam Compactor Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Styrofoam Compactor Market Size by Country/Region (2021-2026)
4.2.1 Global Styrofoam Compactor Annual Sales by Country/Region (2021-2026)
4.2.2 Global Styrofoam Compactor Annual Revenue by Country/Region (2021-2026)
4.3 Americas Styrofoam Compactor Sales Growth
4.4 APAC Styrofoam Compactor Sales Growth
4.5 Europe Styrofoam Compactor Sales Growth
4.6 Middle East & Africa Styrofoam Compactor Sales Growth

5 AMERICAS

5.1 Americas Styrofoam Compactor Sales by Country
5.1.1 Americas Styrofoam Compactor Sales by Country (2021-2026)
5.1.2 Americas Styrofoam Compactor Revenue by Country (2021-2026)
5.2 Americas Styrofoam Compactor Sales by Type (2021-2026)
5.3 Americas Styrofoam Compactor Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

+357 96 030922
info@marketpublishers.com

6.1 APAC Styrofoam Compactor Sales by Region
6.1.1 APAC Styrofoam Compactor Sales by Region (2021-2026)
6.1.2 APAC Styrofoam Compactor Revenue by Region (2021-2026)
6.2 APAC Styrofoam Compactor Sales by Type (2021-2026)
6.3 APAC Styrofoam Compactor Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Styrofoam Compactor by Country
7.1.1 Europe Styrofoam Compactor Sales by Country (2021-2026)
7.1.2 Europe Styrofoam Compactor Revenue by Country (2021-2026)
7.2 Europe Styrofoam Compactor Sales by Type (2021-2026)
7.3 Europe Styrofoam Compactor Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Styrofoam Compactor by Country
8.1.1 Middle East & Africa Styrofoam Compactor Sales by Country (2021-2026)
8.1.2 Middle East & Africa Styrofoam Compactor Revenue by Country (2021-2026)
8.2 Middle East & Africa Styrofoam Compactor Sales by Type (2021-2026)
8.3 Middle East & Africa Styrofoam Compactor Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

+357 96 030922
info@marketpublishers.com

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Styrofoam Compactor
10.3 Manufacturing Process Analysis of Styrofoam Compactor
10.4 Industry Chain Structure of Styrofoam Compactor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Styrofoam Compactor Distributors
11.3 Styrofoam Compactor Customer

12 WORLD FORECAST REVIEW FOR STYROFOAM COMPACTOR BY GEOGRAPHIC REGION

12.1 Global Styrofoam Compactor Market Size Forecast by Region
  12.1.1 Global Styrofoam Compactor Forecast by Region (2027-2032)
  12.1.2 Global Styrofoam Compactor Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Styrofoam Compactor Forecast by Type (2027-2032)
12.7 Global Styrofoam Compactor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RUNI A/S
  13.1.1 RUNI A/S Company Information
  13.1.2 RUNI A/S Styrofoam Compactor Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.1.3 RUNI A/S Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 RUNI A/S Main Business Overview
13.1.5 RUNI A/S Latest Developments
13.2 Heger GmbH + Co. KG
13.2.1 Heger GmbH + Co. KG Company Information
13.2.2 Heger GmbH + Co. KG Styrofoam Compactor Product Portfolios and Specifications
13.2.3 Heger GmbH + Co. KG Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Heger GmbH + Co. KG Main Business Overview
13.2.5 Heger GmbH + Co. KG Latest Developments
13.3 ELCOM Co., Ltd.
13.3.1 ELCOM Co., Ltd. Company Information
13.3.2 ELCOM Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications
13.3.3 ELCOM Co., Ltd. Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 ELCOM Co., Ltd. Main Business Overview
13.3.5 ELCOM Co., Ltd. Latest Developments
13.4 Mil-tek Danmark A/S
13.4.1 Mil-tek Danmark A/S Company Information
13.4.2 Mil-tek Danmark A/S Styrofoam Compactor Product Portfolios and Specifications
13.4.3 Mil-tek Danmark A/S Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Mil-tek Danmark A/S Main Business Overview
13.4.5 Mil-tek Danmark A/S Latest Developments
13.5 KBM ApS
13.5.1 KBM ApS Company Information
13.5.2 KBM ApS Styrofoam Compactor Product Portfolios and Specifications
13.5.3 KBM ApS Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 KBM ApS Main Business Overview
13.5.5 KBM ApS Latest Developments
13.6 Bartontech
13.6.1 Bartontech Company Information
13.6.2 Bartontech Styrofoam Compactor Product Portfolios and Specifications
13.6.3 Bartontech Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.6.4 Bartontech Main Business Overview
13.6.5 Bartontech Latest Developments
13.7 Brohn Tech LLC
13.7.1 Brohn Tech LLC Company Information
13.7.2 Brohn Tech LLC Styrofoam Compactor Product Portfolios and Specifications
13.7.3 Brohn Tech LLC Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Brohn Tech LLC Main Business Overview
13.7.5 Brohn Tech LLC Latest Developments
13.8 Cobalt Machinery Limited
13.8.1 Cobalt Machinery Limited Company Information
13.8.2 Cobalt Machinery Limited Styrofoam Compactor Product Portfolios and Specifications
13.8.3 Cobalt Machinery Limited Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Cobalt Machinery Limited Main Business Overview
13.8.5 Cobalt Machinery Limited Latest Developments
13.9 Compactors Inc.
13.9.1 Compactors Inc. Company Information
13.9.2 Compactors Inc. Styrofoam Compactor Product Portfolios and Specifications
13.9.3 Compactors Inc. Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Compactors Inc. Main Business Overview
13.9.5 Compactors Inc. Latest Developments
13.10 RecycleTech Corporation
13.10.1 RecycleTech Corporation Company Information
13.10.2 RecycleTech Corporation Styrofoam Compactor Product Portfolios and Specifications
13.10.3 RecycleTech Corporation Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 RecycleTech Corporation Main Business Overview
13.10.5 RecycleTech Corporation Latest Developments
13.11 PRESTO GmbH & Co. KG
13.11.1 PRESTO GmbH & Co. KG Company Information
13.11.2 PRESTO GmbH & Co. KG Styrofoam Compactor Product Portfolios and Specifications
13.11.3 PRESTO GmbH & Co. KG Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 PRESTO GmbH & Co. KG Main Business Overview

+357 96 030922
info@marketpublishers.com

13.11.5 PRESTO GmbH & Co. KG Latest Developments
13.12 Matrix Manufacturing (PolyMax)
13.12.1 Matrix Manufacturing (PolyMax) Company Information
13.12.2 Matrix Manufacturing (PolyMax) Styrofoam Compactor Product Portfolios and Specifications
13.12.3 Matrix Manufacturing (PolyMax) Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Matrix Manufacturing (PolyMax) Main Business Overview
13.12.5 Matrix Manufacturing (PolyMax) Latest Developments
13.13 Epsole
13.13.1 Epsole Company Information
13.13.2 Epsole Styrofoam Compactor Product Portfolios and Specifications
13.13.3 Epsole Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Epsole Main Business Overview
13.13.5 Epsole Latest Developments
13.14 Siedon Technologies
13.14.1 Siedon Technologies Company Information
13.14.2 Siedon Technologies Styrofoam Compactor Product Portfolios and Specifications
13.14.3 Siedon Technologies Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Siedon Technologies Main Business Overview
13.14.5 Siedon Technologies Latest Developments
13.15 INTCO Recycling
13.15.1 INTCO Recycling Company Information
13.15.2 INTCO Recycling Styrofoam Compactor Product Portfolios and Specifications
13.15.3 INTCO Recycling Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 INTCO Recycling Main Business Overview
13.15.5 INTCO Recycling Latest Developments
13.16 Zhangjiagang Qinfeng Machinery Co., Ltd.
13.16.1 Zhangjiagang Qinfeng Machinery Co., Ltd. Company Information
13.16.2 Zhangjiagang Qinfeng Machinery Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications
13.16.3 Zhangjiagang Qinfeng Machinery Co., Ltd. Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Zhangjiagang Qinfeng Machinery Co., Ltd. Main Business Overview
13.16.5 Zhangjiagang Qinfeng Machinery Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.17 Hasswell
13.17.1 Hasswell Company Information
13.17.2 Hasswell Styrofoam Compactor Product Portfolios and Specifications
13.17.3 Hasswell Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Hasswell Main Business Overview
13.17.5 Hasswell Latest Developments
13.18 Hebei Zhenyou Machinery Technology Co., Ltd.
13.18.1 Hebei Zhenyou Machinery Technology Co., Ltd. Company Information
13.18.2 Hebei Zhenyou Machinery Technology Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications
13.18.3 Hebei Zhenyou Machinery Technology Co., Ltd. Styrofoam Compactor Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Hebei Zhenyou Machinery Technology Co., Ltd. Main Business Overview
13.18.5 Hebei Zhenyou Machinery Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Styrofoam Compactor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Styrofoam Compactor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of ?50 Kg/h
Table 4. Major Players of >50–100 Kg/h
Table 5. Major Players of >100–200 Kg/h
Table 6. Major Players of >200 Kg/h
Table 7. Global Styrofoam Compactor Sales by Type (2021-2026) & (Units)
Table 8. Global Styrofoam Compactor Sales Market Share by Type (2021-2026)
Table 9. Global Styrofoam Compactor Revenue by Type (2021-2026) & ($ million)
Table 10. Global Styrofoam Compactor Revenue Market Share by Type (2021-2026)
Table 11. Global Styrofoam Compactor Sale Price by Type (2021-2026) & (K US$/Unit)
Table 12. Major Players of Screw Drive Compaction
Table 13. Major Players of Hydraulic Compaction
Table 14. Major Players of Thermal Densification
Table 15. Major Players of Others
Table 16. Global Styrofoam Compactor Sales by Densification Technology (2021-2026) & (Units)
Table 17. Global Styrofoam Compactor Sales Market Share by Densification Technology (2021-2026)
Table 18. Global Styrofoam Compactor Revenue by Densification Technology (2021-2026) & ($ million)
Table 19. Global Styrofoam Compactor Revenue Market Share by Densification Technology (2021-2026)
Table 20. Global Styrofoam Compactor Sale Price by Densification Technology (2021-2026) & (K US$/Unit)
Table 21. Major Players of ?30:1
Table 22. Major Players of >30:1–50:1
Table 23. Major Players of >50:1
Table 24. Global Styrofoam Compactor Sales by Volume Reduction Ratio (2021-2026) & (Units)
Table 25. Global Styrofoam Compactor Sales Market Share by Volume Reduction Ratio (2021-2026)
Table 26. Global Styrofoam Compactor Revenue by Volume Reduction Ratio

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(2021-2026) & ($ million)
Table 27. Global Styrofoam Compactor Revenue Market Share by Volume Reduction Ratio (2021-2026)
Table 28. Global Styrofoam Compactor Sale Price by Volume Reduction Ratio (2021-2026) & (K US$/Unit)
Table 29. Global Styrofoam Compactor Sale by Application (2021-2026) & (Units)
Table 30. Global Styrofoam Compactor Sale Market Share by Application (2021-2026)
Table 31. Global Styrofoam Compactor Revenue by Application (2021-2026) & ($ million)
Table 32. Global Styrofoam Compactor Revenue Market Share by Application (2021-2026)
Table 33. Global Styrofoam Compactor Sale Price by Application (2021-2026) & (K US$/Unit)
Table 34. Global Styrofoam Compactor Sales by Company (2021-2026) & (Units)
Table 35. Global Styrofoam Compactor Sales Market Share by Company (2021-2026)
Table 36. Global Styrofoam Compactor Revenue by Company (2021-2026) & ($ millions)
Table 37. Global Styrofoam Compactor Revenue Market Share by Company (2021-2026)
Table 38. Global Styrofoam Compactor Sale Price by Company (2021-2026) & (K US$/Unit)
Table 39. Key Manufacturers Styrofoam Compactor Producing Area Distribution and Sales Area
Table 40. Players Styrofoam Compactor Products Offered
Table 41. Styrofoam Compactor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Styrofoam Compactor Sales by Geographic Region (2021-2026) & (Units)
Table 45. Global Styrofoam Compactor Sales Market Share Geographic Region (2021-2026)
Table 46. Global Styrofoam Compactor Revenue by Geographic Region (2021-2026) & ($ millions)
Table 47. Global Styrofoam Compactor Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Styrofoam Compactor Sales by Country/Region (2021-2026) & (Units)
Table 49. Global Styrofoam Compactor Sales Market Share by Country/Region (2021-2026)

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Table 50. Global Styrofoam Compactor Revenue by Country/Region (2021-2026) & ($ millions)
Table 51. Global Styrofoam Compactor Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Styrofoam Compactor Sales by Country (2021-2026) & (Units)
Table 53. Americas Styrofoam Compactor Sales Market Share by Country (2021-2026)
Table 54. Americas Styrofoam Compactor Revenue by Country (2021-2026) & ($ millions)
Table 55. Americas Styrofoam Compactor Sales by Type (2021-2026) & (Units)
Table 56. Americas Styrofoam Compactor Sales by Application (2021-2026) & (Units)
Table 57. APAC Styrofoam Compactor Sales by Region (2021-2026) & (Units)
Table 58. APAC Styrofoam Compactor Sales Market Share by Region (2021-2026)
Table 59. APAC Styrofoam Compactor Revenue by Region (2021-2026) & ($ millions)
Table 60. APAC Styrofoam Compactor Sales by Type (2021-2026) & (Units)
Table 61. APAC Styrofoam Compactor Sales by Application (2021-2026) & (Units)
Table 62. Europe Styrofoam Compactor Sales by Country (2021-2026) & (Units)
Table 63. Europe Styrofoam Compactor Revenue by Country (2021-2026) & ($ millions)
Table 64. Europe Styrofoam Compactor Sales by Type (2021-2026) & (Units)
Table 65. Europe Styrofoam Compactor Sales by Application (2021-2026) & (Units)
Table 66. Middle East & Africa Styrofoam Compactor Sales by Country (2021-2026) & (Units)
Table 67. Middle East & Africa Styrofoam Compactor Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Styrofoam Compactor Sales by Type (2021-2026) & (Units)
Table 69. Middle East & Africa Styrofoam Compactor Sales by Application (2021-2026) & (Units)
Table 70. Key Market Drivers & Growth Opportunities of Styrofoam Compactor
Table 71. Key Market Challenges & Risks of Styrofoam Compactor
Table 72. Key Industry Trends of Styrofoam Compactor
Table 73. Styrofoam Compactor Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Styrofoam Compactor Distributors List
Table 76. Styrofoam Compactor Customer List
Table 77. Global Styrofoam Compactor Sales Forecast by Region (2027-2032) & (Units)
Table 78. Global Styrofoam Compactor Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Americas Styrofoam Compactor Sales Forecast by Country (2027-2032) & (Units)

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Table 80. Americas Styrofoam Compactor Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. APAC Styrofoam Compactor Sales Forecast by Region (2027-2032) & (Units)
Table 82. APAC Styrofoam Compactor Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 83. Europe Styrofoam Compactor Sales Forecast by Country (2027-2032) & (Units)
Table 84. Europe Styrofoam Compactor Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Middle East & Africa Styrofoam Compactor Sales Forecast by Country (2027-2032) & (Units)
Table 86. Middle East & Africa Styrofoam Compactor Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Global Styrofoam Compactor Sales Forecast by Type (2027-2032) & (Units)
Table 88. Global Styrofoam Compactor Revenue Forecast by Type (2027-2032) & ($ millions)
Table 89. Global Styrofoam Compactor Sales Forecast by Application (2027-2032) & (Units)
Table 90. Global Styrofoam Compactor Revenue Forecast by Application (2027-2032) & ($ millions)
Table 91. RUNI A/S Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 92. RUNI A/S Styrofoam Compactor Product Portfolios and Specifications
Table 93. RUNI A/S Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 94. RUNI A/S Main Business
Table 95. RUNI A/S Latest Developments
Table 96. Heger GmbH + Co. KG Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 97. Heger GmbH + Co. KG Styrofoam Compactor Product Portfolios and Specifications
Table 98. Heger GmbH + Co. KG Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 99. Heger GmbH + Co. KG Main Business
Table 100. Heger GmbH + Co. KG Latest Developments
Table 101. ELCOM Co., Ltd. Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 102. ELCOM Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications

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Table 103. ELCOM Co., Ltd. Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 104. ELCOM Co., Ltd. Main Business
Table 105. ELCOM Co., Ltd. Latest Developments
Table 106. Mil-tek Danmark A/S Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 107. Mil-tek Danmark A/S Styrofoam Compactor Product Portfolios and Specifications
Table 108. Mil-tek Danmark A/S Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 109. Mil-tek Danmark A/S Main Business
Table 110. Mil-tek Danmark A/S Latest Developments
Table 111. KBM ApS Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 112. KBM ApS Styrofoam Compactor Product Portfolios and Specifications
Table 113. KBM ApS Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 114. KBM ApS Main Business
Table 115. KBM ApS Latest Developments
Table 116. Bartontech Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 117. Bartontech Styrofoam Compactor Product Portfolios and Specifications
Table 118. Bartontech Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 119. Bartontech Main Business
Table 120. Bartontech Latest Developments
Table 121. Brohn Tech LLC Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 122. Brohn Tech LLC Styrofoam Compactor Product Portfolios and Specifications
Table 123. Brohn Tech LLC Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 124. Brohn Tech LLC Main Business
Table 125. Brohn Tech LLC Latest Developments
Table 126. Cobalt Machinery Limited Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 127. Cobalt Machinery Limited Styrofoam Compactor Product Portfolios and Specifications
Table 128. Cobalt Machinery Limited Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)

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Table 129. Cobalt Machinery Limited Main Business
Table 130. Cobalt Machinery Limited Latest Developments
Table 131. Compactors Inc. Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 132. Compactors Inc. Styrofoam Compactor Product Portfolios and Specifications
Table 133. Compactors Inc. Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 134. Compactors Inc. Main Business
Table 135. Compactors Inc. Latest Developments
Table 136. RecycleTech Corporation Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 137. RecycleTech Corporation Styrofoam Compactor Product Portfolios and Specifications
Table 138. RecycleTech Corporation Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 139. RecycleTech Corporation Main Business
Table 140. RecycleTech Corporation Latest Developments
Table 141. PRESTO GmbH & Co. KG Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 142. PRESTO GmbH & Co. KG Styrofoam Compactor Product Portfolios and Specifications
Table 143. PRESTO GmbH & Co. KG Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 144. PRESTO GmbH & Co. KG Main Business
Table 145. PRESTO GmbH & Co. KG Latest Developments
Table 146. Matrix Manufacturing (PolyMax) Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 147. Matrix Manufacturing (PolyMax) Styrofoam Compactor Product Portfolios and Specifications
Table 148. Matrix Manufacturing (PolyMax) Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 149. Matrix Manufacturing (PolyMax) Main Business
Table 150. Matrix Manufacturing (PolyMax) Latest Developments
Table 151. Epsole Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 152. Epsole Styrofoam Compactor Product Portfolios and Specifications
Table 153. Epsole Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 154. Epsole Main Business

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Table 155. Epsole Latest Developments
Table 156. Siedon Technologies Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 157. Siedon Technologies Styrofoam Compactor Product Portfolios and Specifications
Table 158. Siedon Technologies Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 159. Siedon Technologies Main Business
Table 160. Siedon Technologies Latest Developments
Table 161. INTCO Recycling Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 162. INTCO Recycling Styrofoam Compactor Product Portfolios and Specifications
Table 163. INTCO Recycling Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 164. INTCO Recycling Main Business
Table 165. INTCO Recycling Latest Developments
Table 166. Zhangjiagang Qinfeng Machinery Co., Ltd. Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 167. Zhangjiagang Qinfeng Machinery Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications
Table 168. Zhangjiagang Qinfeng Machinery Co., Ltd. Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 169. Zhangjiagang Qinfeng Machinery Co., Ltd. Main Business
Table 170. Zhangjiagang Qinfeng Machinery Co., Ltd. Latest Developments
Table 171. Hasswell Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 172. Hasswell Styrofoam Compactor Product Portfolios and Specifications
Table 173. Hasswell Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 174. Hasswell Main Business
Table 175. Hasswell Latest Developments
Table 176. Hebei Zhenyou Machinery Technology Co., Ltd. Basic Information, Styrofoam Compactor Manufacturing Base, Sales Area and Its Competitors
Table 177. Hebei Zhenyou Machinery Technology Co., Ltd. Styrofoam Compactor Product Portfolios and Specifications
Table 178. Hebei Zhenyou Machinery Technology Co., Ltd. Styrofoam Compactor Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 179. Hebei Zhenyou Machinery Technology Co., Ltd. Main Business

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Table 180. Hebei Zhenyou Machinery Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Styrofoam Compactor
Figure 2. Styrofoam Compactor Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Styrofoam Compactor Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Styrofoam Compactor Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Styrofoam Compactor Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Styrofoam Compactor Sales Market Share by Country/Region (2025)
Figure 10. Styrofoam Compactor Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of ?50 Kg/h
Figure 12. Product Picture of >50–100 Kg/h
Figure 13. Product Picture of >100–200 Kg/h
Figure 14. Product Picture of >200 Kg/h
Figure 15. Global Styrofoam Compactor Sales Market Share by Type in 2026
Figure 16. Global Styrofoam Compactor Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Screw Drive Compaction
Figure 18. Product Picture of Hydraulic Compaction
Figure 19. Product Picture of Thermal Densification
Figure 20. Product Picture of Others
Figure 21. Global Styrofoam Compactor Sales Market Share by Densification Technology in 2026
Figure 22. Global Styrofoam Compactor Revenue Market Share by Densification Technology (2021-2026)
Figure 23. Product Picture of ?30:1
Figure 24. Product Picture of >30:1–50:1
Figure 25. Product Picture of >50:1
Figure 26. Global Styrofoam Compactor Sales Market Share by Volume Reduction Ratio in 2026
Figure 27. Global Styrofoam Compactor Revenue Market Share by Volume Reduction Ratio (2021-2026)
Figure 28. Styrofoam Compactor Consumed in Waste Management & Recycling
Figure 29. Global Styrofoam Compactor Market: Waste Management & Recycling

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(2021-2026) & (Units)
Figure 30. Styrofoam Compactor Consumed in EPS & Foam Manufacturing
Figure 31. Global Styrofoam Compactor Market: EPS & Foam Manufacturing (2021-2026) & (Units)
Figure 32. Styrofoam Compactor Consumed in Electronics, Appliances & Other Industrial Packaging
Figure 33. Global Styrofoam Compactor Market: Electronics, Appliances & Other Industrial Packaging (2021-2026) & (Units)
Figure 34. Styrofoam Compactor Consumed in Retail, Logistics & Distribution
Figure 35. Global Styrofoam Compactor Market: Retail, Logistics & Distribution (2021-2026) & (Units)
Figure 36. Styrofoam Compactor Consumed in Food, Seafood & Cold Chain
Figure 37. Global Styrofoam Compactor Market: Food, Seafood & Cold Chain (2021-2026) & (Units)
Figure 38. Styrofoam Compactor Consumed in Construction & Insulation
Figure 39. Global Styrofoam Compactor Market: Construction & Insulation (2021-2026) & (Units)
Figure 40. Styrofoam Compactor Consumed in Others
Figure 41. Global Styrofoam Compactor Market: Others (2021-2026) & (Units)
Figure 42. Global Styrofoam Compactor Sale Market Share by Application (2025)
Figure 43. Global Styrofoam Compactor Revenue Market Share by Application in 2025
Figure 44. Styrofoam Compactor Sales by Company in 2025 (Units)
Figure 45. Global Styrofoam Compactor Sales Market Share by Company in 2025
Figure 46. Styrofoam Compactor Revenue by Company in 2025 ($ millions)
Figure 47. Global Styrofoam Compactor Revenue Market Share by Company in 2025
Figure 48. Global Styrofoam Compactor Sales Market Share by Geographic Region (2021-2026)
Figure 49. Global Styrofoam Compactor Revenue Market Share by Geographic Region in 2025
Figure 50. Americas Styrofoam Compactor Sales 2021-2026 (Units)
Figure 51. Americas Styrofoam Compactor Revenue 2021-2026 ($ millions)
Figure 52. APAC Styrofoam Compactor Sales 2021-2026 (Units)
Figure 53. APAC Styrofoam Compactor Revenue 2021-2026 ($ millions)
Figure 54. Europe Styrofoam Compactor Sales 2021-2026 (Units)
Figure 55. Europe Styrofoam Compactor Revenue 2021-2026 ($ millions)
Figure 56. Middle East & Africa Styrofoam Compactor Sales 2021-2026 (Units)
Figure 57. Middle East & Africa Styrofoam Compactor Revenue 2021-2026 ($ millions)
Figure 58. Americas Styrofoam Compactor Sales Market Share by Country in 2025
Figure 59. Americas Styrofoam Compactor Revenue Market Share by Country

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(2021-2026)
Figure 60. Americas Styrofoam Compactor Sales Market Share by Type (2021-2026)
Figure 61. Americas Styrofoam Compactor Sales Market Share by Application (2021-2026)
Figure 62. United States Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 63. Canada Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 64. Mexico Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 65. Brazil Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 66. APAC Styrofoam Compactor Sales Market Share by Region in 2025
Figure 67. APAC Styrofoam Compactor Revenue Market Share by Region (2021-2026)
Figure 68. APAC Styrofoam Compactor Sales Market Share by Type (2021-2026)
Figure 69. APAC Styrofoam Compactor Sales Market Share by Application (2021-2026)
Figure 70. China Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 71. Japan Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 72. South Korea Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 73. Southeast Asia Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 74. India Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 75. Australia Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 76. China Taiwan Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 77. Europe Styrofoam Compactor Sales Market Share by Country in 2025
Figure 78. Europe Styrofoam Compactor Revenue Market Share by Country (2021-2026)
Figure 79. Europe Styrofoam Compactor Sales Market Share by Type (2021-2026)
Figure 80. Europe Styrofoam Compactor Sales Market Share by Application (2021-2026)
Figure 81. Germany Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 82. France Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 83. UK Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 84. Italy Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 85. Russia Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 86. Middle East & Africa Styrofoam Compactor Sales Market Share by Country (2021-2026)
Figure 87. Middle East & Africa Styrofoam Compactor Sales Market Share by Type (2021-2026)
Figure 88. Middle East & Africa Styrofoam Compactor Sales Market Share by Application (2021-2026)
Figure 89. Egypt Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 90. South Africa Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)

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Figure 91. Israel Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 92. Turkey Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 93. GCC Countries Styrofoam Compactor Revenue Growth 2021-2026 ($ millions)
Figure 94. Manufacturing Cost Structure Analysis of Styrofoam Compactor in 2026
Figure 95. Manufacturing Process Analysis of Styrofoam Compactor
Figure 96. Industry Chain Structure of Styrofoam Compactor
Figure 97. Channels of Distribution
Figure 98. Global Styrofoam Compactor Sales Market Forecast by Region (2027-2032)
Figure 99. Global Styrofoam Compactor Revenue Market Share Forecast by Region (2027-2032)
Figure 100. Global Styrofoam Compactor Sales Market Share Forecast by Type (2027-2032)
Figure 101. Global Styrofoam Compactor Revenue Market Share Forecast by Type (2027-2032)
Figure 102. Global Styrofoam Compactor Sales Market Share Forecast by Application (2027-2032)
Figure 103. Global Styrofoam Compactor Revenue Market Share Forecast by Application (2027-2032)

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