

Global Streptavidin SPR Chip Market Growth 2026-2032

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Abstracts

The global Streptavidin SPR Chip market size is predicted to grow from US\$ 51.85 million in 2025 to US\$ 84.40 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Streptavidin SPR chips are SPR consumables in which streptavidin is pre-immobilized or forms a streptavidin capture layer on gold films, prisms, or sensor substrates via accompanying reagents. They are used for high-affinity capture of biotinylated proteins, peptides, nucleic acids, glycans, and other ligands, enabling affinity, kinetics, and screening analyses. The product's gross margin is approximately 62%.

Demand for streptavidin SPR chips mainly comes from biopharmaceutical R&D, CRO testing, antibody/ADC characterization, and early-stage small-molecule screening. The streptavidin-biotin system offers high affinity and good oriented immobilization, suitable for ligands that are easily inactivated after covalent coupling, require directional capture, or need stable, long-term repeated injections. Therefore, stable demand exists across Biacore, Octet SPR, OpenSPR, MP-SPR, and SPRi platforms.

On the supply side, the market shows a mix of platform-bound and compatible chips. Instrument vendors such as Cytiva and Sartorius leverage installed base and validation systems to maintain high pricing, while specialized surface suppliers like XanTec, BioNavis, and Reichert meet replacement demand through varied matrices, capacities, and compatible formats. Domestic SPR platforms are beginning to provide SA chips, but overall remain in the stage of import substitution and platform adaptation.

Future growth is primarily driven by drug discovery needs for high-throughput, low-sample-volume, and renewable capture surfaces. SA chips are not the most general-

purpose chips?their market size is smaller than CM5/CM-dextran chips?but they have high unit prices, clear repurchase patterns, and are indispensable for biotinylated targets, antibody screening, nucleic acid aptamers, and membrane protein analyses. They are expected to maintain moderate growth above the overall life science consumables market.

LP Information, Inc. (LPI) ' newest research report, the ?Streptavidin SPR Chip Industry Forecast? looks at past sales and reviews total world Streptavidin SPR Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Streptavidin SPR Chip sales for 2026 through 2032. With Streptavidin SPR Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Streptavidin SPR Chip industry.

This Insight Report provides a comprehensive analysis of the global Streptavidin SPR Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Streptavidin SPR Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Streptavidin SPR Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Streptavidin SPR Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Streptavidin SPR Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Streptavidin SPR Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pre-Immobilized Streptavidin

On-Chip Streptavidin Kit

Regenerable Streptavidin

Custom Streptavidin Surface

Other Capture Surface

Segmentation by Platform Format:

Biacore Format

Octet SPR Format

OpenSPR Format

MP-SPR Slide

SPRi Array Format

Other Format

Segmentation by Capture Capacity:

Low Capacity

Medium Capacity

High Capacity

Very High Capacity

Custom Capacity

Segmentation by Application:

Protein Kinetics

Small-Molecule Screening

Antibody Characterization

Nucleic Acid Binding

Peptide Binding

Biomarker Assay Development

Biosensor Surface Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Sartorius

Nicoya

XanTec

BioNavis

Biosensing Instrument

Reichert

Carterra

Malvern Panalytical

Polariton Life

Key Questions Addressed in this Report

What is the 10-year outlook for the global Streptavidin SPR Chip market?

What factors are driving Streptavidin SPR Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Streptavidin SPR Chip market opportunities vary by end market size?

How does Streptavidin SPR Chip break out by Type, by Application?

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