

Global Strain Gauge Torque Sensor Market Growth 2026-2032

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Abstracts

The global Strain Gauge Torque Sensor market size is predicted to grow from US\$ 1321 million in 2025 to US\$ 1971 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

A Strain Gauge Torque Sensor is a precision transducer that measures torsional load on a rotating shaft or a stationary member and converts the resulting mechanical strain into a proportional electrical output. It typically consists of a metal elastic sensing element, bonded foil strain gauges, a Wheatstone bridge, temperature-compensation components, signal-conditioning electronics, and mechanical interfaces such as shafts or flanges. Product forms mainly include reaction torque sensors, rotary shaft torque sensors, and rotary flange torque transducers. When torque is applied, the sensing body undergoes minute shear strain, causing a resistance change in the strain gauges; this change is processed into an analog or digital signal proportional to torque. These sensors are widely used in automotive and e-drive test benches, motors and gearboxes, robotics, industrial automation, valve actuators, pumps, aerospace drivetrains, and marine shaft power monitoring.

From the perspective of global manufacturing upgrading and the precision-driven evolution of high-end equipment, Strain Gauge Torque Sensors are moving from being general measurement components to becoming critical nodes in performance validation. Their value lies not merely in measuring torque, but in providing traceable data for electric-drive efficiency optimization, drivetrain durability verification, closed-loop process quality control, and condition monitoring. As new energy vehicle e-drive systems, high-speed motors, robotic joint modules, aerospace drivetrains, and industrial test benches continue to migrate toward higher speed, higher dynamics, and greater power density, demand is rising for torque measurement solutions that combine high

accuracy, low drift, strong noise immunity, and digital connectivity. Thanks to its mature bridge-based measurement principle, long-term stability, capability for both static and dynamic measurement, and excellent engineering adaptability, strain-gauge technology remains one of the most established mainstream approaches in torque sensing. In applications such as e-drive testing, pump and valve efficiency assessment, tightening control, R&D validation, and metrology calibration, the product is evolving from a standalone sensing element into a data-interface platform integrating sensing, compensation, communication, and calibration. This shift is opening up clear value-creation opportunities for suppliers with strength in structural design, strain-gauge installation, signal conditioning, telemetry transmission, and system integration.

That said, from both a competitive and commercialization standpoint, this is not a market where demand spillover alone guarantees success; it is a specialist segment in which technical execution determines margin potential and certification capability determines customer stickiness. Strain-gauge torque sensors impose demanding requirements on elastic-body material consistency, machining precision, gauge placement, adhesive-layer process control, temperature compensation, bridge stability, signal amplification, EMC performance, and end-to-end calibration systems. Weakness in any of these areas can lead to zero drift, nonlinearity, hysteresis, cross-sensitivity, and shortened service life. At the same time, downstream customers increasingly prefer integrated solutions that can be directly embedded into test systems and production networks rather than standalone sensors, meaning suppliers must compete not only on point accuracy, but also on software interfaces, bus compatibility, installation convenience, service responsiveness, and calibration coverage. Another source of pressure comes from the gradual penetration of alternative technologies and architectures, including SAW-based approaches, magnetoelastic methods, and highly customized integrated joint-sensing designs for specific use cases. For investors and market-entry decision makers, the most compelling targets are therefore not low-end commoditized suppliers, but companies capable of building defensible positions in high-speed dynamic measurement, robustness under complex operating conditions, standardized delivery, and globally coordinated service.

Looking at downstream demand evolution, the most attractive future growth for the industry is unlikely to come from traditional industrial demand alone, but from the resonance of multiple high-value application scenarios. New energy and hybrid vehicle platforms are driving greater dependence on high-dynamic torque measurement for motors, reducers, inverter-driven systems, and full-vehicle test benches. Industrial automation and robotics are extending torque sensing from laboratory validation into actuators, joint modules, assembly stations, and process-control environments.

Aerospace, marine, energy equipment, and advanced pump systems place increasing emphasis on long-term reliability, efficiency verification, and predictive maintenance value. At the same time, customer expectations are shifting from ?measure more accurately? toward ?measure faster, more stably, and with easier integration,? which favors products featuring compact structures, lightweight rotors, hollow-shaft designs, digital interfaces, plug-and-play calibration, and platform-based modularity. Over time, competition in strain-gauge torque sensing will move beyond component performance toward system-level value delivery. Its market appeal will increasingly depend on whether suppliers can help customers shorten development cycles, improve test credibility, reduce energy losses, and optimize lifecycle operating efficiency. For corporate leadership teams, capital-market participants, and policy evaluators worldwide, the strategic relevance of this segment is set to rise further as electrification, automation, and intelligent manufacturing continue to deepen.

LP Information, Inc. (LPI) ' newest research report, the ?Strain Gauge Torque Sensor Industry Forecast? looks at past sales and reviews total world Strain Gauge Torque Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Strain Gauge Torque Sensor sales for 2026 through 2032. With Strain Gauge Torque Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Strain Gauge Torque Sensor industry.

This Insight Report provides a comprehensive analysis of the global Strain Gauge Torque Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Strain Gauge Torque Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Strain Gauge Torque Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Strain Gauge Torque Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Strain Gauge Torque Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Strain Gauge Torque Sensor market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Accuracy Class:0.1

Accuracy Class:0.2

Accuracy Class:0.25

Segmentation by Installation Position:

Between Motor and Load

Between Gearbox and Load

At Drive Shaft

At Joint or Actuator

At Tool or Spindle End

Inside Equipment Structure

Segmentation by Signal Transmission Method:

Hard-Wired Stationary Transmission

Slip Ring Transmission

Inductive Contactless Transmission

Radio Telemetry Transmission

Infrared Transmission

Integrated Local Electronics Transmission

Segmentation by Torque Range:

Micro Torque

Low Torque

Medium Torque

High Torque

Ultra-High Torque

Segmentation by Application:

Automobile

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

TE Connectivity

MinebeaMitsumi

HBK

Kistler

ATI Industrial Automation

KYOWA

Crane Electronics

Interface

HITEC Sensors

Magtrol

burster

FUTEK

Datum Electronics

Lorenz Messtechnik

Flintec

UNIPULSE

S. Himmelstein

Key Questions Addressed in this Report

What is the 10-year outlook for the global Strain Gauge Torque Sensor market?

What factors are driving Strain Gauge Torque Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Strain Gauge Torque Sensor market opportunities vary by end market size?

How does Strain Gauge Torque Sensor break out by Type, by Application?

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