

Global Steroid Hormone API Market Growth 2026-2032

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Abstracts

The global Steroid Hormone API market size is predicted to grow from US\$ 2950 million in 2025 to US\$ 4378 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Steroid Hormone APIs are active pharmaceutical ingredients based on the steroid backbone, encompassing subcategories such as sex hormones (e.g., estrogen, progesterone, testosterone) and adrenal corticosteroids (glucocorticoids, mineralocorticoids). They are widely used clinically for endocrine regulation, anti-inflammatory and immunosuppressive therapy, contraception, and hormone replacement therapy. Steroid hormone APIs are typically supplied in raw material form for the production of oral, injectable, and topical formulations, serving as essential building blocks in modern pharmaceuticals and biopharmaceuticals. In 2024, the global average price of Steroid Hormone APIs was USD 593 per kilogram, with a total sales volume of 4,794 tons.

The Steroid Hormone API market has experienced steady growth in recent years, driven largely by global clinical demand for corticosteroids and sex hormone drugs. These APIs are widely applied in therapies such as anti-inflammatory, immunosuppressive, endocrine regulation, hormone replacement, and anti-allergic treatments, covering injectable, oral, and topical formulations. The global market is dominated by a few multinational pharmaceutical companies, including Pfizer, EUROAPI, and GlaxoSmithKline, while Chinese manufacturers hold advantages in medium- to low-end steroidal API production and dominate the supply of initial and intermediate products, providing a stable source of raw materials for the global market. Looking ahead, the Steroid Hormone API market is expected to shift toward high-end, technology-intensive products, particularly for advanced corticosteroid derivatives with enhanced efficacy, safety, and multifunctionality. The adoption of automated, continuous, and green manufacturing technologies will improve production efficiency

and product quality. Furthermore, the rise of personalized medicine and precision therapies will drive demand for customized, high-value steroidal APIs. China's advantages in raw material supply and production technology are likely to attract more multinational production and R&D activities, accelerating industrial upgrading and global market integration. Key drivers include sustained clinical demand for anti-inflammatory, immunomodulatory, and hormone replacement therapies, the aging population and increasing chronic disease prevalence, and China's competitive edge in raw materials, production cost, and integrated supply chains. Technological innovation and supportive policies also bolster market expansion. However, challenges remain, such as the high R&D barrier for advanced steroidal APIs, stringent international quality and certification requirements, complex production processes with strict regulatory oversight, as well as raw material price volatility and environmental pressures. These factors collectively pose challenges for companies in R&D capability, production efficiency, and global market positioning.

LP Information, Inc. (LPI) ' newest research report, the "Steroid Hormone API Industry Forecast" looks at past sales and reviews total world Steroid Hormone API sales in 2025, providing a comprehensive analysis by region and market sector of projected Steroid Hormone API sales for 2026 through 2032. With Steroid Hormone API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steroid Hormone API industry.

This Insight Report provides a comprehensive analysis of the global Steroid Hormone API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steroid Hormone API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steroid Hormone API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steroid Hormone API and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steroid Hormone API.

This report presents a comprehensive overview, market shares, and growth opportunities of Steroid Hormone API market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Prednisone Series

Dexamethasone Series

Betamethasone Series

Hydrocortisone Series

Sex Hormones Series

Other

Segmentation by Application:

Injectable Drugs

Oral Drugs

Topical Drugs

Inhaled Drugs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer CentreOne

EUROAPI

GlaxoSmithKline

TAPI

Hovione

Axplora

Steroid SpA

Avik Pharmaceutical

Anuh Pharma

Symbiotec Pharmalab

Sun Pharmaceutical

Cipla

Wellona Pharma

Tianjin Tianyao Pharmaceuticals

Zhejiang Xianju Pharmaceutical

Zhejiang Xianju Xianle Pharmaceutical

Tianjin Pacific Pharmaceutical

Shandong Xinhua Pharmaceutica Group

Jiangsu Lianhuan Pharmaceutical

Shanghai New Hualian Pharmaceutical

Shandong Taihua Biotech

Saituo Biological Technology

Zhejiang Xianju Junye Pharmaceutical

Tianjin Jinhui Pharmaceutical Group

Tianjin Xinyi Jinjin Pharmaceutical

Xi'an Guokang Ruijin Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steroid Hormone API market?

What factors are driving Steroid Hormone API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steroid Hormone API market opportunities vary by end market size?

How does Steroid Hormone API break out by Type, by Application?

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