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Global Structural Anchoring Adhesives Market Growth 2026-2032

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Abstracts

The global Structural Anchoring Adhesives market size is predicted to grow from US$ 1125 million in 2025 to US$ 1685 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Structural Anchoring Adhesives are two-component reactive adhesives used for post-installed anchoring, rebar connections and structural fastening in concrete, masonry and other mineral substrates. They are typically formulated with epoxy, vinyl ester, modified acrylate or polyester resin systems, combined with hardeners, fillers, thixotropic agents and functional additives, and are mainly supplied in injectable cartridges, capsule systems and limited bulk packaging for project use. After being injected or inserted into drilled holes, the adhesive works with threaded rods, reinforcing bars or sleeves to transfer load through cured bond strength, mechanical interlock and interface adhesion. Major applications include structural retrofit, post-installed rebar, steel baseplate anchoring, curtain wall supports, rail transit, bridges, tunnels, industrial equipment foundations and infrastructure renovation. Key production regions include Europe, North America, China, Japan, South Korea, Taiwan, China and India, with European and North American suppliers leading in certified high-performance products and Asian suppliers expanding in general-purpose and cost-competitive engineering applications.

In 2025, global Structural Anchoring Adhesives production reached approximately 128,000 to 146,000 metric tons. The average FOB price was approximately USD 7.8 to 8.9 per kilogram, with lower pricing for general-purpose polyester and modified acrylate products, and higher pricing for epoxy-based, vinyl ester-based, cracked concrete-approved, seismic-approved and high-temperature-resistant formulations.

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The Structural Anchoring Adhesives market is primarily driven by renovation of existing buildings, infrastructure maintenance, industrial equipment installation and seismic retrofit demand. As global building and infrastructure assets enter a longer maintenance and upgrading cycle, post-installed anchoring, rebar connections and structural reinforcement are being used more frequently in commercial buildings, public facilities, bridges, tunnels, rail transit, energy facilities and industrial plants. Compared with mechanical anchoring, structural anchoring adhesives offer greater flexibility under small edge distances, dense anchor spacing, irregular substrates, damp holes and high-load conditions, giving engineers and contractors more adaptable fastening solutions. In mature markets such as Europe, North America and Japan, stricter requirements for cracked concrete, seismic resistance, fire performance, durability and long-term creep behavior are also pushing demand from general-purpose products toward high-performance epoxy, vinyl ester and hybrid resin systems.

Key market challenges include construction cycle volatility, raw material costs, certification barriers and installation quality control. Although structural anchoring adhesives are high-value engineering consumables, demand remains linked to real estate activity, public infrastructure spending and industrial capital expenditure. In price-sensitive markets, low-end general-purpose products face intense competition and limited brand premium. At the same time, final anchoring performance depends not only on the adhesive formulation, but also on drilling diameter, hole cleaning, substrate condition, curing temperature, embedment depth and installer workmanship. As a result, the premium market increasingly depends on approvals, technical documentation, design software and project engineering support. Looking ahead, downstream demand is expected to concentrate further in infrastructure rehabilitation, urban renewal, industrial facility reinforcement, rail and tunnel works and seismic safety applications, benefiting brand manufacturers with certified product portfolios, regional supply capabilities and strong engineering service networks.

LP Information, Inc. (LPI) ' newest research report, the “Structural Anchoring Adhesives Industry Forecast” looks at past sales and reviews total world Structural Anchoring Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Structural Anchoring Adhesives sales for 2026 through 2032. With Structural Anchoring Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Structural Anchoring Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Structural Anchoring Adhesives landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Structural Anchoring Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Structural Anchoring Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Structural Anchoring Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Structural Anchoring Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Structural Anchoring Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Injectable Cartridge Anchoring Adhesives

Capsule Anchoring Adhesives

Others

Segmentation by Resin Chemistry:

Epoxy Based Anchoring Adhesives

Vinyl Ester Based Anchoring Adhesives

Hybrid Acrylate Based Anchoring Adhesives

Polyester Based Anchoring Adhesives

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Segmentation by Base Material:

Concrete Anchoring Adhesives

Masonry Anchoring Adhesives

Multipurpose Anchoring Adhesives

Segmentation by Curing Speed:

Fast Curing Anchoring Adhesives

Standard Curing Anchoring Adhesives

Slow Curing Heavy Duty Anchoring Adhesives

Segmentation by Application:

Post Installed Rebar Connections

Threaded Rod and Bolt Anchoring

Structural Baseplate Anchoring

Others

This report also splits the market by region:

Americas

United States

Canada

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Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hilti AG

Sika AG

fischerwerke GmbH & Co. KG

Simpson Strong-Tie Company Inc.

Stanley Black & Decker, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group

Compagnie de Saint-Gobain S.A.

MAPEI S.p.A.

Rawlplug S.A.

Soudal NV

EJOT SE & Co. KG

MKT Metall-Kunststoff-Technik GmbH & Co. KG

Lontana Group

CELO Fixings S.L.

Good Use Hardware Co., Ltd.

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Sanko Techno Co., Ltd.

Nihon Decoluxe Co., Ltd.

Songlim Enterprise Co., Ltd.

Indo-Spark Construction Services

Magna Prime Chemical Technologies, Inc.

Shanghai Horse Construction Co., Ltd.

Nanjing Mankate Science & Technology Co., Ltd.

Shanghai Shibang Industrial Co., Ltd.

Tengyu Chemical (Longkou) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Structural Anchoring Adhesives market?

What factors are driving Structural Anchoring Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Structural Anchoring Adhesives market opportunities vary by end market size?

How does Structural Anchoring Adhesives break out by Type, by Application?

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