

Global Strontium-90 Sealed Radioactive Source Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Strontium-90 Sealed Radioactive Source market size is predicted to grow from US\$ 11.70 million in 2025 to US\$ 16.64 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Strontium-90 sealed radioactive sources are radioactive sources made by encapsulating the radioactive isotope strontium-90 (Sr-90) and its daughter product yttrium-90 (Y-90) in a corrosion-resistant, high-temperature-resistant, and impact-resistant metal sealed container using a special process. Sr-90 is a pure beta-ray emitter with a half-life of approximately 28.8 years, characterized by stable activity, long service life, and no need for external power supply. Strontium-90 sealed radioactive sources are widely used in industry, medicine, and other fields, and are one of the important radioactive isotope products in industry and scientific research. The Sr-90 sealed radioactive source industry chain exhibits typical characteristics of the nuclear industry, and can be divided into three segments: upstream nuclear raw material supply, midstream radioactive source manufacturing, and downstream end-use applications. The upstream segment primarily involves the separation and purification of Sr-90, a fission product generated during the reprocessing of spent nuclear reactor fuel. Globally, institutions with commercial Sr-90 extraction capabilities are mainly concentrated in a few nuclear powerhouses such as Russia, China, and the United States, resulting in a clear oligopoly in raw material supply. The midstream segment includes processes such as Sr-90 chemical purification, activity detection, source core manufacturing, encapsulation and welding, leak testing, quality certification, and transportation permit management. Sealing technology and radiation safety control are the core technological barriers. Downstream applications encompass industrial thickness measurement systems, level gauges, radiation calibration equipment, medical equipment, and other fields.

United States market for Strontium-90 Sealed Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Strontium-90 Sealed Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Strontium-90 Sealed Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Strontium-90 Sealed Radioactive Source players cover Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Strontium-90 Sealed Radioactive Source Industry Forecast' looks at past sales and reviews total world Strontium-90 Sealed Radioactive Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Strontium-90 Sealed Radioactive Source sales for 2026 through 2032. With Strontium-90 Sealed Radioactive Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strontium-90 Sealed Radioactive Source industry.

This Insight Report provides a comprehensive analysis of the global Strontium-90 Sealed Radioactive Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Strontium-90 Sealed Radioactive Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strontium-90 Sealed Radioactive Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strontium-90 Sealed Radioactive Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strontium-90 Sealed

Radioactive Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Strontium-90 Sealed Radioactive Source market by product type, application, key players and key regions and countries.

Segmentation by Type:

High Activity Sources

Low Activity Sources

Segmentation by Product Form:

Point Sources

Plane Sources

Ring Sources

Rod Sources

Segmentation by Sales Channel:

Direct Sales

Authorized Distributors

Others

Segmentation by Application:

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Strontium-90 Sealed Radioactive Source Market Size (2021-2032)
 - 2.1.2 Strontium-90 Sealed Radioactive Source Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Strontium-90 Sealed Radioactive Source by Country/Region (2021, 2025 & 2032)
- 2.2 Strontium-90 Sealed Radioactive Source Segment by Type
 - 2.2.1 High Activity Sources
 - 2.2.2 Low Activity Sources
 - 2.2.3 Strontium-90 Sealed Radioactive Source Market Size by Type
 - 2.2.3.1 Strontium-90 Sealed Radioactive Source Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)
- 2.3 Strontium-90 Sealed Radioactive Source Segment by Product Form
 - 2.3.1 Point Sources
 - 2.3.2 Plane Sources
 - 2.3.3 Ring Sources
 - 2.3.4 Rod Sources
 - 2.3.5 Strontium-90 Sealed Radioactive Source Market Size by Product Form
 - 2.3.5.1 Strontium-90 Sealed Radioactive Source Market Size CAGR by Product Form (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Product Form (2021-2026)

2.4 Strontium-90 Sealed Radioactive Source Segment by Sales Channel

2.4.1 Direct Sales

2.4.2 Authorized Distributors

2.4.3 Others

2.4.4 Strontium-90 Sealed Radioactive Source Market Size by Sales Channel

2.4.4.1 Strontium-90 Sealed Radioactive Source Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032)

2.4.4.2 Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Sales Channel (2021-2026)

2.5 Strontium-90 Sealed Radioactive Source Segment by Application

2.5.1 Industrial

2.5.2 Medical

2.5.3 Others

2.5.4 Strontium-90 Sealed Radioactive Source Market Size by Application

2.5.4.1 Strontium-90 Sealed Radioactive Source Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Application (2021-2026)

3 STRONTIUM-90 SEALED RADIOACTIVE SOURCE MARKET SIZE BY PLAYER

3.1 Strontium-90 Sealed Radioactive Source Market Size Market Share by Player

3.1.1 Global Strontium-90 Sealed Radioactive Source Revenue by Player (2021-2026)

3.1.2 Global Strontium-90 Sealed Radioactive Source Revenue Market Share by Player (2021-2026)

3.2 Global Strontium-90 Sealed Radioactive Source Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 STRONTIUM-90 SEALED RADIOACTIVE SOURCE BY REGION

4.1 Strontium-90 Sealed Radioactive Source Market Size by Region (2021-2026)

4.2 Global Strontium-90 Sealed Radioactive Source Annual Revenue by Country/Region (2021-2026)

4.3 Americas Strontium-90 Sealed Radioactive Source Market Size Growth (2021-2026)

- 4.4 APAC Strontium-90 Sealed Radioactive Source Market Size Growth (2021-2026)
- 4.5 Europe Strontium-90 Sealed Radioactive Source Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Strontium-90 Sealed Radioactive Source Market Size by Country (2021-2026)
- 5.2 Americas Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026)
- 5.3 Americas Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Strontium-90 Sealed Radioactive Source Market Size by Region (2021-2026)
- 6.2 APAC Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026)
- 6.3 APAC Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Strontium-90 Sealed Radioactive Source Market Size by Country (2021-2026)
- 7.2 Europe Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026)
- 7.3 Europe Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026)
- 7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Strontium-90 Sealed Radioactive Source by Region
(2021-2026)

8.2 Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size by Type
(2021-2026)

8.3 Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL STRONTIUM-90 SEALED RADIOACTIVE SOURCE MARKET FORECAST

10.1 Global Strontium-90 Sealed Radioactive Source Forecast by Region (2027-2032)

10.1.1 Global Strontium-90 Sealed Radioactive Source Forecast by Region
(2027-2032)

10.1.2 Americas Strontium-90 Sealed Radioactive Source Forecast

10.1.3 APAC Strontium-90 Sealed Radioactive Source Forecast

10.1.4 Europe Strontium-90 Sealed Radioactive Source Forecast

10.1.5 Middle East & Africa Strontium-90 Sealed Radioactive Source Forecast

10.2 Americas Strontium-90 Sealed Radioactive Source Forecast by Country
(2027-2032)

10.2.1 United States Market Strontium-90 Sealed Radioactive Source Forecast

10.2.2 Canada Market Strontium-90 Sealed Radioactive Source Forecast

- 10.2.3 Mexico Market Strontium-90 Sealed Radioactive Source Forecast
- 10.2.4 Brazil Market Strontium-90 Sealed Radioactive Source Forecast
- 10.3 APAC Strontium-90 Sealed Radioactive Source Forecast by Region (2027-2032)
 - 10.3.1 China Strontium-90 Sealed Radioactive Source Market Forecast
 - 10.3.2 Japan Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.3.3 Korea Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.3.4 Southeast Asia Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.3.5 India Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.3.6 Australia Market Strontium-90 Sealed Radioactive Source Forecast
- 10.4 Europe Strontium-90 Sealed Radioactive Source Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.4.2 France Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.4.3 UK Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.4.4 Italy Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.4.5 Russia Market Strontium-90 Sealed Radioactive Source Forecast
- 10.5 Middle East & Africa Strontium-90 Sealed Radioactive Source Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.5.2 South Africa Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.5.3 Israel Market Strontium-90 Sealed Radioactive Source Forecast
 - 10.5.4 Turkey Market Strontium-90 Sealed Radioactive Source Forecast
- 10.6 Global Strontium-90 Sealed Radioactive Source Forecast by Type (2027-2032)
- 10.7 Global Strontium-90 Sealed Radioactive Source Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Strontium-90 Sealed Radioactive Source Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Rosatom
 - 11.1.1 Rosatom Company Information
 - 11.1.2 Rosatom Strontium-90 Sealed Radioactive Source Product Offered
 - 11.1.3 Rosatom Strontium-90 Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Rosatom Main Business Overview
 - 11.1.5 Rosatom Latest Developments
- 11.2 Eckert & Ziegler
 - 11.2.1 Eckert & Ziegler Company Information
 - 11.2.2 Eckert & Ziegler Strontium-90 Sealed Radioactive Source Product Offered
 - 11.2.3 Eckert & Ziegler Strontium-90 Sealed Radioactive Source Revenue, Gross

Margin and Market Share (2021-2026)

11.2.4 Eckert & Ziegler Main Business Overview

11.2.5 Eckert & Ziegler Latest Developments

11.3 China Isotope & Radiation Corporation

11.3.1 China Isotope & Radiation Corporation Company Information

11.3.2 China Isotope & Radiation Corporation Strontium-90 Sealed Radioactive Source Product Offered

11.3.3 China Isotope & Radiation Corporation Strontium-90 Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 China Isotope & Radiation Corporation Main Business Overview

11.3.5 China Isotope & Radiation Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Strontium-90 Sealed Radioactive Source Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Strontium-90 Sealed Radioactive Source Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of High Activity Sources
- Table 4. Major Players of Low Activity Sources
- Table 5. Strontium-90 Sealed Radioactive Source Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)
- Table 8. Major Players of Point Sources
- Table 9. Major Players of Plane Sources
- Table 10. Major Players of Ring Sources
- Table 11. Major Players of Rod Sources
- Table 12. Strontium-90 Sealed Radioactive Source Market Size CAGR by Product Form (2021 VS 2025 VS 2032) & (\$ millions)
- Table 13. Global Strontium-90 Sealed Radioactive Source Market Size by Product Form (2021-2026) & (\$ millions)
- Table 14. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Product Form (2021-2026)
- Table 15. Major Players of Direct Sales
- Table 16. Major Players of Authorized Distributors
- Table 17. Major Players of Others
- Table 18. Strontium-90 Sealed Radioactive Source Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032) & (\$ millions)
- Table 19. Global Strontium-90 Sealed Radioactive Source Market Size by Sales Channel (2021-2026) & (\$ millions)
- Table 20. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Sales Channel (2021-2026)
- Table 21. Strontium-90 Sealed Radioactive Source Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 22. Global Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Application (2021-2026)

Table 24. Global Strontium-90 Sealed Radioactive Source Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Strontium-90 Sealed Radioactive Source Revenue Market Share by Player (2021-2026)

Table 26. Strontium-90 Sealed Radioactive Source Key Players Head office and Products Offered

Table 27. Strontium-90 Sealed Radioactive Source Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Strontium-90 Sealed Radioactive Source Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Region (2021-2026)

Table 32. Global Strontium-90 Sealed Radioactive Source Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Strontium-90 Sealed Radioactive Source Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Strontium-90 Sealed Radioactive Source Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Strontium-90 Sealed Radioactive Source Market Size Market Share by Country (2021-2026)

Table 36. Americas Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)

Table 38. Americas Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Strontium-90 Sealed Radioactive Source Market Size Market Share by Application (2021-2026)

Table 40. APAC Strontium-90 Sealed Radioactive Source Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Strontium-90 Sealed Radioactive Source Market Size Market Share by Region (2021-2026)

Table 42. APAC Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Strontium-90 Sealed Radioactive Source Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Europe Strontium-90 Sealed Radioactive Source Market Size by Country

(2021-2026) & (\$ millions)

Table 45. Europe Strontium-90 Sealed Radioactive Source Market Size Market Share by Country (2021-2026)

Table 46. Europe Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Strontium-90 Sealed Radioactive Source

Table 52. Key Market Challenges & Risks of Strontium-90 Sealed Radioactive Source

Table 53. Key Industry Trends of Strontium-90 Sealed Radioactive Source

Table 54. Global Strontium-90 Sealed Radioactive Source Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Strontium-90 Sealed Radioactive Source Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Strontium-90 Sealed Radioactive Source Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Strontium-90 Sealed Radioactive Source Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Rosatom Details, Company Type, Strontium-90 Sealed Radioactive Source Area Served and Its Competitors

Table 59. Rosatom Strontium-90 Sealed Radioactive Source Product Offered

Table 60. Rosatom Strontium-90 Sealed Radioactive Source Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Rosatom Main Business

Table 62. Rosatom Latest Developments

Table 63. Eckert & Ziegler Details, Company Type, Strontium-90 Sealed Radioactive Source Area Served and Its Competitors

Table 64. Eckert & Ziegler Strontium-90 Sealed Radioactive Source Product Offered

Table 65. Eckert & Ziegler Strontium-90 Sealed Radioactive Source Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Eckert & Ziegler Main Business

Table 67. Eckert & Ziegler Latest Developments

Table 68. China Isotope & Radiation Corporation Details, Company Type, Strontium-90 Sealed Radioactive Source Area Served and Its Competitors

Table 69. China Isotope & Radiation Corporation Strontium-90 Sealed Radioactive Source Product Offered

Table 70. China Isotope & Radiation Corporation Strontium-90 Sealed Radioactive Source Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. China Isotope & Radiation Corporation Main Business

Table 72. China Isotope & Radiation Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Strontium-90 Sealed Radioactive Source Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Strontium-90 Sealed Radioactive Source Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Strontium-90 Sealed Radioactive Source Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Strontium-90 Sealed Radioactive Source Sales Market Share by Country/Region (2025)
- Figure 8. Strontium-90 Sealed Radioactive Source Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Type in 2025
- Figure 10. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Product Form in 2025
- Figure 11. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Sales Channel in 2025
- Figure 12. Strontium-90 Sealed Radioactive Source in Industrial
- Figure 13. Global Strontium-90 Sealed Radioactive Source Market: Industrial (2021-2026) & (\$ millions)
- Figure 14. Strontium-90 Sealed Radioactive Source in Medical
- Figure 15. Global Strontium-90 Sealed Radioactive Source Market: Medical (2021-2026) & (\$ millions)
- Figure 16. Strontium-90 Sealed Radioactive Source in Others
- Figure 17. Global Strontium-90 Sealed Radioactive Source Market: Others (2021-2026) & (\$ millions)
- Figure 18. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Application in 2025
- Figure 19. Global Strontium-90 Sealed Radioactive Source Revenue Market Share by Player in 2025
- Figure 20. Global Strontium-90 Sealed Radioactive Source Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Strontium-90 Sealed Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 22. APAC Strontium-90 Sealed Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 23. Europe Strontium-90 Sealed Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 25. Americas Strontium-90 Sealed Radioactive Source Value Market Share by Country in 2025

Figure 26. United States Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Strontium-90 Sealed Radioactive Source Market Size Market Share by Region in 2025

Figure 31. APAC Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 32. APAC Strontium-90 Sealed Radioactive Source Market Size Market Share by Application (2021-2026)

Figure 33. China Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Strontium-90 Sealed Radioactive Source Market Size Market Share by Country in 2025

Figure 40. Europe Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 41. Europe Strontium-90 Sealed Radioactive Source Market Size Market Share

by Application (2021-2026)

Figure 42. Germany Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Strontium-90 Sealed Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 56. APAC Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 57. Europe Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 59. United States Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 60. Canada Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 63. China Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 64. Japan Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 65. Korea Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 67. India Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 68. Australia Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 69. Germany Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 70. France Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 71. UK Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 72. Italy Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 73. Russia Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 76. Israel Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Strontium-90 Sealed Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 78. Global Strontium-90 Sealed Radioactive Source Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Strontium-90 Sealed Radioactive Source Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Strontium-90 Sealed Radioactive Source Market Size

2027-2032 (\$ millions)

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