

Global Strontium-90 Radioactive Source Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Strontium-90 Radioactive Source market size is predicted to grow from US\$ 11.70 million in 2025 to US\$ 16.64 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A Strontium-90 (Sr-90) radioactive source is a beta-emitting radiation source that utilizes the radioisotope Strontium-90 as its active material. Sr-90 is a major fission product generated during nuclear reactor operations and nuclear fuel reprocessing, with a half-life of approximately 28.8 years. During radioactive decay, Sr-90 emits high-energy beta particles and subsequently transforms into Yttrium-90 (Y-90), which also emits beta radiation. Owing to its long service life, stable radiation output, and high specific activity, Sr-90 sources are widely used in thickness gauges, density gauges, static eliminators, calibration instruments, medical therapy equipment, and radioisotope thermoelectric generators (RTGs). For safety reasons, most commercial Sr-90 products are encapsulated in stainless steel, titanium, or other specialized materials to form sealed radioactive sources that prevent radioactive leakage and environmental contamination. The Sr-90 radioactive source industry chain is a typical nuclear fuel cycle derivative industry chain. The upstream mainly includes nuclear reactor operation, spent fuel reprocessing, and radioisotope extraction. Sr-90 is not naturally occurring but is produced during the fission of uranium-235 or plutonium-239; therefore, its source primarily depends on nuclear fuel reprocessing facilities. After Sr-90 is isolated from spent fuel, it needs to undergo purification, enrichment, activity determination, and chemical stabilization. The midstream mainly includes radioactive source design and manufacturing, sealing and packaging, activity calibration, safety certification, and transportation permit management. Due to the involvement of IAEA and national nuclear regulatory requirements, the manufacturing threshold is extremely high, and only a few countries worldwide have the capacity for large-scale production. The

downstream market mainly includes industrial online measurement equipment, nuclear instrument calibration equipment, medical radiation therapy equipment, scientific research experimental devices, and radioisotope batteries (RTGs). Among these, industrial thickness gauges and radiation calibration equipment are currently the most mature application markets, while the decommissioning of nuclear power plants and the development of deep space energy systems are driving the growth in demand for new RTGs. The entire industry chain is characterized by high resource concentration, strict regulation, high technological barriers, and relatively limited market size.

United States market for Strontium-90 Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Strontium-90 Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Strontium-90 Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Strontium-90 Radioactive Source players cover Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Strontium-90 Radioactive Source Industry Forecast" looks at past sales and reviews total world Strontium-90 Radioactive Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Strontium-90 Radioactive Source sales for 2026 through 2032. With Strontium-90 Radioactive Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strontium-90 Radioactive Source industry.

This Insight Report provides a comprehensive analysis of the global Strontium-90 Radioactive Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Strontium-90 Radioactive Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strontium-90 Radioactive Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strontium-90 Radioactive Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strontium-90 Radioactive Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Strontium-90 Radioactive Source market by product type, application, key players and key regions and countries.

Segmentation by Type:

Low Activity Sources

Medium Activity Sources

High Activity Sources

Segmentation by Product Form:

Point Sources

Plane Sources

Ring Sources

Rod Sources

Segmentation by Sales Channel:

Direct Sales

Authorized Distributors

Others

Segmentation by Application:

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

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