

# Global Structural Battery Composites Market Growth 2026-2032

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## Abstracts

The global Structural Battery Composites market size is predicted to grow from US\$ 1502 million in 2025 to US\$ 6248 million in 2032; it is expected to grow at a CAGR of 22.7% from 2026 to 2032.

In 2025, global Structural Battery Composite output reached 32,000 tons, with global capacity near 55,000 tons per year. At an average price of about USD 48,000 per ton, the segment achieves an estimated gross margin of 32%. Structural Battery Composites are multifunctional engineered materials that integrate energy storage capability directly into load-bearing composite structures, enabling a single component to simultaneously serve as both a structural element and an electrochemical battery. Typically built using carbon fiber or glass fiber reinforcements embedded within polymer matrices (such as epoxy or advanced thermosets), these composites incorporate solid or polymer electrolytes and functionalized electrodes so that the reinforcing fibers act as mechanical supports while also serving as active battery materials (e.g., carbon fibers functioning as anodes). By eliminating the traditional separation between structural components and standalone battery packs, structural battery composites significantly reduce system weight, improve energy density at the system level, and enhance packaging efficiency—making them particularly attractive for electric vehicles, aerospace platforms, drones, and other weight-sensitive electrified systems.

United States market for Structural Battery Composites is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Structural Battery Composites is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Structural Battery Composites is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Structural Battery Composites players cover LG Chem, BYD, Samsung SDI, Solid Power, Cadenza Innovation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Structural Battery Composites Industry Forecast" looks at past sales and reviews total world Structural Battery Composites sales in 2025, providing a comprehensive analysis by region and market sector of projected Structural Battery Composites sales for 2026 through 2032. With Structural Battery Composites sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Structural Battery Composites industry.

This Insight Report provides a comprehensive analysis of the global Structural Battery Composites landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Structural Battery Composites portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Structural Battery Composites market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Structural Battery Composites and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Structural Battery Composites.

This report presents a comprehensive overview, market shares, and growth opportunities of Structural Battery Composites market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium-Ion Structural Composites

Lithium-Metal Structural Composites

Sodium-Ion Structural Composites

Segmentation by Electrolyte Type:

Solid Polymer Electrolyte Systems

Gel Polymer Electrolyte Systems

Ceramic Electrolyte Systems

Segmentation by Application:

Electric Vehicles

UAVs & Drones

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Chem

BYD

Samsung SDI

Solid Power

Cadenza Innovation

Enevate

EnerSys

Hexcel

SGL Carbon

Teijin

Toray

Solvay

Mitsubishi Chemical

Covestro

Hanwha

Saertex

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Structural Battery Composites market?

What factors are driving Structural Battery Composites market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Structural Battery Composites market opportunities vary by end market size?

How does Structural Battery Composites break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Structural Battery Composites Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Structural Battery Composites by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Structural Battery Composites by Country/Region, 2021, 2025 & 2032

#### 2.2 Structural Battery Composites Segment by Type

- 2.2.1 Lithium-Ion Structural Composites
- 2.2.2 Lithium-Metal Structural Composites
- 2.2.3 Sodium-Ion Structural Composites
- 2.2.4 Structural Battery Composites Sales by Type
  - 2.2.4.1 Global Structural Battery Composites Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Structural Battery Composites Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Structural Battery Composites Sale Price by Type (2021-2026)

#### 2.3 Structural Battery Composites Segment by Electrolyte Type

- 2.3.1 Solid Polymer Electrolyte Systems
- 2.3.2 Gel Polymer Electrolyte Systems
- 2.3.3 Ceramic Electrolyte Systems
- 2.3.4 Structural Battery Composites Sales by Electrolyte Type
  - 2.3.4.1 Global Structural Battery Composites Sales Market Share by Electrolyte Type (2021-2026)
  - 2.3.4.2 Global Structural Battery Composites Revenue and Market Share by

## Electrolyte Type (2021-2026)

### 2.3.4.3 Global Structural Battery Composites Sale Price by Electrolyte Type (2021-2026)

## 2.4 Structural Battery Composites Segment by Application

### 2.4.1 Electric Vehicles

### 2.4.2 UAVs & Drones

### 2.4.3 Others

### 2.4.4 Structural Battery Composites Sales by Application

#### 2.4.4.1 Global Structural Battery Composites Sale Market Share by Application (2021-2026)

#### 2.4.4.2 Global Structural Battery Composites Revenue and Market Share by Application (2021-2026)

#### 2.4.4.3 Global Structural Battery Composites Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Structural Battery Composites Breakdown Data by Company

#### 3.1.1 Global Structural Battery Composites Annual Sales by Company (2021-2026)

#### 3.1.2 Global Structural Battery Composites Sales Market Share by Company (2021-2026)

### 3.2 Global Structural Battery Composites Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Structural Battery Composites Revenue by Company (2021-2026)

#### 3.2.2 Global Structural Battery Composites Revenue Market Share by Company (2021-2026)

### 3.3 Global Structural Battery Composites Sale Price by Company

### 3.4 Key Manufacturers Structural Battery Composites Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Structural Battery Composites Product Location Distribution

#### 3.4.2 Players Structural Battery Composites Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR STRUCTURAL BATTERY COMPOSITES BY GEOGRAPHIC REGION**

### 4.1 World Historic Structural Battery Composites Market Size by Geographic Region

(2021-2026)

4.1.1 Global Structural Battery Composites Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Structural Battery Composites Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Structural Battery Composites Market Size by Country/Region

(2021-2026)

4.2.1 Global Structural Battery Composites Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Structural Battery Composites Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Structural Battery Composites Sales Growth

4.4 APAC Structural Battery Composites Sales Growth

4.5 Europe Structural Battery Composites Sales Growth

4.6 Middle East & Africa Structural Battery Composites Sales Growth

## **5 AMERICAS**

5.1 Americas Structural Battery Composites Sales by Country

5.1.1 Americas Structural Battery Composites Sales by Country (2021-2026)

5.1.2 Americas Structural Battery Composites Revenue by Country (2021-2026)

5.2 Americas Structural Battery Composites Sales by Type (2021-2026)

5.3 Americas Structural Battery Composites Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Structural Battery Composites Sales by Region

6.1.1 APAC Structural Battery Composites Sales by Region (2021-2026)

6.1.2 APAC Structural Battery Composites Revenue by Region (2021-2026)

6.2 APAC Structural Battery Composites Sales by Type (2021-2026)

6.3 APAC Structural Battery Composites Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Structural Battery Composites by Country
  - 7.1.1 Europe Structural Battery Composites Sales by Country (2021-2026)
  - 7.1.2 Europe Structural Battery Composites Revenue by Country (2021-2026)
- 7.2 Europe Structural Battery Composites Sales by Type (2021-2026)
- 7.3 Europe Structural Battery Composites Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Structural Battery Composites by Country
  - 8.1.1 Middle East & Africa Structural Battery Composites Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Structural Battery Composites Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Structural Battery Composites Sales by Type (2021-2026)
- 8.3 Middle East & Africa Structural Battery Composites Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Structural Battery Composites
- 10.3 Manufacturing Process Analysis of Structural Battery Composites
- 10.4 Industry Chain Structure of Structural Battery Composites

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Structural Battery Composites Distributors
- 11.3 Structural Battery Composites Customer

## **12 WORLD FORECAST REVIEW FOR STRUCTURAL BATTERY COMPOSITES BY GEOGRAPHIC REGION**

- 12.1 Global Structural Battery Composites Market Size Forecast by Region
  - 12.1.1 Global Structural Battery Composites Forecast by Region (2027-2032)
  - 12.1.2 Global Structural Battery Composites Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Structural Battery Composites Forecast by Type (2027-2032)
- 12.7 Global Structural Battery Composites Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 LG Chem
  - 13.1.1 LG Chem Company Information
  - 13.1.2 LG Chem Structural Battery Composites Product Portfolios and Specifications
  - 13.1.3 LG Chem Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 LG Chem Main Business Overview
  - 13.1.5 LG Chem Latest Developments
- 13.2 BYD

- 13.2.1 BYD Company Information
- 13.2.2 BYD Structural Battery Composites Product Portfolios and Specifications
- 13.2.3 BYD Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 BYD Main Business Overview
- 13.2.5 BYD Latest Developments
- 13.3 Samsung SDI
  - 13.3.1 Samsung SDI Company Information
  - 13.3.2 Samsung SDI Structural Battery Composites Product Portfolios and Specifications
  - 13.3.3 Samsung SDI Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Samsung SDI Main Business Overview
  - 13.3.5 Samsung SDI Latest Developments
- 13.4 Solid Power
  - 13.4.1 Solid Power Company Information
  - 13.4.2 Solid Power Structural Battery Composites Product Portfolios and Specifications
  - 13.4.3 Solid Power Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Solid Power Main Business Overview
  - 13.4.5 Solid Power Latest Developments
- 13.5 Cadenza Innovation
  - 13.5.1 Cadenza Innovation Company Information
  - 13.5.2 Cadenza Innovation Structural Battery Composites Product Portfolios and Specifications
  - 13.5.3 Cadenza Innovation Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Cadenza Innovation Main Business Overview
  - 13.5.5 Cadenza Innovation Latest Developments
- 13.6 Enevate
  - 13.6.1 Enevate Company Information
  - 13.6.2 Enevate Structural Battery Composites Product Portfolios and Specifications
  - 13.6.3 Enevate Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Enevate Main Business Overview
  - 13.6.5 Enevate Latest Developments
- 13.7 EnerSys
  - 13.7.1 EnerSys Company Information

- 13.7.2 EnerSys Structural Battery Composites Product Portfolios and Specifications
- 13.7.3 EnerSys Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 EnerSys Main Business Overview
- 13.7.5 EnerSys Latest Developments
- 13.8 Hexcel
  - 13.8.1 Hexcel Company Information
  - 13.8.2 Hexcel Structural Battery Composites Product Portfolios and Specifications
  - 13.8.3 Hexcel Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Hexcel Main Business Overview
  - 13.8.5 Hexcel Latest Developments
- 13.9 SGL Carbon
  - 13.9.1 SGL Carbon Company Information
  - 13.9.2 SGL Carbon Structural Battery Composites Product Portfolios and Specifications
  - 13.9.3 SGL Carbon Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 SGL Carbon Main Business Overview
  - 13.9.5 SGL Carbon Latest Developments
- 13.10 Teijin
  - 13.10.1 Teijin Company Information
  - 13.10.2 Teijin Structural Battery Composites Product Portfolios and Specifications
  - 13.10.3 Teijin Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Teijin Main Business Overview
  - 13.10.5 Teijin Latest Developments
- 13.11 Toray
  - 13.11.1 Toray Company Information
  - 13.11.2 Toray Structural Battery Composites Product Portfolios and Specifications
  - 13.11.3 Toray Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Toray Main Business Overview
  - 13.11.5 Toray Latest Developments
- 13.12 Solvay
  - 13.12.1 Solvay Company Information
  - 13.12.2 Solvay Structural Battery Composites Product Portfolios and Specifications
  - 13.12.3 Solvay Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Solvay Main Business Overview
- 13.12.5 Solvay Latest Developments
- 13.13 Mitsubishi Chemical
  - 13.13.1 Mitsubishi Chemical Company Information
  - 13.13.2 Mitsubishi Chemical Structural Battery Composites Product Portfolios and Specifications
  - 13.13.3 Mitsubishi Chemical Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Mitsubishi Chemical Main Business Overview
  - 13.13.5 Mitsubishi Chemical Latest Developments
- 13.14 Covestro
  - 13.14.1 Covestro Company Information
  - 13.14.2 Covestro Structural Battery Composites Product Portfolios and Specifications
  - 13.14.3 Covestro Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Covestro Main Business Overview
  - 13.14.5 Covestro Latest Developments
- 13.15 Hanwha
  - 13.15.1 Hanwha Company Information
  - 13.15.2 Hanwha Structural Battery Composites Product Portfolios and Specifications
  - 13.15.3 Hanwha Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Hanwha Main Business Overview
  - 13.15.5 Hanwha Latest Developments
- 13.16 Saertex
  - 13.16.1 Saertex Company Information
  - 13.16.2 Saertex Structural Battery Composites Product Portfolios and Specifications
  - 13.16.3 Saertex Structural Battery Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Saertex Main Business Overview
  - 13.16.5 Saertex Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Structural Battery Composites Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Structural Battery Composites Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Lithium-Ion Structural Composites

Table 4. Major Players of Lithium-Metal Structural Composites

Table 5. Major Players of Sodium-Ion Structural Composites

Table 6. Global Structural Battery Composites Sales by Type (2021-2026) & (Tons)

Table 7. Global Structural Battery Composites Sales Market Share by Type (2021-2026)

Table 8. Global Structural Battery Composites Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Structural Battery Composites Revenue Market Share by Type (2021-2026)

Table 10. Global Structural Battery Composites Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Solid Polymer Electrolyte Systems

Table 12. Major Players of Gel Polymer Electrolyte Systems

Table 13. Major Players of Ceramic Electrolyte Systems

Table 14. Global Structural Battery Composites Sales by Electrolyte Type (2021-2026) & (Tons)

Table 15. Global Structural Battery Composites Sales Market Share by Electrolyte Type (2021-2026)

Table 16. Global Structural Battery Composites Revenue by Electrolyte Type (2021-2026) & (\$ million)

Table 17. Global Structural Battery Composites Revenue Market Share by Electrolyte Type (2021-2026)

Table 18. Global Structural Battery Composites Sale Price by Electrolyte Type (2021-2026) & (US\$/Ton)

Table 19. Global Structural Battery Composites Sale by Application (2021-2026) & (Tons)

Table 20. Global Structural Battery Composites Sale Market Share by Application (2021-2026)

Table 21. Global Structural Battery Composites Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Structural Battery Composites Revenue Market Share by Application

(2021-2026)

Table 23. Global Structural Battery Composites Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Structural Battery Composites Sales by Company (2021-2026) & (Tons)

Table 25. Global Structural Battery Composites Sales Market Share by Company (2021-2026)

Table 26. Global Structural Battery Composites Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Structural Battery Composites Revenue Market Share by Company (2021-2026)

Table 28. Global Structural Battery Composites Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Structural Battery Composites Producing Area Distribution and Sales Area

Table 30. Players Structural Battery Composites Products Offered

Table 31. Structural Battery Composites Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Structural Battery Composites Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Structural Battery Composites Sales Market Share Geographic Region (2021-2026)

Table 36. Global Structural Battery Composites Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Structural Battery Composites Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Structural Battery Composites Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Structural Battery Composites Sales Market Share by Country/Region (2021-2026)

Table 40. Global Structural Battery Composites Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Structural Battery Composites Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Structural Battery Composites Sales by Country (2021-2026) & (Tons)

Table 43. Americas Structural Battery Composites Sales Market Share by Country

(2021-2026)

Table 44. Americas Structural Battery Composites Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Structural Battery Composites Sales by Type (2021-2026) & (Tons)

Table 46. Americas Structural Battery Composites Sales by Application (2021-2026) & (Tons)

Table 47. APAC Structural Battery Composites Sales by Region (2021-2026) & (Tons)

Table 48. APAC Structural Battery Composites Sales Market Share by Region (2021-2026)

Table 49. APAC Structural Battery Composites Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Structural Battery Composites Sales by Type (2021-2026) & (Tons)

Table 51. APAC Structural Battery Composites Sales by Application (2021-2026) & (Tons)

Table 52. Europe Structural Battery Composites Sales by Country (2021-2026) & (Tons)

Table 53. Europe Structural Battery Composites Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Structural Battery Composites Sales by Type (2021-2026) & (Tons)

Table 55. Europe Structural Battery Composites Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Structural Battery Composites Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Structural Battery Composites Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Structural Battery Composites Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa Structural Battery Composites Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Structural Battery Composites

Table 61. Key Market Challenges & Risks of Structural Battery Composites

Table 62. Key Industry Trends of Structural Battery Composites

Table 63. Structural Battery Composites Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Structural Battery Composites Distributors List

Table 66. Structural Battery Composites Customer List

Table 67. Global Structural Battery Composites Sales Forecast by Region (2027-2032) & (Tons)

Table 68. Global Structural Battery Composites Revenue Forecast by Region (2027-2032) & (\$ millions)

- Table 69. Americas Structural Battery Composites Sales Forecast by Country (2027-2032) & (Tons)
- Table 70. Americas Structural Battery Composites Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Structural Battery Composites Sales Forecast by Region (2027-2032) & (Tons)
- Table 72. APAC Structural Battery Composites Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Structural Battery Composites Sales Forecast by Country (2027-2032) & (Tons)
- Table 74. Europe Structural Battery Composites Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Structural Battery Composites Sales Forecast by Country (2027-2032) & (Tons)
- Table 76. Middle East & Africa Structural Battery Composites Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global Structural Battery Composites Sales Forecast by Type (2027-2032) & (Tons)
- Table 78. Global Structural Battery Composites Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global Structural Battery Composites Sales Forecast by Application (2027-2032) & (Tons)
- Table 80. Global Structural Battery Composites Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. LG Chem Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 82. LG Chem Structural Battery Composites Product Portfolios and Specifications
- Table 83. LG Chem Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 84. LG Chem Main Business
- Table 85. LG Chem Latest Developments
- Table 86. BYD Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 87. BYD Structural Battery Composites Product Portfolios and Specifications
- Table 88. BYD Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 89. BYD Main Business
- Table 90. BYD Latest Developments
- Table 91. Samsung SDI Basic Information, Structural Battery Composites

Manufacturing Base, Sales Area and Its Competitors

Table 92. Samsung SDI Structural Battery Composites Product Portfolios and Specifications

Table 93. Samsung SDI Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Samsung SDI Main Business

Table 95. Samsung SDI Latest Developments

Table 96. Solid Power Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 97. Solid Power Structural Battery Composites Product Portfolios and Specifications

Table 98. Solid Power Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Solid Power Main Business

Table 100. Solid Power Latest Developments

Table 101. Cadenza Innovation Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 102. Cadenza Innovation Structural Battery Composites Product Portfolios and Specifications

Table 103. Cadenza Innovation Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Cadenza Innovation Main Business

Table 105. Cadenza Innovation Latest Developments

Table 106. Enevate Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 107. Enevate Structural Battery Composites Product Portfolios and Specifications

Table 108. Enevate Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Enevate Main Business

Table 110. Enevate Latest Developments

Table 111. EnerSys Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 112. EnerSys Structural Battery Composites Product Portfolios and Specifications

Table 113. EnerSys Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. EnerSys Main Business

Table 115. EnerSys Latest Developments

Table 116. Hexcel Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

- Table 117. Hexcel Structural Battery Composites Product Portfolios and Specifications
- Table 118. Hexcel Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 119. Hexcel Main Business
- Table 120. Hexcel Latest Developments
- Table 121. SGL Carbon Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 122. SGL Carbon Structural Battery Composites Product Portfolios and Specifications
- Table 123. SGL Carbon Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 124. SGL Carbon Main Business
- Table 125. SGL Carbon Latest Developments
- Table 126. Teijin Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 127. Teijin Structural Battery Composites Product Portfolios and Specifications
- Table 128. Teijin Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 129. Teijin Main Business
- Table 130. Teijin Latest Developments
- Table 131. Toray Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 132. Toray Structural Battery Composites Product Portfolios and Specifications
- Table 133. Toray Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 134. Toray Main Business
- Table 135. Toray Latest Developments
- Table 136. Solvay Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 137. Solvay Structural Battery Composites Product Portfolios and Specifications
- Table 138. Solvay Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 139. Solvay Main Business
- Table 140. Solvay Latest Developments
- Table 141. Mitsubishi Chemical Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors
- Table 142. Mitsubishi Chemical Structural Battery Composites Product Portfolios and Specifications
- Table 143. Mitsubishi Chemical Structural Battery Composites Sales (Tons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Mitsubishi Chemical Main Business

Table 145. Mitsubishi Chemical Latest Developments

Table 146. Covestro Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 147. Covestro Structural Battery Composites Product Portfolios and Specifications

Table 148. Covestro Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Covestro Main Business

Table 150. Covestro Latest Developments

Table 151. Hanwha Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 152. Hanwha Structural Battery Composites Product Portfolios and Specifications

Table 153. Hanwha Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Hanwha Main Business

Table 155. Hanwha Latest Developments

Table 156. Saertex Basic Information, Structural Battery Composites Manufacturing Base, Sales Area and Its Competitors

Table 157. Saertex Structural Battery Composites Product Portfolios and Specifications

Table 158. Saertex Structural Battery Composites Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. Saertex Main Business

Table 160. Saertex Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Structural Battery Composites
- Figure 2. Structural Battery Composites Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Structural Battery Composites Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Structural Battery Composites Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Structural Battery Composites Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Structural Battery Composites Sales Market Share by Country/Region (2025)
- Figure 10. Structural Battery Composites Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Lithium-Ion Structural Composites
- Figure 12. Product Picture of Lithium-Metal Structural Composites
- Figure 13. Product Picture of Sodium-Ion Structural Composites
- Figure 14. Global Structural Battery Composites Sales Market Share by Type in 2026
- Figure 15. Global Structural Battery Composites Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Solid Polymer Electrolyte Systems
- Figure 17. Product Picture of Gel Polymer Electrolyte Systems
- Figure 18. Product Picture of Ceramic Electrolyte Systems
- Figure 19. Global Structural Battery Composites Sales Market Share by Electrolyte Type in 2026
- Figure 20. Global Structural Battery Composites Revenue Market Share by Electrolyte Type (2021-2026)
- Figure 21. Structural Battery Composites Consumed in Electric Vehicles
- Figure 22. Global Structural Battery Composites Market: Electric Vehicles (2021-2026) & (Tons)
- Figure 23. Structural Battery Composites Consumed in UAVs & Drones
- Figure 24. Global Structural Battery Composites Market: UAVs & Drones (2021-2026) & (Tons)
- Figure 25. Structural Battery Composites Consumed in Others
- Figure 26. Global Structural Battery Composites Market: Others (2021-2026) & (Tons)
- Figure 27. Global Structural Battery Composites Sale Market Share by Application

(2025)

Figure 28. Global Structural Battery Composites Revenue Market Share by Application in 2025

Figure 29. Structural Battery Composites Sales by Company in 2025 (Tons)

Figure 30. Global Structural Battery Composites Sales Market Share by Company in 2025

Figure 31. Structural Battery Composites Revenue by Company in 2025 (\$ millions)

Figure 32. Global Structural Battery Composites Revenue Market Share by Company in 2025

Figure 33. Global Structural Battery Composites Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Structural Battery Composites Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Structural Battery Composites Sales 2021-2026 (Tons)

Figure 36. Americas Structural Battery Composites Revenue 2021-2026 (\$ millions)

Figure 37. APAC Structural Battery Composites Sales 2021-2026 (Tons)

Figure 38. APAC Structural Battery Composites Revenue 2021-2026 (\$ millions)

Figure 39. Europe Structural Battery Composites Sales 2021-2026 (Tons)

Figure 40. Europe Structural Battery Composites Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Structural Battery Composites Sales 2021-2026 (Tons)

Figure 42. Middle East & Africa Structural Battery Composites Revenue 2021-2026 (\$ millions)

Figure 43. Americas Structural Battery Composites Sales Market Share by Country in 2025

Figure 44. Americas Structural Battery Composites Revenue Market Share by Country (2021-2026)

Figure 45. Americas Structural Battery Composites Sales Market Share by Type (2021-2026)

Figure 46. Americas Structural Battery Composites Sales Market Share by Application (2021-2026)

Figure 47. United States Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Structural Battery Composites Sales Market Share by Region in 2025

Figure 52. APAC Structural Battery Composites Revenue Market Share by Region

(2021-2026)

Figure 53. APAC Structural Battery Composites Sales Market Share by Type

(2021-2026)

Figure 54. APAC Structural Battery Composites Sales Market Share by Application

(2021-2026)

Figure 55. China Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Structural Battery Composites Sales Market Share by Country in 2025

Figure 63. Europe Structural Battery Composites Revenue Market Share by Country (2021-2026)

Figure 64. Europe Structural Battery Composites Sales Market Share by Type (2021-2026)

Figure 65. Europe Structural Battery Composites Sales Market Share by Application (2021-2026)

Figure 66. Germany Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Structural Battery Composites Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Structural Battery Composites Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Structural Battery Composites Sales Market Share by Application (2021-2026)

Figure 74. Egypt Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Structural Battery Composites Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Structural Battery Composites in 2026

Figure 80. Manufacturing Process Analysis of Structural Battery Composites

Figure 81. Industry Chain Structure of Structural Battery Composites

Figure 82. Channels of Distribution

Figure 83. Global Structural Battery Composites Sales Market Forecast by Region (2027-2032)

Figure 84. Global Structural Battery Composites Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Structural Battery Composites Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Structural Battery Composites Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Structural Battery Composites Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Structural Battery Composites Revenue Market Share Forecast by Application (2027-2032)

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