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Global Stone Dry Hanging Adhesive Market Growth 2026-2032

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Abstracts

The global Stone Dry Hanging Adhesive market size is predicted to grow from US$ 574 million in 2025 to US$ 798 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global sales of Stone Dry Hanging Adhesive reached approximately 139.60 k tons, with an average market price of about USD 4.20 kg, an annual production capacity of roughly 160 k tons, and an industry-average gross margin of approximately 42%.

Stone Dry Hanging Adhesives are two-component, reaction-curing construction adhesives formulated with an epoxy resin component and a compatible hardener component containing amine or other curing agents, toughening agents, mineral fillers, thixotropic modifiers and functional additives. After the two components are mixed at a specified ratio, the system crosslinks to form a rigid, high-strength and dimensionally stable bond. The subject of this study focuses on products designed to secure natural marble, granite, limestone, engineered stone, large ceramic panels and sintered stone to stainless-steel or aluminium hangers, anchors, backing panels, concrete and other rigid substrates. Commercial formats commonly include paired pails, two-can kits, twin cartridges and pre-metered packages. Key product characteristics include high thixotropy, non-sag performance on vertical or overhead surfaces, gap-filling capability, high tensile-shear and compression-shear bond strength, low curing shrinkage, water resistance, temperature-cycle resistance, ageing durability and adhesion to both mineral and metallic substrates. Major applications include dry-fixed stone curtain walls, vertical spot bonding of stone panels, interior and exterior stone cladding, backing-panel bonding and other architectural installations requiring durable stone-to-metal or stone-to-mineral bonding.

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United States market for Stone Dry Hanging Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Stone Dry Hanging Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Stone Dry Hanging Adhesive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Stone Dry Hanging Adhesive players cover LATICRETE International, Inc., MAPEI S.p.A., AKEMI, Wuhan Keda, Tenax S.p.A., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Stone Dry Hanging Adhesive Industry Forecast” looks at past sales and reviews total world Stone Dry Hanging Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Stone Dry Hanging Adhesive sales for 2026 through 2032. With Stone Dry Hanging Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Stone Dry Hanging Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Stone Dry Hanging Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stone Dry Hanging Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Stone Dry Hanging Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stone Dry Hanging Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stone Dry Hanging Adhesive.

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This report presents a comprehensive overview, market shares, and growth opportunities of Stone Dry Hanging Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rapid-Curing

Standard-Curing

Segmentation by Combination:

Stone-to-Metal

Stone-to-Stone

Others

Segmentation by Application:

Residential

Commercial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LATICRETE International, Inc.

MAPEI S.p.A.

AKEMI

Wuhan Keda

Tenax S.p.A.

Megapoxy

Bellinzoni

Huntsman Advanced Materials

Guangzhou Baiyun

Oriental Yuhong

3TREES

ARDEX GmbH

Jointas

Deshibao

Debang Jiarun

ILPA Adesivi

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Shandong Hercules

Astral Limited

Konishi

Terraco Group

O'KONG

First Chem Industries

Guangdong Heride

Key Questions Addressed in this Report

What is the 10-year outlook for the global Stone Dry Hanging Adhesive market?

What factors are driving Stone Dry Hanging Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stone Dry Hanging Adhesive market opportunities vary by end market size?

How does Stone Dry Hanging Adhesive break out by Type, by Application?

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