

Global Sterile Urine Cups Market Growth 2026-2032

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Abstracts

The global Sterile Urine Cups market size is predicted to grow from US\$ 94.40 million in 2025 to US\$ 135 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales of Sterile Urine Cups reached approximately 152 million units, with an average market price of about USD 0.6 per unit, an annual production capacity of roughly 200 million units, and an industry-average gross margin of approximately 31%.

A Sterile Urine Cup is a disposable medical container used for the collection, storage, and transportation of human urine samples. Its main functions include convenient sampling, contamination prevention, leak-proof sealing, and meeting laboratory or point-of-care analysis requirements in terms of capacity and material. Typically made from food-grade or medical-grade plastic, urine cups often feature screw-on or snap-on lids, with some models including graduated markings, spill-proof, antimicrobial coatings, or temperature-resistant designs. Key considerations are hygiene, non-toxicity, chemical resistance, and compliance with medical device standards.

Upstream of urine cups includes plastic raw materials (PP, PS), lid and seal suppliers, and printing or marking vendors. Manufacturing typically involves injection molding and automated assembly, classified as a light industrial consumable. Downstream users are hospitals, clinical labs, physical examination centers, drug-testing institutions, and research facilities. As a disposable consumable, usage scales directly with sample volume; high-throughput labs may consume hundreds of thousands to millions of cups annually, while routine health centers maintain significant inventory for continuous supply. The supply chain cost structure is dominated by raw materials, followed by mold depreciation, labor, and packaging/transport, while downstream consumption remains stable and inelastic, ensuring continuous market demand.

United States market for Sterile Urine Cups is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sterile Urine Cups is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sterile Urine Cups is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sterile Urine Cups players cover Norgen Biotek, Labcon, AdvaCare Pharma, Savyon Diagnostics, Biosigma, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sterile Urine Cups Industry Forecast" looks at past sales and reviews total world Sterile Urine Cups sales in 2025, providing a comprehensive analysis by region and market sector of projected Sterile Urine Cups sales for 2026 through 2032. With Sterile Urine Cups sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sterile Urine Cups industry.

This Insight Report provides a comprehensive analysis of the global Sterile Urine Cups landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sterile Urine Cups portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sterile Urine Cups market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sterile Urine Cups and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sterile Urine Cups.

This report presents a comprehensive overview, market shares, and growth opportunities of Sterile Urine Cups market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

30 ml

60 ml

120 ml

Others

Segmentation by Material:

PP

PVC

PS

Segmentation by Application:

Hospitals

Clinics

Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norgen Biotek

Labcon

AdvaCare Pharma

Savyon Diagnostics

Biosigma

FL Medical

Miniplast

MK Plast

Greiner Bio-One

Hunan Pingan Medical

MOSLAB

Jiangsu Kangjian

Iron Will Biomedical

MEDICO TECHNOLOGY

CITOTEST LABWARE

Jiangsu Kangjie Medical

Jiangsu Changfeng Medical

Haimencity Kahotest

Jiangsu Suyi Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sterile Urine Cups market?

What factors are driving Sterile Urine Cups market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sterile Urine Cups market opportunities vary by end market size?

How does Sterile Urine Cups break out by Type, by Application?

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