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Global Stone Scanner Market Growth 2026-2032

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Abstracts

The global Stone Scanner market size is predicted to grow from US$ 83.15 million in 2025 to US$ 117 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Global slab scanner sales will reach approximately 3,500 units in 2024, with an average price of approximately US$23,160 per unit and a gross profit margin of 22%–26%. Stone scanners are specialized inspection devices that utilize high-definition industrial cameras, laser ranging, and AI image recognition algorithms to perform surface defect detection, texture recognition, and automatic layout optimization on stone, marble, artificial stone, or ceramic slabs. They are widely used in high-end countertop manufacturing, architectural curtain walls, and custom home stone processing. Their key advantages include significantly improving layout efficiency, reducing raw material loss, lowering labor reliance, and ensuring consistent output. They have become a core component of automated production lines in large stone mills. Upstream production relies primarily on industrial cameras and laser sensors, AI image processing software, high-performance GPUs, and automated transmission and control systems. Downstream customers include large stone processing plants, countertop manufacturers, architectural decoration companies, and artificial stone/ceramic slab manufacturers. US manufacturer Park Industries has an annual production capacity of approximately 710 units, primarily supplying the North American and European markets. Its integration with automated cutting and polishing equipment gives it strong competitiveness in the high-end market.

United States market for Stone Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Stone Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Stone Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Stone Scanner players cover Pedrini, D2 Technology, Mapascan, Park Industries, Helios, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Stone Scanner Industry Forecast” looks at past sales and reviews total world Stone Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Stone Scanner sales for 2026 through 2032. With Stone Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Stone Scanner industry.

This Insight Report provides a comprehensive analysis of the global Stone Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stone Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Stone Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stone Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stone Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Stone Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Vertical Type

Horizontal Type

Segmentation by Application:

Marble Processing Plants

Building Stone Companies

Custom Stone Shops

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pedrini

D2 Technology

Mapascan

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Park Industries

Helios

Taglio

Breton

SIMEC

Farazan Kavoush

Standard Stones

Marmo

Anyth

KETE MACHINERY

Huayan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Stone Scanner market?

What factors are driving Stone Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stone Scanner market opportunities vary by end market size?

How does Stone Scanner break out by Type, by Application?

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