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Global Styrene-Divinylbenzene Copolymer Market Growth 2026-2032

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Abstracts

The global Styrene-Divinylbenzene Copolymer market size is predicted to grow from US$ 58.93 million in 2025 to US$ 98 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Global sales of styrene-divinylbenzene copolymer reached 15,788 tons in 2024, with an average selling price of US$3,571 per ton.

Styrene-divinylbenzene copolymer is a three-dimensional network polymer formed by crosslinking and copolymerizing styrene (St) and divinylbenzene (DVB) in the presence of an initiator. By adjusting the amount of DVB (typically 2%–60%), the degree of crosslinking can be controlled, thereby regulating its pore size, specific surface area, mechanical strength, and swelling properties.

The core raw materials for styrene-divinylbenzene copolymer are styrene (ST) and divinylbenzene (DVB). Domestic production capacity for the former is ample, with a price of approximately RMB 7,000–9,000 per ton. The latter, due to its difficulty in separation and purification, low monomer content, and high import dependence, is priced as high as RMB 45,000–60,000 per ton, becoming the main cost component. Adding in the costs of initiators, dispersants, pore-forming agents, and other additives, as well as steam and wastewater treatment fees, the higher the DVB content, the higher the resin cost. For macroporous or electronic-grade products, the raw material cost can account for more than 70%.

United States market for Styrene-Divinylbenzene Copolymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Styrene-Divinylbenzene Copolymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Styrene-Divinylbenzene Copolymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Styrene-Divinylbenzene Copolymer players cover Dow, Ecolab, Lanxess, Mitsubishi, SiliCycle, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Styrene-Divinylbenzene Copolymer Industry Forecast” looks at past sales and reviews total world Styrene-Divinylbenzene Copolymer sales in 2025, providing a comprehensive analysis by region and market sector of projected Styrene-Divinylbenzene Copolymer sales for 2026 through 2032. With Styrene-Divinylbenzene Copolymer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Styrene-Divinylbenzene Copolymer industry.

This Insight Report provides a comprehensive analysis of the global Styrene-Divinylbenzene Copolymer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Styrene-Divinylbenzene Copolymer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Styrene-Divinylbenzene Copolymer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Styrene-Divinylbenzene Copolymer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Styrene-Divinylbenzene Copolymer.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Styrene-Divinylbenzene Copolymer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gel Type

Macroporous Type

Other

Segmentation by DVB Content:

DVB 2 %–8 %

DVB 12 %–60 %

Segmentation by Grade:

Industrial Grade

Macroporous Adsorption Grade

Electronic Grade High Purity

Other

Segmentation by Application:

Water Treatment

Food & Pharmaceutical

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- Chemical
- Electronic & Electrical
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Ecolab

Lanxess

Mitsubishi

SiliCycle

Grand Petrochemical

Zhejiang Zhengguang Industrial

Jiangsu Suqing Water Treatment Engineering Group

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Jiangsu Evergreen New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Styrene-Divinylbenzene Copolymer market?

What factors are driving Styrene-Divinylbenzene Copolymer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Styrene-Divinylbenzene Copolymer market opportunities vary by end market size?

How does Styrene-Divinylbenzene Copolymer break out by Type, by Application?

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