

Global Strength Members for Fiber Optic Cables Market Growth 2026-2032

<https://marketpublishers.com/r/G2E5E29C2C1BEN.html>

Date: July 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: G2E5E29C2C1BEN

Abstracts

The global Strength Members for Fiber Optic Cables market size is predicted to grow from US\$ 351 million in 2025 to US\$ 527 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Strength Members for Fiber Optic Cables production reached approximately 51.29 million kilometers, with an average global market price of around US\$7 per kilometer. Strength Members for Fiber Optic Cables are structural components designed to enhance the mechanical performance of optical cables. They are typically made from high-strength materials such as steel wires, or FRP (fiber-reinforced plastic) rods, and serve to protect the optical fibers from tensile, compressive, and bending forces. Strength members can be located at the cable center or distributed around the periphery, depending on cable design and application requirements. Their primary functions include increasing tensile strength, impact resistance, and long-term durability of fiber optic cables, ensuring reliable signal transmission under various environmental conditions. They are an essential element in modern fiber optic cable construction.

The upstream raw materials for Strength Members include glass fiber, aramid fiber, and resin. Global glass fiber manufacturers include Owens Corning, Jushi Group, Taishan Fiberglass, CIPC, and Vetrotex, resulting in a high degree of market concentration. Global aramid fiber manufacturers include DuPont, Teijin, JSC Kamenskvolochno, Kolon, and Hyosung. Downstream customers for Strength Members include fiber optic cable manufacturers such as Prysmian, Hengtong Optic-Electric, Furukawa, Corning, and Yangtze Optical Fiber and Cable.

The global market for strength members used in fiber optic cables is supported by the

continued buildout of broadband access networks, mobile backhaul, data center interconnection, enterprise networks, and power communication infrastructure. As governments and operators promote high-speed broadband coverage, gigabit connectivity, and rural or remote-area network deployment, demand for fiber cable installation remains structurally resilient. Strength members are a relatively small-cost component, but they play an important role in tensile resistance, bending performance, crush resistance, installation reliability, and long-term cable life. In terms of product structure, non-metallic strength members are gaining broader use in FTTH, indoor/outdoor drop cables, all-dielectric cable structures, and electromagnetic-sensitive environments, supporting a gradual shift from conventional steel-based solutions toward FRP, KFRP, and high-performance fiber-based materials. However, metallic strength elements will continue to be used in direct-buried, armored, long-span, and high-load applications. Overall, this is a moderate-sized but technically important materials market, where competition is increasingly shaped by tensile performance, dimensional stability, weather resistance, flame-retardant and environmental requirements, batch consistency, and cost control.

LP Information, Inc. (LPI) ' newest research report, the "Strength Members for Fiber Optic Cables Industry Forecast" looks at past sales and reviews total world Strength Members for Fiber Optic Cables sales in 2025, providing a comprehensive analysis by region and market sector of projected Strength Members for Fiber Optic Cables sales for 2026 through 2032. With Strength Members for Fiber Optic Cables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strength Members for Fiber Optic Cables industry.

This Insight Report provides a comprehensive analysis of the global Strength Members for Fiber Optic Cables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Strength Members for Fiber Optic Cables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strength Members for Fiber Optic Cables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strength Members for Fiber Optic Cables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Strength Members for Fiber Optic Cables.

This report presents a comprehensive overview, market shares, and growth opportunities of Strength Members for Fiber Optic Cables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fibreglass Reinforced Plastic (FRP)

Aramid Reinforced Plastic (ARP)

Segmentation by Diameter:

Diameter 5mm

Segmentation by Shape:

Rod

Yarn

Segmentation by Application:

Electric Power

Telecommunications

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coats

Fiber-Line (Avient)

IMG LLC

Runaya

Shresht Group

HTL Ltd

Roblon

JRD Fibre Composite

Polycab Telecom

Aksh OptiFibre

Jiangsu Hongbo Communication Technology

Nantong Hetai Communication Technology

PZTEST

Nantong Siber Communication

Jiangsu WELL-KNOWN

Changsha Longyuan Optical Communication Special Materials

Jiangsu Kemaite Technology Development

Shanghai Xiaobao FRP

Key Questions Addressed in this Report

What is the 10-year outlook for the global Strength Members for Fiber Optic Cables market?

What factors are driving Strength Members for Fiber Optic Cables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Strength Members for Fiber Optic Cables market opportunities vary by end market size?

How does Strength Members for Fiber Optic Cables break out by Type, by Application?

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