

Global Streptavidin Resin Market Growth 2026-2032

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Abstracts

The global Streptavidin Resin market size is predicted to grow from US\$ 43.04 million in 2025 to US\$ 79.31 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Streptavidin resin is an affinity chromatography medium in which streptavidin is covalently immobilized on solid supports such as agarose, Sepharose, or magnetic beads. It is used to capture, immobilize, or purify biotin-labeled proteins, antibodies, nucleic acids, and probes. The product's gross margin is approximately 62%.

Streptavidin resin represents a small but high-value affinity purification consumable. Demand is primarily driven by protein-protein interaction studies, antibody-antigen capture, nucleic acid probe enrichment, and preparation of biotinylated samples. It is not a mainstream Protein A resin for large-scale antibody production; the market size is relatively small, but unit prices are high, SKUs are diverse, and customers prioritize binding capacity, low nonspecific adsorption, leaching control, and batch consistency.

Growth is fueled by two main scenarios: (1) stable consumption in research for proteomics, pull-downs, immunoprecipitation, and nucleic acid capture; (2) process development applications, where the biotin-streptavidin system serves as a general immobilization platform for small-scale purification, ligand screening, and automated sample preparation. Magnetic beads and pre-packed columns divert some demand from traditional bulk resin but also increase average customer spend.

The competitive landscape is led by international brands such as Thermo Fisher, Cytiva, and Merck, which dominate high-end research and methodology validation use cases. Chinese suppliers fill the market for 6FF agarose resin, gravity columns, and standard formats with lower prices and more flexible delivery. The market is expected to maintain mid-to-high single-digit growth, driven by life sciences R&D investment,

automated sample preparation, and domestic substitution.

LP Information, Inc. (LPI) ' newest research report, the "Streptavidin Resin Industry Forecast" looks at past sales and reviews total world Streptavidin Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Streptavidin Resin sales for 2026 through 2032. With Streptavidin Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Streptavidin Resin industry.

This Insight Report provides a comprehensive analysis of the global Streptavidin Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Streptavidin Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Streptavidin Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Streptavidin Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Streptavidin Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Streptavidin Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bulk Slurry

Prepacked Column

Spin Column

Multiwell Plate

Magnetic Beads

Other Form

Segmentation by Matrix Performance:

Standard Agarose

High-Flow Agarose

High-Resolution Agarose

Magnetic Matrix

Other Matrix

Segmentation by Binding Capacity:

Standard Capacity

High Capacity

Ultra Capacity

Custom Capacity

Other Capacity

Segmentation by Application:

Biotinylated Protein Purification

Antibody-Antigen Capture

Pull-Down Assay

Immunoprecipitation

Nucleic Acid Capture

Probe Immobilization

Assay Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Cytiva

Merck

GenScript

Vector Laboratories

Abcam

GoldBio

G-Biosciences

UBPBio

Yeasen Biotechnology

Smart Lifesciences

Beyotime Biotechnology

MedChemExpress

TargetMol

Marvelgent

Protein Ark

Biorigin

ChomixBio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Streptavidin Resin market?

What factors are driving Streptavidin Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Streptavidin Resin market opportunities vary by end market size?

How does Streptavidin Resin break out by Type, by Application?

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