

Global Structural Steel Rectangular Tubing Market Growth 2026-2032

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Abstracts

The global Structural Steel Rectangular Tubing market size is predicted to grow from US\$ 21365 million in 2025 to US\$ 28754 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Structural Steel Rectangular Tubing is a closed-profile structural steel product with a rectangular cross-section, engineered to provide high bending strength, torsional rigidity, and load-bearing capacity with efficient material usage. It is widely used in building frames, bridges, machinery bases, trailers, racking systems, solar mounting structures, and modular construction due to its uniform geometry, weldability, and favorable strength-to-weight ratio. The supply chain begins upstream with iron ore mining and coke production, followed by steelmaking in blast furnaces or electric arc furnaces to produce billets or hot-rolled coil. Midstream manufacturers form the tubing through roll-forming and high-frequency welding or hot-forming processes, then apply sizing, straightening, heat treatment (if required), and surface finishing such as black, pickled-and-oiled, or galvanized coatings. Downstream, service centers cut, slit, and distribute standard and custom lengths to fabricators, OEMs, and construction contractors, who further process the tubing via cutting, drilling, bending, and welding into structural assemblies for end-use sectors including construction, transportation equipment, industrial machinery, energy infrastructure, and storage systems. In 2025, global Structural Steel Rectangular Tubing production reached approximately 31 million tons against an installed worldwide capacity of about 39 million tons, with average selling prices of USD 620–950 per ton and industry gross margins around 27%.

United States market for Structural Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Structural Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Structural Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Structural Steel Rectangular Tubing players cover ArcelorMittal (Luxembourg), Nippon Steel (Japan), POSCO (South Korea), JFE Steel (Japan), SSAB (Sweden), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Structural Steel Rectangular Tubing Industry Forecast" looks at past sales and reviews total world Structural Steel Rectangular Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Structural Steel Rectangular Tubing sales for 2026 through 2032. With Structural Steel Rectangular Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Structural Steel Rectangular Tubing industry.

This Insight Report provides a comprehensive analysis of the global Structural Steel Rectangular Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Structural Steel Rectangular Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Structural Steel Rectangular Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Structural Steel Rectangular Tubing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Structural Steel Rectangular Tubing.

This report presents a comprehensive overview, market shares, and growth opportunities of Structural Steel Rectangular Tubing market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Mild Structural Grade

High Structural Grade

Ultra-high Structural Grade

Segmentation by Wall Thickness:

Thin Wall (0.8–2 mm)

Standard Wall (2–6 mm)

Thick Wall (>6 mm)

Segmentation by Application:

Construction

Machinery

Automotive

Marine & Offshore

Energy & Utility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ArcelorMittal (Luxembourg)

Nippon Steel (Japan)

POSCO (South Korea)

JFE Steel (Japan)

SSAB (Sweden)

Atlas Tube (USA)

Salzgitter (Germany)

Vallourec (France)

Orrcon Steel (Australia)

Benteler Steel (Germany)

James Steel & Tube (USA)

Centerway Steel (China)

Youfa Steel Pipe (China)

Baolai Pipes (China)

Metline Industries (India)

Vardhman Tube Mill (India)

Trilok Steel (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Structural Steel Rectangular Tubing market?

What factors are driving Structural Steel Rectangular Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Structural Steel Rectangular Tubing market opportunities vary by end market size?

How does Structural Steel Rectangular Tubing break out by Type, by Application?

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