

Global Strontium Carbonate Market Growth 2026-2032

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Abstracts

The global Strontium Carbonate market size is predicted to grow from US\$ 495 million in 2025 to US\$ 635 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

As a main product in salt industry, strontium carbonate has strong X-ray shielding function and unique physical-chemical properties. It is widely used in electronics, military industry, metallurgy, light industry, medicine and optics fields. It develops fast in world's inorganic chemical materials. In 2024, global Strontium Carbonate production reached approximately 220 K MT.

The global strontium carbonate market is largely driven by steady demand from the glass and ceramics sector, where it is used to improve optical and mechanical properties. In specialty glass—such as display glass, architectural glass coatings, and certain technical glass formulations—strontium compounds can help enhance durability, scratch resistance, and performance characteristics. In ceramics, strontium carbonate is valued for its role in modifying crystal structures and improving thermal and dielectric behavior, supporting ongoing consumption in high-volume industrial applications.

A second major driver is electronics materials, especially the continued use of strontium carbonate as a precursor for strontium-based ferrites and advanced ceramics. It feeds into production chains for ferrite magnets and electronic ceramic components used in motors, speakers, sensors, and various consumer and industrial devices. As electrification expands (appliances, industrial automation, and selected automotive subsystems), demand for magnetic and dielectric materials supports the underlying need for reliable strontium carbonate supply with consistent purity and particle characteristics.

Finally, market growth is supported by a mix of niche but important applications and

supply-chain dynamics. Strontium carbonate is used in pyrotechnics (notably for red coloration), metal refining and chemical intermediates, and certain specialty formulations where tight impurity control is essential. On the supply side, production concentration, mining-to-chemical conversion capacity, logistics costs, and environmental compliance requirements can influence availability and pricing?encouraging end users to diversify sourcing, lock in long-term contracts, and favor producers that can provide stable quality at scale.

LP Information, Inc. (LPI) ' newest research report, the "Strontium Carbonate Industry Forecast" looks at past sales and reviews total world Strontium Carbonate sales in 2025, providing a comprehensive analysis by region and market sector of projected Strontium Carbonate sales for 2026 through 2032. With Strontium Carbonate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strontium Carbonate industry.

This Insight Report provides a comprehensive analysis of the global Strontium Carbonate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Strontium Carbonate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strontium Carbonate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strontium Carbonate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strontium Carbonate.

This report presents a comprehensive overview, market shares, and growth opportunities of Strontium Carbonate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Electronic Grade

Segmentation by Feature:

Wet Process

Pyrometallurgical Process

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

Magnetic Materials

Glass

Metal Smelting

Ceramics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kandelium

Shenzhou Jiaxin Chemical

Guizhou Hongxing

Chongqing Qinglong Fine Strontium Salt

Baowu Magnesium Industry

Zaozhuang Yongli Chemical

Nanjing Jinyan Strontium Industry

Chongqing Dazu Hongdie Strontium Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Strontium Carbonate market?

What factors are driving Strontium Carbonate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Strontium Carbonate market opportunities vary by end market size?

How does Strontium Carbonate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Strontium Carbonate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Strontium Carbonate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Strontium Carbonate by Country/Region, 2021, 2025 & 2032
- 2.2 Strontium Carbonate Segment by Type
 - 2.2.1 Industrial Grade
 - 2.2.2 Electronic Grade
 - 2.2.3 Strontium Carbonate Sales by Type
 - 2.2.3.1 Global Strontium Carbonate Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Strontium Carbonate Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Strontium Carbonate Sale Price by Type (2021-2026)
- 2.3 Strontium Carbonate Segment by Feature
 - 2.3.1 Wet Process
 - 2.3.2 Pyrometallurgical Process
 - 2.3.3 Strontium Carbonate Sales by Feature
 - 2.3.3.1 Global Strontium Carbonate Sales Market Share by Feature (2021-2026)
 - 2.3.3.2 Global Strontium Carbonate Revenue and Market Share by Feature (2021-2026)
 - 2.3.3.3 Global Strontium Carbonate Sale Price by Feature (2021-2026)
- 2.4 Strontium Carbonate Segment by Channel
 - 2.4.1 Direct Selling
 - 2.4.2 Distribution

2.4.3 Strontium Carbonate Sales by Channel

2.4.3.1 Global Strontium Carbonate Sales Market Share by Channel (2021-2026)

2.4.3.2 Global Strontium Carbonate Revenue and Market Share by Channel (2021-2026)

2.4.3.3 Global Strontium Carbonate Sale Price by Channel (2021-2026)

2.5 Strontium Carbonate Segment by Application

2.5.1 Magnetic Materials

2.5.2 Glass

2.5.3 Metal Smelting

2.5.4 Ceramics

2.5.5 Others

2.5.6 Strontium Carbonate Sales by Application

2.5.6.1 Global Strontium Carbonate Sale Market Share by Application (2021-2026)

2.5.6.2 Global Strontium Carbonate Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Strontium Carbonate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Strontium Carbonate Breakdown Data by Company

3.1.1 Global Strontium Carbonate Annual Sales by Company (2021-2026)

3.1.2 Global Strontium Carbonate Sales Market Share by Company (2021-2026)

3.2 Global Strontium Carbonate Annual Revenue by Company (2021-2026)

3.2.1 Global Strontium Carbonate Revenue by Company (2021-2026)

3.2.2 Global Strontium Carbonate Revenue Market Share by Company (2021-2026)

3.3 Global Strontium Carbonate Sale Price by Company

3.4 Key Manufacturers Strontium Carbonate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Strontium Carbonate Product Location Distribution

3.4.2 Players Strontium Carbonate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR STRONTIUM CARBONATE BY GEOGRAPHIC REGION

- 4.1 World Historic Strontium Carbonate Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Strontium Carbonate Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Strontium Carbonate Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Strontium Carbonate Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Strontium Carbonate Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Strontium Carbonate Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Strontium Carbonate Sales Growth
- 4.4 APAC Strontium Carbonate Sales Growth
- 4.5 Europe Strontium Carbonate Sales Growth
- 4.6 Middle East & Africa Strontium Carbonate Sales Growth

5 AMERICAS

- 5.1 Americas Strontium Carbonate Sales by Country
 - 5.1.1 Americas Strontium Carbonate Sales by Country (2021-2026)
 - 5.1.2 Americas Strontium Carbonate Revenue by Country (2021-2026)
- 5.2 Americas Strontium Carbonate Sales by Type (2021-2026)
- 5.3 Americas Strontium Carbonate Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Strontium Carbonate Sales by Region
 - 6.1.1 APAC Strontium Carbonate Sales by Region (2021-2026)
 - 6.1.2 APAC Strontium Carbonate Revenue by Region (2021-2026)
- 6.2 APAC Strontium Carbonate Sales by Type (2021-2026)
- 6.3 APAC Strontium Carbonate Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Strontium Carbonate by Country

7.1.1 Europe Strontium Carbonate Sales by Country (2021-2026)

7.1.2 Europe Strontium Carbonate Revenue by Country (2021-2026)

7.2 Europe Strontium Carbonate Sales by Type (2021-2026)

7.3 Europe Strontium Carbonate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Strontium Carbonate by Country

8.1.1 Middle East & Africa Strontium Carbonate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Strontium Carbonate Revenue by Country (2021-2026)

8.2 Middle East & Africa Strontium Carbonate Sales by Type (2021-2026)

8.3 Middle East & Africa Strontium Carbonate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Strontium Carbonate

10.3 Manufacturing Process Analysis of Strontium Carbonate

10.4 Industry Chain Structure of Strontium Carbonate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Strontium Carbonate Distributors

11.3 Strontium Carbonate Customer

12 WORLD FORECAST REVIEW FOR STRONTIUM CARBONATE BY GEOGRAPHIC REGION

12.1 Global Strontium Carbonate Market Size Forecast by Region

12.1.1 Global Strontium Carbonate Forecast by Region (2027-2032)

12.1.2 Global Strontium Carbonate Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Strontium Carbonate Forecast by Type (2027-2032)

12.7 Global Strontium Carbonate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kandelium

13.1.1 Kandelium Company Information

13.1.2 Kandelium Strontium Carbonate Product Portfolios and Specifications

13.1.3 Kandelium Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kandelium Main Business Overview

13.1.5 Kandelium Latest Developments

13.2 Shenzhou Jiaxin Chemical

13.2.1 Shenzhou Jiaxin Chemical Company Information

13.2.2 Shenzhou Jiaxin Chemical Strontium Carbonate Product Portfolios and Specifications

13.2.3 Shenzhou Jiaxin Chemical Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Shenzhou Jiaxin Chemical Main Business Overview

13.2.5 Shenzhou Jiaxin Chemical Latest Developments

13.3 Guizhou Hongxing

- 13.3.1 Guizhou Hongxing Company Information
- 13.3.2 Guizhou Hongxing Strontium Carbonate Product Portfolios and Specifications
- 13.3.3 Guizhou Hongxing Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Guizhou Hongxing Main Business Overview
- 13.3.5 Guizhou Hongxing Latest Developments
- 13.4 Chongqing Qinglong Fine Strontium Salt
 - 13.4.1 Chongqing Qinglong Fine Strontium Salt Company Information
 - 13.4.2 Chongqing Qinglong Fine Strontium Salt Strontium Carbonate Product Portfolios and Specifications
 - 13.4.3 Chongqing Qinglong Fine Strontium Salt Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Chongqing Qinglong Fine Strontium Salt Main Business Overview
 - 13.4.5 Chongqing Qinglong Fine Strontium Salt Latest Developments
- 13.5 Baowu Magnesium Industry
 - 13.5.1 Baowu Magnesium Industry Company Information
 - 13.5.2 Baowu Magnesium Industry Strontium Carbonate Product Portfolios and Specifications
 - 13.5.3 Baowu Magnesium Industry Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Baowu Magnesium Industry Main Business Overview
 - 13.5.5 Baowu Magnesium Industry Latest Developments
- 13.6 Zaozhuang Yongli Chemical
 - 13.6.1 Zaozhuang Yongli Chemical Company Information
 - 13.6.2 Zaozhuang Yongli Chemical Strontium Carbonate Product Portfolios and Specifications
 - 13.6.3 Zaozhuang Yongli Chemical Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Zaozhuang Yongli Chemical Main Business Overview
 - 13.6.5 Zaozhuang Yongli Chemical Latest Developments
- 13.7 Nanjing Jinyan Strontium Industry
 - 13.7.1 Nanjing Jinyan Strontium Industry Company Information
 - 13.7.2 Nanjing Jinyan Strontium Industry Strontium Carbonate Product Portfolios and Specifications
 - 13.7.3 Nanjing Jinyan Strontium Industry Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nanjing Jinyan Strontium Industry Main Business Overview
 - 13.7.5 Nanjing Jinyan Strontium Industry Latest Developments
- 13.8 Chongqing Dazu Hongdie Strontium Industry

13.8.1 Chongqing Dazu Hongdie Strontium Industry Company Information

13.8.2 Chongqing Dazu Hongdie Strontium Industry Strontium Carbonate Product Portfolios and Specifications

13.8.3 Chongqing Dazu Hongdie Strontium Industry Strontium Carbonate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Chongqing Dazu Hongdie Strontium Industry Main Business Overview

13.8.5 Chongqing Dazu Hongdie Strontium Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Strontium Carbonate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Strontium Carbonate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Industrial Grade
- Table 4. Major Players of Electronic Grade
- Table 5. Global Strontium Carbonate Sales by Type (2021-2026) & (K MT)
- Table 6. Global Strontium Carbonate Sales Market Share by Type (2021-2026)
- Table 7. Global Strontium Carbonate Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Strontium Carbonate Revenue Market Share by Type (2021-2026)
- Table 9. Global Strontium Carbonate Sale Price by Type (2021-2026) & (USD/MT)
- Table 10. Major Players of Wet Process
- Table 11. Major Players of Pyrometallurgical Process
- Table 12. Global Strontium Carbonate Sales by Feature (2021-2026) & (K MT)
- Table 13. Global Strontium Carbonate Sales Market Share by Feature (2021-2026)
- Table 14. Global Strontium Carbonate Revenue by Feature (2021-2026) & (\$ million)
- Table 15. Global Strontium Carbonate Revenue Market Share by Feature (2021-2026)
- Table 16. Global Strontium Carbonate Sale Price by Feature (2021-2026) & (USD/MT)
- Table 17. Major Players of Direct Selling
- Table 18. Major Players of Distribution
- Table 19. Global Strontium Carbonate Sales by Channel (2021-2026) & (K MT)
- Table 20. Global Strontium Carbonate Sales Market Share by Channel (2021-2026)
- Table 21. Global Strontium Carbonate Revenue by Channel (2021-2026) & (\$ million)
- Table 22. Global Strontium Carbonate Revenue Market Share by Channel (2021-2026)
- Table 23. Global Strontium Carbonate Sale Price by Channel (2021-2026) & (USD/MT)
- Table 24. Global Strontium Carbonate Sale by Application (2021-2026) & (K MT)
- Table 25. Global Strontium Carbonate Sale Market Share by Application (2021-2026)
- Table 26. Global Strontium Carbonate Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Strontium Carbonate Revenue Market Share by Application (2021-2026)
- Table 28. Global Strontium Carbonate Sale Price by Application (2021-2026) & (USD/MT)
- Table 29. Global Strontium Carbonate Sales by Company (2021-2026) & (K MT)
- Table 30. Global Strontium Carbonate Sales Market Share by Company (2021-2026)
- Table 31. Global Strontium Carbonate Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Strontium Carbonate Revenue Market Share by Company (2021-2026)

Table 33. Global Strontium Carbonate Sale Price by Company (2021-2026) & (USD/MT)

Table 34. Key Manufacturers Strontium Carbonate Producing Area Distribution and Sales Area

Table 35. Players Strontium Carbonate Products Offered

Table 36. Strontium Carbonate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Strontium Carbonate Sales by Geographic Region (2021-2026) & (K MT)

Table 40. Global Strontium Carbonate Sales Market Share Geographic Region (2021-2026)

Table 41. Global Strontium Carbonate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Strontium Carbonate Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Strontium Carbonate Sales by Country/Region (2021-2026) & (K MT)

Table 44. Global Strontium Carbonate Sales Market Share by Country/Region (2021-2026)

Table 45. Global Strontium Carbonate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Strontium Carbonate Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Strontium Carbonate Sales by Country (2021-2026) & (K MT)

Table 48. Americas Strontium Carbonate Sales Market Share by Country (2021-2026)

Table 49. Americas Strontium Carbonate Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Strontium Carbonate Sales by Type (2021-2026) & (K MT)

Table 51. Americas Strontium Carbonate Sales by Application (2021-2026) & (K MT)

Table 52. APAC Strontium Carbonate Sales by Region (2021-2026) & (K MT)

Table 53. APAC Strontium Carbonate Sales Market Share by Region (2021-2026)

Table 54. APAC Strontium Carbonate Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Strontium Carbonate Sales by Type (2021-2026) & (K MT)

Table 56. APAC Strontium Carbonate Sales by Application (2021-2026) & (K MT)

Table 57. Europe Strontium Carbonate Sales by Country (2021-2026) & (K MT)

Table 58. Europe Strontium Carbonate Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Strontium Carbonate Sales by Type (2021-2026) & (K MT)
Table 60. Europe Strontium Carbonate Sales by Application (2021-2026) & (K MT)
Table 61. Middle East & Africa Strontium Carbonate Sales by Country (2021-2026) & (K MT)
Table 62. Middle East & Africa Strontium Carbonate Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Strontium Carbonate Sales by Type (2021-2026) & (K MT)
Table 64. Middle East & Africa Strontium Carbonate Sales by Application (2021-2026) & (K MT)
Table 65. Key Market Drivers & Growth Opportunities of Strontium Carbonate
Table 66. Key Market Challenges & Risks of Strontium Carbonate
Table 67. Key Industry Trends of Strontium Carbonate
Table 68. Strontium Carbonate Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Strontium Carbonate Distributors List
Table 71. Strontium Carbonate Customer List
Table 72. Global Strontium Carbonate Sales Forecast by Region (2027-2032) & (K MT)
Table 73. Global Strontium Carbonate Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Strontium Carbonate Sales Forecast by Country (2027-2032) & (K MT)
Table 75. Americas Strontium Carbonate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Strontium Carbonate Sales Forecast by Region (2027-2032) & (K MT)
Table 77. APAC Strontium Carbonate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Strontium Carbonate Sales Forecast by Country (2027-2032) & (K MT)
Table 79. Europe Strontium Carbonate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Strontium Carbonate Sales Forecast by Country (2027-2032) & (K MT)
Table 81. Middle East & Africa Strontium Carbonate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Strontium Carbonate Sales Forecast by Type (2027-2032) & (K MT)
Table 83. Global Strontium Carbonate Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Strontium Carbonate Sales Forecast by Application (2027-2032) & (K

MT)

Table 85. Global Strontium Carbonate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Kandelium Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors

Table 87. Kandelium Strontium Carbonate Product Portfolios and Specifications

Table 88. Kandelium Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 89. Kandelium Main Business

Table 90. Kandelium Latest Developments

Table 91. Shenzhou Jiaxin Chemical Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors

Table 92. Shenzhou Jiaxin Chemical Strontium Carbonate Product Portfolios and Specifications

Table 93. Shenzhou Jiaxin Chemical Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 94. Shenzhou Jiaxin Chemical Main Business

Table 95. Shenzhou Jiaxin Chemical Latest Developments

Table 96. Guizhou Hongxing Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors

Table 97. Guizhou Hongxing Strontium Carbonate Product Portfolios and Specifications

Table 98. Guizhou Hongxing Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 99. Guizhou Hongxing Main Business

Table 100. Guizhou Hongxing Latest Developments

Table 101. Chongqing Qinglong Fine Strontium Salt Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors

Table 102. Chongqing Qinglong Fine Strontium Salt Strontium Carbonate Product Portfolios and Specifications

Table 103. Chongqing Qinglong Fine Strontium Salt Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 104. Chongqing Qinglong Fine Strontium Salt Main Business

Table 105. Chongqing Qinglong Fine Strontium Salt Latest Developments

Table 106. Baowu Magnesium Industry Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors

Table 107. Baowu Magnesium Industry Strontium Carbonate Product Portfolios and Specifications

Table 108. Baowu Magnesium Industry Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 109. Baowu Magnesium Industry Main Business
Table 110. Baowu Magnesium Industry Latest Developments
Table 111. Zaozhuang Yongli Chemical Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors
Table 112. Zaozhuang Yongli Chemical Strontium Carbonate Product Portfolios and Specifications
Table 113. Zaozhuang Yongli Chemical Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 114. Zaozhuang Yongli Chemical Main Business
Table 115. Zaozhuang Yongli Chemical Latest Developments
Table 116. Nanjing Jinyan Strontium Industry Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors
Table 117. Nanjing Jinyan Strontium Industry Strontium Carbonate Product Portfolios and Specifications
Table 118. Nanjing Jinyan Strontium Industry Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 119. Nanjing Jinyan Strontium Industry Main Business
Table 120. Nanjing Jinyan Strontium Industry Latest Developments
Table 121. Chongqing Dazu Hongdie Strontium Industry Basic Information, Strontium Carbonate Manufacturing Base, Sales Area and Its Competitors
Table 122. Chongqing Dazu Hongdie Strontium Industry Strontium Carbonate Product Portfolios and Specifications
Table 123. Chongqing Dazu Hongdie Strontium Industry Strontium Carbonate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 124. Chongqing Dazu Hongdie Strontium Industry Main Business
Table 125. Chongqing Dazu Hongdie Strontium Industry Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Strontium Carbonate
- Figure 2. Strontium Carbonate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Strontium Carbonate Sales Growth Rate 2021-2032 (K MT)
- Figure 7. Global Strontium Carbonate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Strontium Carbonate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Strontium Carbonate Sales Market Share by Country/Region (2025)
- Figure 10. Strontium Carbonate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Grade
- Figure 12. Product Picture of Electronic Grade
- Figure 13. Global Strontium Carbonate Sales Market Share by Type in 2026
- Figure 14. Global Strontium Carbonate Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Wet Process
- Figure 16. Product Picture of Pyrometallurgical Process
- Figure 17. Global Strontium Carbonate Sales Market Share by Feature in 2026
- Figure 18. Global Strontium Carbonate Revenue Market Share by Feature (2021-2026)
- Figure 19. Product Picture of Direct Selling
- Figure 20. Product Picture of Distribution
- Figure 21. Global Strontium Carbonate Sales Market Share by Channel in 2026
- Figure 22. Global Strontium Carbonate Revenue Market Share by Channel (2021-2026)
- Figure 23. Strontium Carbonate Consumed in Magnetic Materials
- Figure 24. Global Strontium Carbonate Market: Magnetic Materials (2021-2026) & (K MT)
- Figure 25. Strontium Carbonate Consumed in Glass
- Figure 26. Global Strontium Carbonate Market: Glass (2021-2026) & (K MT)
- Figure 27. Strontium Carbonate Consumed in Metal Smelting
- Figure 28. Global Strontium Carbonate Market: Metal Smelting (2021-2026) & (K MT)
- Figure 29. Strontium Carbonate Consumed in Ceramics
- Figure 30. Global Strontium Carbonate Market: Ceramics (2021-2026) & (K MT)
- Figure 31. Strontium Carbonate Consumed in Others
- Figure 32. Global Strontium Carbonate Market: Others (2021-2026) & (K MT)

- Figure 33. Global Strontium Carbonate Sale Market Share by Application (2025)
- Figure 34. Global Strontium Carbonate Revenue Market Share by Application in 2025
- Figure 35. Strontium Carbonate Sales by Company in 2025 (K MT)
- Figure 36. Global Strontium Carbonate Sales Market Share by Company in 2025
- Figure 37. Strontium Carbonate Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Strontium Carbonate Revenue Market Share by Company in 2025
- Figure 39. Global Strontium Carbonate Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Strontium Carbonate Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Strontium Carbonate Sales 2021-2026 (K MT)
- Figure 42. Americas Strontium Carbonate Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Strontium Carbonate Sales 2021-2026 (K MT)
- Figure 44. APAC Strontium Carbonate Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Strontium Carbonate Sales 2021-2026 (K MT)
- Figure 46. Europe Strontium Carbonate Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Strontium Carbonate Sales 2021-2026 (K MT)
- Figure 48. Middle East & Africa Strontium Carbonate Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Strontium Carbonate Sales Market Share by Country in 2025
- Figure 50. Americas Strontium Carbonate Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Strontium Carbonate Sales Market Share by Type (2021-2026)
- Figure 52. Americas Strontium Carbonate Sales Market Share by Application (2021-2026)
- Figure 53. United States Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Strontium Carbonate Sales Market Share by Region in 2025
- Figure 58. APAC Strontium Carbonate Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Strontium Carbonate Sales Market Share by Type (2021-2026)
- Figure 60. APAC Strontium Carbonate Sales Market Share by Application (2021-2026)
- Figure 61. China Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)

- Figure 68. Europe Strontium Carbonate Sales Market Share by Country in 2025
- Figure 69. Europe Strontium Carbonate Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Strontium Carbonate Sales Market Share by Type (2021-2026)
- Figure 71. Europe Strontium Carbonate Sales Market Share by Application (2021-2026)
- Figure 72. Germany Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Strontium Carbonate Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Strontium Carbonate Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Strontium Carbonate Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Strontium Carbonate Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Strontium Carbonate in 2026
- Figure 86. Manufacturing Process Analysis of Strontium Carbonate
- Figure 87. Industry Chain Structure of Strontium Carbonate
- Figure 88. Channels of Distribution
- Figure 89. Global Strontium Carbonate Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Strontium Carbonate Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Strontium Carbonate Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Strontium Carbonate Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Strontium Carbonate Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Strontium Carbonate Revenue Market Share Forecast by Application (2027-2032)

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