

Global Strain Reliefs and Cable Glands Market Growth 2026-2032

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Abstracts

The global Strain Reliefs and Cable Glands market size is predicted to grow from US\$ 2172 million in 2025 to US\$ 3156 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Strain relief components and cable glands are mechanical cable management devices used where cables pass through control cabinets, equipment enclosures, junction boxes, or explosion-proof housings. Their functions include cable clamping, sealing, tensile load protection, bend radius control, and maintaining electromagnetic shielding continuity. The estimated overall gross margin is approximately 38%.

The market is mainly driven by industrial electrification, equipment automation, and electrical safety requirements in outdoor and harsh environments. Standard nylon and brass cable glands still account for the largest shipment volume, with customers focusing on thread specifications, clamping range, IP ratings, and certifications. Stainless steel, EMC, explosion-proof, high-temperature-resistant, and IP69K products carry higher unit values and are mainly used in oil and gas, chemical processing, rail transit, food and pharmaceutical industries, offshore engineering, and new energy equipment.

Future growth is expected to come more from product upgrades than from simple volume expansion. High-density cabinet wiring, pre-terminated connector cables, robotics, and servo systems are driving demand for split cable entry systems, strain relief plates, and bend protection components. At the same time, wind power, energy storage, data centers, EV charging infrastructure, and marine and offshore applications are increasing demand for waterproof, corrosion-resistant, EMC, and explosion-proof certified products. The market remains relatively fragmented, with European and North

American brands maintaining advantages in certification and high-end applications, while Asian suppliers are more competitive in standard plastic and brass products.

LP Information, Inc. (LPI) ' newest research report, the "Strain Reliefs and Cable Glands Industry Forecast" looks at past sales and reviews total world Strain Reliefs and Cable Glands sales in 2025, providing a comprehensive analysis by region and market sector of projected Strain Reliefs and Cable Glands sales for 2026 through 2032. With Strain Reliefs and Cable Glands sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strain Reliefs and Cable Glands industry.

This Insight Report provides a comprehensive analysis of the global Strain Reliefs and Cable Glands landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Strain Reliefs and Cable Glands portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Strain Reliefs and Cable Glands market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strain Reliefs and Cable Glands and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strain Reliefs and Cable Glands.

This report presents a comprehensive overview, market shares, and growth opportunities of Strain Reliefs and Cable Glands market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cable Glands

Cord Grips

Strain Relief Bushings

Strain Relief Plates

Cable Entry Plates

Cable Gland Accessories

Segmentation by Material:

Polyamide / Nylon

Brass and Nickel-Plated Brass

Stainless Steel

Aluminum and Zinc Alloy

Elastomer and Rubber

Other Materials

Segmentation by Installation Method:

Standard Threaded Entry

Snap-In Entry

Split Entry for Pre-Assembled Cables

Multi-Cable Entry

Bend-Protection Entry

Panel or Rail-Mounted Strain Relief

Segmentation by Thread and Interface Standard:

Metric Thread

PG Thread

NPT Thread

BSP / G Thread

Non-Threaded Snap-In

Rail or Plate Mount

Segmentation by Application:

Electrical Enclosures and Control Cabinets

Industrial Machinery and Automation

Energy and Utilities

Oil, Gas and Hazardous Areas

Transportation and Marine

Building and Commercial Electrical

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Eaton

Hubbell

CMP Products

LAPP

Hummel

PFLITSCH

Jacob

WISKA

R. STAHL

Phoenix Contact

HellermannTyton

Heyco

Mencom

NSI Industries

Legrand

icotek

Emerson

AGRO

murrplastik

Key Questions Addressed in this Report

What is the 10-year outlook for the global Strain Reliefs and Cable Glands market?

What factors are driving Strain Reliefs and Cable Glands market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Strain Reliefs and Cable Glands market opportunities vary by end market size?

How does Strain Reliefs and Cable Glands break out by Type, by Application?

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