

Global Strontium-90 Industrial Radioactive Source Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Strontium-90 Industrial Radioactive Source market size is predicted to grow from US\$ 8.71 million in 2025 to US\$ 11.88 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Strontium-90 industrial radioactive sources refer to sealed industrial radioactive sources that use the radioactive isotope strontium-90 (Sr-90) and its decay product yttrium-90 (Y-90) as radiation source materials, encapsulated in a metal container using a special sealing process. Sr-90 is a pure beta-emitting nuclide with a half-life of approximately 28.8 years, characterized by stable radiation output, long service life, no need for external power supply, and low maintenance costs. These radioactive sources are widely used in industrial thickness measurement, density measurement, level detection, static electricity elimination, industrial calibration, and process control systems, and are crucial core components of industrial nuclear instruments and online monitoring equipment. The Strontium-90 industrial radioactive source industry chain mainly consists of three segments: upstream radioactive raw material supply, midstream radioactive source manufacturing, and downstream industrial applications. The upstream source primarily consists of Strontium-90, a fission product generated during the reprocessing of spent nuclear reactor fuel. Because Sr-90 is a byproduct of nuclear fission, its extraction and separation require a mature nuclear fuel reprocessing system. Therefore, institutions globally with large-scale supply capabilities are mainly concentrated in Russia, China, and a few other countries with advanced nuclear industries. The midstream segment includes processes such as Sr-90 purification, core manufacturing, activity calibration, sealing and encapsulation, welding, leak detection, quality certification, and radioactive source transportation licensing. Sealing technology and radiation safety control constitute the core technological barriers in the industry. Downstream applications mainly include industrial thickness gauges, density gauges,

level gauges, static electricity elimination equipment, industrial calibration equipment, and process control systems. The steel, aluminum foil, copper foil, lithium battery materials, plastic film, paper, and chemical industries are the main end-users.

United States market for Strontium-90 Industrial Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Strontium-90 Industrial Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Strontium-90 Industrial Radioactive Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Strontium-90 Industrial Radioactive Source players cover Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Strontium-90 Industrial Radioactive Source Industry Forecast' looks at past sales and reviews total world Strontium-90 Industrial Radioactive Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Strontium-90 Industrial Radioactive Source sales for 2026 through 2032. With Strontium-90 Industrial Radioactive Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strontium-90 Industrial Radioactive Source industry.

This Insight Report provides a comprehensive analysis of the global Strontium-90 Industrial Radioactive Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Strontium-90 Industrial Radioactive Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strontium-90 Industrial Radioactive Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strontium-90 Industrial Radioactive Source and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strontium-90 Industrial Radioactive Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Strontium-90 Industrial Radioactive Source market by product type, application, key players and key regions and countries.

Segmentation by Type:

- High Activity Sources

- Low Activity Sources

Segmentation by Product Form:

- Point Sources

- Plane Sources

- Ring Sources

- Rod Sources

Segmentation by Sales Channel:

- Direct Sales

- OEM Supply

- Others

Segmentation by Application:

Thickness Gauging

Density Measurement

Industrial Calibration

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Strontium-90 Industrial Radioactive Source Market Size (2021-2032)
 - 2.1.2 Strontium-90 Industrial Radioactive Source Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Strontium-90 Industrial Radioactive Source by Country/Region (2021, 2025 & 2032)
- 2.2 Strontium-90 Industrial Radioactive Source Segment by Type
 - 2.2.1 High Activity Sources
 - 2.2.2 Low Activity Sources
 - 2.2.3 Strontium-90 Industrial Radioactive Source Market Size by Type
 - 2.2.3.1 Strontium-90 Industrial Radioactive Source Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)
- 2.3 Strontium-90 Industrial Radioactive Source Segment by Product Form
 - 2.3.1 Point Sources
 - 2.3.2 Plane Sources
 - 2.3.3 Ring Sources
 - 2.3.4 Rod Sources
 - 2.3.5 Strontium-90 Industrial Radioactive Source Market Size by Product Form
 - 2.3.5.1 Strontium-90 Industrial Radioactive Source Market Size CAGR by Product Form (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form (2021-2026)

2.4 Strontium-90 Industrial Radioactive Source Segment by Sales Channel

2.4.1 Direct Sales

2.4.2 OEM Supply

2.4.3 Others

2.4.4 Strontium-90 Industrial Radioactive Source Market Size by Sales Channel

2.4.4.1 Strontium-90 Industrial Radioactive Source Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032)

2.4.4.2 Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Sales Channel (2021-2026)

2.5 Strontium-90 Industrial Radioactive Source Segment by Application

2.5.1 Thickness Gauging

2.5.2 Density Measurement

2.5.3 Industrial Calibration

2.5.4 Others

2.5.5 Strontium-90 Industrial Radioactive Source Market Size by Application

2.5.5.1 Strontium-90 Industrial Radioactive Source Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

3 STRONTIUM-90 INDUSTRIAL RADIOACTIVE SOURCE MARKET SIZE BY PLAYER

3.1 Strontium-90 Industrial Radioactive Source Market Size Market Share by Player

3.1.1 Global Strontium-90 Industrial Radioactive Source Revenue by Player (2021-2026)

3.1.2 Global Strontium-90 Industrial Radioactive Source Revenue Market Share by Player (2021-2026)

3.2 Global Strontium-90 Industrial Radioactive Source Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 STRONTIUM-90 INDUSTRIAL RADIOACTIVE SOURCE BY REGION

4.1 Strontium-90 Industrial Radioactive Source Market Size by Region (2021-2026)

4.2 Global Strontium-90 Industrial Radioactive Source Annual Revenue by Country/Region (2021-2026)

4.3 Americas Strontium-90 Industrial Radioactive Source Market Size Growth (2021-2026)

4.4 APAC Strontium-90 Industrial Radioactive Source Market Size Growth (2021-2026)

4.5 Europe Strontium-90 Industrial Radioactive Source Market Size Growth (2021-2026)

4.6 Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Strontium-90 Industrial Radioactive Source Market Size by Country (2021-2026)

5.2 Americas Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026)

5.3 Americas Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Strontium-90 Industrial Radioactive Source Market Size by Region (2021-2026)

6.2 APAC Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026)

6.3 APAC Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Strontium-90 Industrial Radioactive Source Market Size by Country

(2021-2026)

7.2 Europe Strontium-90 Industrial Radioactive Source Market Size by Type

(2021-2026)

7.3 Europe Strontium-90 Industrial Radioactive Source Market Size by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Strontium-90 Industrial Radioactive Source by Region

(2021-2026)

8.2 Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026)

8.3 Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL STRONTIUM-90 INDUSTRIAL RADIOACTIVE SOURCE MARKET FORECAST

10.1 Global Strontium-90 Industrial Radioactive Source Forecast by Region

(2027-2032)

10.1.1 Global Strontium-90 Industrial Radioactive Source Forecast by Region (2027-2032)

10.1.2 Americas Strontium-90 Industrial Radioactive Source Forecast

- 10.1.3 APAC Strontium-90 Industrial Radioactive Source Forecast
- 10.1.4 Europe Strontium-90 Industrial Radioactive Source Forecast
- 10.1.5 Middle East & Africa Strontium-90 Industrial Radioactive Source Forecast
- 10.2 Americas Strontium-90 Industrial Radioactive Source Forecast by Country (2027-2032)
 - 10.2.1 United States Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.2.2 Canada Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.2.3 Mexico Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.2.4 Brazil Market Strontium-90 Industrial Radioactive Source Forecast
- 10.3 APAC Strontium-90 Industrial Radioactive Source Forecast by Region (2027-2032)
 - 10.3.1 China Strontium-90 Industrial Radioactive Source Market Forecast
 - 10.3.2 Japan Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.3.3 Korea Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.3.4 Southeast Asia Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.3.5 India Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.3.6 Australia Market Strontium-90 Industrial Radioactive Source Forecast
- 10.4 Europe Strontium-90 Industrial Radioactive Source Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.4.2 France Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.4.3 UK Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.4.4 Italy Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.4.5 Russia Market Strontium-90 Industrial Radioactive Source Forecast
- 10.5 Middle East & Africa Strontium-90 Industrial Radioactive Source Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.5.2 South Africa Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.5.3 Israel Market Strontium-90 Industrial Radioactive Source Forecast
 - 10.5.4 Turkey Market Strontium-90 Industrial Radioactive Source Forecast
- 10.6 Global Strontium-90 Industrial Radioactive Source Forecast by Type (2027-2032)
- 10.7 Global Strontium-90 Industrial Radioactive Source Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Strontium-90 Industrial Radioactive Source Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Rosatom
 - 11.1.1 Rosatom Company Information
 - 11.1.2 Rosatom Strontium-90 Industrial Radioactive Source Product Offered

11.1.3 Rosatom Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Rosatom Main Business Overview

11.1.5 Rosatom Latest Developments

11.2 Eckert & Ziegler

11.2.1 Eckert & Ziegler Company Information

11.2.2 Eckert & Ziegler Strontium-90 Industrial Radioactive Source Product Offered

11.2.3 Eckert & Ziegler Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Eckert & Ziegler Main Business Overview

11.2.5 Eckert & Ziegler Latest Developments

11.3 China Isotope & Radiation Corporation

11.3.1 China Isotope & Radiation Corporation Company Information

11.3.2 China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Product Offered

11.3.3 China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 China Isotope & Radiation Corporation Main Business Overview

11.3.5 China Isotope & Radiation Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Strontium-90 Industrial Radioactive Source Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Strontium-90 Industrial Radioactive Source Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Activity Sources

Table 4. Major Players of Low Activity Sources

Table 5. Strontium-90 Industrial Radioactive Source Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Point Sources

Table 9. Major Players of Plane Sources

Table 10. Major Players of Ring Sources

Table 11. Major Players of Rod Sources

Table 12. Strontium-90 Industrial Radioactive Source Market Size CAGR by Product Form (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Strontium-90 Industrial Radioactive Source Market Size by Product Form (2021-2026) & (\$ millions)

Table 14. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form (2021-2026)

Table 15. Major Players of Direct Sales

Table 16. Major Players of OEM Supply

Table 17. Major Players of Others

Table 18. Strontium-90 Industrial Radioactive Source Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Strontium-90 Industrial Radioactive Source Market Size by Sales Channel (2021-2026) & (\$ millions)

Table 20. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Sales Channel (2021-2026)

Table 21. Strontium-90 Industrial Radioactive Source Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

Table 24. Global Strontium-90 Industrial Radioactive Source Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Strontium-90 Industrial Radioactive Source Revenue Market Share by Player (2021-2026)

Table 26. Strontium-90 Industrial Radioactive Source Key Players Head office and Products Offered

Table 27. Strontium-90 Industrial Radioactive Source Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Strontium-90 Industrial Radioactive Source Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Region (2021-2026)

Table 32. Global Strontium-90 Industrial Radioactive Source Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Strontium-90 Industrial Radioactive Source Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Strontium-90 Industrial Radioactive Source Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Strontium-90 Industrial Radioactive Source Market Size Market Share by Country (2021-2026)

Table 36. Americas Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)

Table 38. Americas Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

Table 40. APAC Strontium-90 Industrial Radioactive Source Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Strontium-90 Industrial Radioactive Source Market Size Market Share by Region (2021-2026)

Table 42. APAC Strontium-90 Industrial Radioactive Source Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Strontium-90 Industrial Radioactive Source Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Europe Strontium-90 Industrial Radioactive Source Market Size by Country
(2021-2026) & (\$ millions)

Table 45. Europe Strontium-90 Industrial Radioactive Source Market Size Market Share
by Country (2021-2026)

Table 46. Europe Strontium-90 Industrial Radioactive Source Market Size by Type
(2021-2026) & (\$ millions)

Table 47. Europe Strontium-90 Industrial Radioactive Source Market Size by
Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size
by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size
by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size
by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Strontium-90 Industrial
Radioactive Source

Table 52. Key Market Challenges & Risks of Strontium-90 Industrial Radioactive Source

Table 53. Key Industry Trends of Strontium-90 Industrial Radioactive Source

Table 54. Global Strontium-90 Industrial Radioactive Source Market Size Forecast by
Region (2027-2032) & (\$ millions)

Table 55. Global Strontium-90 Industrial Radioactive Source Market Size Market Share
Forecast by Region (2027-2032)

Table 56. Global Strontium-90 Industrial Radioactive Source Market Size Forecast by
Type (2027-2032) & (\$ millions)

Table 57. Global Strontium-90 Industrial Radioactive Source Market Size Forecast by
Application (2027-2032) & (\$ millions)

Table 58. Rosatom Details, Company Type, Strontium-90 Industrial Radioactive Source
Area Served and Its Competitors

Table 59. Rosatom Strontium-90 Industrial Radioactive Source Product Offered

Table 60. Rosatom Strontium-90 Industrial Radioactive Source Revenue (\$ million),
Gross Margin and Market Share (2021-2026)

Table 61. Rosatom Main Business

Table 62. Rosatom Latest Developments

Table 63. Eckert & Ziegler Details, Company Type, Strontium-90 Industrial Radioactive
Source Area Served and Its Competitors

Table 64. Eckert & Ziegler Strontium-90 Industrial Radioactive Source Product Offered

Table 65. Eckert & Ziegler Strontium-90 Industrial Radioactive Source Revenue (\$
million), Gross Margin and Market Share (2021-2026)

Table 66. Eckert & Ziegler Main Business

Table 67. Eckert & Ziegler Latest Developments

Table 68. China Isotope & Radiation Corporation Details, Company Type, Strontium-90 Industrial Radioactive Source Area Served and Its Competitors

Table 69. China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Product Offered

Table 70. China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. China Isotope & Radiation Corporation Main Business

Table 72. China Isotope & Radiation Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Strontium-90 Industrial Radioactive Source Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Strontium-90 Industrial Radioactive Source Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Strontium-90 Industrial Radioactive Source Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Strontium-90 Industrial Radioactive Source Sales Market Share by Country/Region (2025)
- Figure 8. Strontium-90 Industrial Radioactive Source Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Type in 2025
- Figure 10. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form in 2025
- Figure 11. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Sales Channel in 2025
- Figure 12. Strontium-90 Industrial Radioactive Source in Thickness Gauging
- Figure 13. Global Strontium-90 Industrial Radioactive Source Market: Thickness Gauging (2021-2026) & (\$ millions)
- Figure 14. Strontium-90 Industrial Radioactive Source in Density Measurement
- Figure 15. Global Strontium-90 Industrial Radioactive Source Market: Density Measurement (2021-2026) & (\$ millions)
- Figure 16. Strontium-90 Industrial Radioactive Source in Industrial Calibration
- Figure 17. Global Strontium-90 Industrial Radioactive Source Market: Industrial Calibration (2021-2026) & (\$ millions)
- Figure 18. Strontium-90 Industrial Radioactive Source in Others
- Figure 19. Global Strontium-90 Industrial Radioactive Source Market: Others (2021-2026) & (\$ millions)
- Figure 20. Global Strontium-90 Industrial Radioactive Source Market Size Market Share by Application in 2025
- Figure 21. Global Strontium-90 Industrial Radioactive Source Revenue Market Share by Player in 2025
- Figure 22. Global Strontium-90 Industrial Radioactive Source Market Size Market Share

by Region (2021-2026)

Figure 23. Americas Strontium-90 Industrial Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 24. APAC Strontium-90 Industrial Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 25. Europe Strontium-90 Industrial Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size 2021-2026 (\$ millions)

Figure 27. Americas Strontium-90 Industrial Radioactive Source Value Market Share by Country in 2025

Figure 28. United States Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Strontium-90 Industrial Radioactive Source Market Size Market Share by Region in 2025

Figure 33. APAC Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 34. APAC Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

Figure 35. China Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Strontium-90 Industrial Radioactive Source Market Size Market Share by Country in 2025

Figure 42. Europe Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 43. Europe Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

Figure 44. Germany Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Strontium-90 Industrial Radioactive Source Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 58. APAC Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 59. Europe Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 61. United States Strontium-90 Industrial Radioactive Source Market Size

2027-2032 (\$ millions)

Figure 62. Canada Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 65. China Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 66. Japan Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 67. Korea Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 69. India Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 70. Australia Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 71. Germany Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 72. France Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 73. UK Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 74. Italy Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 75. Russia Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 78. Israel Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

Figure 80. Global Strontium-90 Industrial Radioactive Source Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Strontium-90 Industrial Radioactive Source Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Strontium-90 Industrial Radioactive Source Market Size 2027-2032 (\$ millions)

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