

Global Straight-length Carbon Steel Argon Arc Welding Wire Market Growth 2026-2032

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Abstracts

The global Straight-length Carbon Steel Argon Arc Welding Wire market size is predicted to grow from US\$ 325 million in 2025 to US\$ 435 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Straight-length Carbon Steel Argon Arc Welding Wire consists of solid filler metal rods based on low-carbon or carbon-manganese steel. Produced through processes such as wire drawing, surface treatment, straightening, and precision cutting, these wires are manually fed into the weld pool by the welder during the TIG welding process. Typically used with pure argon shielding, the wire itself does not serve as the arc electrode. Mainstream products comply with AWS A5.18, ASME SFA-5.18, or ISO 636 standards; representative grades include ER70S-2, ER70S-3, ER70S-6, and ER70S-G. Key applications include root pass welding for oil, gas, and industrial pipelines; refinery and chemical processing units; boilers and pressure vessels; storage tanks; shipbuilding and offshore engineering; bridge and building steel structures; automotive and rail vehicles; construction and agricultural machinery; sheet metal fabrication; and industrial equipment maintenance. They are particularly suitable for welding scenarios requiring low heat input, minimal spatter, clean weld beads, high weld cleanliness, and suitability for radiographic or ultrasonic testing. The upstream supply chain primarily comprises low-carbon and carbon-manganese steel wire rods; ferro-manganese and ferro-silicon; deoxidizers (such as aluminum, titanium, and zirconium); copper coating materials; pickling agents; wire-drawing lubricants; molds; and packaging materials (plastic tubes, cartons, and moisture-proof packaging). The midstream process involves molten steel composition control, wire rod rolling, pickling/descaling, multi-pass drawing, annealing, surface treatment (copper-coated or copper-free), straightening, precision cutting, end finishing, chemical composition analysis, tensile and impact testing of deposited metal, batch identification, and packaging. Finally, the downstream sector reaches

markets—including energy pipelines, pressure equipment, shipbuilding, construction, automotive, and machinery manufacturing and maintenance—through welding consumable distributors, industrial gas suppliers, TIG welding equipment manufacturers, and welding engineering service providers.

United States market for Straight-length Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Straight-length Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Straight-length Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Straight-length Carbon Steel Argon Arc Welding Wire players cover ESAB, Lincoln Electric, voestalpine Böhler Welding, Kobe Steel, Nippon Steel Welding & Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Straight-length Carbon Steel Argon Arc Welding Wire Industry Forecast" looks at past sales and reviews total world Straight-length Carbon Steel Argon Arc Welding Wire sales in 2025, providing a comprehensive analysis by region and market sector of projected Straight-length Carbon Steel Argon Arc Welding Wire sales for 2026 through 2032. With Straight-length Carbon Steel Argon Arc Welding Wire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Straight-length Carbon Steel Argon Arc Welding Wire industry.

This Insight Report provides a comprehensive analysis of the global Straight-length Carbon Steel Argon Arc Welding Wire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Straight-length Carbon Steel Argon Arc Welding Wire portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms' unique position in an accelerating global Straight-length Carbon Steel Argon Arc Welding Wire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Straight-length Carbon Steel Argon Arc Welding Wire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Straight-length Carbon Steel Argon Arc Welding Wire.

This report presents a comprehensive overview, market shares, and growth opportunities of Straight-length Carbon Steel Argon Arc Welding Wire market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

ER70S-2

ER70S-3

ER70S-6

ER70S-G

Others

Segmentation by Surface Finish:

Copper-Coated

Clean (Non-Copper-Coated)

Special Surface Treatment

Segmentation by Diameter:

- 1.0–1.6 mm (Fine Wire)
- 2.0–2.4 mm (Standard)
- 3.2–4.0 mm (Large Diameter)

Segmentation by Application:

- Oil and Gas Pipelines
- Refining and Chemical Processing Unit
- Shipbuilding and Offshore Engineering
- Bridge and Building Steel Structure
- Automotive and Rail Vehicle
- Construction Machinery
- Agricultural Machinery
- Others

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

voestalpine Böhler Welding

Kobe Steel

Nippon Steel Welding & Engineering

Ador Welding

Novofil

D&H Sacheron

Hilco Welding

Hyundai Welding

Kiswel

Selectarc

Gedik Welding

Magmaweld

Anand Arc

Hobart Brothers Filler Metals

Changzhou Changjiang Welding Material

Tianjin Golden Bridge Welding Materials Group

Atlantic China Welding Consumables

Gongyi Yulin Welding Material

Tianjin Bridge Welding Materials Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Straight-length Carbon Steel Argon Arc Welding Wire market?

What factors are driving Straight-length Carbon Steel Argon Arc Welding Wire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Straight-length Carbon Steel Argon Arc Welding Wire market opportunities vary by end market size?

How does Straight-length Carbon Steel Argon Arc Welding Wire break out by Type, by Application?

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