

Global Styrenic Block Copolymer Market Growth 2025-2031

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Abstracts

The global Styrenic Block Copolymer market size is predicted to grow from US\$ 6588 million in 2025 to US\$ 7822 million in 2031; it is expected to grow at a CAGR of 2.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Styrenic Block Copolymers, short as SBCs, are high-performance thermoplastic elastomers engineered to enhance the performance capabilities of a wide spectrum of end products and applications. Its versatility in compounding enables extensive tuning of product properties, which allows the market to keep growing into new directions.

SBCs are copolymers of styrene with butadiene, isoprene, or others. SBS, SIS, and SEBS are the common copolymers, and SEBS is the hydrogenated styrene butadiene styrene.

China is the largest Styrenic Block Copolymers (SBCs) market with about 39% market share. North America is follower, accounting for about 22% market share.

The key players are Kraton, Dynasol, Versalis, Kuraray, Asahi Kasei, Kumho Petrochemical, LG Chem, LCY, TSRC, Sinopec, CNPC, Keyuan, Jusage etc. Top 3 companies occupied about 49% market share.

LP Information, Inc. (LPI) ' newest research report, the "Styrenic Block Copolymer Industry Forecast" looks at past sales and reviews total world Styrenic Block Copolymer

sales in 2024, providing a comprehensive analysis by region and market sector of projected Styrenic Block Copolymer sales for 2025 through 2031. With Styrenic Block Copolymer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Styrenic Block Copolymer industry.

This Insight Report provides a comprehensive analysis of the global Styrenic Block Copolymer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Styrenic Block Copolymer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Styrenic Block Copolymer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Styrenic Block Copolymer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Styrenic Block Copolymer.

This report presents a comprehensive overview, market shares, and growth opportunities of Styrenic Block Copolymer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SBS

SIS

SEBS

Other

Segmentation by Application:

Footwear Industry

Roofing

Paving

Personal Care

Packaging & Industrial Adhesives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton

Dynasol

Versalis

Kuraray

Asahi Kasei

Kumho Petrochemical

LG Chem

LCY

TSRC

Sinopec

CNPC

Keyuan

Jusage

Key Questions Addressed in this Report

What is the 10-year outlook for the global Styrenic Block Copolymer market?

What factors are driving Styrenic Block Copolymer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Styrenic Block Copolymer market opportunities vary by end market size?

How does Styrenic Block Copolymer break out by Type, by Application?

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