

# Global Strain Wave Mounts Market Growth 2025-2031

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## Abstracts

The global Strain Wave Mounts market size is predicted to grow from US\$ 56.7 million in 2025 to US\$ 104 million in 2031; it is expected to grow at a CAGR of 10.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Strain wave mounts (also known as harmonic drive mounts) are high-precision, compact rotating support structures that use harmonic gear transmission (SWG) technology. They are widely used in telescopes, electric optical platforms, industrial robots, and high-end tracking systems. Its core features are high reduction ratios, zero backlash, and extremely high positioning accuracy through the coupling of flexible gears and wave generators, which allows stable and smooth motion even in extremely subtle angle control. Compared with traditional worm gears, planetary gears and other structures, strain wave mounts provide better dynamic response and repeatable positioning performance with smaller size and lighter weight. They are particularly suitable for astronomical tracking, radar antenna adjustment, satellite ground station tracking, surgical robotic arms and other fields that require extremely high motion accuracy and low vibration. With the growing demand for intelligent optoelectronic devices and small precision platforms, strain wave mounts are becoming one of the key actuators in advanced control systems.

United States market for Strain Wave Mounts is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Strain Wave Mounts is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Strain Wave Mounts is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Strain Wave Mounts players cover iOptron, Pegasus Astro, Sky-Watcher, Rainbow Astro, Altair, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Strain Wave Mounts Industry Forecast” looks at past sales and reviews total world Strain Wave Mounts sales in 2024, providing a comprehensive analysis by region and market sector of projected Strain Wave Mounts sales for 2025 through 2031. With Strain Wave Mounts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strain Wave Mounts industry.

This Insight Report provides a comprehensive analysis of the global Strain Wave Mounts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Strain Wave Mounts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strain Wave Mounts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strain Wave Mounts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strain Wave Mounts.

This report presents a comprehensive overview, market shares, and growth opportunities of Strain Wave Mounts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Equatorial Mount

Horizontal Mount

Dual-Mode Mount

Segmentation by Application:

Family Observation

Photographic Observation

Scientific Research Observation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

iOptron

Pegasus Astro

Sky-Watcher

Rainbow Astro

Altair

ZWO

Hobym

Sharpstar

Losmandy

Explore Scientific

Meade Instruments

Takahashi

Avalon

Astro-Physics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Strain Wave Mounts market?

What factors are driving Strain Wave Mounts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Strain Wave Mounts market opportunities vary by end market size?

How does Strain Wave Mounts break out by Type, by Application?

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