

Global Straddle Carrier Market Growth 2025-2031

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Abstracts

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The global Straddle Carrier market size is predicted to grow from US\$ 511 million in 2025 to US\$ 717 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

Against the backdrop of rapid global economic development, the growth of international trade has put forward new requirements for cargo transportation. Container transportation is a relatively advanced mode of transportation in cargo transportation. It can be combined with multiple modes of transportation such as railways, waterways, roads, and aviation for multimodal transport. Therefore, it has been widely promoted and applied worldwide, and is developing in the direction of large-scale, information-based and multi-type. With the development of the container transportation industry, some advanced container terminal machinery and equipment have emerged. Container straddle carriers are versatile, flexible, fast in picking up containers, and highly efficient in loading and unloading. They can be lifted and unloaded, and can also be transported horizontally over short distances. They play an important role in the container transportation process. In recent years, container straddle carriers have been widely used.

Straddle carriers are usually composed of a portal frame, a power and transmission system, a hydraulic system, an electronic control system, a container spreader and a hydraulic lifting system, as well as a steering, drive and braking system, which can realize door-to-door loading and unloading. According to the different body structures, they are mainly divided into three categories: straddle carriers without platforms and common structures for straddling and loading and unloading, straddle carriers with platforms and common structures for straddling and loading and unloading, and straddle carriers with platforms and special structures for straddling and loading and unloading;

according to different functions and heights, they are mainly divided into stacking straddle carriers and transport straddle carriers. The frame structure of stacking container straddle carriers is relatively large, and it can stack two to four layers of containers. It is mainly used for horizontal transportation and stacking operations; transport container straddle carriers can generally only stack one layer of containers, so they are mainly used for horizontal short-distance transportation between docks and yards. In recent years, some large enterprises and research institutes have also successively developed and researched container straddle carrier models, and their functions and operating speeds have also made new developments.

Straddle carrier, is a heavy-duty mechanical equipment with a telescopic boom and sling, mainly used for operations such as loading and unloading, handling, stacking and horizontal transportation of containers. It can adapt to containers of different sizes and weights, as well as different operating environments and conditions.

From the perspective of product type and technology, electric straddle carriers occupy an important position, and it is expected that the share will reach 41.83% in 2030. At the same time, in terms of application, the share of port terminals in 2023 is about 59.36%, and the CAGR in the next few years is about 6.30%.

As a key equipment in the field of logistics and transportation, straddle carriers have shown a high degree of industry concentration in the global and domestic markets in recent years. This feature is not only reflected in the distribution of market share, but also in the leading position of core enterprises in technology research and development, product quality, and after-sales service. At present, the straddle carrier industry presents a certain oligopoly pattern, with the top two large enterprises accounting for 55.35% of the revenue share.

From the perspective of the global market, the concentration of the straddle carrier industry is relatively high. Core manufacturers such as Kalmar and Konecranes have dominated the global market with their strong R&D capabilities, production scale and market influence. These companies not only have advanced technology and rich product lines, but also can provide customized solutions according to customer needs, thus winning a broad customer base and market share.

In the Chinese market, the concentration of the straddle carrier industry is also relatively high. Domestic companies such as SPEO and ZPMC have gradually emerged in the market through their advantages in technological innovation, product quality and after-sales service. These companies have occupied a large share in the domestic market

and actively participated in international competition, promoting the rapid development of China's straddle carrier industry.

The straddle carrier industry has a high degree of concentration and a certain oligopoly pattern. The requirements of environmental protection policies have prompted the research and development and large-scale production of electric straddle carriers and clean energy straddle carriers. In the future, products will develop in the direction of intelligent autonomy, so technological innovation is the key to maintaining a competitive advantage for enterprises. High-quality after-sales service and customer support are also important means for enterprises to increase their market share.

LP Information, Inc. (LPI) ' newest research report, the "Straddle Carrier Industry Forecast" looks at past sales and reviews total world Straddle Carrier sales in 2024, providing a comprehensive analysis by region and market sector of projected Straddle Carrier sales for 2025 through 2031. With Straddle Carrier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Straddle Carrier industry.

This Insight Report provides a comprehensive analysis of the global Straddle Carrier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Straddle Carrier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Straddle Carrier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Straddle Carrier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Straddle Carrier.

This report presents a comprehensive overview, market shares, and growth opportunities of Straddle Carrier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Straddle Carrier

Hybrid Straddle Carrier

Fuel-Powered Straddle Carrier

Segmentation by Application:

Port Terminal

Inland Logistics

Industrial Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kalmar

Konecranes

Combilift

Mobicon

Gerlinger Carrier

Kress Corporation

Great Lakes Power

Peinemann

SPEO CO., LTD.

ZPMC

Suzhou Dafang

Henan Haitai Heavy Industry

JIEYUN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Straddle Carrier market?

What factors are driving Straddle Carrier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Straddle Carrier market opportunities vary by end market size?

How does Straddle Carrier break out by Type, by Application?

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